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Germany's Agricultural Land Footprint and the Impact of Import Pattern Allocation

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Abstract: Footprints are powerful indicators for evaluating the impact of the bioeconomy of a country on environmental goods, domestically and abroad. In this study, we apply a hybrid approach combining a Multi-Regional Input-Output model and land use modelling to compute the agricultural land footprint (aLF). Furthermore, we added information on land-use change to the analysis and allocated land conversion to specific commodities. The German case study shows that the aLF abroad is larger by a factor of 2.5 to 3 than the aLF in Germany. In 2005 and 2010, conversion of natural and semi-natural land-cover types abroad allocated to Germany due to import increases was 2.5 times higher than the global average. Import increases to Germany slowed down in 2015 and 2020, reducing land conversion attributed to the German bioeconomy to the global average. The case study shows that the applied land footprint provides clear and meaningful information for policymakers and other stakeholders. The presented methodological approach can be applied to other countries and regions covered in the underlying database EXIOBASE. It can be adapted, also for an assessment of other ecosystem functions, such as water or soil fertility.

Keywords: bioeconomy 1; footprint analysis 2; land use modelling 3; Multi-Regional Input-Output (MRIO) model 4; land conversion 5; biodiversity 6; ecosystem functions 7

1. Introduction

Biomass is the central basis for human life, both as food and feed, but also for material and energy uses. However, the steadily increasing global consumption of biomass has negative impacts on numerous environmental goods and ecosystem functions [1–3]. The concept of bioeconomy (BE), which encompasses agriculture, forestry and fisheries, aims to avoid negative impacts of biomass uses and promote positive ones [4–6], especially in the context of the overarching Sustainable Development Goals (SDGs) [7,8]. To ensure that the sustainability claim of the BE does not remain an empty phrase, it is important to monitor and document its impacts in an adequate way [9,10].

Such BE monitoring initiatives are in progress. The Joint Research Centre (JRC), e.g., works on indicators derived from the objectives of the EU bioeconomy strategy [11,12]. The Food and Agricultural Organization (FAO) has developed a methodology to assist countries and stakeholders in developing and monitoring sustainable BE, including the selection of relevant indicators, both at territorial and product levels [13]. In Germany, a first overview on essential traits and trends of the German BE in the national and international context has been provided by Bringezu et al. [14]. Building on this work, Bringezu et al. [15] provide a comprehensive analysis of past and projected resource and climate

footprints of the German BE covering economic, social and environmental impacts, including the use of agricultural and forestry biomass, value added, employment, greenhouse gas emissions, water withdrawals and impacts from agricultural land use. The aim of this article is to explore the global agricultural footprint of Germany's BE in more detail.

With regard to agricultural land use, the conversion of natural and semi-natural land – among other aspects such as habitat fragmentation and isolation, land-use intensification and overexploitation, species invasions, and adverse climate-change impacts – is of central importance regarding negative impacts on ecosystem functions and biodiversity [16–19]. Other negative impacts include soil erosion and loss of soil fertility [20], changes in precipitation patterns [21] and greenhouse gas emissions [22].

An established approach to account for environmental impacts of human consumption both domestically and in other world regions via biomass trade is the footprint methodology. Footprint studies cover a wide range of topics such as water [23], greenhouse gas emissions [24] and land appropriation. Bruckner et al. [25] conclude in their review on land-flow accounting methods that combining elements from environmental-economic accounting (e.g. economic input-output tables) and physical accounting (e.g. agricultural production data) is most suitable for a robust and transparent assessment of land footprints associated with global biomass flows. The land footprint of a country typically determines the amount of agricultural and forested land occupied to produce the biomass consumed within that country, e.g. [26–28]. For Germany and the EU28, Fischer et al. [29] tracked food and non-food products from the production area to the consumer. They highlighted the increasing land demand of livestock-based diets compared to crop-based diets and the growing importance of the non-food sector from 2000 to 2010.

Up to now, most analyses have concentrated on the amount of land occupation and neglected the contribution of different drivers to the conversion and loss of natural ecosystems, e.g. increasing agricultural activities in exporting regions. The enhanced agricultural Land Footprint (aLF) we present in this article accounts for both land occupation and land conversion associated with a country's domestic consumption and export use. It considers cropland and grassland as the main land use categories. The aim is to develop a more comprehensive picture on the pressures on land resources caused by biomass consumption in Germany, especially in exporting regions. We calculate the aLF of the German BE to answer the following questions:

- (i) Land used by the German bioeconomy: What are similarities and differences between land use patterns of the global and German biomass consumption, and in which regions of origin and by which crop groups and product groups do land occupation and land conversion take place?
- (ii) Land converted by the German bioeconomy: Which categories of natural and semi-natural land are converted to agricultural land due to Germany's domestic consumption and benefits from export use?
- (iii) Allocation of changes of import patterns: What are the effects on the calculated footprint of biomass consumption in Germany depending on whether changes of import patterns are included or not?

