Article

Effects of media and frame rates on hyperactivated bovine sperm motility and an analysis of sperm motility subpopulation structures in sex-sorted and non-sorted semen

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Simple Summary: Capacitation is an important physiological change that occurs in sperm before they penetrate oocytes. However, sperm also exhibit capacitation-like changes during semen processing, which decreases fertility. Therefore, the evaluation of capacitation-like changes in frozenthawed sperm is essential for successful artificial insemination. We herein attempted to establish an objective method to evaluate the motility of bull sperm, particularly hyperactivation, a specific movement in capacitated sperm, using a computer-assisted sperm analysis. Sperm images captured at 150 frames per second (fps) showed a more detailed pathway than those at 30, 50, and 75 fps. The structures of sperm motility subpopulations in sex-sorted semen were examined as a low fertility semen model, and the results obtained showed that sex-sorted semen comprised more sperm with hyperactivation-like motility than non-sorted semen. Collectively, the present results indicate that a discriminant analysis has the ability to accurately describe differences in the structures of sperm motility subpopulations and may be useful for evaluations of semen fertility.

Abstract: We attempted to establish an objective method to accurately evaluate the motility of bull sperm and examined the effects of media for sperm suspensions and frame rates on data of computer-assisted sperm motility analysis (CASA). Sperm incubated in Brackett and Oliphant medium (BO) more clearly showed hyperactivation-like motility than those in synthetic oviductal fluid. Sperm images captured at 150 frames per second (fps) showed a trajectory that was closer to the real pathway than those at other frame rates (30, 50, and 75 fps). We then examined the characteristics of sex-sorted and non-sorted semen using a cluster analysis followed by a discriminant analysis of sperm motility in BO at 150 fps. The results indicated that sex-sorted semen contained sperm with hyperactivation-like motility as the main subpopulation immediately after thawing and this subpopulation decreased after 2-h incubation. The main subpopulation in non-sorted semen had progressive motility that was maintained during incubation. In conclusion, usage of BO for sperm suspensions and capturing sperm motility at 150 fps by CASA were appropriate for evaluating bovine sperm motility. A discriminant analysis using data from a cluster analysis of motile sperm has the ability to accurately describe differences in the structures of sperm motility subpopulations.

Keywords: Capacitation; Computer-assisted sperm analysis; Hyperactivation; Sex-sorted semen; Sperm motility subpopulation

1. Introduction

Capacitation is consisted of physiological changes in sperm before they penetrate oocytes [1]. Although the underlying mechanisms have not yet been elucidated in detail, several intracellular changes, such as increasing plasma membrane fluidity, cholesterol efflux, intracellular Ca²⁺ and cAMP concentrations, and protein phosphorylation, correlate with capacitation [2]. General treatments of semen, such as cryopreservation [3] and sexsorting [4], induce capacitation-like changes in sperm. Capacitation-like damage to bovine sperm during cryopreservation is one of the factors that decreases sperm fertility due to their short longevity [5,6]. Therefore, an evaluation of capacitation-like changes in frozenthawed sperm is important for successful artificial insemination (AI).

Fluorescent staining by chlortetracycline (CTC) [7] and Western blotting to assess protein phosphorylation [8] have been used to detect capacitation. However, these techniques may not be suitable as a routine evaluation in AI centers because observations of CTC staining require fluorescent microscopy and Western blotting is time-consuming. Therefore, the development of a convenient method for practitioners in AI centers to easily and accurately evaluate sperm capacitation is needed.

Capacitated sperm exhibit a specific movement that is recognized as hyperactivation. Sperm showing hyperactivation pass through the cumulus investment and zona pellucida of oocytes [9]. Although hyperactivation is captured by a computer-assisted sperm analysis (CASA) as increases in curvilinear velocity (VCL) and amplitude of lateral sperm head displacement (ALH) and decreases in linearity (LIN) and beat cross frequency (BCF) [9], there are currently no established criteria to evaluate the motility of hyperactivated sperm. A frame rate of 80-100 frames per second (fps) is recommended for the analysis of sperm capacitation in humans [10]. Although a frame rate of 30-60 fps is generally utilized in most CASA systems for cattle, a suitable frame rate for analyzing bovine hyperactivated sperm remains unclear.

