Article

Estimation of the Compressive Strength of Corrugated Board Boxes with Shifted Creases on the Flaps

Damian Mrówczyński 1, Tomasz Garbowski 2 and Anna Knitter-Piątkowska 3,*

- Research and Development Department, Femat Sp. z o.o., Romana Maya 1, 61-371 Poznań, Poland; damian.mrowczynski@fematproject.pl
- ² Department of Biosystems Engineering, Poznan University of Life Sciences, Wojska Polskiego 50, 60-627 Poznań, Poland; tomasz.garbowski@up.poznan.pl
- ³ Institute of Structural Analysis, Poznan University of Technology, Piotrowo 5, 60-965 Poznań, Poland
- * Correspondence: anna.knitter-piatkowska@put.poznan.pl

Abstract: In the modern world, all manufacturers strive for the optimal design of their products. This general trend is recently also observed in the corrugated board packaging industry. Colorful prints on displays, perforations in shelf-ready-packaging and various types of ventilation holes in trays, although extremely important for ergonomic or functional reasons, weaken the strength of the box. To meet the requirements of customers and recipients, packaging manufacturers outdo each other in new ideas for the construction of their products. Often the aesthetic qualities of the product become more important than the attention to maintaining the standards of the load capacity of the packaging (which, apart from their attention-grabbing functions, are also intended to protect transported products). The particular flaps design (both top and bottom) and their influence on the strength of the box is investigated in this study. The updated analytical-numerical approach is used here to predict the strength of the packaging with various flap's offsets. Experimental results indicated a significant decrease in the static load-bearing capacity of packaging in the case of shifted flap creases. The simulation model proposed in our previous work has been modified and updated to take into account also this effect. The results obtained by the model presented in the paper are in satisfactory agreement with the experimental data.

Keywords: corrugated board; box strength estimation; packaging flaps; crease line shifting

1. Introduction

The relentless increase in consumption all around the contemporary world is reflected in the significant growth in the production of various goods. This, in turn, entails the necessity of their packing, safe storing and transportation to any destination place. Due to the growing ecological awareness and concern for the environment the perfect choice are undoubtedly the corrugated cardboard boxes. The undeniable fact is that they are recyclable, easy for disposal, ecological, durable under appropriate conditions and easy to storage in a flat form after manufacturing. Among the numerous advantages one cannot fail to mention the easy imprint of brand names on them. This is highly useful in case of shelf-ready packaging (SRP) or retail-ready packaging (RRP) when, after being transported to the site, the packaged products are placed directly on the shelves. Upon opening the cardboard boxes along the specially designed and made perforations products are ready to purchase. Such a solution is a huge time-saver for large companies.

In the case of individual recipients of merchandises, especially when shopping online which nowadays is a significant part of the sales market, a very important factor is the possibility of smooth returning the purchased products if the consumer is not satisfied for a range of reasons. Retailers offering reusable packaging to send back the purchased goods are very competitive on the market. Again, the corrugated cardboard boxes are perfect in such situations. They are easy to open thanks to well thought-out perforations and after re-sealing with the built-in adhesive strip ready to send back. It must not be

forgotten that the packaging must have sufficient durability to survive the return transport.

Therefore, in view of the above, scientific research while applying analytical as well as numerical methods and / or laboratory tests have been an inherent part of a separate branch of industry, i.e. the production of corrugated cardboard packaging for many years.

The proper mechanical strength of the paperboard or corrugated cardboard boxes is directly connected with two characteristic in-plane directions of orthotropy. Machine direction (MD) is perpendicular to the main axis of the fluting and parallel to the paperboard fiber alignment whilst cross direction (CD) is parallel to the fluting. In order to examine the strength of corrugated cardboard boxes one can perform some fundamental physical tests, i.e.: the compressive, tensile, or bursting strength tests, which, in practical terms, are the most significant. The most prevalent are the box compression test (BCT) and the edge crush test (ECT) for the corrugated cardboard.

A significant impact on the load-bearing capacity of the packages undoubtedly have various perforations, openings and flaps location in the corrugated cardboard boxes. The first two issues have been meticulously discussed by Garbowski et al. in [1] and [2] respectively. In the present study the influence of the flaps location on the strength of the corrugated cardboard boxes, as another article in a series, is discussed. Conducting the physical experiments usually involves a great deal of time and cost. Therefore, recently, other methods of testing corrugated boxes have emerged to determine their strength by physical testing only.

Alternatively, the compressive strength of the boxes can be assessed while basing on the formulae which have been presented in the numerous literature. Their adoption, thanks to their simplicity, benefits in quick and easy solutions for practical applications. Moreover, no additional experiments are necessary. The parameters which are introduced in these formulae can be systemized into three groups: paper, board and box parameters [3]. In the first group one can specify: ring crush test (RCT), Concora liner test (CLT), liner type, weights of liner and fluting, corrugation ratio and a constant related to fluting. In the second one: thickness, flexural stiffnesses in MD and CD, ECT and moisture content. Finally, in the latter, dimensions and perimeter of the box, applied load ratio, stacking time, buckling ratio and printed ratio. Nearly 70 years ago the paper (RCT, flute constant) and box (perimeter, box constant) parameters were applied for the prediction of boxes' compressive strength in the formula presented by Kellicutt and Landt [4]. Dependence of the critical force on paper parameters (CLT, type of liner) and cardboard box dimensions in the BCT was presented in [5].

Generally applicable in the packaging industry is the procedure proposed by McKee et al. [6] in which the parameters of the paperboard (ECT, flexural stiffnesses) and the box perimeter have been introduced. Nevertheless, provided formula is applicable only for comparatively simple boxes. Throughout the years, many scientists endeavor to broaden the applicability of the McKee's analytical formulae. Allerby et al. [7] modified the constants and exponents in the above mentioned approach. Schrampfer et al. [8], in turn, amended McKee's approach extending the possibility of implementation broader range of cutting methods and equipment. Batelka and Smith [9] enhanced the relationship with the dimensions of the box and Urbanik and Frank [10] introduced the Poisson's ratio as well. The arbitrary chosen constant value as a parameter in the McKee's formula limited its applicability to simple standard boxes. Also Garbowski et al. [1, 2, 11] examined this approach for more sophisticated cases and modified the McKee's formula. One cannot forget that the compression strength of the corrugated paperboard boxes [12] depends on many factors such as moisture content of the box [13, 14], the presence of openings, ventilation holes and perforations [1, 2, 15], storage time, stacking conditions [16], and numerous other.