2. Materials and Methods

2.1 Overview of the footprint method

The footprint method applied in this article combines global economic modelling and global land use modelling. In a first step, biomass flows are derived from a Multi-Regional Input-Output (MRIO) model (Figure 1). Domestic production per crop and country/region serve as input to the land use model LandSHIFT [30]. LandSHIFT estimates land-use patterns of domestic production for each crop allocated to land already in use, and additional land converted to cropland and grassland, if required to meet the demand. The resulting land converted is further differentiated into previous land cover classes. In a third step, the footprint calculation is carried out for a single country or region based on the results of the MRIO model and LandSHIFT (Figure 1). The analysis is carried out for

domestic consumption and for export use due to consumption abroad, as an important part of domestic value added of the country or region under analysis. Furthermore, the change in import patterns is included in the footprint analysis. The results allow for an aggregation at different levels: domestic production and production in foreign regions, land in use and land converted differentiated by previous land cover, crop groups, product groups and countries or regions of origin.

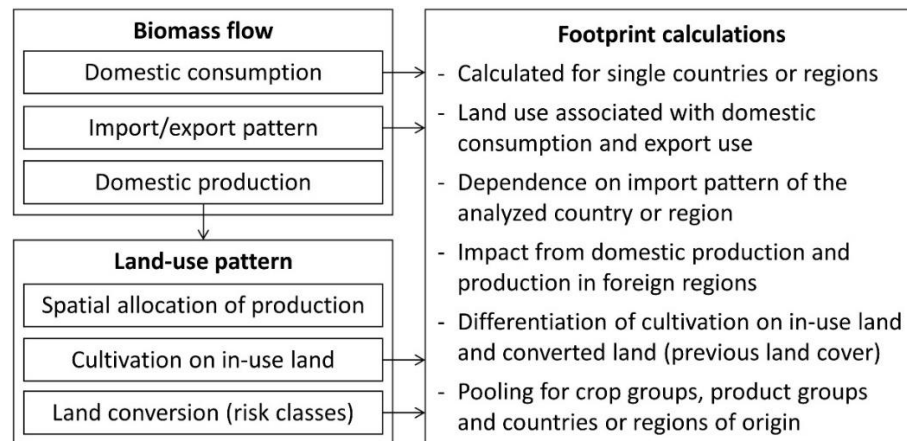


Figure 1. Overview of footprint method.

We apply the bioeconomy definition used by the German BE policy [31] that includes the sectors agriculture, forestry and fishery; biomass-using manufacturing sectors; wood-based construction; biobased energy production and restaurant services. BE is studied here as a part of the whole economy. For selected biobased products, the complete life-cycle is analyzed. Following the global multi-regional input-output database EXIOBASE definitions, we include the crop classes paddy rice, wheat, cereal grains nec (not elsewhere classified), plant-based fibres, oil seeds, vegetables/fruits/nuts, sugar cane/sugar beet, and crops nec. In addition, soy bean and oil palm (part of oil crops), cotton (part of plant-based fibres) and fodder crops were modeled separately. Following the EXIOBASE classification, 44 countries and 5 “rest-of-the-world” regions were distinguished (see details below and in appendices in [15]).

2.2 Biomass flows

The MRIO model with global coverage is based on EXIOBASE 3.4, released in July 2018, which covers the years 1995 to 2011. Based on a variety of statistical sources, stretching from SNA data by EUROSTAT to bio-physical data by FAOSTAT, this historical database has been now-casted for the years 2012 to 2018. To project the monetary as well as the (bio-) physical spheres of the MRIO model up to 2020 again a variety of sources has been applied: The per capita crop and per capita livestock demand are projected to follow the current trends as formulated in SSP2 [32,33]. Socio-economic and GDP trends have been taken from UN and OECD calculations respectively [34,35]. For Germany, the development of a long-term trend scenario until 2030 was based on statements of various German public institutions [36]. The two inhouse models PANTA RHEI and GINFORS helped to transfer the business-as-usual pathway into environmentally extended-IO model results on a national, multinational and global level (see further details in [15]).

By analyzing the international supply chains, this updated and projected MRIO model for the years 1995 to 2020 allows to trace back any national final demand to the biomass flows contained directly and indirectly, differentiated for originating countries/regions.

2.3 Global land-use pattern

The spatial allocation of agricultural land (cropland and pasture) was simulated with the land-system model LandSHIFT [37]. The model operates on a global raster with the cell size of 5 arc minutes (= 9x9 km at the Equator). Information on biomass productivity used for identifying suitable cells for agriculture were provided by the vegetation model LPJmL [38]. LandSHIFT calculates land-use maps for the years 1995 until 2020 by merging remote sensing data on land cover [39,40] with national statistical data from FAOSTAT [41] on crop cultivation and grazing [15].

2.4 Footprint calculations

The agricultural land footprint (aLF) of a country includes cropland and grassland areas utilized to produce commodities consumed domestically and abroad which are partly or fully made from biomass. In order to calculate the aLF for a country, biomass flows and global land-use patterns were used to determine global land area used for domestic production and imports as well as the location of these crop-specific land needs. Global aLF is the sum of global land use driven by the biomass demand of the world's population.