Therefore, we herein examined the effects of the frame rate on the detection of hyperactivated sperm motility. We also investigated which of the following media were suitable for detecting hyperactivation: Brackett and Oliphant medium (BO) [11], commonly used for in vitro fertilization, and synthetic oviductal fluid (SOF) [12], frequently employed in in vitro cultures of bovine embryos. Furthermore, we assessed semen fertility using a cluster analysis followed by a discriminant analysis. Sex-sorted semen show lower fertility [13,14] and shorter longevity than non-sorted semen [15]. Therefore, we examined the motility characteristics of sperm in sex-sorted semen as a model of low fertility sperm and compared them with those in non-sorted semen.

2. Materials and Methods

2.1. Semen

Non-sorted frozen semen derived from 6 Holstein bulls (A-F) and sex-sorted frozen semen derived from 3 Holstein bulls (D-F) donated by an AI center (Genetics Hokkaido, Kita-Hiroshima, Japan) were used in the present study. These semen were used commercially with proven acceptable conception rates by AI in the field.

2.2. Sperm preparation

Straws containing frozen semen were immersed in water at 37°C for 1 min, and semen were expelled onto a 45/90% Percoll layer diluted by BO (112.00 mM NaCl, 4.02 mM KCl, 0.83 mM NaH₂PO₄, 2.25 mM CaCl₂, 0.52 mM MgCl₂, 37.00 mM NaHCO₃, 13.90 mM glucose, 1.25 mM sodium pyruvate, and 50 μ g/ml gentamicin sulfate) or SOF (107.70 mM NaCl, 7.16 mM KCl, 1.19 mM KH₂PO₄, 1.71 mM CaCl₂, 0.49 mM MgCl₂, 27.07 mM NaHCO₃, 3.30 mM sodium lactate, 0.33 mM sodium pyruvate, 1.50 mM glucose, and 50 μ g/ml gentamicin sulfate) without bovine serum albumin (BSA). Samples were then centrifuged at 700 × g for 20 min to select motile sperm. The supernatants were removed and

the resulting sperm pellets were resuspended in media (BO or SOF) and centrifuged again at $500 \times g$ for 5 min for washing. After a second centrifugation, the supernatants were removed, and sperm concentrations were calculated using a hemocytometer. Samples were diluted to 10×10^6 cells/ml by BO or SOF containing 3.0 mg/ml BSA.

2.3. Evaluation of sperm motility and sperm motility parameters by CASA

Sperm motility was evaluated as described in a previous study [16]. Briefly, semen samples were introduced into a 20-µm-deep chamber (SC20-01-04-B, Leja, GN Nieuw-Vennep, Netherlands) preliminary warmed at 37°C on a hot plate (Kitazato Corporation, Shizuoka, Japan), and sperm motility was evaluated using a CASA system (SMAS, DITECT, Tokyo, Japan) based on the digitalized images obtained by a ×10 negative-phase contrast microscope (E200, Nikon, Tokyo, Japan). The percentage of motile sperm was recorded and the following kinetic parameters were analyzed: straight line velocity (VSL: the straight-line distance from the beginning to end of a sperm track for 1 sec), VCL, average path velocity (VAP: the average path velocity of sperm for 1 sec), ALH, and BCF. The CASA system recorded at 150 fps and sperm with more than 120 frames were used in the analysis. The number of sperm analyzed per sample was at least 100 (sex-sorted) or 200 (non-sorted), including immotile sperm. LIN (=VSL/VCL) and straightness (STR=VSL/VAP) were calculated automatically by the CASA system.

2.4. Assessment of sperm motility subpopulations by a cluster analysis

A cluster analysis of sperm motility was performed as described in a previous study [16]. Briefly, sperm kinetic parameters were obtained at 150 fps by the CASA system, and VSL, VCL, VAP, ALH, and BCF were used as parameters in the cluster analysis. We assessed the number of clusters based on the shape of the dendrogram according to Ward's method. A multivariate k-means cluster analysis was then performed to classify the evaluated sperm into subpopulations based on motility variables.