An alternative option to compute the strength of the boxes is to implement well known in engineering finite element method (FEM). It has been involved in many research including the problems of numerical analysis with regard of transverse shear stiffness of

the corrugated cardboards [17-21] or buckling and post-buckling phenomena [22]. The method which efficiently allows to simplify the examined models is homogenization [23– 27]. The result of this procedure is one single layer described by the effective properties of the composite rather than building the layers made of different materials. The advantage of this approach to the problem is a significant saving of calculation time while maintaining the appropriate accuracy of the results. The approach based on strain energy applicable to sandwich panels in the issue of homogenization was presented by Hohe [28]. For this purpose a representative element of the heterogeneous and homogenized elements was proposed. Another method, while using a periodic homogenization technique, considered by Buannic at al. [29] allows not only to obtain an equivalent membrane and pure bending characteristics of period plates but also, in a modified version, to include the transfer shear effect in the analysis. The FEM was applied by Biancolini [30] for the examination of a micromechanical part of the considered plate. In the aftermath of application the energy equivalence between the model and the equivalent plate the stiffness properties of the sandwich plate were obtained. In turn, Abbès and Guo [31] analyzed the plate which was decomposed in two beams in directions of the plate what allowed to find the torsion rigidity of the orthotropic sandwich plates. The laboratory, properly chosen and scheduled, tests performed right on the composite, layered elements in which effective parameters can be measured directly are an alternative way for homogenization. This very approach is proposed in the present research.

An operation during which fold and perforation lines are introduced is defined as creasing. One cannot neglect its impact on the load-bearing capacity of the corrugated paperboard. Undeniably, those lines reduce the mechanical strength of the manufactured corrugated paperboard boxes, hence the results of extensive research can be found in the literature. The comparison between the experimental and FEM numerical results in order to examine the creasing influence on the local strength of corrugated paperboard was discussed by Thakkar et al. [32]. The impact of creasing and subsequent folding on the mechanical properties of the laminated paperboard has been picked up by Beex and Peerlings [33] who performed physical as well as numerical experiments, whilst Giampieri et al. [34] to acquire the mechanical response of creased paperboard after folding used a constitutive model. Domaneschi et al. [35] and Awais et al. [36] proposed an essential, from a practical point of view, solution for the packaging industry basing on the FEM simulations of paperboard creasing. Experimental, as well as numerical studies on the influence of the creasing process during the press forming on the paperboard mechanical properties were conducted by Leminen et al. [37].

The particular top and bottom flaps design, which is directly related to the flap creases, and their influence on the strength of the corrugated cardboard box is investigated in this study. The updated analytical-numerical approach is used to predict the strength of the packaging with various flap's offsets. Experimental results pointed out a significant decrease in the static load-bearing capacity of packaging in the case of shifted flap creases. The simulation model proposed in the previous works of the authors [1, 11] has been modified and updated to take this effect into account as well. The results obtained during the analysis of the numerical model proposed in the paper are in adequate agreement with the experimental data.

2. Materials and Methods

2.1. Corrugated board packaging with shifted flaps

In the previous works, the authors analyzed packages with perforations [1] and openings [2], here the focus is on packages with offset flaps. Such packaging is becoming standard in retail-ready packaging that is also a shipping box. The shifting of the crease line (see Figure 1) makes the flaps more adjusted after closing, unfortunately the load-bearing capacity of the packaging with shifted flaps significantly diminishes.

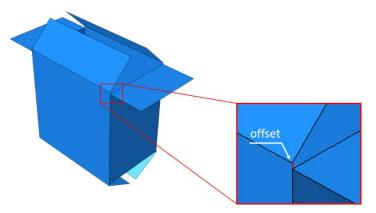


Figure 1. Box with offset flaps.

The drop in box strength results from a certain sequence of loads, in which the edges of the two shifted (elongated) walls of the package are loaded first, while the other two are only loaded after buckling and / or crushing of the first two, see Figure 2.

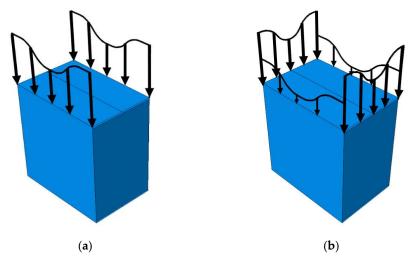


Figure 2. Sequence of loading of the package vertical walls: (a) edges loaded in the first step; (b) edges loaded in the second step

In order to derive a simplified calculation algorithm for estimating the strength of boxes with offset flaps, a series of tests was first performed in the laboratory for various boxes made of different corrugated cardboard. All studies were carried out on the BCT press [38], see Figure 3. In order to be able to perform computer predictions of the packaging load capacity, it is required in the first step to identify the material parameters of the corrugated board, then to select the appropriate material model, and finally to build a numerical or analytical model that takes into account the geometry of the analyzed box.



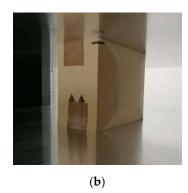


Figure 3. BCT tests: (a) BCT press; (b) packaging with the shifted offsets on the flaps.

The following sections describe the laboratory testing of corrugated board, the constitutive modeling of corrugated cardboard, a numerical simulation model and a simple analytical algorithm for estimating the load capacity of corrugated cardboard packaging.

2.2. Laboratory testing of corrugated board

Laboratory tests of the corrugated cardboard are performed to determine its stiffness and strength. The four most commonly used tests are: edge crush test, shear stiffness testing, torsional stiffness test and 4-point bending test. The edge crush test (ECT) measures the compressive strength of a corrugated board sample. This test is performed for relatively stocky specimens, so that the failure mechanism is crushing of sample, not the loss of stability. The ECT value is often used to determine the load capacity of the corrugated cardboard package in analytical [6], analytical-numerical [1, 2, 11] or purely numerical [39, 40] approaches.

The shear stiffness test (SST) is used to measure the shear stiffness of a sample by applying two equal forces at opposite corners. The measurement of displacements and reaction forces on the supports enables the required stiffness to be calculated. The SST is characterized by a high sensitivity to crushing the sample resulting in processes such as die-cutting and laminating. The torsional stiffness test (TST) consists in twisting the sample by 10 degrees in both directions and is performed to determine the torsional stiffness. Only the linear part of the bending moment - angle of rotation diagram is being considered for this purpose. The obtained TST values are valid even for highly crushed, broken and flaccid samples.

The bending stiffness test (BNT) is used to determine the bending stiffness in the 4-point bending test. The static scheme of the tested sample allows to obtain a constant bending moment and a shear force equal to zero between the internal supports, which provides more accurate measurement of the bending stiffness value. On the other hand, the presence of a shear force between internal and external supports makes it possible to take also into account the effect of the shear stiffness.

