Review

Polyploidy in Orchid Breeding, Advances and Perspectives

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Abstract: The orchid market is a dynamic horticultural business in which novelty and beauty command high prices. The development of miniature to large and showy flowers, in addition to fragrance, is mainly of interest. Overall organ size might be modified by doubling the chromosome number, which can be accomplished by careful study of meiotic chromosome disjunction in hybrids or species. Meiosis is the process in which diploid (2n) pollen mother cells recombine their DNA sequences and then undergo two rounds of division to give rise to four haploid (n) cells called sporads. Thus, by interfering in chromosome segregation, one can induce the development of diploid recombinant sporads called dyads. These dyads may be used for breeding polyploid progenies with enhanced fertility and large flower size. This review gives an overview of developments in orchid breeding placed in the large context of ploidy breeding in higher plants to facilitate innovation.

Keywords: orchid breeding; polyploidy; meiosis; fertility; organ size

Introduction

Orchids, including *Phalaenopsis*, also called the moth orchid, are among the most popular ornamental potted plants currently traded around the world ¹. Other famous genera traded are *Cymbidium*, the Chinese '*lan*' orchid ²; *Dendrobium* ³; *Paphiopedilum*, the famous lady slippers ⁴; *Oncidium*, the dancing-lady orchids ⁵; and *Cattleya* ⁶, among many others.

To remain competitive, new orchid cultivars must be developed continuously to meet the market demands ⁵. Usually, both wild species and commercial cultivars are chosen as parent plants in breeding programs that rely on interspecific hybridization and selection of progenies ¹ because sexual reproduction may increase heterosis and diversity of traits ², including flower longevity ⁶. Nonetheless, high infertility is often the result of breeding these advanced orchid hybrids ⁷. The reported causes are many, varying from untimely tapetal degeneration in *Oncidesa* ⁵ to premature chromatid separation and formation of lagging chromosomes during metaphase I in *Aranda* ⁸. Misplaced bivalents with no clear position along the spindle, also called pseudo-bivalents, have also been reported in *Vanda* semi-terete diploid hybrids ⁹. Traditionally fertility can be restored in these orchid hybrids by doubling the number of chromosomes with antimitotic agents such as colchicine and oryzalin during tissue culture ⁷; the result is called allotetraploid ¹⁰. The process induces disomic pairing of homologous chromosomes during meiosis I and the creation of balanced gametes ⁷.

Polyploid orchids, including autopolyploids (which arise from a single species) have desirable traits such as large flowers with great substance, round conformation and intense coloration, and thicker stems and leaves ⁷. In *Cymbidium*, newly synthesized sexual allopolyploids such as 'Yutao' show increased width and thickness of sepal, petal, and lips, and flowers are rounder and produce more fragrance, therefore with increased commercial value ². Sexual polyploids are bred from naturally produced unreduced gametes,



and these plants are considered better than those obtained from somatic polyploidization because of the resulting genetic diversity and heterosis ².

Evolutionarily speaking, polyploid organisms are often more resilient to extreme environments and cataclysms because of their increased genetic variation and the buffering effect of their duplicated genes ^{11,12}. For instance, whole genome duplications (WGDs) may have contributed to gene diversification and fine-tuning of orchid ovule initiation and closure of the stigmatic cavity, as in the case of the *DROOPING LEAF/CRABS CLAW* (*DL/CRC*)-like genes in *Phalaenopsis equestris* and *Dendrobium catenatum* ¹³. Also, in the genome of *P. equestris*, a large WGD event was associated with the Cretaceous-Paleogene extinction about 66 million years ago. This WGD is believed to have been followed by intense radiation that enabled the *Orchidaceae* to become the second largest angiosperm plant family with its remarkable diversity in flower morphology ¹⁴.