The agricultural land footprint considers traits of the occupied area to estimate footprint impacts on ecosystem services and biodiversity through habitat loss. The ecosystem areas associated with habitat loss from conversion into agricultural land were compiled into 9 risk area classes (see Appendix in [15]): (1) primary forest, (2) biodiverse forest, (3) biodiverse grassland, (4) other biodiverse land fusing information on biodiversity with land cover, (5) peatland, (6) wetlands, (7) forest, (8) unused grassland not used for grain-ing by LandSHIFT and (9) used grassland. Areas that remained in agricultural use, as cropland or as grassland, and conversion of settlements are assumed to have a much lower impact on ecosystem services and biodiversity. Further, established protected areas were excluded from conversion to agricultural land.

The conversion of land is calculated for a five-year period as the rate of complete risk area conversion. This rate is influenced by changes in productivity in the country of origin and by changes in imports of the importing country. In cases where imports increase proportionally with the exporting country's production on land in use (e.g. due to yield increase), no conversion is allocated to the footprint of the importing country's BE. If imports exceed this productivity increase, additional land for agricultural cultivation is established through conversion of risk areas and allocated to imports of the importing country (see Option 1a and 1b in Figure 2).

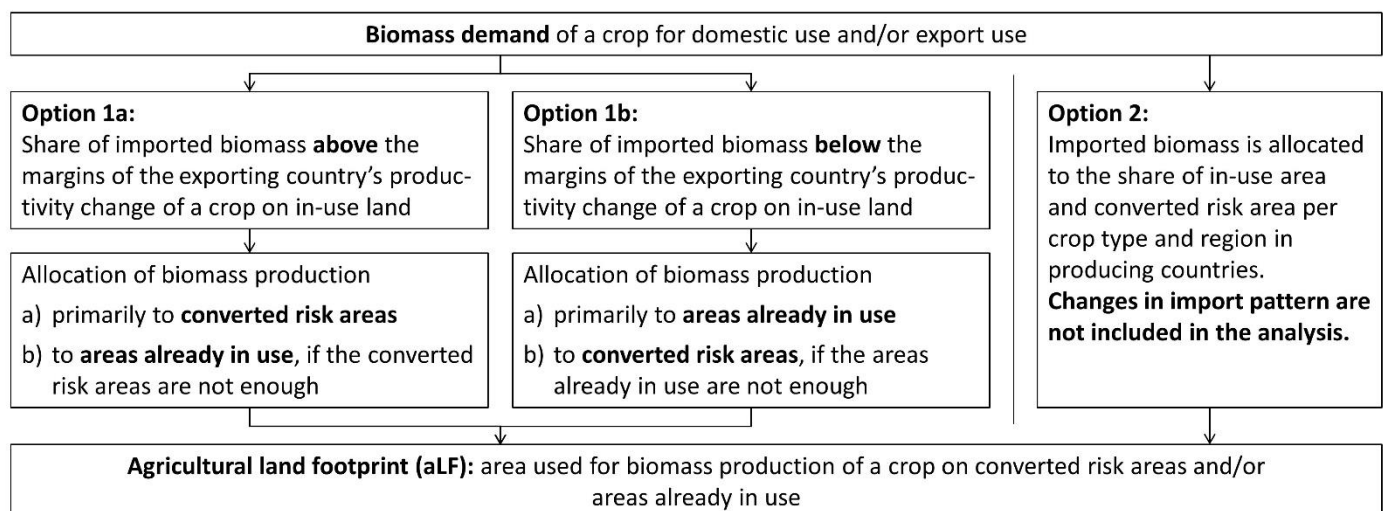


Figure 2. Illustration of allocation rules calculating the agricultural land footprint (aLF) in relation to import changes of a country (Option 1a and 1b) and without this relation (Option 2).

2.5 Case study Germany

In a case study, the aLF is calculated as the agricultural area used for biomass production for the domestic use and export use of the German BE. For comparison purposes, the aLF is also computed as a global average. The aLF can be expressed as area used or area used per person. We calculated the aLF for Germany as the sum of all crop groups and regions as well as disaggregated by regions, crop groups, and product groups, applying Option 1a and 1b in Figure 2.

To analyze the effect of changes in import patterns, the allocation of land use was also calculated without them (Option 2 in Figure 2). To do so, the share of area in use and risk area converted by crop type and region in producing countries was directly allocated to the imported biomass.

The aLF analysis results in four combinations:

- analysis related to import changes (ric) and **domestic** use ($aLF_{dom, ric}$);
- analysis related to import changes (ric) and **export** use including re-export ($aLF_{exp, ric}$);
- analysis **not** related to import changes (not-ric) and **domestic** use ($aLF_{dom, no-ric}$);
- analysis **not** related to import changes (not-ric) and **export** use including re-export ($aLF_{exp, not-ric}$).