2.3. Corrugated board: material model and constitutive parameters

Since paperboard is an orthotropic material, many material parameters are needed for its correct mathematical description therefore more laboratory tests should be carried out. In papermaking laboratories one can determine visual, functional and mechanical properties of paperboard or corrugated board. The most popular mechanical tests include for example: (a) short span compression test (SCT) of paperboard; (b) tensile test of paperboard; (c) resistance to bursting of paperboard or corrugated board; (d) edge crush test (ECT) of corrugated board; (e) flat crush test (FCT) of single walled corrugated board; (f) corrugated board bending stiffness (4-point bending test) and many others.

Some of these tests can be directly used for the linear elastic material model calibration, namely in plane Young's moduli in two perpendicular directions, Kirchhoff's modulus and Poisson's ratio. The modulus of elasticity (i.e. Young's modulus) is a quantity well known to designers and engineers, less common in paper specifications in the cardboard packaging industry. Traditionally, the stiffness modulus can be determined while performing an uniaxial tensile test of a sample. As paperboard is an orthotropic material, more tests are required to determine all elastic parameters (see Figure 4).

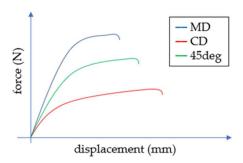


Figure 4. The load-displacement curves in MD, CD and 45 deg.

Determining the elastic parameters is an important step in the box load-bearing capacity estimation procedure, thus the brief introduction to some basic definitions, the constitutive description of the paperboard and the method of calibrating material constants will be presented in the subsequent sections. For orthotropic materials in a plane stress state, the relationship between elastic strains and stresses can be written as:

$$\begin{bmatrix} \varepsilon_{11} \\ \varepsilon_{22} \\ 2\varepsilon_{12} \end{bmatrix} = \begin{bmatrix} 1/E_1 & -\nu_{21}/E_2 & 0 \\ -\nu_{12}/E_1 & 1/E_2 & 0 \\ 0 & 0 & 1/G_{12} \end{bmatrix} \begin{bmatrix} \sigma_{11} \\ \sigma_{22} \\ \sigma_{12} \end{bmatrix}, \tag{1}$$

where E_1 is Young's modulus in the Machine Direction (MD); E_2 is Young's modulus in the Cross Direction (CD); G_{12} is Kirchhoff's modulus and ν_{12} , ν_{21} are Poisson's coefficients. Due to the symmetry of the material compliance / stiffness matrix, the relationship between the Poisson's coefficients is as follows:

$$\frac{v_{12}}{E_1} = \frac{v_{21}}{E_2}. (2)$$

The Hill model [41] can be successfully employed to describe the behavior of the paper in an inelastic phase. Implementation of the Hill model requires the definition of the elastic domain described by the plastic yield function and the description of the material hardening:

$$f(\mathbf{\sigma}, \kappa) = \sqrt{a_1 \sigma_{11}^2 + a_2 \sigma_{22}^2 - a_{12} \sigma_{11} \sigma_{22} + 3a_3 \sigma_{12}^2 - \sigma_0(\kappa)} \le 0,$$
 (3)

where $\sqrt{*}$ is an effective stress σ_{eff} , which can be reduced to classical Huber-Mises criterion for isotropic materials if $a_1 = a_2 = a_{12} = a_3 = 1$; $\sigma_0(\kappa)$ is a yield stress function; κ is a hardening parameter, usually related to effective plastic strains; σ_{ij} are the stresses in main orthotropic directions; a_i and a_{12} are called anisotropic parameters, which can be determined from simple tensile tests in the main orthotropic directions:

$$a_1 = \frac{\sigma_0^2}{\sigma_{10}^2}, \quad a_2 = \frac{\sigma_0^2}{\sigma_{20}^2}, \quad a_3 = \frac{\sigma_0^2}{3\sigma_{120}^2},$$
 (4)

where: σ_0 is the initial yield stress in the reference direction; σ_{10} is the yield stress in first direction (e.g. MD); σ_{20} is the yield stress in second direction; σ_{120} is the yield stress in shearing.

The remaining parameter a_{12} can be determined from the equation:

$$a_{12} = a_1 + a_2 + 3a_3 - 4a_{45}, (5)$$

where a_{45} is the anisotropic parameter determined from a tensile test in an angled direction 45 deg. As for most materials only the values σ_{10} , σ_{20} and σ_{120} are known, in practical applications for the coefficient a_{12} usually simplified relationship is assumed, e.g.:

$$a_{12} = \frac{\sigma_0^2}{\sigma_{10}\sigma_{20}}. (6)$$

It is known fact that paperboard behaves differently under tension and compression, therefore the chosen plasticity criterion (which is symmetric in case of tension and compression) is not appropriate for this type of material. However, for simple strength calculations with a stress state dominated by compression, this model is a sufficient approximation. For the correct analysis of the structure in the complex stress state, one of the more sophisticated constitutive models should be used, e.g. [42–47].

2.4. Numerical predictive model

The numerical model of the box was built in the Abaqus Unified FEA software [48]. Two types of models had to be created: (i) the non-offset packaging and (ii) the package with flap's offset. In order to simplify the computations and save the computing time, only 1/8 part of the box was modeled instead of the whole packaging (see Figure 5). The material used in the model was linear elastic orthotropic model with Hill plasticity.

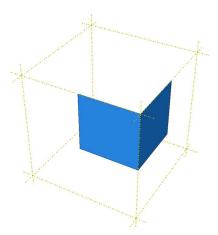


Figure 5. Scheme of the 1/8 part of the package.

To obtain the appropriate behavior of the numerical model symmetry boundary conditions were defined on each edge (see Figure 6). For the packaging model without offset only one computation step was defined in which the displacement was applied on both edges. In case of the package with offset flaps in the first step only the offset edge was loaded and in the second step the load was also applied to the non-offset edge. The 4-node quadrilaterals shell elements with full integration, named S4, were used for all computations. For different dimensions of the packaging, different values of the mesh size were assumed. For example, for the package dimensions $500 \times 500 \times 500$ mm approximate global size of the element was 12 mm, which ultimately gave 882 elements, 946 nodes and 5676 degrees of freedom. To add the initial deformations (resulting from imperfections) of the box vertical walls, a buckling analysis was performed before the main calculations. The first buckling mode of the model found in this way was later introduced in the next step in the form of scaled imperfections.