2.5. Evaluation of sperm motility subpopulation structures in sex-sorted and non-sorted semen by a discriminant analysis

To evaluate the structures of sperm motility subpopulations, a discriminant analysis was performed using a custom written program (Igor Pro, Wavemetrics, Lake Oswego, OR, USA). Centroids and standard deviations in each cluster calculated by the cluster analysis were input into the program. Individual sperm were then categorized into each cluster by their motility parameters.

2.6. Experimental design

2.6.1. Experiment 1: Effects of media and frame rates on hyperactivated sperm motility

Non-sorted frozen semen derived from 3 bulls (A-C) were used. After the dilution of samples to 10×106 cells/ml by BO or SOF, both samples were divided into two aliquots and stored in 1.5-ml microtubes for the induction of hyperactivation and for a control. Microtubes including samples were incubated in a dry bath at 37°C. To induce hyperactivation [17], the calcium ionophore A23187 (final concentration 1 μ M; C7522, Sigma-Aldrich, St. Louis, USA) was added to the samples. The calcium ionophore stock was 3.82 mM A23187 in ethanol. Sperm motility was evaluated using the CASA system before (0 min) and after 1, 5, 10, 15, 20, 25, and 30 min with (+) or without (-) the A23187 treatment in each medium, BO (+) or (-) and SOF (+) or (-), respectively. After the evaluation of sperm motility by CASA, the effects of media on motility parameters related to hyperactivation (VSL, VCL, LIN, ALH, and BCF) were investigated.

Since the BO (+) group clearly exhibited hyperactivation-like motility, the frame rate of data obtained was converted from 150 to 30, 50, and 75 fps using software (Frame step motility, DITECT). We then recalculated motility parameters related to hyperactivation (VSL, VCL, LIN, ALH, and BCF) at each frame rate.

2.6.2. Experiment 2: Cluster analysis of sperm motility in sex-sorted and non-sorted sperm

To make a cluster model, motility parameters derived from the BO (+) and (-) groups in Experiment 1 were used as reference data. The dendrogram described by Ward's method using the data of 44,570 motile sperm derived from BO samples (288 samples; 3 bulls, 6 replicates, with or without A23187, and each time point of incubation) is shown in Figure. 1. The number of clusters based on the shape of the dendrogram was 6. The kinetic parameters of sperm in each cluster are shown in Table 1. Each cluster was numbered from the largest to smallest depending on the VSL value. Cluster 1 showed the highest VAP, the second highest VCL and LIN, and the third highest ALH and BCF. Cluster 2 showed the second highest STR, the third highest VCL, the highest BCF and LIN, but the second lowest ALH and lower VAP than clusters 1, 3, and 4. Cluster 3 had the highest VCL and ALH, the second highest VAP, and the third lowest BCF and LIN. Cluster 4 had the second highest VCL and the third highest ALH, BCF, and LIN, whereas VAP was lower than in clusters 1, 2, and 3. Cluster 5 showed the second lowest values in all parameters, except for ALH. Cluster 6 had the lowest values in all parameters. The effects of A23187 on the structures of sperm motility subpopulations were evaluated.

In the experiment, motility parameters were obtained from sex-sorted and non-sorted sperm derived from bulls D-F, and 2,994 sperm data were (3 replicates in each group) fit to the model. A sperm treatment for sex-sorted and non-sorted semen was performed as described previously. Briefly, motile sperm separated using the 45/90% Percoll layer and recovered motile sperm were incubated in 50-µl droplets of BO (final concentration of 10×106 cells/ml) under 5% CO2, 5% O2, and 90% N2 at 39%C. After 0-, 2-, and 4-h incubations, sperm motility was analyzed by the CASA system at 37%C.

2.7. Statistical analysis

All analyses were performed using JMP pro 14 (SAS, NC, USA). Data for each bull were pooled before the analysis. Data were analyzed by a repeated measures two-way ANOVA followed by Tukey-Kramer's HSD test or the Student's t-test. Data are shown as the mean ± SD. Differences were considered to be significant at P<0.05.

