

**Brief Report** 

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**Brief Report** 

## Routine Use of Styletubation for Oro-Tracheal Intubation in Obese Patients Undergoing Bariatric Surgeries-A Case Series Report

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**Abstract:** The aim of this case-series report article is to provide a new topical view of the styletubation (video intubating stylet technique) in obese patients undergoing bariatric surgeries. In contrast to various conventional direct laryngoscopes (DLs), videolaryngoscopes (VLs) have been applied in such obese population with potentially difficult airway populations. The safety and effectiveness of VLs have been repeatedly studied and the superiority of VLs then has been observed and is advocated as a routine use. In this article, among our vast use experiences of the styletubation (more than 54,998 patients since 2016) for routine tracheal intubation, we present such unique experience to apply such intubating technique in obese patient undergoing bariatric surgery. Consistent with the experiences applied in other patient populations, we found the styletubation technique to be swift (the time to intubate from 5 s to 24 s), smooth (first-attempt success rate: 100%), safe (no airway complications), and easy (high subjective satisfaction). The learning curve can be steep but is easily overcome if technical pitfalls are avoided. We, therefore, propose that the styletubation technique can be feasibly applied for tracheal intubation in obese patients undergoing bariatric surgery.

**Keywords:** Styletubation; video intubating stylet; tracheal intubation; oro-tracheal intubation; laryngoscope; laryngoscopy; videolaryngoscope; anesthesia; difficult airway; airway management; paradigm shift; new paradigm; obesity; bariatric surgery

#### 1. Introduction

Worldwide obesity has been nearly three times more since 1975. More than 1.9 billion adults are overweight and of these over 650 million are obese and 39 million children under the age of five are overweight or obese in 2020. It should be stressed that obesity is preventable. Body mass index (BMI, kg/m2) is a simple index of weight-for-height and is commonly used to differentiate overweight and obesity in adults. Overweight (BMI  $\geq$  25) and obesity (BMI  $\geq$  30) are described by excessive or abnormal fat accumulation/deposition in the human body that may impair overall health. Although BMI provides useful population-level measure of overweight and obesity (the same for both sexes and for all ages of adults), however, it should simply be regarded as a rough guide because BMI may not be comparative to the same degree of fat distribution in different individuals.

Currently, bariatric surgery is the most effective therapy and is sometimes the last resort in efforts to lose body weight. Modern bariatric procedures, in addition to usual medical and lifestyle treatment have shown effectiveness and safety [1]. Anesthesia and peri-operative management for

bariatric surgeries in all categories of the obese patient populations have become focus issues for discussion [2–5]. Among all the relevant peri-operative management for bariatric and non-bariatric surgeries, airway management in such obese populations has been extensively discussed in the recent literature [6,7]. Airway management, particularly oro-tracheal intubation, remains the most challenging part of anesthesia care in obese patients [8,9].

#### 2. Obesity and Difficult Airway

Obese patients present with excessive body fat deposition externally on the breast, thoracic wall, extremities, and particularly around the upper airway (neck and oro-pharynx). Such excess fat tissue around the neck and internal upper airway tends to make oro-tracheal intubation worse than in lean patients. Proper pre-operative planning and preparation of airway management are crucial, including ramp positioning [10–12], adequate preoxygenation and depth of anesthesia and analgesia. Whether awake intubation, rapid sequence induction and intubation (RSII) or routine oro-tracheal intubation be the choice of airway modality depends on many factors clinically, including patient's factors, airway operator's experiences and competencies, environmental issues, and facility support (for review, see [8,13–18]. The prevalence rate of difficult tracheal intubation in obese patients is 3.3% defined by three or more attempts and 8.3% defined by Cormack-Lehane views 3 and 4 [19]. Such prevalence rate of difficult intubation in obese patients, if defined differently (e.g., based on the intuation difficulty scale (IDS) score), can be different, e.g., 15.5% [20] and 13.8% [21].

It has been reported that difficult intubation is more common among obese than in non-obese patients and none of the classic risk factors for difficult intubation was satisfactory to be predictive in obese patients [20]. Meta-analysis results indicated that obesity was associated with an increased risk of difficult laryngoscopy, difficult intubation, and a Mallampati score  $\geq 3$  in adults patients undergoing general surgical procedures [22,23]. Similarly, increased difficult tracheal intubation was observed in patients with extreme obesity, but not in patients with lesser degrees of obesity [24]. When compared to the lean patients, the intubation success rates were found to be significantly lower in the cohorts of overweight and obese patient managed in the emergency room [25]. While it was more difficult to intubate in obese patients than in lean ones, difficult tracheal intubation was no more likely in morbidly obese patients than in only slightly obese ones [26].

In contrast to the influence on mask ventilation difficulty, morbidly obese patients do not have a higher incidence of difficult intubation than in non-morbidly obese patients [27]. However, the morbidly obese patients do have a significantly higher incidence of difficult mask ventilation. Similar conflicting results show that neither absolute obesity nor increasing BMI was associated with problematic intubation in morbidly obese patients (BMI > 40 kg/m2) [28]. Problematic intubation was only associated with increasing neck circumference and a Mallampati score of  $\geq 3$ . Neck circumference (> 42 cm), together with BMI (> 50 kg/m2), were independent predictors of difficult intubation in morbidly obese patient population [29]. Various clinical parameters, such as abundance of pretracheal soft tissue at the level of the vocal cords [30], age, thyromental distance and ultrasonography for the distance from skin to epiglottis [31], have been used to predict difficult tracheal intubation in obese patients (more proposed predictors details are shown in Table 1).