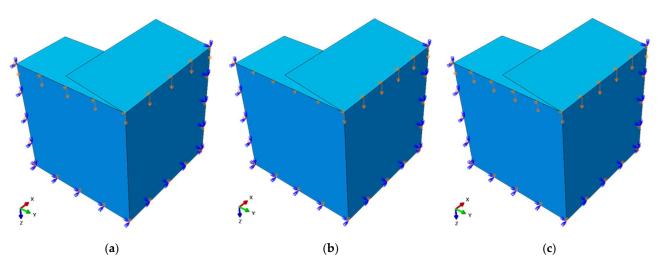


Figure 6. Boundary conditions for the case of: (a) the non-offset package; (b) the package with offset flaps–first step and (c) the package with offset flaps–second step.

2.5. Analytical predictive model

The simplified procedure for estimating the compressive strength of a corrugated cardboard box with offset flaps proposed here is based on an analytical model. The algorithm exploits the basic constitutive parameters of a single box wall, namely: ECT_{CD} -compressive strength in CD, $E_{CD} = E_2$ -compressive stiffness of corrugated boards in CD and $E_{MD} = E_1$ -compressive stiffness of corrugated boards in MD. Since in some cases the instability of a single wall may occur before plasticization, it is also necessary to determine the critical load for an orthotropic rectangular plate, e.g., from the formula [1, 2, 11]:

$$P_{cr}^{i} = \frac{\pi^{2}}{B_{i}^{2}} \frac{t_{i}^{3}}{12} \sqrt{E_{CD}^{i} E_{MD}^{i}} \left(\frac{mB_{i}}{H} + \frac{H}{mB_{i}}\right)^{2}, \tag{7}$$

where B_i is a width of the *i*-th panel; t_i is a *i*-th panel thickness; H is a box height; m is a number of half-waves for which P_{cr}^i reaches the minimum.

The analysis of strength estimation of a box with shifted flaps, as already discussed in the previous section, consists of two stages, in which the higher walls (i.e., the shifted ones) are loaded first (see Figure 2a) while the lower walls are loaded only if preliminary crushing and / or buckling of the first two walls occurs(see Figure 2b). Therefore, the overall load capacity of the packaging is the sum of the load capacity of two pairs of opposite walls of the box, namely:

$$BCT = \alpha BCT_1 + BCT_2, \tag{8}$$

where

$$BCT_1 = 2kECT^r (P_{cr}^1)^{1-r} \gamma_1 \gamma_2 B_1 \tag{9}$$

is the load capacity of the shifted walls while

$$BCT_2 = 2kECT^r (P_{cr}^2)^{1-r} \gamma_3 \gamma_4 B_2 \tag{10}$$

is the load capacity of lower walls.

In Equations (9) and (10) k is a certain constant and r is an exponent, $r \in (0,1)$; γ_i are the reduction coefficients. B_1 and B_2 are base dimensions which are shown in Figure 7. The α coefficient reduces the value of the first term in Equation (8) due to the initial failure and / or buckling of the walls loaded in the first step (see Figure 8). This factor can be calculated while using the formula below:

$$\alpha = 1 - \frac{u_{off} - u_0}{u_{max} - u_0},\tag{11}$$

where u_{off} is an offset of higher walls; $u_{max} = H$ is assumed to be equal to the height of the box; u_0 is the vertical deformation corresponding to the maximum load. The latter can be calculated from Hooke's law considering the stiffness in the CD direction, E_{CD} ; single box wall height, H (see Figure 7); shifted wall width, B_1 ; board thickness, t and the compressive strength, BCT_1 (see Figure 8). Thus, finally we obtain:

$$u_0 = \frac{BCT_1}{2tB_1E_{CD}}H. (12)$$

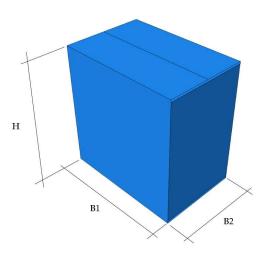


Figure 7. Box dimension symbols.

The reduction factors γ_i are always less than one and depend on the ratio of the box dimensions and the exponents r_i . The γ_1 factor in Equation (9) reads:

$$\gamma_1 = \min\left[\left(\frac{B_1}{H}\right)^{r_1}; 1\right],\tag{13}$$

while γ_2 :

$$\gamma_2 = \min\left[\left(\frac{B_1}{B_2}\right)^{r_2}; 1\right]. \tag{14}$$

Similarly, the coefficient γ_3 in Equation (10) is:

$$\gamma_3 = \min\left[\left(\frac{B_2}{H}\right)^{r_3}; 1\right],\tag{15}$$

while γ_4 :

$$\gamma_4 = \min\left[\left(\frac{B_2}{B_1} \right)^{r_4}; 1 \right].$$
(16)

All unknown factors in Equations (8)–(10), namely constant k, exponent r and the four exponents r_i in Equations (13)–(16) can be found by calibration with experimental data. The calibration procedure will be presented in the following section.

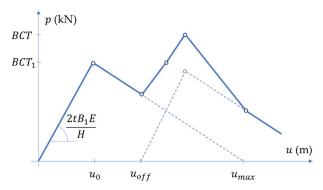


Figure 8. Force-displacement visualization of the proposed method.

2.6. Calibration procedure

The main goal of this study is to propose a reliable analytical model for quick estimation of the load capacity of offset packaging. Therefore, the calibration of the coefficients in the analytical equations is particularly important. Unfortunately, the limited number of laboratory results creates a risk that the analytical model will be valid only for a small set. In order to extend the applicability of the proposed model, a calibration procedure consisting of two stages was engaged: (i) in the first step special attention was paid to the correct mapping of experimental results into a numerical model; (ii) in the second one, the already tuned numerical model has been used to generate much larger set of cases, which were then utilized to identify the sought parameters in the analytical model.

In the first step, the only unknowns are the initial imperfections, therefore, very simple strategy is used in which the numerical model is calibrated with experimental data by appropriate scaling of the initial deformations of the vertical box walls. In the second step, the coefficients in Equations (9) and (10) are identified in the assumed order; first the constant k as well as exponents r and r_1 , then r_2 and r_3 . In both cases, simple techniques were used to minimize the discrepancy between analytical model prediction and numerical results with the use of least squares method.

3. Results

3.1. Corrugated board: material testing

In order to correctly determine the properties of the material, it was necessary to examine samples of corrugated board in several typical laboratory tests. For this purpose FEMat BSE [49] device was used. In total, seven different types of corrugated cardboard with a grammage of 350 to 965 g/m² were tested. Since cardboard is a very heterogeneous material, at least 10 samples in each test were examined for each grade in order to obtain statistically reliable results. In Table 1, the sample results for the BC-780 grade are summarized. The first column represents a test number, the second column shows the sample thickness, and in the third to ninth columns the results obtained from different tests in both orthotropy direction are demonstrated (all test symbols are explained in the previous section).