3. Results

3.1 Land used by the German bioeconomy

As visualized in Figure 3a, the agricultural land used to meet global biomass consumption is projected to increase from 4.36 billion ha in 2005 to 4.61 billion ha in 2020. The majority of the required land is land already in use, while about 20 Mha annually (93 to 115 Mha over each five-year period) need to be converted. In contrast, German consumption is projected to gradually occupy less agricultural land until 2020 (Figure 3b). This is especially the case for agricultural land in foreign regions related to domestic consumption in Germany (-17% from 2005 to 2020), while the decrease of land needed for agricultural production in Germany is less pronounced (-11%; Figure 3b). German exports account for a smaller share of the aLF compared to German domestic consumption (Figure 3c). In both the German domestic consumption and export use, the area of newly transformed land is decreasing over time.

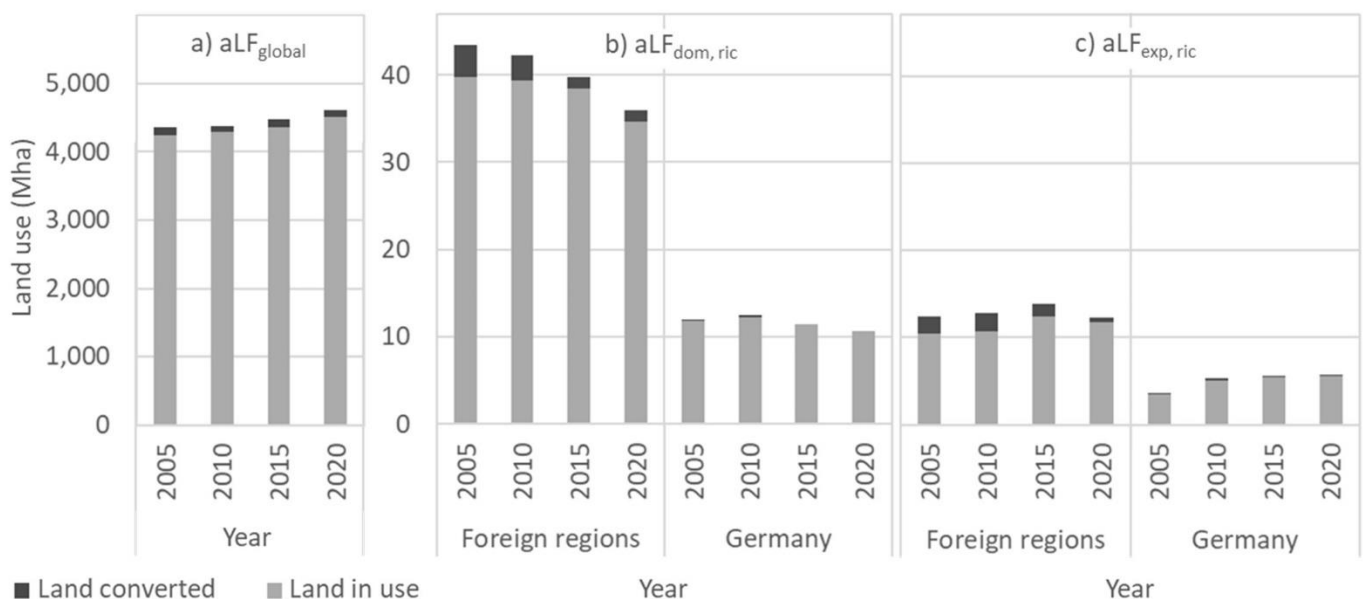


Figure 3. Agricultural land footprint due to agricultural land use: a) global consumption; b) German domestic consumption (dom); c) German exports (exp). ric = analysis related to import changes.

The aLF clearly shows how the German BE relies on a high demand for land abroad. The agricultural area in Germany occupies about 17 Mha for domestic consumption and export use. But there are 56 Mha in foreign regions in 2005 and 48 Mha in 2020 (Figure 3b and 3c) supplying BE goods for Germany. Thus, German BE land requirements in foreign regions are about 3 times higher than domestic land use.

For the time periods 2010 (including years 2006 to 2010) and 2020 (including years 2016 to 2020) Figure 4 shows land use differentiated by crop groups, product groups and regions of origin. The shares of land converted of total land use are again relatively low compared to total land used for production (see also Figure 3b). In addition to production in Germany and Europe, biomass is cultivated to a large extent in Asia, Africa and South/Central America (Figure 4c). Within the German BE, biomass is primarily used for food production as vegetable food, meat and fish, dairy products and other food (Figure 4b). The total use of biomass for food is even larger as the group of other products and services include also food uses, such as canteen meals and hotel services. Grassland and feed crops for livestock dominate land use for crops with more than 60% in 2010 and almost 55% in 2020 (Figure 4a).

