

Communication

Not peer-reviewed version

Lonely but No Longer Alone: A Review of First-Ever Clinical Guidelines on Social Isolation and Loneliness in Older Adults

[Peter M. Hoang](#) and [David Conn](#) *

Posted Date: 20 June 2024

doi: 10.20944/preprints202406.1421.v1

Keywords: loneliness; social isolation; clinical practice guidelines; older adults



Preprints.org is a free multidiscipline platform providing preprint service that is dedicated to making early versions of research outputs permanently available and citable. Preprints posted at Preprints.org appear in Web of Science, Crossref, Google Scholar, Scilit, Europe PMC.

Copyright: This is an open access article distributed under the Creative Commons Attribution License which permits unrestricted use, distribution, and reproduction in any medium, provided the original work is properly cited.

Communication

Lonely but No Longer Alone: A Review of First-Ever Clinical Guidelines on Social Isolation and Loneliness in Older Adults

Peter M. Hoang¹ and David Conn^{2,3,*†} on behalf of the Canadian Coalition for Senior's Mental Health, Social Isolation and Loneliness Guidelines Working Group

¹ Department of Medicine, Division of Geriatric Medicine, University of Toronto, Toronto, ON

² Baycrest Health Sciences, North York, ON

³ Department of Psychiatry, University of Toronto, Toronto, ON

* Correspondence: dconn@baycrest.org; Tel.: 416-785-2456

† Current address: Baycrest, 3560 Bathurst St., Toronto, ON, M6A 2E1.

Abstract Social isolation and loneliness are major public health concerns and are associated with morbidity and mortality. As this is an increasing issue in older adults, guidance for healthcare providers is a priority. The Canadian Coalition for Senior's Mental Health (CCSMH) has developed the first Canadian social isolation and loneliness guidelines to help providers recognize, assess, and manage social isolation and loneliness among older adults. We review and summarize these guidelines to support healthcare to apply best practices and evidence based care for older adults experiencing social isolation and loneliness.

Keywords: loneliness; social isolation; clinical practice guidelines; older adults

1. Introduction

Social isolation and loneliness have major public health implications, and remain a challenge internationally [1,2]. Loneliness is defined as the subjective feeling of unmet social needs, while social isolation is defined as few or infrequent social contacts [3]. Older adults are particularly vulnerable to loneliness and social isolation due to changes in social structures, medical comorbidities, and living settings [4–7]. Given that over 10% of the global population is aged 65 years and over [8,9], tools to support clinicians and healthcare practitioners in assessing and managing loneliness and social isolation are imperative. Further, up to 58% of Canadian adults over fifty years of age experience loneliness and 41% are at risk of social isolation [10]. We describe the development of the *Canadian Clinical Guidelines on Social Isolation and Loneliness in Older Adults* [11], the first clinical practice guidelines on this issue, and highlight key practice points to inform healthcare providers.

History of the Canadian Coalition for Senior's Mental Health

The Canadian Coalition for Senior's Mental Health (CCSMH) is a not-for-profit interprofessional organization that was established in 2002 with the mandate of improving the mental health of older adults. Since then, the CCSMH has published clinical guidelines on mental health in long-term care, suicide prevention, depression, delirium, substance use disorders, behavioral and psychological symptoms of dementia, and anxiety.

2. Development of the Practice Guidelines

The CCSMH created a Guideline Development Working Group of nine core members (including the authors of this commentary) with diversity in gender, clinical practice/expertise, professional

discipline, and Canadian geographical area. These included one geriatric psychiatrist, one geriatrician, one care of the elderly family physician, two social workers, one occupational therapist, and two researchers. The CCSMH completed a rapid scoping review of reviews and identification of grey literature. This was followed by a national survey to capture perspectives from healthcare providers and older adults. The working group divided the sections by area of expertise for guideline drafting, later reaching consensus during teleconference meetings and subsequently voting on the guidelines [12]. The working group applied a modified version of the Grading of Recommendations, Assessment, Development and Evaluation (GRADE) to assess the quality of the evidence (Low, Moderate, High) for each recommendation and its available strength (Weak, Strong) [13]. Recommendations that had limited evidence but were considered best clinical practice were categorized as Consensus recommendations. These guidelines were reviewed by three external academic experts to provide feedback prior to publication.