Test	THK	ECT	BNT-MD	BNT-CD	SST-MD	SST-CD	TST-MD	TST-CD
1	6.49	10.77	10.79	10.47	2.96	3.05	3.10	1.79
2	6.50	10.66	10.55	9.66	3.02	2.77	3.05	1.74
3	6.49	10.93	10.53	9.20	2.90	2.99	3.08	1.79
4	6.53	11.28	10.31	10.11	2.80	2.86	3.26	1.71
5	6.53	11.15	10.29	11.24	2.95	2.91	3.20	1.70
6	6.52	11.41	11.13	11.94	2.95	2.77	3.31	1.92
7	6.52	11.85	11.06	10.92	2.95	2.77	3.29	1.85
8	6.55	10.82	11.11	11.03	2.96	2.70	3.29	1.90
9	6.53	11.44	10.42	9.05	3.10	2.90	3.45	1.88
10	6.55	11.44	10.74	10.43	3.12	2.87	3.35	1.88

Table 1. Test values for BC-780 corrugated cardboard grade.

Figure 9 demonstrates the force-displacement curves from all test of the corrugated cardboard. Since both shape of the curve and the calculated shear stiffness (SST) in the machine and cross directions are almost identical, only the values in the MD are shown.

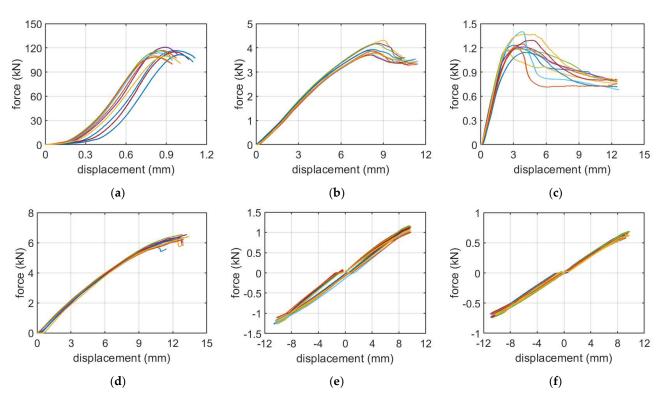


Figure 9. Force-displacement curves for BC-780 corrugated cardboard in various tests: (a) ECT; (b) BNT–MD; (c) BNT–CD; (d) SST; (e) TST–MD and (f) TST–CD.

In Table 2 the mean values of the tests for all seven grades are presented. The first column represents grades that were used in the packaging for which the box compression test was carried out (details will be discussed in the next section). In the second to ninth columns the measured stiffnesses obtained from the BSE device are shown.

EB-965

ECT BNT-CD SST-MD SST-CD TST-MD TST-CD Grade THK **BNT-MD** E-350 4.68 0.24 1.49 0.36 0.80 0.19 0.18 0.18 E-380 1.59 5.41 0.49 1.16 0.26 0.31 0.23 0.23 B-400 2.80 5.50 1.50 2.94 0.55 0.57 0.60 0.38 2.77 9.05 EE-585 1.46 2.94 0.67 0.71 0.70 0.73 BC-780 6.52 11.18 10.69 10.41 2.97 2.86 3.24 1.82 EB-880 4.42 15.11 6.32 10.70 2.33 2.28 2.47 2.06 4.55 11.39 2.24 2.26 2.42 1.89

Table 2. Test values for corrugated cardboard grades.

3.2. Box compression test (BCT)

5.68

13.69

In the next step the load capacity of the packaging was checked. For this purpose, the FEMat BCT-20T20 [38] compact press was exploited (see Figure 3a). A total number of 18 samples of various dimensions and materials were prepared. The analysis was carried out for two types of packaging: without and with an offset. In Table 3 the results obtained with the box compression test are presented. In the first column corrugated cardboard grades are shown. The second, third and fourth columns show the dimensions of the package (see Figure 7). For offset packaging, the edge of the B_1 dimension is the offset edge. The fifth column represents the value of the load capacity of the package without offset. Columns six and seven are the BCT values for the offset package: the sixth column is the value of the first extreme and the seventh column is the value of the second extreme.

Table 3. Main dimensions and BCT values of various corrugated cardboard packaging.

	$\boldsymbol{\mathit{B}}_{1}$	$\boldsymbol{\mathit{B}}_{2}$	Н	BCT (N)		
Name	(mm)	((mm)	without	with	with
	(mm)	(mm)		offset	offset 1	offset 2
E-350-1	300	200	300	875	566	767
E-350-2	450	100	450	704	454	656
E-380	300	200	300	1003	663	1131
B-400-1	300	200	300	2048	1265	1556
B-400-2	450	100	450	1498	1104	1201
EE-585	300	200	300	2409	1452	1855
BC-780	300	200	200	4995	2989	3817
EB-880	300	200	300	5352	3404	3700
EB-965	300	200	200	4445	3124	3830

In Figure 10 the force-displacement diagrams for boxes with dimensions $300 \times 200 \times 200$ mm, with and without offset, made of BC-780 and EB-965 corrugated cardboard are shown.

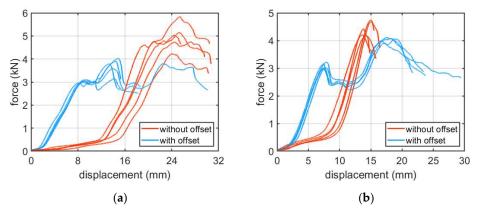


Figure 10. Selected measurements from a BCT press for grades: (a) BC-780 and (b) EB-965.

3.3. Prediction results of the numerical model

Having the geometry of all tested boxes and material properties of the corrugated cardboards, it was possible to build numerical models and calibrate the only one remaining component—the initial imperfections. These are especially important in the geometrically nonlinear FE analysis. To introduce preliminary deformations into the model, first a buckling analysis was carried out to find the first preferred buckling mode, which was then introduced as a deformed shape of the load-bearing panels of the box.

The influence of the imperfection size on the load capacity of the box $300 \times 200 \times 200$ mm made of BC-780 is shown in Figure 11.

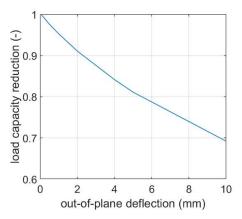


Figure 11. Influence of the imperfections on the load capacity of the BC-780 box.

After a successful calibration procedure, the results obtained with the numerical model are summarized in Table 4, which also shows the differences between the calculated and the measured values of the BCT.

Table 4. Comparison of measured and numerically determined BCT values for various corrugated cardboard packaging.