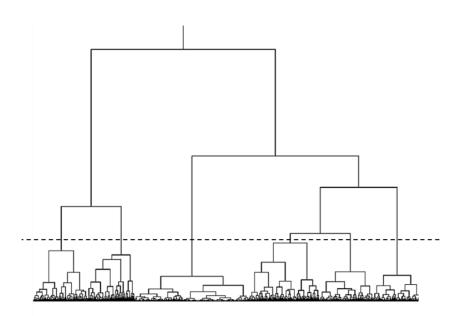


Figure 1. Dendrogram described by Ward's method to assess the number of clusters.

To describe the dendrogram, 44,570 motile sperm incubated in BO were used.

Five independent motility variables: VSL (μ m/sec), straight line velocity; VCL (μ m/sec), curvilinear velocity; LIN (VCL/VSL, %), linearity; ALH (μ m), amplitude of lateral sperm head displacement; BCF (Hz), beat cross frequency, were used as parameters.

A broken line was inserted to evaluate the number of clusters for the k-means method to categorize sperm.

Table 1. Kinetic parameters of sperm in each cluster

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Cluster	No. of sperm	VSL (µm/sec)	VCL (µm/sec)	VAP (µm/sec)	ALH (µm)	BCF (Hz)	LIN (%)
1	6032	149.2±27.9	319.0±61.2	163.2±21.4	4.0±1.2	21.8±6.2	47.9± 9.9
2	9397	80.7±28.2	168.9±47.0	94.1±27.0	1.6±0.7	28.3±5.8	49.2±14.4
3	2671	77.9±45.9	391.9±68.5	145.1±29.9	6.9±1.3	8.4±4.7	20.2±11.9
4	5203	52.0±29.5	238.4±54.8	90.9±27.1	4.3±1.2	10.6±5.8	23.0±13.6
5	7792	20.9±15.9	123.9±45.2	35.6±17.6	2.6±1.0	7.5±4.5	16.6±11.6
6	13475	5.4± 5.9	42.5±22.1	9.9 ± 7.8	0.7±0.5	6.9±3.6	12.3± 8.5

Values are the mean \pm SD.

VSL (μ m/sec), straight line velocity; VCL (μ m/sec), curvilinear velocity; VAP (μ m/sec), average path velocity; ALH (μ m), amplitude of lateral sperm head displacement; BCF (Hz), beat cross frequency; LIN (VCL/VSL, %), linearity.

3. Results

3.1. Experiment 1

Interactions between the effects of media and times after the A23187 treatment were observed for all kinetic parameters. As shown in Figure. 2, BO (+) showed the lowest values in VSL at 15-30 min (P<0.05) and in LIN at all time points (P<0.05). BO (+) showed higher values in VCL than in SOF (+) at 0 min (P<0.05) and this value decreased to a similar value with SOF (+) at all incubation times. At all incubation times, sperm in BO showed lower LIN than sperm in SOF (P<0.05), regardless of the A23187 treatment. SOF (+) showed stable VCL during the incubation.

As shown in Figure. 3, ALH in BO (+) and SOF (+) were not affected by the incubation time. BO (+) had higher ALH values than SOF (+) at 0, 1, and 5 min (P<0.05). No significant difference was observed in ALH between BO (-) and SOF (+) during the incubation. BCF was lower in BO (+) and SOF (+) than in BO (-) and SOF (-) at 15-30 min (P<0.05). No significant changes were observed in BCF in BO (-) or SOF (-) during the incubation. BCF was lower in BO (-) than in SOF (-) at all incubation times (P<0.05).

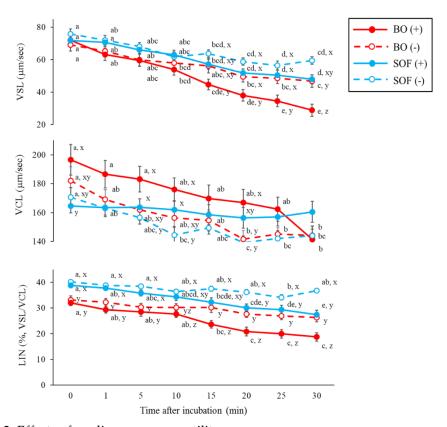


Figure 2. Effects of media on sperm motility

Three bulls were used and 6 replicates were performed in each group.