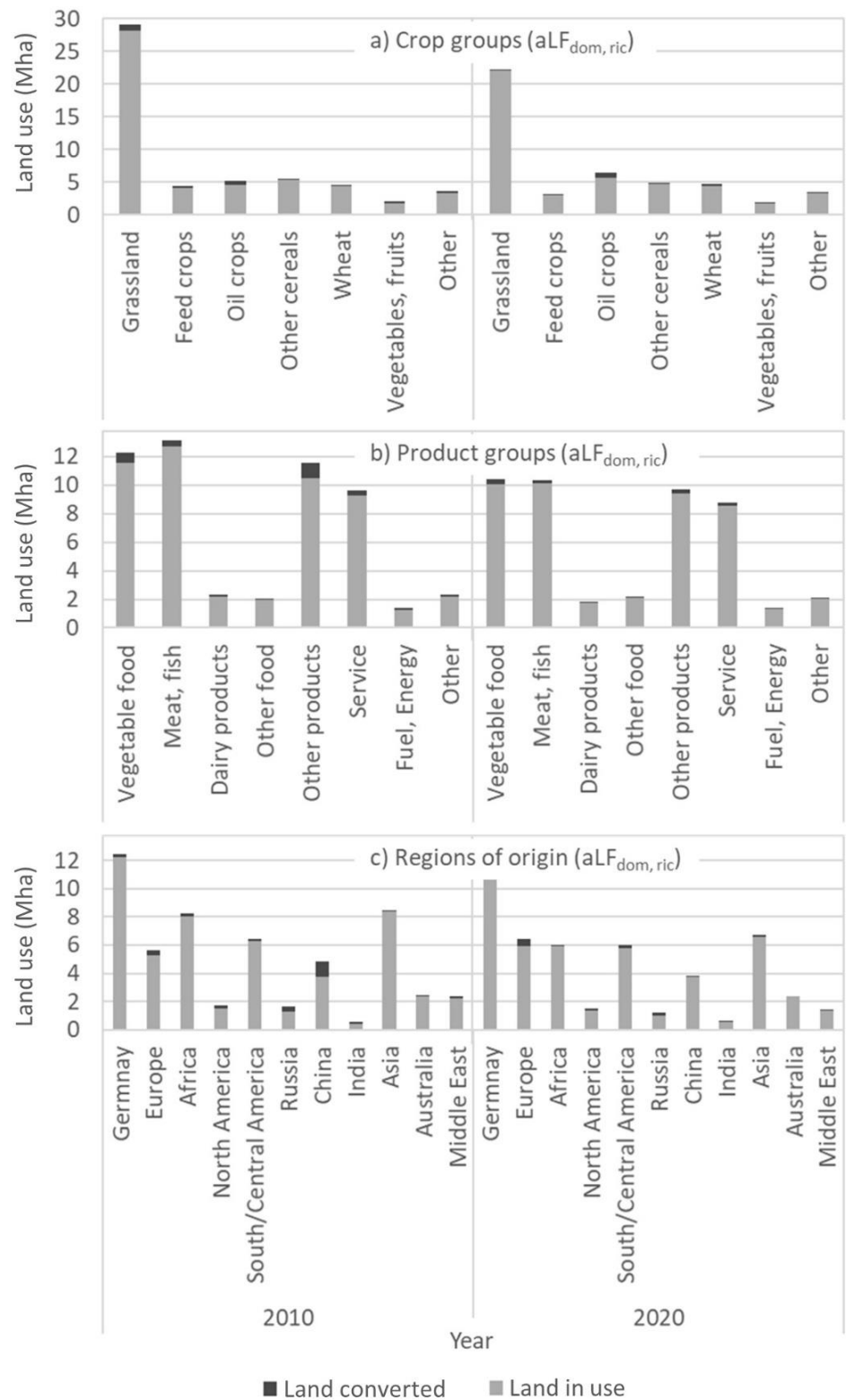


Figure 4: Agricultural land footprint for German domestic consumption (dom) due to agricultural land use in 2010 and 2020 disaggregated for a) crop groups; b) product groups; c) regions of origin. ric = analysis related to import changes. The data correspond to Figure 3b.

3.2 Land converted by the German bioeconomy

Globally, conversion of risk areas due to German consumption of agricultural products fluctuates between 19 and 23 Mha/a from 2005 to 2020 (Figure 5a). This corresponds to a per capita value of 27 to 34 m²/(person*a). Mostly used grassland, unused grassland and forest areas are affected. Particularly sensitive areas such as primary forest and highly biodiverse land categories are converted much less with about 0.7 Mha/a and 1 m²/(person*a), respectively.