**Table 1.** Predictive factors for difficult airway in obese patient population.

Predictive Factors	References
Gender	[19,27,29,32–41]
Age	[27,32–41]
BMI	[29,31–43]
Mallampati score	[19,21,27,29,32–38,40–45]
Mouth opening (inter-incisor distance)	[32,34–36,38,40]
Poor dentition	[27,36,40]
Tongue thickness	[45]
Neck circumference	[29,30,32,34–38,40,42,44,45]
Thyro-mental distance	[27,31,32,35,36,38,40,42]

Sternomental distance	[31,34,40,44]
Neck circumference/thyro-mental distance ratio	[21]
Range of motion of neck	[40,44]
Upper lip bite test	[40,44]
Sleep apnea syndrome	[29,32,40]
Anterior neck soft tissue thickness (distance from	[20 21 45]
skin to epiglottis)	[30,31,45]

### 3. Obesity and Laryngoscopy

Obese patients are expectedly at risks of peri-operative hypoxemia, including during tracheal intubation phase (i.e., intolerance to apnea). Meanwhile, higher frequency of difficult airway (i.e., difficult mask ventilation, difficult intubation, and difficulty oxygenation) is anticipated in obese population. When clinical studies regarding difficult oro-tracheal intubation in obese patient population is conducted, the common primary evaluation parameter is the intubation time. Secondary outcomes parameters then include first-pass success rate, number of attempts, Cormack-Lehane grade, intubation difficulty scale score (IDS), airway operator's subjective difficulty of intubation, desaturation, airway bleeding, postoperative sore throat, and hoarseness.

In general, videolaryngoscope (VL) is believed to be useful for intubating the morbidly obese patient and have advantages over conventional direct laryngoscope (DL), e.g., better overall satisfaction score, intubation time, number of intubation attempts, and necessity of extra adjuncts (for comparison, see Table 2). When compared DL in such obese patients population, however, VL shows longer intubation time in addition to better laryngopscopic views, and lower IDS scores [32,34,46–48]. Interesting to note that Macintosh laryngoscope blade reduces, but not replaces, routine stylet use for intubation in such morbidly obese patients [49]. This particular finding is consistent with the notion that laryngoscopy technique itself faced the major potential technical hindrance: difficult insertion of the laryngoscopic blade, difficult acquisition of the glottis view, and difficult insertion or advancement of the endotracheal (ET) tube into trachea. When that happened, other extra adjuncts might be needed to apply to overcome the difficulties. In obese patients with difficult airway, several devices have been found effectively, e.g., laryngeal mask airways (LMA) [50–53], intubating LMA (ILMA) [54–58], LMA CTrach [51]; proSeal [59]; laryngeal tubes, FOB [60], and awake VL [61,62]. Other alternative or adjuvant devices might be helpful in facilitating airway management in obese patients, e.g., Combitube, gum elastic bougie.

Table 2. Comparison of oro-tracheal intubation using DL, VL, and styletubation in obese patients.

Parameters	DL	VL	Styletubation (Table 4, n = 20)
	44 [32]	43 [32]	
	43 [63]	44 [63]	
	40 [64]	43 [64]	
	41 [46]	42 [46]	
	43 [33]	41 [33]	
	43 [34]	44 [34]	38 (mean; 103 —
BMI (kg/m2)	44 [52]	43 [52]	34.8);
	41 [35]	40 [35]	48 (median)
	42 [36]	41 [36]	
	47 [40]	46 [40]	
	46 [41]	46 [41]	
	47 [38]	46 [38]	
	45 [39]	47 [39]	
	93 s [32]	59 s [32]	12 s (mean; 5 s — 22
Intubation time	56 s [63]	24 s [63]	s);
	69 s [64]	29 s [64]	11 s (median)