3. Applying the Guidelines to Clinical Practice

These guidelines are divided into sections on Prevention, Screening & Assessment, and Interventions (Table 1), and are briefly summarized below.

Table 1. Summary of Recommendations for Prevention, Screening and Assessment, and Interventions for Social Isolation and Loneliness.

Recommendation	Evidence	Strength
Prevention		
Health care providers should have knowledge of risk factors for social isolation and loneliness in older adults	Moderate	Strong
Education and training for health care and social service professionals	Consensus	
Health care and social service professionals as agents of change	Consensus	
HCSSPs should use targeted screening for those older adults who have risk factors for social isolation and loneliness.	Consensus	
When screening patients/clients, HCSSPs should use evidence-based screening tools to identify patients/clients who are socially isolated and/or lonely, to assess the severity of the problem, and to use in routine follow-up to determine whether the patient's/client's social situation has changed and whether interventions are effective.	Moderate	Strong
When social isolation and loneliness is identified in older adults, it should be documented in the health record like other medical conditions and risk factors. Efforts should be made to collect data on social isolation and loneliness as important social determinants of health. Loneliness and social isolation may be considered "psychosocial vital signs" given their impact on health.	Consensus	
Assessment & Screening Tools		
A thorough clinical assessment with a patient/client who is socially isolated and/or lonely should aim to explore the possible causes and identify any underlying health conditions that may be contributing factors. Other causes that may be contributing should also be identified adopting a biopsychosocial approach. A comprehensive assessment can guide the development of an appropriate management plan. The assessment may vary according to the health care and social service professional's scope of practice.	Consensus	
When screening patients/clients, HCSSPs should use evidence-based screening tools to identify patients/clients who are socially isolated and/or lonely, to assess the severity of the problem, and to use in routine follow-up to determine whether the patient's/client's social situation has changed and whether interventions are effective.	Moderate	Strong
Interventions		
HCSSPs should apply several principles to help older patients/ clients who are socially isolated and/or lonely including:	Consensus	

1. Ensure initially or concurrently that treatment is provided for any underlying medical conditions identified in their assessment;
2. Take an individualized approach, with shared decision-making;
3. Identify individuals' interests to determine interventions that may be the best fit, while appraising the individual and environmental resources available; and
4. Recognize the diversity within older adult populations and together with their patient/client consider the incorporation of their culture and lived experience.

We list these interventions below

Social prescribing	Moderate	Strong
Social activity	Moderate	Strong
Physical activity	Moderate	Strong
Psychological therapies	Moderate	Strong
Animal-assisted therapies and animal ownership	Low	Strong
Leisure skill development and leisure activities	Low	Weak
Technology	Moderate	Strong
HCSSPs should not use pharmacological agents as a treatment for social isolation and loneliness in older adults.	Low	Strong
HCSSPs should take an individualized approach to the follow-up of social isolation and loneliness.	Consensus	

Adapted from the CCSMH Clinical Practice Guidelines for Social Isolation and Loneliness.

3.1. Prevention

Healthcare providers should have knowledge of the risk factors associated with social isolation and loneliness in older adults, and these should be a core part of the educational curriculum. These risk factors include, but are not limited to: advanced age [14,15], female sex [16,17], identifying as 2SLGBTQIA+ [14,15], identifying as an ethnic minority [18], living alone, episodic mental or physical health issues [16], and being a caregiver/care partner [19].

3.2. Screening & Assessment

The CCSMH recommends targeted screening for those who have risk factors using evidence-based screening tools. These can include single item measures [20], UCLA Loneliness Scale [21], the Lubben Social Isolation Scale [22], amongst others. Care providers should recognize that each tool may not capture loneliness and isolation in its entirety. In those who have been identified as having social isolation and loneliness, a thorough review of the medical and social history, precipitating factors (e.g., life events), psychiatric symptoms, insight, and motivation for change should be prompted.