	BCT (N)					
Name	measure	d values	numerical values			
	first	second	first	second		
	extreme	extreme	extreme	extreme		
E-350-1	566	767	520	778		
E-350-2	454	656	448	648		
E-380	663	1131	641	1132		
B-400-1	1265	1556	1185	1540		
B-400-2	1104	1201	1126	1117		
EE-585	1452	1855	1468	1834		
BC-780	2989	3817	2993	3690		
EB-880	3404	3700	3222	3555		
EB-965	3124	3830	3265	3653		

3.4. Prediction results of the analytical model

As already discussed, the main step was to calibrate the coefficients in analytical formulas for the load capacity estimation of corrugated board packaging. For this purpose, synthetically generated results were utilized. Thanks to the use of numerical results, the range of packaging dimensions was much wider, which resulted in a greater number of analyzed cases and therefore made the calibration more reliable.

Table 5 shows all coefficients found in the minimization process used in Equations (9) and (10), while in Figure 12 the discrepancy function in two dimensional space $[r_3, r_4]$ is shown.

Table 5. Coefficients values

k	r	r_1	r_2	r_3	r_4
0.75	0.55	0.50	1.00	_	_
0.75	0.55	_	_	-1.00	0.50

It can be seen that in the selected range of parameters r_3 and r_4 there is only one local minimum, which is also the global minimum (see Figure 12).

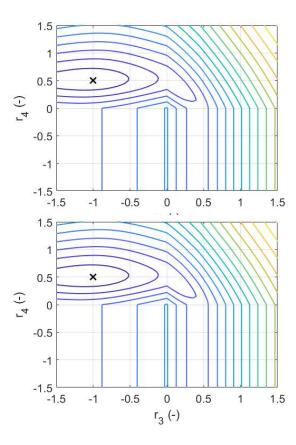


Figure 12. Error function in the sought parameters (r_3 and r_4) space. The location of the optimal value is marked with 'x'.

Figure 13 shows the estimation errors obtained from the analytical model in the calibration procedure for all offset and non-offset boxes. Table 6 presents a comparison of the results obtained from the tuned analytical model with the experimental results.

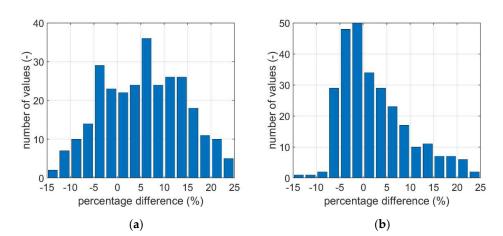


Figure 13. The prediction error distribution obtained while using the analytical model: (a) first extreme; (b) second extreme.

Table 6. Comparison of measured and analytically determined BCT values for various corrugated cardboard packaging.

_	measure	ed values	analytic	al values
	first	second	first	second
	extreme	extreme	extreme	extreme
E-350-1	566	767	553	752
E-350-2	454	656	471	657
E-380	663	1131	709	1135
B-400-1	1265	1556	1171	1642
B-400-2	1104	1201	1197	1323
EE-585	1452	1855	1516	1913
BC-780	2989	3817	2975	3764
EB-880	3404	3700	3360	3854
EB-965	3124	3830	3079	3877

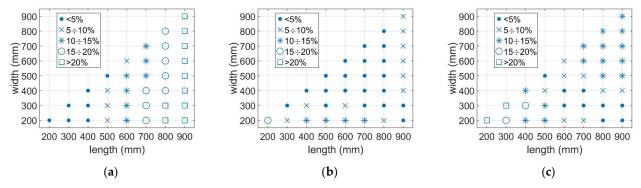


Figure 14. The prediction error distribution obtained using the analytical model for the first extreme: (a) H=200 mm; (b) H=.500 mm; (c) H=800 mm.

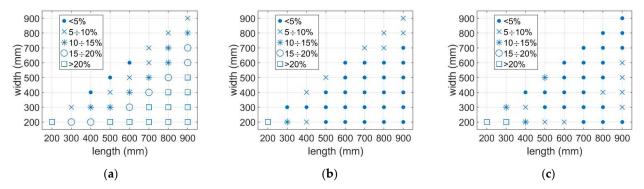


Figure 15. The prediction error distribution obtained using the analytical model for the first extreme: (a) H=200 mm; (b) H=.500 mm; (c) H=800 mm.

4. Discussion

Since corrugated board is an orthotropic and non-homogeneous material, a large number of tests were required for the correct characterization of its mechanical parameters. Among many mechanical tests of corrugated board available in the papermaking laboratory, the most important define not only the static edge crush resistance but also the flexural and torsional stiffness of the specimen. In the study the BSE system [49], which allows the examination of five physical parameters of cardboard (for 3 of them in both directions of orthotropy), was exploited. Based on the results of all laboratory tests (see Table 1 and Figure 9) homogenized parameters describing the elastic and plastic behavior of the particular corrugated cardboard were obtained.

In order to diversify the set of BCT laboratory results, various corrugated cardboard (a total of 7 types) that are used for the box production and 9 different dimensions of the packaging structure in two variants: without and with offsets were tested. The results are presented in Table 3, where among the dimensions of the boxes and the symbols of the corrugated board one can also find the BCT results for two cases: (a) without offsets—column five and (b) with offsets—columns six and seven. Sixth column of Table 3 presents the force value for which two offset walls have been crushed. This is clearly seen in Figure 10—the first peak in the blue result plots. Column seven of Table 3 shows the maximum force value obtained in the BCT test.

Both predictive models take into account the behavior shown in Figure 10 which is characteristic for the offset boxes. The numerical model is loaded sequentially, first on the walls with an offset and when the displacement of the upper surface exceeds the given offset, the two remaining walls are also loaded. As already mentioned, after calibrating the material model and for the given geometry, the only unknown was the size of the imperfections of the vertical walls. These parameters were in each case adjusted so that the estimates agreed with the laboratory results. The effect of the applied imperfection in a specific case (box EB-780) is shown in Figure 11.

This phenomenon is treated slightly differently in the analytical model which is based solely on the geometry of the box, its strength in CD and both stiffnesses in MD and CD. In this case, the imperfections are embedded in the predictive model through the critical load term in Equations (9) and (10), while the sequential crushing of the shifted and non-shifted faces is captured by independently determining two values and scaling the maximum force in the first peak by the factor α , see Equation (8). This allows the degraded resistance of walls with an offset and the resistance of walls without an offset to be taken into account in the second peak. The tuning exponents found by the minimization procedure (shown in Table 5) reached the optimal values of 0.5 or 1.0, while the constant k and exponent r reached values of 0.75 and 0.55, respectively.