In nature, orchid autotetraploids of *Gymnadenia conopsea* exhibit high pollination and fruiting success ¹⁵, possibly because of changes in flower scent, changes in pollinaria morphology, larger flowers, and low inbreeding depression ¹⁵. Thus, a higher reproductive fitness of tetraploids than diploids may enable them to become more common ¹⁵. In fact, genome duplication events are assumed to be beneficial for orchid breeders in search of new morpho-types and improvements in size, substance, and form ¹⁶.

This review gives an overview of meiotic mechanisms and breeding techniques that allow for polyploidization of plant gametes to highlight opportunities for molecular breeding in orchids for the accelerated creation of a new generation of elite hybrids.

Understanding alloploidy

Allopolyploids are usually created by hybridizing distantly related species (allo = different); thus, the resulting individual may have divergent genomes combined within its own chromosome complement ¹⁷. Merging genomes from different species provides genome variation and novel opportunities to diversify, with the added advantage that gene redundancy may mask recessive deleterious alleles by dominant ones 17. Also, the expression of genes required for chromatid cohesion and meiosis may be enhanced, as observed in the Arabidopsis suecica allopolyploid 18. The frequency of multivalents has been used as a cytological factor to distinguish auto- and allopolyploids. For instance, a high frequency of multivalent pairing at metaphase I may point to homology between chromosome sets and thus autopolyploidy ¹⁹. However, in contrast, a high formation of bivalents at diakinesis may result from pairing between non-homologous (homoeologous) parental chromosome sets, which may indicate allopolyploidy ¹⁹, although this behavior is not absolute ¹⁹. In the actual case of orchid breeding, the development of cultivars with multiple spikes involves crossing species such as *Phalaenopsis micholitzii* (with multiple short spikes) and Phalaenopsis tetraspis (long spikes) ²⁰. The resulting hybrid, P. Tzu-Chiang Tetralitz, develops up to five spikes ²⁰. In many cases, tissue culture induces spontaneous polyploidization of hybrids ²⁰, but selection is laborious, and crosses must be redone often to retain stability of traits in the progenies. Early generations of synthetic allopolyploids show quick and broad reorganization of the merged genomes, including chromosome rearrangements and changes in chromosome number as well as epigenetic modifications, such as transposon activation, chromatin modifications and altered methylation patterning 19. Indeed, chromosome rearrangements are often observed in meiocytes of presumptive orchid allopolyploids ²¹, along with micronuclei in tetrads. These micronuclei are common in human cancer cells and arise from hypomethylation in peri-centromeric DNA, dysfunctional kinetochore assembly, poor organization of the spindle, or uncoordinated expression of anaphase checkpoint genes ²².

Molecular mechanisms for polyploidization

Although several reproductive mechanisms may create polyploid plants, most plants are formed by the random production of diploid (2n) gametes ²³. However, despite the huge biological and agricultural significance of forming diploid gametes, the molecular

mechanisms that lead to the formation are not well understood ²³. Cytologically, 2n gametes possess the somatic chromosome number because of meiotic defects, which leads to a *mitosis-like/non-reduced* division with dyads (2n) formed alongside triads (3n) and normal haploid tetrads (n) ²⁴, a phenomenon called meiotic nuclear restitution ²⁴. Most of these 2n gametes result from a few basic processes of nuclear restitution: 1) omission of meiosis I (also called first division restitution [FDR]), 2) omission of meiosis II (also called second division restitution [SDR]), 3) defects in spindle organization and 4) incomplete cytokinesis ^{24,25}.

In eukaryotes, meiotic cell division halves the chromosome number in gametes via a single DNA replication followed by two events of chromosome segregation ²⁶. During meiosis I, homologous chromosomes should pair and synapse and exchange genetic information via recombination. Then the sites cross over, called chiasmata, form physical links between the two homologs and ensure 1) proper placement of the bivalent in the spindle and 2) proper segregation of homologs during anaphase I ²⁷. To achieve this, sister kinetochores from each homolog attach to microtubules extruding from the same spindle pole (e.g., monopolar kinetochore attachment), and cohesion is removed at the chromosome arms but not centromeres. Then during meiosis II, chromosome segregation in the two new haploid nuclei proceeds in an equational fashion. Chromatid centromeres are attached bipolarly to the microtubules up to anaphase II, when cohesion is finally removed to ensure that chromatids segregate into four haploid daughter cells ²⁷.