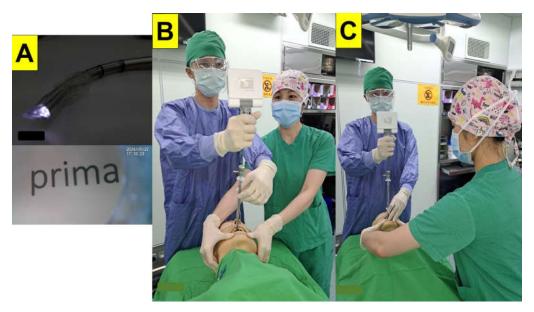
	32 s [46]	48 s [46]	
	26 s [33]	38 s [33]	
	37 s [34]	14 s [34]	
	100 s [52]	86 s [52]	
	18 s [35]	12 s [35]	
	43 s [36]	40 s [36]	
	26 s [37]	25 s [37 ]	
	27 s [40]	28 s [40]	
	46 s [41]	57 s [41]	
	22 s [38]	17 s [38]	
	32 s [39]	54 s [39]	
	80% [32]	95% [32]	
	93 [63]	100% [63]	
	92% [46]	98% [46]	
	92% [33]	86% [33]	
irst-attempt success	84% [34]	100% [34]	
•	70% [52]	90% [52]	100%
rate	90% [35]	100% [35]	
	74% [36]	70% [36]	
	87% [37]	100% [37]	
	89% [40]	92% [40]	
	91% [38]	91% [38]	
	0% [32]	0% [32]	
	0.9% [64]	0% [64]	
	4% [46]	0% [46]	
	0% [33]	10% [33]	
	1.6% [34]	0% [34]	
Failed intubation	20% [52]	0% [52]	0%
Tanca intabation	20% [35]	5% [35]	0 70
	0% [36]	0% [36]	
	13% [37]	0% [37]	
	8% [40]	3% [40]	
	0% [38]	0% [38]	
-			
	15%/0% [32]	0%/0% [32]	
	19%/2% [63]	0%/0% [63]	
	15%/0% [64]	0%/0% [64]	
	20%/8% [46]	4%/0% [46]	
Cormack-Lehane	22% [33]	14% [33]	N.T.A.
grade 3/4	6%/5% [34]	0%/0% [34]	NA
	20%/3% [52]	0%/0% [52]	
	40%(3) [35]	5%(3) [35]	
	16%/19% [36]	0%/0% [36]	
	10%/6% [40]	5%/0% [40]	
	58% [41]	58% [41]	
	75% [64]	97% [64]	
POGO	57% [36]	91% [36]	100%
1000	29%/35% [POGO75%/100%]	100 /0	
	[40]	[40]	
Increased lifting	40% [46]	22% [46]	NA
force required (%)	33% [52]	0% [52]	1 <b>V</b> / <b>1</b>
Subjective difficulty	More difficult [63]	Easy [63]	Foor
of intubation	Similar to VL [46]	Similar to DL [46]	Easy

40 (0-100 scale) [33]	52 (0-100 scale) [33]	
15% [35]	40% [35]	
11% [40]	6% [40]	
13% [38]	4% [38]	
0% [39]	7% [39]	
	Easier than DL [52]	

#### 4. Obesity and Styletubation

Recently, it has been demonstrated that VL gained its popularity of use for tracheal intubation in obese adults [47,65]. Even so, an argument was also made on whether VL should be the standard of care for routine tracheal intubation in such obese population [66]. The superior performance of VL routinely applied in obese patients has been demonstrated as follows: (1) more effective for the predicted difficult airway as well as a rescue tool after failed intubating attempts; (2) the video component of VL bypasses the upper pharyngeal structures (which usually are of excess fat tissues and causing narrow passage in obese patients) and therefore capable of providing a superior view of the glottis; (3) requiring less work force and external manipulation for acquiring optimal laryngeal visualization. Therefore, the better overall success rates, higher first-pass success rate, and optimal intubation time serve the crucial surrogate outcome parameters for safety and effectiveness for tracheal intubation in such a high-risk obese population (Table 2). It is, however, still lacking of objective evidence from large randomized clinical trials to support the use of VL as a first-line airway management modality in obese patients [66].

Since 2016, we have universally applied styletubation (video intubating stylet technique) for orotracheal intubation as a routine in our medical center (Tzu Chi hospital) (Table 3). Styletubation was conducted with a commercial video intubating stylet which was loaded into an endotracheal tube (Figure 1). Such routine uses of styletubation have been applied in the operating rooms and elsewhere hospital settings (emergency rooms, intensive care units, and general wards) [67]. During the period of last 8 years (from 2016 to 2024), we have practiced the styletubation in both normal airway scenarios and various expected difficult airway scenarios, such as ENT lesions [68], limited cervical spine mobility [69], COVID-19 [70,71], rapid sequence intubation, double-lumen endobronchial tube intubation, pediatric tracheal intubation, trans-nasal tracheal intubation, etc. In the following paragraphs, we present the application of styletubation in 20 obese patients undergoing bariatric surgeries (Table 4). In particular, styletubation technique is feasible even when such obese patient population exhibited certain clinical scenarios which might complicate the airway management [72].



**Figure 1.** The styletubation (video intubating stylet technique). (A) The video intubating stylet-endotracheal tube unit (upper panel) and an inside-out clear view acquired from the camera at the tip

**Table 3.** Use rate of styletubation technique for oro-tracheal intubation in the Department of Anesthesia, Hualien Tzuchi Medical Center, Hualien, Taiwan.

	2016	2017	2018	2019	2020	2021	2022	2023
Total anesthesia number	16077	17831	17998	19307	19721	19244	19765	22438
GA number	15339	16893	17497	18481	19009	18574	19061	22099
LMA-GA number	5544	5134	5816	5902	5863	5714	4932	5763
ET-GA number	5953	6504	6920	6966	7418	6982	7602	8329
VL	0	0	20	100	635	336	305	280
Styletubation	5953	6504	6900	6866	6783	6646	7297	8049

GA: general anesthesia. LMA: laryngeal mask airway. ET: endotracheal intubation. VL: videolaryngoscope.