The use of data synthetically generated by the calibrated numerical model allowed to obtain a much greater accuracy of the tuned parameters in the analytical model. This was mainly due to a larger range of results numerically generated for various geometric dimensions of boxes which could not be physically produced and tested in the BCT press. Figure 13 shows the distribution of the prediction error of the load capacity of various corrugated board packages without and with an offset. The largest discrepancies occur for packages with a relatively large proportion of dimensions (see Figures 14 and 15). However, the average error in both cases does not exceed 7%.

In general, application of existing in the literature analytical models, e.g., proposed in [4–10] or even more recent models presented by Garbowski et al. [1, 2, 11] does not allow to predict the strength of boxes with shifted flaps. The reason is that these models do not take into account the sequential crush of the package walls. Particular attention should also be paid to modeling with purely numerical models, because also here special techniques of sequential loading of walls with appropriate imperfection should be considered. The results presented in Tables 4 and 6 show the precision with which both the numerical model and the proposed analytical model reflect the laboratory results for selected constructions of corrugated cardboard boxes. The results obtained from both models do not differ by more than 10% from the experimental results.

5. Conclusions

The article presents a numerical and analytical models for predicting the strength of boxes with displaced flaps. The obtained results are in accordance with the conducted laboratory tests. In both models the mechanical parameters of the corrugated board obtained from the selected laboratory tests were implemented. Both models are based on a sequential approach for loading of the vertical walls of a box; the walls with an offset are loaded first, then the walls without an offset. At the moment of loading the walls without offset, two walls loaded in the first step, are already partially damaged, therefore this type

of packing is characterized by much lower load-bearing capacity than packages with flaps without offset. Thanks to the methodology presented in this paper and utilization of such predictive tools, it is possible not only to design packaging more consciously, but also to deliver and use optimally the material for their manufacturing, and thus improve the sustainable economy of the production plant.

Author Contributions: Conceptualization, T.G.; methodology, T.G.; software, T.G. and D.M.; validation, D.M., A.K.P. and T.G.; formal analysis, D.M.; investigation, D.M. and A.K.P.; resources, D.M.; data curation, D.M.; writing—original draft preparation, A.K.P., D.M. and T.G.; writing—review and editing, A.K.P. and T.G.; visualization, D.M.; supervision, T.G.; project administration, T.G.; funding acquisition, A.K.P. and T.G. All authors have read and agreed to the published version of the manuscript.

Funding: The APC was funded by the Ministry of Science and Higher Education, Poland, the statutory funding at Poznan University of Life Sciences, grant number 506.569.05.00 and the statutory funding at Poznan University of Technology, grant number 0411/SBAD/0004.

Institutional Review Board Statement: Not applicable.

Informed Consent Statement: Not applicable.

Acknowledgments: Special thanks to the FEMat Sp. z o. o. company (Poznan, Poland) (www.fematsystems.pl — accessed on 21 July 2021) for providing the commercial software.

Conflicts of Interest: The authors declare no conflict of interest.

References

- 1. Garbowski, T.; Gajewski, T.; Grabski, J.K. Estimation of the compressive strength of corrugated cardboard boxes with various perforations. *Energies* **2021**, 14, 1095. doi:10.3390/en14041095
- 2. Garbowski, T.; Gajewski, T.; Grabski, J.K. Estimation of the compressive strength of corrugated cardboard boxes with various openings. *Energies* **2021**, 14, 155. doi:10.3390/en14010155
- 3. Sohrabpour, V.; Hellström, D. Models and software for corrugated board and box design. In Proceedings of the 18th International Conference on Engineering Design (ICED 11), Copenhagen, Denmark, 15–18 October 2011.
- 4. Kellicutt, K.; Landt, E. Development of design data for corrugated fiberboard shipping containers. Tappi J. 1952, 35, 398–402.
- 5. Maltenfort, G. Compression strength of corrugated containers. Fibre Contain. 1956, 41, 106–121.
- McKee, R.C.; Gander, J.W.; Wachuta, J.R. Compression strength formula for corrugated boxes. *Paperboard Packag.* 1963, 48, 149–159.
- 7. Allerby, I.M.; Laing, G.N.; Cardwell, R.D. Compressive strength—From components to corrugated containers. *Appita Conf. Notes* **1985**, 1–11.
- 8. Schrampfer, K.E.; Whitsitt, W.J.; Baum, G.A. Combined Board Edge Crush (ECT) Technology; Institute of Paper Chemistry: Appleton, WI, USA, 1987.
- 9. Batelka, J.J.; Smith, C.N. Package Compression Model; Institute of Paper Science and Technology: Atlanta, GA, USA, 1993.
- 10. Urbanik, T.J.; Frank, B. Box compression analysis of world-wide data spanning 46 years. Wood Fiber Sci. 2006, 38, 399-416.
- 11. Garbowski, T.; Gajewski, T.; Grabski, J.K. The role of buckling in the estimation of compressive strength of corrugated cardboard boxes. *Materials* **2020**, 13, 4578. doi:10.3390/ma13204578
- 12. Frank, B. Corrugated box compression—A literature survey. Packag. Technol. Sci. 2014, 27, 105–128. doi:10.1002/pts.2019
- 13. Stott, R.A. Compression and stacking strength of corrugated fibreboard containers. Appita J. 2017, 70, 76–82.
- 14. Junli, W.; Quancheng, Z. Effect of moisture content of corrugated box on mechanical properties. *J. Lanzhou Jiaotong Univ.* **2006**, 25, 134–136.
- 15. Archaviboonyobul, T.; Chaveesuk, R.; Singh, J.; Jinkarn, T. An analysis of the influence of hand hole and ventilation hole design on compressive strength of corrugated fiberboard boxes by an artificial neural network model. *Packag. Technol. Sci.* 2020, 33, 171–181. doi:10.1002/pts.2495
- 16. Zhang, Y.-L.; Chen, J.; Wu, Y.; Sun, J. Analysis of hazard factors of the use of corrugated carton in packaging low-temperature yogurt during logistics. *Procedia Environ. Sci.* **2011**, 10, 968–973. doi:10.1016/j.proenv.2011.09.155
- 17. Nordstrand, T.; Carlsson, L. Evaluation of transverse shear stiffness of structural core sandwich plates. *Comp. Struct.* **1997**, 37, 145–153. doi:10.1016/S0263-8223(97)80007-4
- 18. Nordstrand, T. Basic Testing and Strength Design of Corrugated Board and Containers. Ph.D. Thesis, Lund University, Lund, Sweden, 2003.
- 19. Avilés, F.; Carlsson, L.A.; May-Pat, A. A shear-corrected formulation of the sandwich twist specimen. *Exp. Mech.* **2012**, 52, 17–23. doi:10.1007/s11340-011-9501-4