3.3. Interventions

Care providers should ensure that alternative etiologies are initially or concurrently managed (e.g., medical or mental health conditions). It is important that healthcare providers take an individualized approach with shared decision making to identify interventions that balance the individual's goals and preferences with the available evidence and local resources. Interventions may include social prescribing, physical activity, psychological therapies (e.g., cognitive behavioral therapy), leisure skill development, animal therapy, and technology [23].

4. Contextualizing the Guidelines in the Current Landscape

In 2011, the United Kingdom launched the Campaign to End Loneliness. Over a decade of later, it created a legacy as one of the first multidisciplinary hubs on the topic, with far reaching influences [24]. In 2020, the World Health Organization endorsed the United Nations Decade of Healthy Ageing [25]. That same year, the National Academies of Science, Engineering and Medicine released a consensus report on social isolation and loneliness [3]. Since then, there have been national reports

including the U.S. Surgeon General's Advisory calling for a national strategy to improve health and social systems [26]. Australia's report on "Ending Loneliness Together in Australia" made similar recommendations and calls to action for a national plan [27]. The CCSMH guidelines echo similar national calls to action, in addition to providing practical tools that can be used in a point-of-care setting for the clinician and healthcare service provider.

5. Future Directions

Healthcare and social service providers routinely witness the inequities implicit in the social determinants of health [28]. Social isolation and loneliness are closely tied to these, and may be important in the causal pathway to negative clinical outcomes [29,30]. Policymakers, healthcare professionals, and researchers must remain *connected* to the needs of the population, identifying further areas for research and health policy.

Supplementary Materials: Not applicable.

Author Contributions: Drafting of the manuscript: Peter M. Hoang. Critical revision of the manuscript for important intellectual content: Peter M. Hoang and David Conn.

Funding: This project has been made possible through the generous philanthropic support of an anonymous foundation.

Institutional Review Board Statement: Not applicable.

Informed Consent Statement: Not applicable.

Data Availability Statement: Not applicable.

Acknowledgments: This project has been made possible through the generous philanthropic support of an anonymous foundation. Special thanks to the other Working Group members: Tanya Billard, Suzanne Dupuis-Blanchard, Amy Freedman, Melanie Levasseur, Nancy Newall, Mary Pat Sullivan and Andrew Wister. Mélanie Levasseur holds a Tier 1 Canadian Research Chair in Social Participation and Connection for Older Adults (CRC-2022-00331; 2023-2030). We would also like to thank Drs. Sid Feldman, Chase McMurren and Samir Sinha for their support in reviewing the document and providing valuable perspective. We are deeply grateful for the outstanding work of the CCSMH Staff: Claire Checkland, Bette Watson-Borg, Lisa Tinley, John Saunders and our Research Associates: Drs. Salinda Horgan and Jeanette Prorok. The CCSMH is a project of the Canadian Academy of Geriatric Psychiatry.

Conflicts of Interest: Funding for this project was provided by an anonymous foundation. The funder had no role in the creation or approval of the recommendations. Authors received an honorarium for their work. A rigorous process was undertaken to ensure that members of the working group did not have any significant conflict of interest.

References

1. Escalante E, Golden RL, Mason DJ. Social Isolation and Loneliness: Imperatives for Health Care in a Post-COVID World. *JAMA* [Internet]. 2021 Feb 9 [cited 2024 May 30];325(6):520–1. Available from: <https://pubmed.ncbi.nlm.nih.gov/33560310/>
2. Wu B. Social isolation and loneliness among older adults in the context of COVID-19: a global challenge. *Glob Heal Res Policy* 2020 51 [Internet]. 2020 Jun 5 [cited 2022 Mar 2];5(1):1–3. Available from: <https://ghrp.biomedcentral.com/articles/10.1186/s41256-020-00154-3>
3. National Academies of Sciences E and M. Social Isolation and Loneliness in Older Adults: Opportunities for the Health Care System. *Soc Isol Loneliness Older Adults*. 2020 Feb 27;
4. At a glance 60: Preventing loneliness and social isolation among older people [Internet]. 2012 [cited 2022 Mar 2]. Available from: <https://www.scie.org.uk/publications/ataglance/ataglance60.asp>
5. Dahlberg L, McKee KJ, Frank A, Naseer M. A systematic review of longitudinal risk factors for loneliness in older adults. *Aging Ment Health* [Internet]. 2022 [cited 2022 Mar 2];26(2):225–49. Available from: <https://pubmed.ncbi.nlm.nih.gov/33563024/>
6. Hawkey LC, Cacioppo JT. Aging and Loneliness: Downhill Quickly? *Curr Dir Psychol Sci* [Internet]. 2007 Jun 24 [cited 2022 Mar 2];16(4):187–91. Available from: https://journals.sagepub.com/doi/abs/10.1111/j.1467-8721.2007.00501.x?casa_token=aaa0SKGkGOcAAAAA%3As5SxpLbSPVz7gWROsfGskAB_qkzug61Ozl-869eh5nrHpOUQCYPLxxN12okDHxNZeA4_86Xgk