VSL (μ m/sec), straight line velocity; VCL (μ m/sec), curvilinear velocity; LIN (VCL/VSL, %), linearity.

a, b, c, d, e: Different letters indicate significant differences between time after the treatment (P<0.05).

x, y, z: Different letters indicate significant differences between groups (P<0.05).

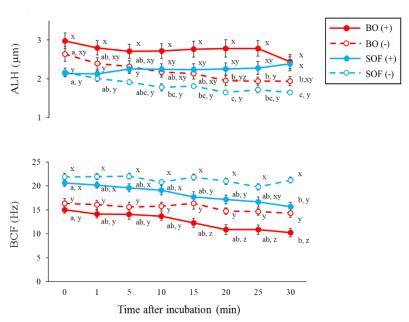


Figure 3. Effects of media on sperm head motility

Three bulls were used and 6 replicates were performed in each group.

ALH (μm), amplitude of lateral sperm head displacement; BCF (Hz), beat cross frequency.

a, b, c; Different letters indicate significant differences between time after the treatment (P<0.05).

x, y, z; Different letters indicate significant differences between groups (P<0.05). Error bars indicate SEM.

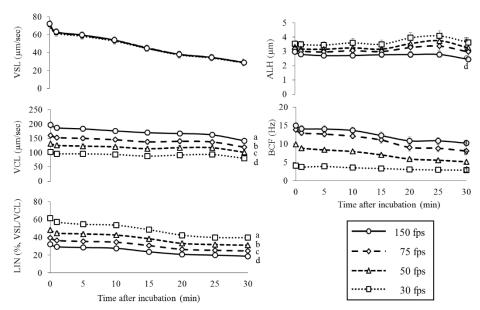


Figure 4. Effects of frame rates on sperm and head motility Three bulls were used and 6 replicates were performed in each group.

VSL (μ m/sec), straight line velocity; VCL (μ m/sec), curvilinear velocity; LIN (VCL/VSL, %), linearity; ALH (μ m), amplitude of lateral sperm head displacement; BCF (Hz), beat cross frequency.

a, b, c, d: Different letters indicate significant differences between frame rates (P<0.05). Error bars indicate SEM.

No interactions were noted between frame rates and incubation periods; therefore, data from different time points were pooled in each group for a comparison between groups with different frame rates. As shown in Figure. 4, VSL was similar at all frame

rates. VCL and BCF significantly increased, whereas ALH and LIN significantly decreased as the frame rate became higher (P<0.05).

3.2. Experiment 2

The effects of A23187 on the structures of sperm motility subpopulations are shown in Figure. 5. The proportions of clusters 1 and 2 were lower, while those of clusters 3 and 4 were higher in sperm treated with A23187 than in those without the A23187 treatment (P<0.05).

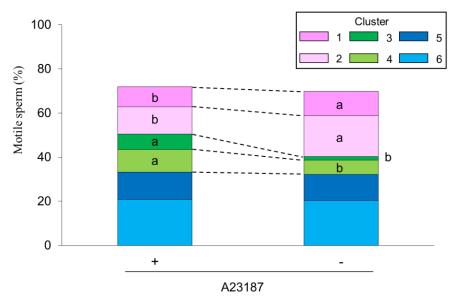


Figure 5. Effects of the calcium ionophore A23187 treatment on structures of sperm motility subpopulations

Data on sperm with (+) and without (-) the treatment at all time points were pooled.

Three bulls were used and 6 replicates were performed in each group.

All time points (0-30 min) were pooled.

a, b; Different letters indicate significant differences in the same cluster between groups (P<0.05).

The sperm kinetic parameters of each cluster are shown in Table 1

The results of the discriminant analysis to evaluate the motility of sperm in sex-sorted semen are shown in Figure. 6. The proportion of cluster 1 was lower in sex-sorted than in non-sorted semen at all incubation times (P<0.05). The proportion of cluster 3 was higher in sex-sorted than in non-sorted semen immediately after thawing (P<0.05). Although the percentage of motile sperm decreased with the progression of the incubation (P<0.05), no reductions were observed in the proportion of cluster 1 between 0 and 2 h regardless of sorting. The percentages of motile sperm were lower in sex-sorted than in non-sorted semen at 2 and 4 h (P<0.05).