Patients shown in the Table 4 were managed by the same anesthesiologist (HN Luk) with an expertise in anesthesia for bariatric surgery. The following standard anesthesia technique was applied. Routine high-flow pre-oxygenation before induction was performed. Either a high-flow nasal cannulation (30 L/min) or a face mask ventilation (15 L/min) was applied for pre-oxygenation. Patients were positioned in a stacking ramp with reverse Trendelenburg positioning of 25 degree. Standard vital signs monitoring was implemented, including non-invasive blood pressure monitoring, arterial line, pulse oximeter (SpO2), bispectral index-BIS or density spectral array-DSA, capnography (ETCO2), neuromuscular monitoring (train-of-four and post-tetanic contractions), pain intensity monitoring (surgical pleth index-SPI or analgesia nociception index-ANI), hemodynamic monitoring (FloTrac) and body temperature. Glycopyrrolate and lidocaine were first administered. Then, anesthesia was induced with midazolam (2.5 mg), ketamine (25 mg), fentanyl (100 µg), and propofol (using the adjusted dose formula: adjusted dose = ideal body weight (IBW) dose x [1+.007(total body weight - IBW)]), and rocuronium. Two-hand mask ventilation technique used by an airway assistant was performed. Before oral tracheal intubation was conducted, oral suction with a modified airway-suction tube unit was used to clear any possible saliva or secretions along the oropharyngeal space. Patient's mouth was then opened by an airway assistant with an effective jawthrust maneuver to lift patient's epiglottis. Then, styletubation was performed with a video intubating stylet (Figure 1). Anesthesia was then maintained with both inhalational anesthetic (sevoflurane or desflurane, around 0.5 MAC), propofol (ICI, effect concentration around 1.5 µg/ml). Neuromuscular blockade was maintained with rocuronium and monitored with ToF and PTC indices. During emergence, rocuronium was chelated by sugammadex. Tracheal extubation was performed when ToF reached > 0.95 and patient could obey oral command. Post-operative CPAP was used if desaturation or CO2 retention occurred. When necessary, patient would be kept in ICU overnight.

**Table 4.** Styletubation applied in 20 obese patients undergoing bariatric surgery.

	Case 1	Case 2	Case 3	Case 4	Case 5	Case 6	Case 7	Case 8	Case 9	Case 10	Case 11	Case 12	Case 13	•	Case 15	Case 16	Case 17	Case 18	Case 19	Case 20
Age/Gender (years old)	33/M	42/M	42/F	49/M	57/F	51/F	26/F	45/M	32/F	37/F	23/M	56/M	41/F		48/ M	56/M	38/ M	42/M	40/M	58/F
Height (cm)	158	165	161	180	153	160	160	171	157	162	176	159	158	166	175	170	178	166	174	166
Weight (kg)	258	172	165	175	120	131	130	147	119	126	146	115	111	121	124	112	120	101	109	96
BMI (kg/m2)	103	63.1	63.6	54	51.2	51.1	50.7	50.2	48.2	48	47.1	45.4	44.4	43.9	40.4	38.7	37.8	36.6	36	34.8
Surgery	LSG	OAGB	OAGB	LSG	LSG	OAGB	LSG	LSG	OA GB	OAGB	LSG	LSG	LSG	LSG	LSG	OAGB	LSG	LSG	LSG	LSG
Comorbidity	HTN/D M/OSAS	HTN/DM/ OSAS	HTN/O SAS	HTN/O SAS	HTN/CAD/cir rhosis of liver	HTN/O SAS	Obesity/O SAS	CAD/CVA OSAS	/ OSA S	HTN/ DM	OSAS	HTN/DM/ CVA	DM/ast hma	OSA S	OSA S	HTN/DM CAD	/ OSA (	OSAS/CO PD	HTN/DM/ OSAS	HTN/ DM
ASA class	III	III	II	II	III	II	II	III	II	III	II	III	II	II	II	III	II	II	III	III
MMT	4	4	3	3	3	3	2	2	2	2	2	3	2			2	2	2	3	3
Interincisor distance	4.5	5.5	5	5.5	5	4.5	6	5	4	4	4.5	4.5	4	5	5.5	4.5	5	4.5	4	4.5
ULBT	2	2	1	2	2	1	1	1	2	1	1	2	1	1	2	1	1	1	2	1
Thyromental distance (cm)		6	7	9	8	7	9	9	9	9	8	6	7	7	9	9	7	7	6	8
Sternomental distance (cm)	17	15	16	15	14	16	20	18	16	17	16	15	16	18	13	16	17	16	16	18
Neck circumferenc e (cm)	54	54	42	50	37	47	39	48	45	39	50	49	45	47	44	46	44	41	44	38

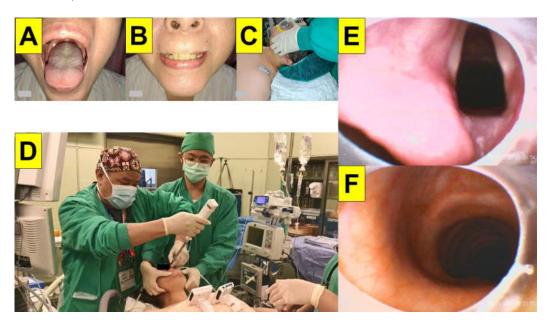
Neck fat deposition/so ft tissue in loading on the upper airway	moderat e	moderate	mild	moderat e	moderate	moderat e	Mild	mild	mild	Mild	mild	moderate	mild	mild mild	mild	mild	mild	mild	mild
Waist circumferenc e (cm)	200	166	155	150	142	155	132	143	142	133	143	133	114	124 140	115	124	112	119	110
Hip circumferenc e (cm)	202	154	158	148	144	150	146	126	156	134	148	126	140	128 124	115	118	120	120	126
LQS grading	2	2	2	2	2	1	2	1	1	2	2	2	2	1 2	2	2	2	2	1
POGO (%)	100	100	100	100	100	100	100	100	100	100	100	100	100	100 100	100	100	100	100	100
Time to intubation	12 s	14 s	18 s	22 s	6 s	10 s	8 s	11 s	5 s	5 s	11 s	13 s	9 s	6 s 18 s	8 s	12 s	22s	20 s	5 s
Expected cause of prolonged time of tracheal intubation											Perfor med by a third- year residen t	spine surgery,					For demonstr ation purpose	For demonstration purpose	t
First-pass success	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes	yes yes	yes	yes	yes	yes	yes
Subjective easiness	easy	easy	easy	easy	easy	easy	easy	easy	easy	easy	easy	easy	easy	easy easy	easy	easy	easy	easy	easy
Airway- related complications	none	none	none	none	none	none	none	none	non e	none	none	none	none	non non e e	none	non e	none	none	none