Synapsis, chromosome segregation and meiotic non-reduction

Meiotic division and gametophytic ploidy are tightly regulated processes at the molecular level, and many of these regulators have been successfully characterized ²⁵. For instance, mutations in the *Arabidopsis thaliana* gene *DYAD/SWITCH1* (*SWI1; At5g51330*) functioning in cohesion regulation ²⁸ and its maize and rice homologs, both named *AMEI-OTIC1* (*GRMZM5G883855* and *Os03g44760*) ²⁹, lead to the abrogation of synapsis during meiosis I and rather turn it into a mitotic-like cycle ³⁰. However, in the *Arabidopsis* mutants *parallel-spindle 1* or *Jason*, disturbed orientation of the spindle leads to a similar effect ³¹. These features are often referred to as examples of FDR ³¹ and are somewhat common in amphihaploid- and polyhaploid-wide F₁ hybrids in which homology is very low and meiotic pairing does not occur ²⁶. Thus, some researchers consider that this type of meiotic non-reduction is better described as asynaptic- or univalent-dependent ²⁶.

And what is synapsis? At the early stages of meiosis, homologous chromosomes find each other within the tight confines of the nucleus and then become fully aligned in a process called homologous chromosome pairing ³². Once chromosome stretches are paired, those same regions will be held together by a scaffold of proteins called the synaptonemal complex (SC). This tight alignment is called synapsis and allows for recombination, in which information is exchanged between the parental homologs and generates crossovers that promote faithful chromosome segregation during meiosis I ³². Arabidopsis genes that regulate establishment of the cohesion (e.g., the entrapment of DNA) between homologous chromosomes can affect the assembly of synaptonemal complex. Such genes include STRUCTURAL MAINTENANCE OF CHROMOSOMES 5 (SMC5; At5g15920), STRUCTURAL MAINTENANCE OF CHROMOSOMES 6 A/B (SMC6A/B; At5g07660, At5g61460) and PRECOCIOUS DISSOCIATION OF SISTERS 5 (PDS5A/E; At5g47690, At1g77600, At4g31880, At1g80810, and At1g15940). However, whether these mutants show signs of FDR during meiosis is unclear. Another gene that regulates synapsis and cohesion is SYNAPTIC1, also known as RECOMBINATION 8/SYNAPTIC1 (REC8/SYN1; At5g05490)³³. This gene has a severe impact on meiotic synapsis by affecting the correct polymerization of the SC ³¹, and its absence during meiosis I leads to illegitimate interhomolog recombination and catastrophic chromosome fragmentation ³¹. Univalents are also produced owing to failure to synapse, but their chromosomes are extremely tangled, and distinguishing them is difficult ³⁴. Thus, because the phenotype is so extreme, it might be necessary to develop weak alleles to induce a FDR-like phenotype that might be useful for orchid breeding.

For the formation of 2n gametes through SDR, several Arabidopsis genes have been linked to the omission of meiosis II, including OMISSION OF SECOND DIVISION 1 (OSD1; At3g57860, also known as GIGAS and UVI4-Like), a key negative regulator of the anaphase-promoting complex/cyclosome (APC/C), that may control the turnover of cyclins to elicit the exit from mitosis or meiosis ^{35,36}. Another gene is the plant A-type cyclin gene CYCA1;2/TARDY ASYNCHRONOUS MEIOSIS (TAM; At1g77390), which is essential for the transition between the first and second meiotic division and whose mutations cause exit from meiosis after prophase ³⁵. In Arabidopsis, mutants for TAM develop diploid gametes ³⁵, whereas mutants for OSD1 develop triploid or tetraploid gametes ³⁵. Combining both mutations leads to the production of tetraploid spores, and by adding mutant alleles for meiotic recombination (*spo11-1*) and for segregation (*rec8/syn1*), meiosis is completely abrogated in the *tam* or *osd1* backgrounds. This results in the now legendary *Mito*sis into Meiosis (MiMe) phenotype ³⁵ that was introduced in rice to produce apomictic progenies identical to the mother plant ³⁷. This might be an interesting approach to massreproduce valuable orchid hybrids, perhaps by CRISPR-Cas-mediated transformation, as was done recently in Taiwan with the orchid model species P. equestris 38.