- 20. Garbowski, T.; Gajewski, T.; Grabski, J.K. Role of transverse shear modulus in the performance of corrugated materials. *Materials* **2020**, 13, 3791. doi:10.3390/ma13173791
- 21. Garbowski, T.; Gajewski, T.; Grabski, J.K. Torsional and transversal stiffness of orthotropic sandwich panels. *Materials* **2020**, 13, 5016. doi:10.3390/ma13215016
- 22. Urbanik, T.J.; Saliklis, E.P. Finite element corroboration of buckling phenomena observed in corrugated boxes. *Wood Fiber Sci.* **2003**, 35, 322–333.
- 23. Garbowski, T.; Jarmuszczak, M. Homogenization of corrugated paperboard. Part 1. Analytical homogenization. *Pol. Pap. Rev.* **2014**, 70, 345–349. (In Polish)
- 24. Garbowski, T.; Jarmuszczak, M. Homogenization of corrugated paperboard. Part 2. Numerical homogenization. *Pol. Pap. Rev.* **2014**, 70, 390–394. (In Polish)
- 25. Garbowski, T.; Marek, A. Homogenization of corrugated boards through inverse analysis. In Proceedings of the 1st International Conference on Engineering and Applied Sciences Optimization, Kos Island, Greece, 4–6 June 2014, pp. 1751–1766.
- 26. Marek, A.; Garbowski, T. Homogenization of sandwich panels. Comput. Assist. Methods Eng. Sci. 2015, 22, 39–50.
- Garbowski, T.; Gajewski, T. Determination of Transverse Shear Stiffness of Sandwich Panels with a Corrugated Core by Numerical Homogenization. *Materials* 2021, 14, 1976. doi:10.3390/ma14081976
- 28. Hohe, J. A direct homogenization approach for determination of the stiffness matrix for microheterogeneous plates with application to sandwich panels. *Compos. Part B* **2003**, 34, 615–626. doi:10.1016/S1359-8368(03)00063-5
- Buannic, N.; Cartraud, P.; Quesnel, T. Homogenization of corrugated core sandwich panels. Comp. Struct. 2003, 59, 299–312. doi:10.1016/S0263-8223(02)00246-5
- 30. Biancolini, M.E. Evaluation of equivalent stiffness properties of corrugated board. *Comp. Struct.* **2005**, 69, 322–328. doi:10.1016/j.compstruct.2008.04.008
- 31. Abbès, B.; Guo, Y.Q. Analytic homogenization for torsion of orthotropic sandwich plates: *Application. Comp. Struct.* **2010**, 92, 699–706. doi:10.1016/j.compstruct.2009.09.020
- 32. Thakkar, B.K.; Gooren, L.G.J.; Peerlings, R.H.J.; Geers, M.G.D. Experimental and numerical investigation of creasing in corrugated paperboard. *Philos. Mag.* **2008**, 88, 3299–3310. doi:10.1080/14786430802342576
- 33. Beex, L.A.A.; Peerlings, R.H.J. An experimental and computational study of laminated paperboard creasing and folding. *Int. J. Solids Struct.* **2009**, 46, 4192–4207. doi:10.1016/j.ijsolstr.2009.08.012
- 34. Giampieri, A.; Perego, U.; Borsari, R. A constitutive model for the mechanical response of the folding of creased paperboard. *Int. J. Solids Struct.* **2011**, 48, 2275–2287. doi:10.1016/j.ijsolstr.2011.04.002
- 35. Domaneschi, M.; Perego, U.; Borgqvist, E.; Borsari, R. An industry-oriented strategy for the finite element simulation of paper-board creasing and folding. *Pack. Technol. Sci.* **2017**, 30, 269–294. doi:10.1002/pts.2298
- 36. Awais, M.; Tanninen, P.; Leppänen, T.; Matthews, S.; Sorvari, J.; Varis, J.; Backfolk, K. A computational and experimental analysis of crease behavior in press forming process. *Procedia Manuf.* **2018**, 17, 835–842. doi:10.1016/j.promfg.2018.10.135
- 37. Leminen, V.; Tanninen, P.; Pesonen, A.; Varis, J. Effect of mechanical perforation on the press-forming process of paperboard. *Procedia Manuf.* **2019**, 38, 1402–1408. doi:10.1016/j.promfg.2020.01.148
- 38. FEMat BCT press. Available online: http://fematsystems.pl/bct_en/ (accessed on 21 July 2021)
- 39. Garbowski, T.; Jarmuszczak, M. Numerical Strength Estimate of Corrugated Board Packages. Part 1. Theoretical Assumptions in Numerical Modeling of Paperboard Packages. *Pol. Pap. Rev.* **2014**, 70, 219–222. (In Polish)
- 40. Garbowski, T.; Jarmuszczak, M. Numerical Strength Estimate of Corrugated Board Packages. Part 2. Experimental tests and numerical analysis of paperboard packages. *Pol. Pap. Rev.* **2014**, 70, 277–281. (In Polish)
- 41. Hill, R. A theory of the yielding and plastic flow in anisotropic metals, *Proc. Royal Soc.* **1948**, 193, 281-297. doi:10.1098/rspa.1948.0045
- 42. Hoffman, O. The brittle strength of orthotropic materials. J. Comp. Mat. 1967, 1, 200-206.
- 43. Tsai, S.W.; Wu, E.M. A general theory of strength for anisotropic materials. J. Comp. Mat. 1971, 5, 58-80.
- 44. Xia, Q.S.; Boyce, M.C.; Parks, D.M. A constitutive model for the anisotropic elastic–plastic deformation of paper and paperboard. *Int. J. Solids Struct.* 2002, 39, 4053–4071. doi:10.1016/S0020-7683(02)00238-X
- 45. Makela, P.; Ostlund, S. Orthotropic elastic-plastic material model for paper materials. Int. J. Solids Struct. 2003, 40, 5599-5620. doi:10.1016/S0020-7683(03)00318-4
- 46. Borgqvist, E.; Lindström, T.; Tryding, J.; Wallin, M.; Ristinmaa, M. Distortional hardening plasticity model for paperboard. *Int. J. Solids Struct.* **2014**, 51, 2411–2423. doi:10.1016/j.ijsolstr.2014.03.013
- 47. Robertsson, K.; Wallin, M.; Borgqvist, E.; Ristinmaa, M.; Tryding, J. A rate-dependent continuum model for rapid converting of paperboard. *Applied Mathematical Modelling* **2021**, 99, 497-513. doi:10.1016/j.apm.2021.07.005
- 48. Abaqus Unified FEA Software. Available online: https://www.3ds.com/products-services/simulia/products/abaqus (accessed on 21 July 2021).
- 49. FEMat BSE system. Available online: http://fematsystems.pl/bse-system_en/ (accessed on 21 July 2021)