Supplemental Video-video-clips S1 Video-S2  $\frac{\text{Video-Video}}{\text{S3}}$   $\frac{\text{Video-S5}}{\text{S4}}$   $\frac{\text{Video-S5}}{\text{Video-S6}}$   $\frac{\text{Video-S7}}{\text{S6}}$   $\frac{\text{Video-S7}}{\text{Video-S7}}$   $\frac{\text{Video-S8}}{\text{Video-S9}}$   $\frac{\text{Video-Video-Video-Video-Video-Video-Video-Video-S12}}{\text{Video-S12}}$   $\frac{\text{Video-S15}}{\text{NA}}$   $\frac{\text{O}}{\text{O}}$   $\frac{\text{O}}{\text{O}}$   $\frac{\text{Video-S15}}{\text{Video-S17}}$   $\frac{\text{Video-S18}}{\text{S19}}$   $\frac{\text{Video-S18}}{\text{S19}}$ 

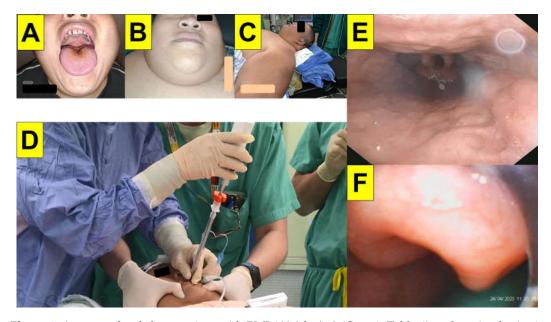
BMI: body mass index; LSG: laparoscopic sleeve gastrectomy; OAGB: one-anastomosis gastric bypass; HTN: hypertension; DM: diabetes mellitus; OSAS: obstructive sleep apnea syndrome; CAD: coronary artery disease; CVA: cerebrovascular accident; ASA: American Society of Anesthesiologists; MMT: Modified Mallampati test; ULBT: upper lip bite test; LQS grading: Luk-Qu-Shikani grading; POGO: percentage of glottic opening scale.

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Patients undergoing bariatric surgery may have varied degree of obesity (Table 4). Figure 2 shows such an example of patient with BMI of 34.8 kg/m2. Styletubation was easy and smooth in this category of patients (time from lip to trachea: 5 s). In contrast, in patients with much higher BMI (e.g., above 60 kg/m2), pre-operative airway evaluation may predict potential difficulties on tracheal intubation (e.g., high degrees of Mallampati score, bull-necked, increased neck circumference, accumulation of adipose tissue around upper airway, limited neck extension, etc.). Figure 3 shows such an example. During styletubation for tracheal intubation, more collapsed pharyngeal structures, omega-shaped epiglottis, and limited visualization of glottis were expected seen in this patient (BMI >100 kg/m2). Even so, the oro-tracheal intubation by styletubation was smooth, easy, and prompt (intubation time: 12 s).



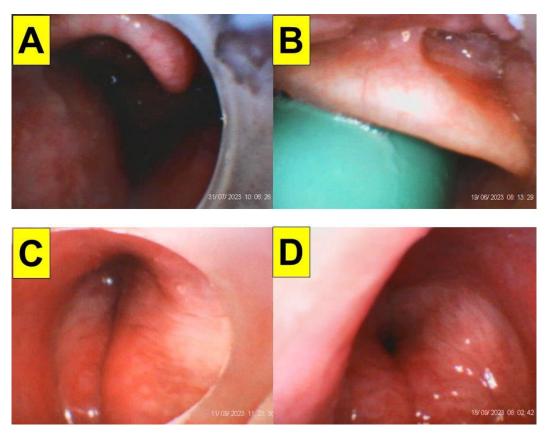
**Figure 2.** An example of obese patient with BMI 34.8 kg/m2 (Case-20, Table 4) undergoing bariatric surgery. Pre-operative airway evaluation included mouth-opening (A) and upper-lip bite test (B). (C) Mask ventilation with jaw-thrust. (D). Clear visualization of glottis (E) and trachea (F). Time to intubate: 5 s and succeeded in the first attempt. (See Video-S19 in the Supplementary Materials).



**Figure 3.** An example of obese patient with BMI 103.0 kg/m2 (Case-1, Table 4) undergoing bariatric surgery. (A) Pre-operative airway evaluation included mouth-opening. (B) Excessive fat tissue deposition around the neck. (C) Reverse Trendelenburg position. (D) Styletubation with two-person

model. (E) Pharyngo-laryngeal view. (F) Close-up view of the omega-shaped epiglottis. Time to intubate: 12 s and succeeded in the first attempt. (See Video-S1 in the Supplementary Materials).