A third gene that is epistatic to both OSD1 and TAM is SUPPRESSOR WITH MOR-PHOGENETIC EFFECTS ON GENITALIA7 (SMG7; At5g19400) ³⁹. This gene may operate as a regulator of the first to second meiotic division transition, probably by downregulating or inducing the degradation of CDKA;1 ³⁹. Pollen mother cells in the *smg7* mutants that arrest during anaphase II do not seem to form any pollen, as seen by Alexander Red staining ³⁹. Perhaps yet-identified alleles of interest may be present in orchids.

Cytokinesis, temperature stress and polyploidy

Cytokinesis is another key cellular process that may lead to the production of polyploid gametes ²⁵. In plants, meiotic cytokinesis is timed to occur after chromosome segregation, but the process varies somewhat between dicots and monocots 40. In dicots such as Arabidopsis, meiotic cell walls are synthesized after the separation of the sister chromatids, which occurs at the final stages of meiosis II, called simultaneous cytokinesis 40. Nevertheless, in monocots such as rice and maize, meiotic cytokinesis involves the synthesis of a cell wall after each round of chromosome segregation. Hence, a dyad is formed at the end of meiosis I, whereas tetrads are formed after meiosis II⁴⁰. This type is called successive cytokinesis. Mitogen-activated protein kinases (MAPKs) are common signal transduction factors that control meiotic cytokinesis 25, and they operate in a relay fashion, a signaling cascade, that may involve MAPK kinase kinases, MAPK kinases (MKKs), and MAPKs, which are activated sequentially by phosphorylation at conserved activation sites ⁴¹. Of these, the interaction between Arabidopsis NPK1-ACTIVATING KINESIN 2/TETRA-SPORE (NACK2/TES, At3g43210), NPK1-RELATED PROTEIN KINASE 3 (ANP3, At3g06030), MKK6 (At5g56580), and MAPK4/At4g01370 have been shown to mediate male meiotic cytokinesis^{40,41}. In the case of the *tes* mutants, all tetrads share the same cytoplasm and initiate male gametogenesis together, thus leading to the formation polyploid sperm, as seen by DAPI staining ⁴². This situation is presumably due to defects in the assembly of the radial microtubule system (also called the phragmoplast), which leads to severe microtubule accumulation in nuclear surfaces and total failure to establish cytoplasmic domains ⁴². Of note, mutants for suppressors of gibberellin signaling, specifically rga-24 and gait6, show similar alterations at telophase II, thus leading to the formation of diploid gametes in Arabidopsis (3.3%). Spraying with $100 \,\mu\text{M}\,\text{GA}_3$ caused the same phenotype (3%) in the Ler phenotype 25.

Work in *A. thaliana* and *Brassica napus* has shown that heat, cold and drought stress may affect the expression or activity of MAPKs ⁴¹. Remarkably, in *Arabidopsis*, heat stress (36-38 °C for 24 h) caused defects in cytokinesis at metaphase I, namely reduced abundance of microtubule fibers, failure to form a bipolar spindle, formation of multiple mini-

phragmoplasts at anaphase I, and total failure to form a radial microtubule system at the tetrad stage ⁴⁰. Moreover, fluorescent *in situ* hybridization with a centromere probe suggested that during meiosis I, homologous recombination or crossover formation is impaired, because only univalents are observed ⁴⁰.