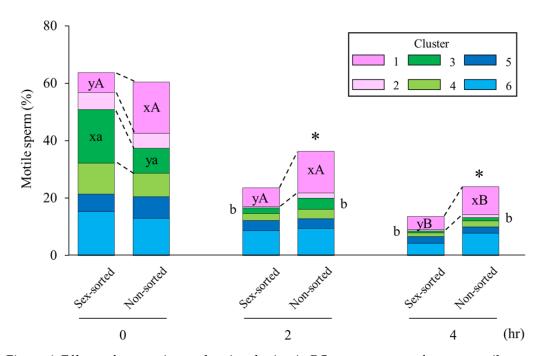


Figure 6. Effects of sex sorting and an incubation in BO on structures of sperm motility subpopulations

Three bulls were used and 3 replicates were performed in each group.

- *; The asterisk indicates a significant difference in the percentage of motile sperm between sex- and non-sorted sperm (P<0.05).
- x, y; Different letters indicate significant differences in the same cluster between sexand non-sorted sperm (P<0.05).
- A, B; Different letters indicate significant differences in the proportion of cluster 1 between incubation times (P<0.05).
- a, b; Different letters indicate significant differences in the proportion of cluster 3 between incubation times (P<0.05).

The sperm kinetic parameters of each cluster are shown in Table 1.

4. Discussion

In the present study, sperm incubated in BO more clearly exhibited hyperactivationlike motility, i.e., high VCL, high ALH, low VLS, and low LIN, than those in SOF not only in the A23187 treatment group, but also in the control. Although calcium ionophores induce capacitation by increasing the intracellular influx of Ca²⁺ [2], Ca²⁺ concentrations were similar in BO and SOF. On the other hand, BO contained a higher concentration of HCO₃-, an effector of capacitation [18]. The higher HCO₃- concentration in BO than in SOF may facilitate the induction of sperm hyperactivation. In the present study, frame rates affected sperm kinetic parameters evaluated by CASA, except for VSL. Changes were observed in sperm kinetic parameters at higher frame rates, namely, increases in VCL and ALH and decreases in LIN and BCF. These changes were consistent with previously reported hyperactivation-like changes [19]. These results suggest that sperm motility captured at higher frame rates shows a trajectory that is closer to the real pathway than that at a lower frame rate (Figure 7). Therefore, a lower frame rate cannot capture all sperm movement by dropping frames. Although 50-60 fps is recommended for the evaluation of human sperm motility by CASA [20], Mortimer et al. [21] suggested that ram sperm in culture medium need to be examined at no lower than 75 fps, with 100 fps being preferable. Previous studies reported that boar [22] and stallion [23] sperm required higher frame rates (200-250 fps) than the conventional frame rate, such as 25 and 50 fps, to more accurately evaluate their motility. The trajectories of sperm with hyperactivation-like motility captured at 50 fps was not smooth in the present study, and they were sometimes not evaluated as motile sperm (Figure 8). These results indicate that the images captured at 150 fps provide an accurate evaluation of the trajectory of sperm in cattle.

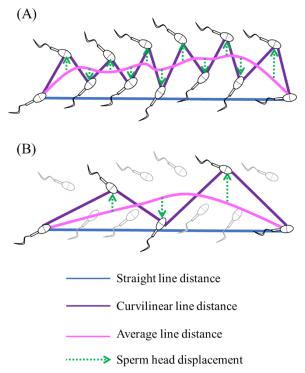


Figure 7. Differences in images of sperm trajectories between different frame rates (A) is a sperm trajectory captured at a 3-fold higher frame rate than (B). No significant difference was observed in the straight-line distance between (A) and (B). However, the curvilinear line distance, sperm head displacement, and the number of sperm crossing the average distance were increased at (A). Therefore, sperm kinetic parameters other than VSL were affected by the frame rate.