The obese patients commonly presented themselves with either pear-shaped or apple-shaped body habitus which displayed over-accumulation of fat in the abdomens, waists, hips, thighs, and buttocks. With higher chance, the fat pad also caused narrowing of the pre-tracheal and pharyngeal space. While in the scenario of obese patient under anaesthetized and muscle relaxation condition, the pharyngeal folds might be weighed down by excess fat around upper airway and therefore prevented visualization of the larynx. Figure 4 shows such expected scenario in patients undergoing bariatric surgery. In additional to omega-shaped epiglottis (Figure 3E and 3F), the epiglottis might be floppy and collapsed (Figure 4A and 4B). Also, an exaggerated plica vocalis might severely obstruct the true vocal cords in obese subjects (Figure 4C and 4D).

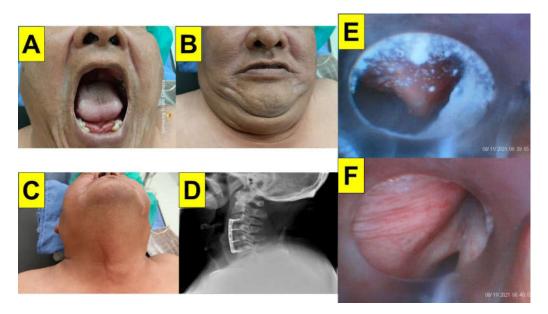


**Figure 4.** Examples of narrowing and collapse of airway in obese patients undergoing bariatric surgery. (A) BMI: 51.1 (Case-6, Table 4). Oro-pharyngeal laterally narrowing with a concave epiglottis is prominent. (B) BMI: 48.0 (Case-10, Table 4) A suction-airway device was placed under the epiglottis in advance. (C) BMI: 54.0 (Case-4, Table 4). (D) BMI: 63.1 (Case-2, Table 4). Plica vocalis was observed both in (C) and (D). (See Video-S6, S10, S4, and S2, respectively in the Supplementary Materials).

The superior roles of VL in patients with limited cervical spine mobility have been widely documented [73–76]. The advantages of VL include causing less upper cervical spine motion, better probability of first-pass success, less risks of intubation failure during cervical immobilization or limited cervical spine mobility. Recently, application of styletubation has also been demonstrated in such potential difficult airway [69]. The advantages of styletubation include swift intubating time, excellent first-pass success rate, less airway stimulation or injuries. Understandably, in obese patient with limited cervical spine mobility undergoing bariatric surgery, difficult oro-tracheal intubation would be expected. Figure 5 shows such patient underwent bariatric surgery.

This is a 56-year-old man with past history of cervical spondylosis with radiculopmyelopathy and quadriparesis. Surgical history of anterior cervical discectomy and fusion (ACDF) in C3/C4, C4/C5, and C5/C6, with PEEK cage fusion and Zephir plate fixation was noted. Other medical history

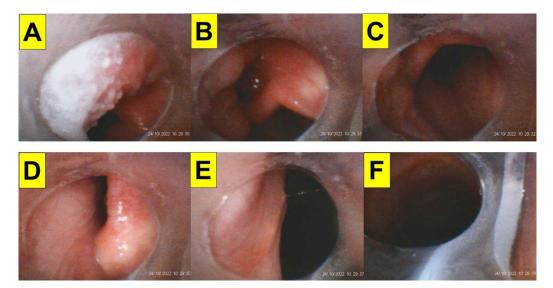
included hypertension, type 2 diabetes mellitus, old cardiovascular accident, and obstructive sleep apnea. His BMI was 45.4 kg/m2 and underwent LSG and mesh repair of ventral hernia. Pre-operative airway evaluation showed higher degree of Mallampati grading, short neck and less cervical extension (Figure 5 A-D). During styletubation, copious saliva and secretions, collapsed airway soft tissues, and dropped epiglottis were observed (Figure 5 E-F). Even in the presence of unfavorable conditions for oro-tracheal intubation in such case scenario, the performance of styletubation was still smooth and swift.



**Figure 5.** An obese patient with restricted cervical spine mobility undergoing bariatric surgery. BMI 45.4 (Case-12, Table 4). (A) Mouth-opening. (B) Compromised upper-lip bite test. (C) Stiff neck with limited extension. (D) Prior treatment with cervical spine fixation shown in X-ray. (E) An omegashaped epiglottis obscured by saliva. (F) Glottis visualization. (See Video-S12 in the Supplementary Materials).

Videolaryngoscopy is prevalently used in routine airway management and has been demonstrated a higher overall rate of successful intubation in certain clinical scenarios, including difficult airways [77–80]. In comparison to the learning curve of using DL by the novice trainees, VL shows safer and more usable for the unexperienced airway providers and learners, especially for difficult airway scenarios [81–83]. The advantageous roles of VL include video camera and a hyperangulated blade geometry to acquire a better glottis visualization, especially in difficult airway situations with limited mouth opening or restricted neck movement. Such advantages of VL prompted the learning curve of novice airway trainees.

It is important to know whether styletubation, when used by novices of airway management, is effective in both normal and difficult airway scenarios [84–86]. In mannequin studies, styletubation provided faster, easier, and less traumatic intubation than the DL or VL [87–91]. The learning curve for applying styletubation by novice trainees is steep. Figure 6 shows the performance of styletubation by a third-year anesthesia resident in an obese patient undergoing bariatric surgery. The intubation was swift and smooth with first-pass success.