Cold stress is effective in inducing the formation of 2n gametes in *Arabidopsis* ³⁰. With cold shock treatment of 4 to 5°C for up to 40 min followed by sampling 7 days later, 6% to 38% of flowers showed enlarged pollen grains. The sperm nuclei in these pollen grains consistently showed extra centromere foci, as seen by expression of the *pWOX2:CENH3:GFP* centromeric reporter construct, thus suggesting the formation of diploid, triploid, and tetraploid male spores ³⁰. Results indicate defects in the formation of cell plates between tetrads at telophase II, which suggests that these are recombinant, SDR-type unreduced gametes ³⁰. Perhaps this approach could be used in orchid breeding programs as well.

Recombination, heat stress and polyploidy

The relation between heat stress (36-38 °C for 24 h) and reduced meiotic recombination has been explored in *A. thaliana* by immunostaining and transcriptional analyses ⁴³. Apparently, assembly of the synaptonemal complex is disturbed, as seen by changes in the distribution and abundance of the chromosome axis protein ASY1NAPTIC1 (ASY1, At1g67370) and lateral element/transverse filament protein ZYP1A (At1g22260) and by the absence of bivalents at metaphase I. The expression of recombinase *RAD51* (*At5g20850*) is also reduced, which suggests impaired processing of double strand breaks usually implemented by the conserved type-II topoisomerase SPO11 (At3g13170) ⁴³. Abnormal tetrads were observed, including what appeared to be dyads ⁴³. Thus, taken together, heat stress appears to be valuable for the formation of unreduced-like gametes, probably nearly FDR-type ones. A potential caveat is that ZYP1A is also involved in the formation of class I interfering crossovers ⁴⁴, and in its absence, crossover formation is not prevented but rather promoted, as seen by an increase of up to 50% in levels of the crossover makers HEI10 and MLH1 ⁴⁵.

Heat stress (34°C vs 21°C, for up to 1 week) has been shown to shorten meiosis in *Arabidopsis* from 21.1 h at 21°C to 18.1 h at 34°C ⁴⁶. Ingeniously combining time-lapse analyses of microtubule organization (*TagRFP-TUA5*), breakage of the nuclear envelope (NEB), localization of CDKA;1-stress granules (*CDKA;1-mVenus*) and assembly of the SC in chromosomes (*ASY1-RFP* and *ZYP1b-GFP*) concluded that during zygotene, ASY1 is unexpectedly depleted and the loading of ZYP1 is aborted abruptly. The abortion is possibly due to activation during pachytene of a newly discovered plant cell-cycle checkpoint controlled by the kinase ATAXIA TELANGIECTASIA MUTATED (ATM; At3g48190) ⁴⁶. In these heat-stressed meiocytes, homologs fail to pair properly, and chromosome bridges and fragments are observed, possibly caused by non-homologous recombination ⁴⁶. The value of this type of work in the context of orchid breeding is that the expression of these constructs could be attempted by *Agrobacterium*-mediated transformation in *Phalaenopsis*, as done in Taiwan ³⁸ for the analysis of meiosis in response to all types of experimental conditions.

Polyploidization and recombination

In *Phalaenopsis* orchids, species and primary F₁ hybrids are usually diploid, whereas elite varieties are tetraploid ⁴⁷; examples are *Phalaenopsis* Sogo Yukidian 'V3' (see Figures 1A and 1B), *Phalaenopsis* Tai Lin Red Angel 'V31' and *Phalaenopsis* Brother Irene 'Feng Fong'. All have 2n = 4x = 76 chromosomes ⁴⁸. Such parental varieties are sexually crossed with other varieties and species to introgress traits such as quick growth, ease of clonal reproduction, fragrance, and resistance to disease ⁴⁸. Thus, enhanced sexual recombination might constitute a valuable horticultural asset.