7. Kim H, Kwak S, Youm Y, Chey J. Social Network Characteristics Predict Loneliness in Older Adults. *Gerontology* [Internet]. 2022 [cited 2022 Mar 2];68(3):309–20. Available from: <https://www.karger.com/Article/FullText/516226>
8. Population ages 65 and above (% of total population) | Data [Internet]. [cited 2024 May 30]. Available from: <https://data.worldbank.org/indicator/SP.POP.65UP.TO.ZS>
9. Nations U, of Economic D, Affairs S, Division P. World Population Ageing 2019: Highlights.
10. Rogers T, Disclaimer C. Perspectives on Growing Older in Canada: The 2023 NIA Ageing in Canada Survey.
11. Conn, D.K., Billard, T., Dupuis-Blanchard S., Freedman A., Hoang P., Levasseur M., Newall N., Sullivan MP. WA. Canadian Clinical Guidelines on Social Isolation and Loneliness in Older Adults 2024 Clinical Guidelines-Social Isolation. Toronto, Canada; 2024. Available from: <https://ccsmh.ca/areas-of-focus/social-isolation-and-loneliness/clinical-guidelines/>
12. Linstone HA, Turoff M, Helmer O. The Delphi Method Techniques and Applications.
13. Guyatt GH, Oxman AD, Vist GE, Kunz R, Falck-Ytter Y, Alonso-Coello P, et al. GRADE: an emerging consensus on rating quality of evidence and strength of recommendations. *BMJ* [Internet]. 2008 Apr 26 [cited 2022 Jul 27];336(7650):924–6. Available from: <https://pubmed.ncbi.nlm.nih.gov/18436948/>
14. Scoping Review of the Literature Social Isolation of Seniors 2013-2014 - Canada.ca [Internet]. [cited 2024 May 30]. Available from: <https://www.canada.ca/en/national-seniors-council/programs/publications-reports/2014/scoping-social-isolation.html>
15. National Seniors Council – Report on the Social Isolation of Seniors, 2013-2014 - Canada.ca [Internet]. [cited 2024 May 30]. Available from: <https://www.canada.ca/en/national-seniors-council/programs/publications-reports/2014/social-isolation-seniors.html>
16. Kirkland SA, Griffith LE, Oz UE, Thompson M, Wister A, Kadowaki L, et al. Increased prevalence of loneliness and associated risk factors during the COVID-19 pandemic: findings from the Canadian Longitudinal Study on Aging (CLSA). *BMC Public Health* [Internet]. 2023 Dec 1 [cited 2024 May 30];23(1):1–17. Available from: <https://bmcpublihealth.biomedcentral.com/articles/10.1186/s12889-023-15807-4>
17. De Jong Gierveld J, Keating N, Fast JE. Determinants of Loneliness among Older Adults in Canada. *Can J Aging / La Rev Can du Vieil* [Internet]. 2015 Mar 10 [cited 2024 May 30];34(2):125–36. Available from: <https://www.cambridge.org/core/journals/canadian-journal-on-aging-la-revue-canadienne-du-vieillessement/article/abs/determinants-of-loneliness-among-older-adults-in-canada/BAB7624E4728F57B7B97EB67B75DB393>
18. Kadowaki L, Wister A. Older Adults and Social Isolation and Loneliness During the COVID-19 Pandemic: An Integrated Review of Patterns, Effects, and Interventions. *Can J Aging* [Internet]. 2023 [cited 2024 May 30];42(2):199–216. Available from: <https://pubmed.ncbi.nlm.nih.gov/36345649/>
19. Li L, Wister A V., Mitchell B. Social Isolation Among Spousal and Adult-Child Caregivers: Findings From the Canadian Longitudinal Study on Aging. *Journals Gerontol Ser B* [Internet]. 2021 Aug 13 [cited 2024 May 30];76(7):1415–29. Available from: <https://dx.doi.org/10.1093/geronb/gbaa197>
20. Newmyer L, Verdery AM, Margolis R, Pessin L. Measuring Older Adult Loneliness Across Countries. *Journals Gerontol Ser B Psychol Sci Soc Sci* [Internet]. 2021 Sep 1 [cited 2024 May 30];76(7):1408. Available from: <https://pubmed.ncbi.nlm.nih.gov/36345644/>
21. Russell DW. UCLA Loneliness Scale (Version 3): Reliability, Validity, and Factor Structure. *J Pers Assess*. 1996;66(1):20–40.
22. Lubben J, Blozik E, Gillmann G, Iliffe S, Von Kruse WR, Beck JC, et al. Performance of an abbreviated version of the Lubben Social Network Scale among three European community-dwelling older adult populations. *Gerontologist* [Internet]. 2006 [cited 2024 May 30];46(4):503–13. Available from: <https://pubmed.ncbi.nlm.nih.gov/16921004/>
23. Hoang P, King JA, Moore S, Moore K, Reich K, Sidhu H, et al. Interventions Associated With Reduced Loneliness and Social Isolation in Older Adults: A Systematic Review and Meta-analysis. *JAMA Netw Open* [Internet]. 2022 Oct 3 [cited 2023 May 4];5(10):e2236676–e2236676. Available from: <https://jamanetwork.com/journals/jamanetworkopen/fullarticle/2797399>
24. Jopling K. Exploring the legacy of the Campaign to End Loneliness [Internet]. 2024. Available from: <https://www.campaigntoendloneliness.org/wp-content/uploads/Exploring-the-legacy-of-the-Campaign-to-End-Loneliness-April-2024.pdf>
25. UN Decade of Healthy Ageing: Plan of Action [Internet]. 2020 [cited 2024 May 30]. Available from: <https://www.who.int/initiatives/decade-of-healthy-ageing>
26. Our Epidemic of Loneliness and Isolation: The U.S. Surgeon General’s Advisory on the Healing Effects of Social Connection and Community [Internet]. 2023. Available from: <https://www.hhs.gov/sites/default/files/surgeon-general-social-connection-advisory.pdf>
27. Ending Loneliness Together in Australia. [cited 2024 May 30]; Available from: www.endingloneliness.com.au