**Figure 6.** The performance of styletubation by a resident anesthesiologist. BMI 47.1 (Case-11, Table 4) (A-C) The collapsed and jammed soft tissues obstructed the upper airway. (D) Glottis. (E) Vocal cords. (F) Placement of endotracheal tube into trachea. (See Video-S11 in the Supplementary Materials).

#### 5. Technical Pitfalls and Pearls

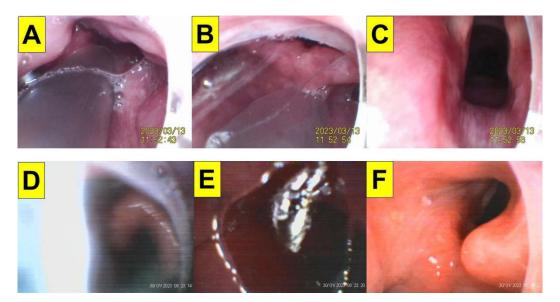
It has been reported that more than half of all airway incidents and complications followed primary difficulties with tracheal intubation. Most important, sup-optimal attempts at laryngoscopy are wasted attempts which might lead to clinical disasters [92]. In that sense, VL shows better chance and possible superiority over DL under difficult airway scenarios and in critically ill patients [32,93,94]. Therefore, VL has been called for use as a first-line tool for routine airway management and be accessible at all times, including application in obese patients [36,95]. In contrast to the potentially dominant and superiority role of VL in the field of airway management, the emerging role of styletubation for tracheal intubation might be in a challenge position in such already leading-position of VL in the near future [67,96].

Several limitations and technical pitfalls of VL have been discussed [97]. Similarly, the pitfalls and pearls of use of styletubation existed which has been described earlier [98]. Those commonly identified disadvantages of a rigid optical airway management device include: (1) losing orientation or a clear/identified visualization of oro-pharyngeal structures; (2) anatomical images becoming blurred and un-identifiable because the close contact of the scope lens abut to the airway anatomical structures or secretions/blood; (3) inadequate lift-up of the epiglottis and therefore sub-optimal glottis visualization. Other human engineering factors include (1) the poor coordination of the airway operator's eye/wrist/arm movements; (2) without establishing a compulsory habit to identify the signposts/landmarks along the airway pathway (e.g., palate, uvula, tongue base, epiglottis); (3) without proper prevention/minimization of fogging over the lens; (4) without a stopper device on to the proximal end of the stylet to hold the endotracheal tube in a proper position.

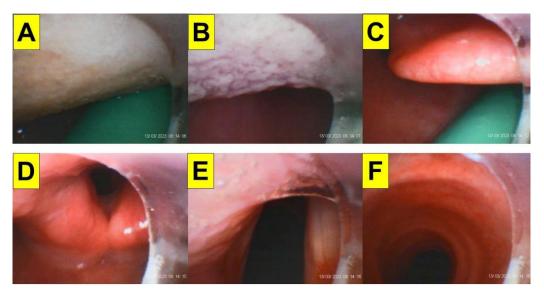
As the common "did not work-problems" of endoscopy technique, the suboptimal image quality and invisibility of regions of interest (e.g., vocal cords, anterior commissure) similarly occurred when styletubation was applied. Possible troublesome scenarios include: oro-pharyngeal accumulation of saliva/secretions, retention and pooling of copious secretions nearby glottis, diffusely blurred images due to fogging of the lens, partially blurred image due to secretions on lens itself. The solutions for aforementioned scenarios which can cause prolonged intubation time or intubating failure include use a suction apparatus and effectively suck all secretions away beforehand [99].

Figure 7 demonstrates the impact of secretions on styletubation in two obese patients undergoing bariatric surgery (Figure 7, A-C and D-F). Foaming occurs when excessive saliva/secretions pooled in the mouth and throat. Such bubbles might obstruct view during intubation. Although pre-anesthesia administration of anticholinergic might be beneficial in some aspects in obese patients (e.g., post-operative nausea and vomiting, reduction in gastric contents and

saliva secretions), its role has not been consistently addressed in the current guidelines of anticholinergics [100,101]. Therefore, the problems of copious saliva secretions need to be carefully handled during styletubation. In obese patients undergoing bariatric surgeries, an adequate and effective suctioning method is in particular helpful and crucial. Figure 8 shows such an example with a modified suction tube-airway tube unit [99] to clear the airway before styletubation commenced.

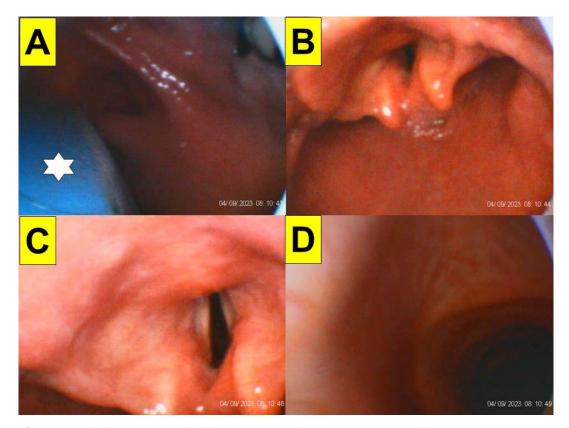


**Figure 7.** Disturbance of visualization by saliva/secretions during styletubation in obese patients. (A-C) BMI 36.6 kg/m2 (Case-18, Table 4). (D-F) BMI 63.6 kg/m2, (Case-3, Table 4). (See Video-S17 and Video-S3 in the Supplementary Materials).