Work in *Brassica* allotriploids (AAC genome, 2n = 3x = 29) derived from the species *Brassica rapa* (AA genome, 2n = 2x = 20) and *Brassica napus* (AACC genome, 2n = 4x = 38)

has shown an increase in crossover formation (1.7 to 3.4 times), possibly corresponding to type I interfering crossovers ⁴⁹. This work involved use of 199 single nucleotide polymorphisms (SNPs) evenly distributed across chromosomes and revealed that the increase in recombination is the highest in female plants, at long chromosomes and at pericentromeric regions ⁴⁹. This type of work involves the use of 60K Illumina Infinium Arrays, and perhaps a similar approach could be attempted in orchids.

Also, the combination of cytogenetics and SNP markers can assist in the identification of regulators for aberrant homoeologous recombination in genotypes that are suspected to be genetically unstable, as in the case of the B. napus double haploid population SGDH ⁵⁰. This is useful for orchid breeding because partial homoeology has been suggested to cause meiotic irregularities and defective tetrad formation in orchids such as Aranda 'Christine' C80⁸, an old interspecific hybrid known for being genetically unstable 8. Illegitimate recombination between homoeologues may cause aneuploidy because homoeologous bivalents, multivalents and univalents may not segregate correctly at meiosis I 50. Also, the uneven exchange can lead to gain or loss of homoeologous segments when chromatids segregate 50. In Brassica napus SGDH plants, the formation of multivalents seems common, as observed by fluorescent in situ hybridization, and duplications and deletions are widespread, as confirmed by using SNP markers. Most of this variation seems linked to the presence of a region 10.3 to 23.9 Mbp nested within chromosome 9, named BnaA9, which shows a strong change in the expression of orthologues for REPLI-CATION PROTEIN A 1C (RPA1C; At5g45400) and MMS and UV Sensitive 81 (MUS81; At4g30870)⁵⁰. The endonuclease MUS81 is an important mediator in the resolution of recombination intermediates such as double Holliday junctions ⁵¹, whereas RPA1C is part of the heterotrimeric RPA complex that mediates activation of DNA damage checkpoints 52

Thus, although in polyploid hybrids, it might be possible to fingerprint for alleles that might cause genetic instability, breeders might want to look for a long-term solution. Cytologically, in allo-haploid, tissue-cultured *Brassica napus* cv. *Tanto*, the reduction in copy number of *ARABIDOPSIS MUTS HOMOLOG 4* (*MSH4; At4g17380*), by just one copy, effectively reduced the frequency of events of homoeologous recombination, possibly constituting an evolutionary mechanism for fine-tuning meiosis ⁵³. This gene is part of the main crossover pathway, called the ZMM pathway because it involves genes *ZIP1*, *MER3*, *MSH4*, *MSH5*, *SHOC1*, *HEI10*, and *PTD*. Remarkably, many of them (e.g., *MER3*, *MSH4* and *MSH5*) show rapid loss of duplicates following evolutionary events of WGD in angiosperms ⁵³ (Gonzalo et al., 2019). One might envision the use of CRISPR-Cas9 editing to trim the number of *MSH4* duplicates in orchid polyploids to stabilize meiosis. In fact, in allopolyploids, the ZMM pathway could be targeted to reduce the number of crossovers to the bare minimum, one per chromosome pair to prevent inter-homoeologue crossover formation ⁵³.

Post polyploid diploidization in orchids

In the 1960s in Hawaii, allopolyploid *Vanda* hybrids showed preferential pairing of chromosomes during meiosis ⁹. Then in the 1980s in Malaysia, the diploid species *Calanthe veratrifolia* showed evidence of asynchronous segregation of subgroups of chromosomes during meiosis, involving multiple spindles, perhaps suggesting a polyploid ancestry or concealed hybridity ⁵⁴ (Teoh, 1982). In those days, this behavior was called complement fractionation ⁵⁴ (Teoh, 1982). Currently this phenomenon is better known as post-polyploid diploidization (PPD) ¹², and it may have driven the evolution of paleo- and mesopolyploid lineages into diploid genomes following a WGD event. The process is thought to involve genome downsizing, subgenome-specific fractionation, and modulation of gene expression ¹². A key feature of genome fractionation during PPD is that one of the parental subgenomes generally retains significantly more genes as compared with the other subgenome, especially in the case of dosage-sensitive genes ⁵⁵. Such genes are in-