28. Andermann A. Taking action on the social determinants of health in clinical practice: A framework for health professionals. *CMAJ* [Internet]. 2016 Dec 6 [cited 2024 May 30];188(17–18):E474–83. Available from: <https://www.cmaj.ca/content/188/17-18/E474>
29. Cené CW, Beckie TM, Sims M, Suglia SF, Aggarwal B, Moise N, et al. Effects of Objective and Perceived Social Isolation on Cardiovascular and Brain Health: A Scientific Statement From the American Heart Association. *J Am Heart Assoc* [Internet]. 2022 Aug 16 [cited 2024 May 30];11(16):26493. Available from: <http://ahajournals.org>
30. Naito R, McKee M, Leong D, Bangdiwala S, Rangarajan S, Islam S, et al. Social isolation as a risk factor for all-cause mortality: Systematic review and meta-analysis of cohort studies. *PLoS One* [Internet]. 2023 Jan 1 [cited 2024 May 30];18(1). Available from: [/pmc/articles/PMC9836313/](https://pubmed.ncbi.nlm.nih.gov/39836313/)

Disclaimer/Publisher's Note: The statements, opinions and data contained in all publications are solely those of the individual author(s) and contributor(s) and not of MDPI and/or the editor(s). MDPI and/or the editor(s) disclaim responsibility for any injury to people or property resulting from any ideas, methods, instructions or products referred to in the content.