**Figure 8.** An easy solution to acquire clear airway visibility during styletubation in obese patient. BMI 37.8 kg/m2 (Case-17, Table 4) (A-C) A modified airway-suction tube unit (in green color) was used in advance to clear the saliva/secretions. (D-F) Clear visualization of glottis, vocal cords and trachea. (See Video-S and Video-S16 in the Supplementary Materials).

Similar to the application of DL or VL in obese patients, styletubation itself could also be facilitated by and conjoined with laryngoscopy in the obese patient population [102–104]. Combined styletubation with VL (video-twin technique) has been applied in order to enhance the effectiveness of tracheal intubation in certain clinical scenarios, including in obese patients [105]. Figure 9 shows such combined styletubation with VL in an obese patient undergoing bariatric surgery. Both the first-pass success and time to intubation are excellent with such combined technique, especially for novice airway operator to learn.



**Figure 9.** Styletubation assisted by laryngoscopy in obese patient. BMI 43.9 kg/m2 (Case-14, Table 4) (A) White star denotes the VL blade in blue color. (B) An exposed glottis by laryngoscopy before styletubation set out. (C and D) Views of vocal cords and trachea from styletubation. (See Video-S13 in the Supplementary Materials).

#### Limitations

There are several limitations of the present series case report and narrative review article. In contrast to the highest level of evidence of the systematic reviews and meta-analyses, this article may still provide a new insight of the of unique airway management modality in obese patients undergoing bariatric surgery and serve as a source of quick up-to-date reference for readers with interest in styletubation and laryngoscopy. It should be emphasized, however, our article does involve inherent shortcomings in terms of non-standardized prospective study design, completeness of the literature searching and potential human bias in the appraisal of retrieved articles, and validity and objectivity of interpretation of findings.

Although we have a vast array of clinical case experiences (more than 50,000 cases since 2016) of applying styletubation technique, we have not conduct a prospective comparative study of styletubation against laryngoscopy in obese patients undergoing bariatric surgery. Some of the difficulties of such a robust study design include different competencies and preferences of the airway operators, un-controlled clinical conditions and scenarios, ethic issues involving human subjects, etc. While we presented 20 clinical cases for using styletubation in this article, the sample size is small, and it is impossible to make any statistical analysis on its significance. Also, this clinical cases report was conducted mainly by a very small group of airway operators in a single medical center. Therefore, the generalizability of the study conclusion may be limited, and use and interpretation of the results should be carefully considered to avoid any unnecessary overstatements.

#### 6. Conclusion

The popular role of VL for tracheal intubation, including in obese patients, has been evolved since two decades ago. However, one of the inherent problems with VL is difficulty in landing the endotracheal tube into trachea correctly and smoothly, although a better laryngeal view obtained

than DL. This technical difficulty possibly attributes to thickness and width of the blades, and the more acute angle of the VL's view, which possibly is poorly negotiable by the curvature of the endotracheal tube. To solve this problem, a rigid metal stylet to enhance the curvature of the endotracheal tube has conventionally been used to optimize the intubation attempt with laryngoscopy. Similar to such design of a rigid stylet, a rigid/semi-rigid fiberscope, e.g., the Bonfils endoscope, has garnered less-than-expected interest in the management of difficult airways (e.g., in obese patients) since then. Bonfils endoscope, however, was also found to be more difficult to intubate an obese patient, mostly due to redundant or collapsed soft tissues impeding the glottic view. Unfortunately, an asleep/awake flexible fiberoptic technique (FOB) is of less clinical interest as it does neither circumvent airway collapsibility after induction of anesthesia, and hence may be more difficult to maneuver by the airway operator [16].

The success of tracheal intubation by a variety of airway intubating tools is dependent on many factors, including the training programs, skills, and competency of the airway operator. Meanwhile, the basic tenets of tracheal intubation remain to be the "first-attempt success" and "intubation time", both are even more crucial in obese patient undergoing bariatric surgery. We have demonstrated, in this article, that styletubation serves well for such goal of tracheal intubation in this particular clinical scenario (Table 2). With the increasing attention at the styletubation technique in various clinical scenarios [67,96,106–108], we believe the potential clinical role of styletubation will eventually supersede that of laryngoscopy in the near future. In conclusion, in obese patients undergoing bariatric surgery, the role of routine application of styletubation is promising and worthy to test.

**Supplementary Materials:** The following supporting information can be downloaded at www.mdpi.com/xxx/s1, Videos S1-S19 cited in the Table 4.

**Author Contributions:** Conceptualization, H.-C. L., H.-N.L., J.Z.Q.; methodology, H.-C.L., B.-G.W., B.-C.C., H.-N.L.; formal analysis, H.-C.L., J.P., H.-N.L., J.Z.Q.; investigation, H.-C.L., H.-N.L.; resources, H.-N.L.; data curation, H.-N.L., J.Z.Q.; writing—original draft preparation, H.-C.L., H.-N.L.; writing—review and editing, H.-N.L., J.Z.Q; visualization, H.-C.L., J. P., H.-N.L.; supervision, H.-N.L.; project administration, H.-N.L.; funding acquisition, H.-N.L. All the authors have read and agreed to the published version of the manuscript.

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