volved in macromolecular complexes, transcription regulation and responses to environmental stimuli ⁵⁶. The determination of genome dominance is suspected to be linked to differences in the density of transposable elements, methylation and siRNA expression ⁵⁵. For instance, the subgenome A of *A. suecica* shows decreased levels of CG methylation and transcriptional upregulation at loci required for proper chromatid alignment during meiosis, possibly as a mechanism to promote reproductive stability ¹⁸. Example loci are homologs of *STRUCTURAL MAINTENANCE OF CHROMOSOMES 3/TITAN 7* (*SMC3/TTN7; At2g27170*), *SMC1/TTN8 (At3g54670), SMC6B/MIM (At5g61460*) and *PDS5B* (*At1g77600*).

At the cytological level, PPD may manifest in orchid hybrids as chromosomal rearrangements such as centric fissions, inversions and Robertsonian translocations between homologous and non-homologous chromosomes that lead to speciation and diversification. Or if expressed alternatively, PPD may transform a polyploid genome into a quasidiploid one with a lower base chromosome number (x) (e.g., descending disploidy) that reverts the number of linkage groups to the same number as the diploid ancestors ¹². Inversion loops and translocation junctions have been reported at pachytene in *Doritaenopsis* Fuchsia Princess 'KHM648' (2x = 38) ⁵⁷. However, chromosomal bridges have been observed at anaphase I in chromosomes of *Dtps*. Sweet Strawberry 'Wei' (4x = 76) and *Dtps*. Ben Yu Star 'Red Dragon' (4x = 76) ²¹, both suggesting the existence of PPD in commercial hybrids.

Although not entirely obvious, commercial hybrids may offer the opportunity to study orchid PPD in real time and in a controlled setting to facilitate understanding the molecular mechanisms that are believed to mediate PPD and genome fractionation, such as chromatin accessibility and histone modifications ⁵⁵.

The experimental hurdle is that the *Orchidaceae* family comprises more than 28 000 species and 736 genera and that the patterns of karyotype evolution are not well understood ¹². What is clear is that the sequenced orchid genomes that are currently available (*Phalaenopsis equestris, Dendrobium catenatum, Dendrobium officinale* and *Apostaceae shen-zhenica*) appear to have high chromosome numbers (2x=38 and 2x=68), which suggests paleo-polyploid origins ^{12,58}. Also, a huge disparity in orchid chromosome numbers, ranging from 12 in *Erycina pusilla* to 240 in *Epidendrum cinnabarinum*, indicates that many WGD events followed by diploidization may have taken place during evolution across different clades ^{12,59,60}.

In contrast, by comparing the karyotypes of species in *Phalaenopsis* versus interspecific hybrids, one may deduce, in a short time, a few trends for PPD. For instance 1) during the selection of sexually fertile progenies in harlequin and novelty cultivars (*P*. Chian Xen Magpie, *P*. Chian Xen Piano 'CX339'), there is a strong fractionation bias against large chromosomes from sections *Polychilos, Esmeraldae* and *Parishianae*; 2) in specific triploids such as *P*. Golden Sands 'Canary', *P*. Taipei Gold 'STM', *P*. Queen Beer 'Mantefon', *P*. Joy Spring Canary 'Taipei', *P*. Sogo Relax 'Sogo F-987' and *P*. Liu's Berry 'SW', irregular pairing of chromosomes is common, presumably due to chromosomal rearrangements; and 3) the production of unreduced gametes has certainly led to the formation of valuable tetraploids such as *P*. Taipei Gold 'Gold Star' and *P*. Paifang's Queen 'Brother' ⁶¹. Finally, the implementation of genomic *in situ* hybridization may facilitate the identification of parental genomes for the introgression of key horticultural traits, and the identification of alleles for *OSD1* and *TAM* might accelerate the development of new elite polyploids ⁶¹.