However, in the past land conversion driven by German domestic consumption showed higher values of 0.74 Mha/a (90 m²/(person*a)) in 2005 and 0.57 Mha/a (71 m²/(person*a)) in 2010 (Figure 5b). At that time, the conversion rate was about 2.5 times higher than the global mean in 2005 and 2010 and conversion occurred almost exclusively in regions abroad. Moreover, between 2001 and 2010, land conversion of particularly sensitive areas like biodiverse forests, biodiverse grasslands and wetlands was significantly higher compared to global patterns (Figure 5a and b). In Germany, only a comparably small amount of used grassland was converted to cropland. In the following decade, however, land use change related to consumption in Germany decreased significantly and reached values of 0.27 Mha/a (31 m²/(person*a); Figure 5b). A similar pattern can also be observed for German exports and re-exports (Fig. 5c) with a land conversion rate in foreign regions of about 0.40 Mha/a in 2005 and 2010 decreasing to 0.10 Mha/a in 2020.

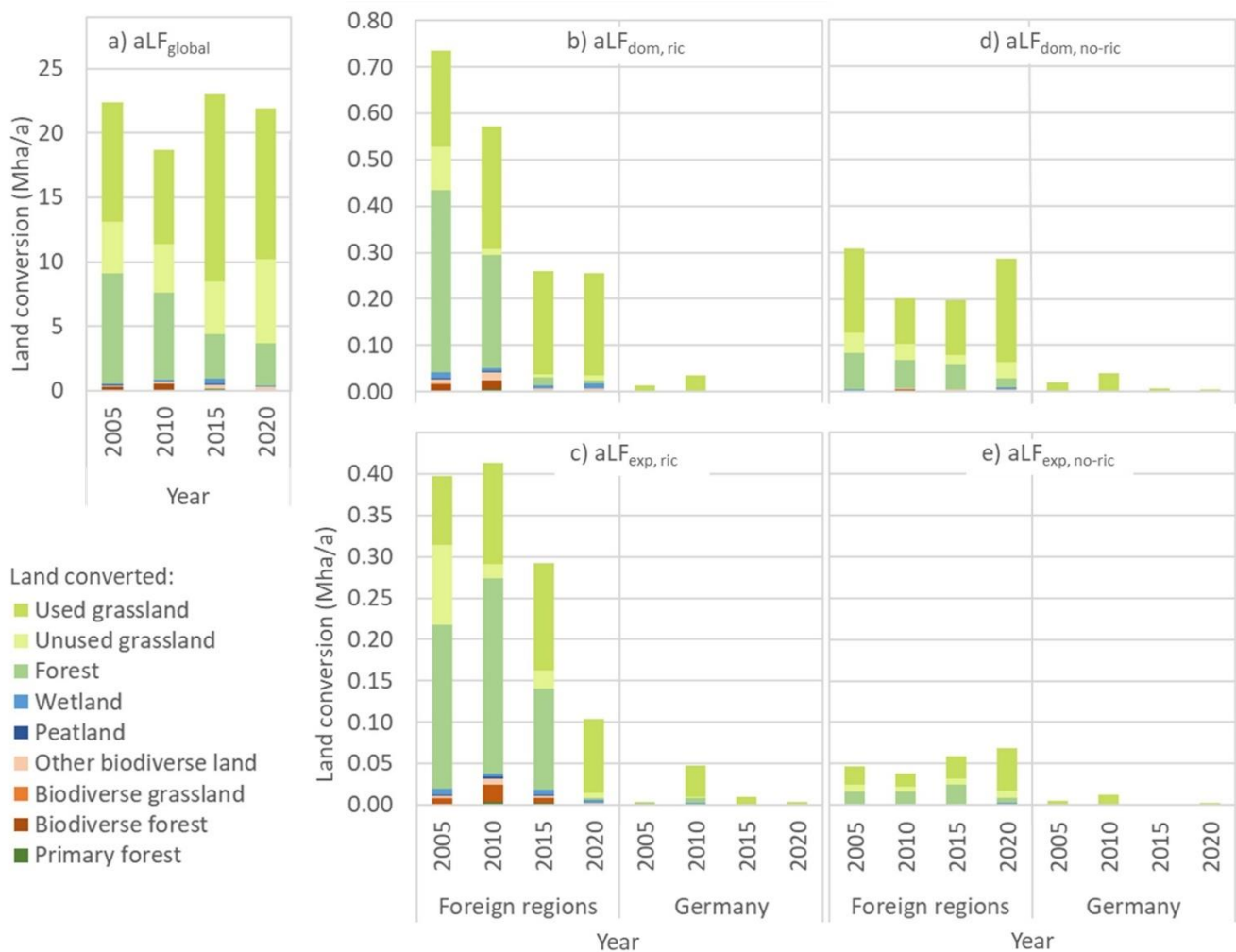


Figure 5. Agricultural land footprint (aLF) due to land conversion. (a) global consumption; (b) German domestic consumption (aLF_{dom, ric}) and (c) Germany's exports and re-exports (aLF_{exp, ric}), with ric = analysis related to import changes; (d) German domestic consumption (aLF_{dom, no-ric}) and (e) Germany's exports and re-exports (aLF_{exp, no-ric}), with no-ric = analysis not related to import changes.