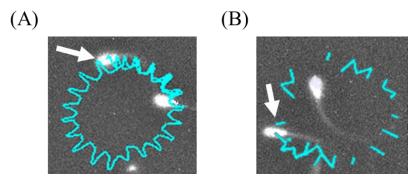


Figure 8. Trajectory of a sperm with hyperactivation-like motility at difference frame rates

Trajectories were described by capturing sperm (white arrows).

(A) A sperm with hyperactivation-like motility captured at 150 fps. The trajectory was smooth and without interruptions. (B) The same sperm with hyperactivation-like motility captured at 50 fps.

The trajectory was partly interrupted and not used to calculate sperm kinetic parameters by the CASA system.

The number of bovine sperm incubated in BO for clustering in the present study (44,570 motile sperm) was markedly higher than in previous studies (16,730-23,585 motile sperm) [24-27], and sperm in BO clearly exhibited hyperactivation-like characteristics; therefore, data on sperm captured at 150 fps were used as reference data for the discriminant analysis. The cluster analysis categorized motile sperm into 6 clusters in the present study. Sperm in clusters 1 and 2 exhibited higher BCF and LIN than sperm in other clusters. In a previous study, sperm with high LIN maintained strong activity without hyperactivation 6 h after an incubation [28], and are regarded as progressively motile sperm, which is related to fertilization [25,29]. Clusters 3 and 4 included sperm with higher VCL and ALH and lower LIN and BCF than clusters 1 and 2. These values indicate a widely beating head in a circular motion, which is similar to the motility of hyperactivated sperm [30]. Moreover, sperm in clusters 3 and 4 were observed at a higher proportion in BO (+) than BO (-). Therefore, clusters 3 and 4 are subgroups of hyperactivated sperm. Although sperm in cluster 5 also showed low LIN, other parameters related to hyperactivation, VCL and ALH, were lower than those in clusters 3 and 4. In addition, sperm in cluster 6 showed very low values in all parameters. It means that sperm in clusters 5 and 6 are losing motility and cannot contribute to fertilization. The number of clusters in the present study (6 clusters) was higher than in previous studies that analyzed bull sperm motility subpopulations (3-4 clusters) [23-27,31]. We speculate that this difference may be due to variations in frame rates in the CASA system. In the present study, a detailed sperm pathway was described by capturing sperm motility at a high frame rate. Therefore, images captured at 150 fps provide more information on the characteristics of sperm motility, and, as a consequence, sperm may be categorized into more clusters than those captured by a low frame rate.

In the present study, the discriminant analysis showed that the main subpopulations of sex-sorted and non-sorted semen were clusters 3 and 1, respectively, immediately after thawing. The proportion of cluster 1 was maintained until 2 h after thawing in both semen and was always lower in sex-sorted than in non-sorted semen after thawing. However, the proportion of cluster 3 decreased in both semen immediately after thawing. These results indicate that sperm exhibiting hyperactivation-like motility have shorter longevity than progressively motile sperm. In the present study, we used sperm derived from frozen-thawed sex-sorted semen as a model of low fertility sperm. Sex-sorted semen show lower fertility than non-sorted semen after AI [13,14] and also have shorter longevity [15]. Furthermore, the shorter lifespan of sperm in sex-sorted semen was previously proposed to be associated with capacitation-like changes induced by sex sorting [32]. The results of

the present study clearly demonstrated that a higher proportion of sperm with hyperactivation-like motility was present in sex-sorted semen. This is the first study to apply a discriminant analysis to the evaluation of sperm motility and the results obtained showed that a cluster analysis is an effective method for assessing semen fertility after AI. However, the data size and types of sperm motility needed to establish valid reference data for the evaluation of sperm motility subpopulations remain unclear. Therefore, further studies are required to establish the best reference data size for evaluations of the structures of sperm motility subpopulations to predict semen fertility.

5. Conclusions

The use of BO for sperm suspensions and capturing sperm motility at 150 fps by CASA were appropriate for evaluating sperm kinetics, including hyperactivation-like motility. In addition, a discriminant analysis using the data of a cluster analysis of motile sperm appropriately describes differences in the structures of sperm motility subpopulations in semen, and assesses the fertility of semen by describing the proportions of progressively motile and hyperactivation-like motile sperm.

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Data Availability Statement: The data presented in the present study are available upon request from the corresponding author.

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