Induction of polyploidy on meiocytes

A novel polyploid individual may form via different pathways, and depending on the pathway and the level of heterozygosity, a newly formed polyploid will perform better, as evidenced by gains in growth, fertility, and horticultural quality ^{7,62}. This is important because horticulturally speaking, the current understanding of inter- and intrageneric polyploidization in *Phalaenopsis, Epidendrum, Lycaste* and *Cymbidium* has been obtained from somatic chromosome doubling with colchicine in solid and liquid medium (0.01-0.005%)⁴⁷ or oryzalin in liquid medium up to 57 μ M⁷. However, this path does not reproduce what usually happens in nature because mitotic non-disjunction of sister-chromatids in meristem tissues, zygotes or embryos is rare and unfortunately restricts the number of alleles fixed per locus in auto- and allotetraploids ⁶². In contrast, meiotic chromosome doubling is known to result in larger genetic variability, fitness and heterozygosity than somatic (mitotic) doubling ⁶³

In cultured *Cymbidium*, unreduced gametes form at a rate of 0.15% in the cultivar 'Xiaoxiang' to 4.03% in cultivar '47–17', and the formation is believed to be the highest in interspecific hybrids ². However, in *Begonia*, the formation of 2n gametes can be boosted by treating pollen mother cells with trifluralin (10, 100 and 1000 μ M in 5% DMSO for 24 h) and nitrous oxide (N₂O) at 6 bar (600 kPa) for 48 h ⁶³. Also, in *Populus canescens*, the injection of colchicine (0.5% v/v) during pachytene leads to unreduced gamete production at an astonishing rate of 30%, with the germination rate not significantly affected (22% vs. 23% in natural unreduced gametes).

Work in *Caenorhabditis elegans* suggests that during meiosis, colchicine affects the formation of the SC and disrupts the structure of the nuclear envelope ⁶⁴. Colchicine is a dinitro-sulfonamide herbicide and worm killer that binds selectively to α -tubulin and inhibits polymerization of microtubules. However, it is also a hydrophobic compound that may rupture membranes similar to detergents ⁶⁴. Oryzalin is a dinitro-aniline herbicide that has higher affinity to plant tubulins ⁷. Trifluralin and N₂O are believed to disrupt meiotic cytokinesis ⁶³. Trifluralin is a plant-specific dinitro-toluidine herbicide that also targets tubulin ⁶⁵. Trifluralin and colchicine may be applied directly to meiotic flower buds of *P*. Sogo Yukidian 'V3' (see Figures 1A and 1B) in lanolin paste (0.09–0.13% and 0.05– 0.1%) to induce the formation of 2n gametes ⁴⁸.

Conclusions

Meiotic polyploidization is a key element for successful plant breeding, and it may allow for the development of new and exciting orchid hybrids, as in *Phalaenopsis*. However, as an evolutionary process, it is complex and may involve genome fractionation, dysploidy, and homoeologous recombination. Thus, its study in orchids may also allow for a better understanding of the molecular forces that shape selection and survival in the wild.





Figure 1. Flower spike (A) and individual flower (B) in elite tetraploid hybrid *Phalaenopsis* Sogo Yukidian 'V3' (2n = 4x = 76), the standard white hybrid most sold in Taiwan. This extremely stable meiotic hybrid was derived from *Phalaenopsis* Doris, an old interspecific hybrid synthesized from crossing *Phalaenopsis amabilis*, *Phalaenopsis rimestadiana* and *Phalaenopsis aphrodite*. The spikes carry

multiple flowers all evenly spaced, and the flowers themselves are symmetrical, large, flat, and long lived. Scale bar: 2.5 cm. Photos taken by F.C. Chen in Pingtung County, 2022.

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