3.3 Allocation of changes of import patterns

The calculation of Germany's aLF considers changes of the import pattern related to the German domestic and export use of agricultural products (Option 1 in Figure 2). If import patterns are not considered in the aLF (Option 2 in Figure 2), land conversion allocated to the German BE changes significantly. If applying this alternative approach, in 2005 and 2010 less land conversion, especially in foreign regions, is assigned to consumption in Germany (Figure 5d). For German export use, the differences between the two approaches are even more pronounced (Figure 5e). Furthermore, if import changes are ignored, considerably less conversion of particularly sensitive areas occurs compared to the analysis related to import changes (Figure 5d compared to Figure 5b and 5e compared to Figure 5c).

4. Discussion

The production of agricultural commodities for domestic and foreign markets occupies land and drives land conversion between geographically separated locations of consumption and production. Environmental footprints aim to visualize impacts of consumption and related trade on different environmental dimensions such as GHG emissions, biomass, land use and water use. They can serve as an important indicator for bioeconomy monitoring that aims at fostering a more sustainable development within planetary boundaries, e.g. [9,42] with a focus on specific commodities, countries or sectors [14,15,29].

Our analysis combines MRIO data on biomass flows and global land use modelling to assess changes in land use presumably triggered by changes in agricultural production and global trade. The modelled results can be compared with other backward-looking assessments based on the combination of trade statistics and satellite data, e.g. [43]. In contrast to other analyses that put specific commodities into perspective [44], or focus on a specific type of land use change (e.g. deforestation [45]), this paper focuses on the whole spectrum of conversions across different land use categories related to the BE in Germany. Earlier work with a focus on Germany included a higher level of detail in respect of agricultural commodities but was less detailed regarding the quality of land use data and land-use changes [29].

4.1 Land used by the German bioeconomy

Three general observations can be made regarding the aLF of the BE in Germany. The first observation is that the aLF abroad is larger by a factor of 2.5 to 3 than the aLF in Germany. This is the case for domestic use and somewhat less pronounced for export use. The total agricultural area associated with the BE in Germany, as domestic use and export use, amounts to 65 to 71 Mha, with about 15 to 17 Mha of agricultural land in Germany and 48 to 56 Mha of agricultural land abroad. This clearly documents how much the German BE depends on agricultural land abroad.

Fischer et al. [29] also report high values of land use abroad serving the demand for agricultural products in Germany. In 2010, one third of the German demand for agricultural commodities was met domestically, two thirds from abroad. In the case of grassland use, land use abroad was about three times higher than domestic grassland use. Their estimate of land occupied in Germany domestically of 12 Mha of arable land and 4.5 Mha of grassland corresponds with the results of this study. For land occupied abroad for imports to Germany for domestic consumption we computed about 42 Mha, and Fischer et al. a slightly lower amount of 39 Mha. However, the share of cropland and grassland differ. In our results the virtual imports are 40% cropland and 60% grassland, but in Fischer et al. 62% cropland and 38% grassland. These differences are probably a result of the allocation procedure of grassland for feeding livestock in producing countries or regions, but also depend on underlying crop yield assumptions, selection of production sites, especially in larger regions, and the version of the EXIOBASE database applied in the two studies.

It should also be emphasised that high shares of 55% (2020) to 60% (2010) of the aLF of domestic consumption can be allocated to the consumption of animal products (grassland, feed crops). For this land use, the consumption of meat plays a significantly greater role than the consumption of dairy products. Comparable shares were mentioned in [28], also using a hybrid approach model, stressing the power of MRIO in combination with land use modelling to relate consumption patterns to crop production.

The second observation is that the aLF abroad for domestic use decreases from 43 Mha in 2005 to 36 Mha in 2020. This effect can be explained by increasing crop yields in exporting countries in combination with a comparable low increase of imports by Germany for domestic use [14,15], see also [29]. The trend of a decreasing aLF becomes particularly clear in regions of origin such as Asia or Africa. For re-exports, the aLF remains more or less constant, as improvements due to crop yield increases achieved abroad are offset by an increase in the absolute quantity for re-exports. At the same time, at the global level the development of the aLF shows the opposite pattern: land use by the BE increases by 6% from 2005 to 2020 (0.3% per year). This is due to the fact that consumption per person and global population increase to a greater extent than crop yields, cf. [15].

The third observation relates to our finding that the German BE was associated with a high conversion of sensitive ecosystems to arable land in exporting regions, especially in the years 2005 and 2010. This observation is discussed in more detail in the next section.

4.2 Land converted by the German bioeconomy

Bracco et al. (2019) reviewed territorial and product-level indicators from various bioeconomy monitoring approaches. They identified a lack of consideration of import patterns as a major shortcoming in monitoring approaches. Our approach provides a method for assessing the impact of the BE on the loss of natural and semi-natural ecosystems by combining data on land conversion in the country of origin and imports to the consuming country. This approach is applicable for all countries and regions covered in the underlying data. We show that for Germany domestic land use changes related to the BE were rather small. This is due to national laws and regulations preventing sensitive areas from being converted to agricultural land. An exception is the conversion of grassland to arable land, particularly before 2010 as a result of an increased cultivation of bioenergy substrates [46]. This conversion was prevented through restrictions of grassland conservation introduced by 'greening measures' under the EU's common agricultural policy (CAP) in 2015 [47].

In 2005 and 2010, already a large area share abroad served to fulfil biomass demand in Germany, and biomass imports increased further. The calculated aLF documents this development and allocates converted sensitive areas in producer countries to German imports. In 2005 and 2010, land conversion abroad allocated to Germany is 2.5 times higher than the global average. In particular sensitive areas, such as biodiverse land, unused grassland and forest, are more affected than at global average. Import increases to Germany slowed down in 2015 and 2020, reducing land conversion attributed to the German bioeconomy to the global average. Land categories most affected by conversion were used grasslands, to a smaller degree highly biodiverse areas, wetlands and unused grassland.

Global trade shifts environmental burdens, i.e. loss of biodiversity and ecosystem functions, associated with the German BE to geographically distant regions [48]. With the aLF, we present an indicator for assessing these losses quantitatively. There are limitations to the interpretation of these results related to the quality of data that need to be acknowledged. For example, the conversion of biodiverse forest can be associated with stronger negative effects on biodiversity than the conversion of forest with lower biodiversity value. The actual impact of the loss of sensitive areas, e.g. with high biodiversity, also depends on the region of origin. In tropical regions the loss of such areas can result in stronger negative impacts compared to areas in other regions [49]. This is due

to the underlying data that provide a consistent layer of information regarding biodiversity across regions but do not capture the specific value of an area from a regional perspective. Another example relates to the risk of losing soil fertility through erosion that is significantly higher on steep slopes compared to flat terrain. Adding such a level of detail for more detailed assessments of risks to soil fertility would require a higher resolution of modelling and land allocation. Bringezu et al. [15] provided an example on how the method described in this article can be applied also to assess the water footprint of the BE through the integration of climate and soil data at watershed level. The methodological approach of the aLF presented here can thus be adapted also for an assessment of other ecosystem functions.

4.3 Allocation of changes of import patterns

To understand the sensitivity of the aLF to different allocation schemes of changes of import patterns, the indicator was calculated with (Option 1) and without covering changes of import patterns (Option 2). Option 2 resulted in significantly less land conversion allocated to the German BE and also in less sensitive land use types affected, compared to Option 1. The difference is more pronounced if import increases are higher. However, if imports remain stable or even decrease, the allocated land conversion is assumed to decrease to zero under Option 1. The sensitivity analysis shows that neglecting the change of import patterns leads to inaccurate results. This is because import patterns are a key driver of land-use change, as we computed in the aLF. In the case that a qualitative change is integrated in the footprint, e.g. change of species richness, change of soil fertility or change of carbon stock, the change of import patterns should be included in the calculation as well, or at least its impact should be tested.

The presented aLF enables us to assess the magnitude of land use in connection with biomass use in a country. As the aLF also considers land conversion, it additionally allows for an assessment of the quality of land use change. Therefore the indicator provides an approach to document the extent to which the development of the BE in a country can be related to the loss of sensitive areas domestically and abroad.

5. Conclusions

For monitoring the bioeconomy regarding its environmental footprint on domestic land use and abroad, there is the need for ready-to-use indicators that provide clear and meaningful information for policymakers and other stakeholders.

We present the agricultural land footprint (aLF) as an approach that combines global trade data and historic land-use information with a global land-use model to allocate biomass use and trade to observed land use and land conversion. The indicator provides a quantitative estimate of land use and land conversion of specific commodities caused by biomass use, illustrated by a case study of the German bioeconomy and highlighting the German responsibility for the conversion of natural and semi-natural land in exporting countries in 2005 and 2010, and its decrease until 2020.

Our results show that the current import pattern itself is not sufficient to draw a realistic picture of the land footprint of a country. The indicator should also be able to capture changes of import patterns to better assess dynamics and impacts of biomass use and trade. The methodological approach of the aLF presented here can be applied to any country and region covered in EXIOBASE. It can be adapted also for an assessment of other ecosystem functions, such as water or soil fertility.

Author Contributions: K.J.H., F.W. and H.B. designed the approach and developed the methodology of the aLF. M.D. and C.L. conducted the MRIO analysis. F.W. and R.S. conducted land use modelling. K.J.H. calculated the agricultural land footprint. S.G. visualized the results. All authors have elaborated the text.

Funding: This research was funded by the German Federal Ministry of Education and Research (BMBF) within the framework of the SYMOBIO project (number 031 B0281A).

Data Availability Statement: The data presented in this study are available on request from the corresponding author.

Acknowledgments: We thank all our colleagues for the inspiring collaboration in the SYMOBIO project, in particular our coordinator Prof. Stefan Bringezu from CESR/University of Kassel.

Conflicts of Interest: The authors declare no conflict of interest. The funders had no role in the design of the study; in the collection, analyses, or interpretation of data; in the writing of the manuscript, or in the decision to publish the results.

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