

# Cheating in the viral world

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**The success of many viruses depends upon cooperative interactions between viral genomes. For example, viruses that co-infect the same cell can share essential gene products, such as replicase, the enzyme that replicates the viral genome. However, when cooperation occurs, there is the potential for ‘cheats’ to exploit that cooperation. We suggest that: (1) the biology of viruses makes viral cooperation particularly susceptible to cheating; (2) cheats are common across a wide range of viruses, including viral entities that are already well studied, such as defective interfering genomes, and satellite viruses. Consequently, evolutionary theory developed to explain cheating offers a conceptual framework for understanding and manipulating viral dynamics. At the same time, viruses offer unique opportunities to study how cheats evolve, because cheating is relatively common in viruses, compared with taxa where cooperation is more usually studied, such as animals.**

virus evolution | cheat | cooperation | social evolution | defective interfering genome | satellite virus

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## Introduction

The existence of cooperation opens the door to cheats, which exploit that cooperation<sup>1,2</sup>. Cooperation can be observed at all scales of biology, from bacteria producing molecules that scavenge resources for the local group of cells, to the sterile workers in a colony of ants<sup>3–5</sup>. In contrast, examples of cheats, that exploit the cooperation of others, are much less common. The prevalence of cheating matters, because it determines the extent to which different individuals are in conflict over cooperation, and whether successful cooperation needs mechanisms to counter cheating<sup>1,2,6,7</sup>.

Viruses may provide an exception, where cheating is relatively common. The simplest forms of cooperation in viruses occur when multiple viral genomes infect a host cell (Box 1; Fig. 1)<sup>8</sup>. Viral genomes encode gene products that convert the host cell’s resources into more viruses. The benefits of many of these gene products are shared with all of the viral genomes infecting a cell, and so they are cooperative ‘public goods’<sup>9</sup>. Viral genomes that avoid the cost of producing these

gene products, but that still benefit from gene products produced by others, are cheats. Such cheats are common across a wide range of viruses, and include viral entities that are already well studied in the virology literature, such as defective interfering genomes, and satellite viruses<sup>10–12</sup>.

The high prevalence of cheating in viruses poses novel evolutionary problems, which also have direct implications for our ability to manage viral infections. From an evolutionary perspective, why is cheating so common in viruses? Are there different types of cheats, that need different types of explanation? And can we use viral cheats to better understand the evolution of cheating more generally? From a virology perspective, the spread of cheats can have a substantial impact on the epidemiology and outcome of viral infections. Can evolutionary theory tell us how viral cheats will evolve and when they will spread? And can cheats be exploited or manipulated to help control viral infections?

We synthesise the relevant evolutionary and virology literatures, showing how similar issues have been examined in these two fields, but from very different perspectives. Bringing these bodies of work together offers novel insights, both for how cheating evolves, and for understanding viral dynamics. Specifically, we: (1) define cheating, and provide a detailed example of how this definition can be applied to viruses; (2) identify and classify the different kinds of cheating in the viral world; (3) discuss why cheating might be especially common in viruses; (4) examine how the prevalence of cheating in viruses poses novel problems for evolutionary theory; (5) apply ideas from social evolution theory, both to understand the evolution of viral cheats, and to assess their potential utility as therapeutic agents.

## What is a cheat?

Cheats are individuals that exploit cooperators, by avoiding paying the cost of cooperation, while still benefiting from the cooperation of others<sup>1,2</sup>. The simplest possible form of cheating is to just not cooperate. For example, in bacteria, a common form of cooperation is to produce factors such as

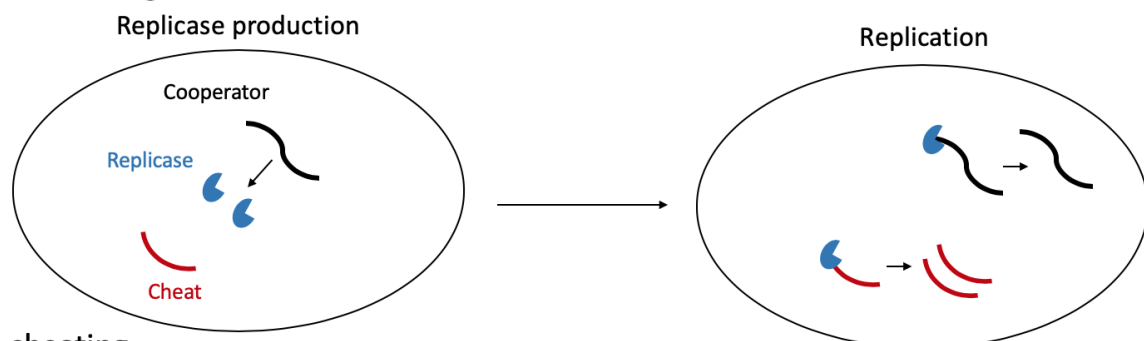
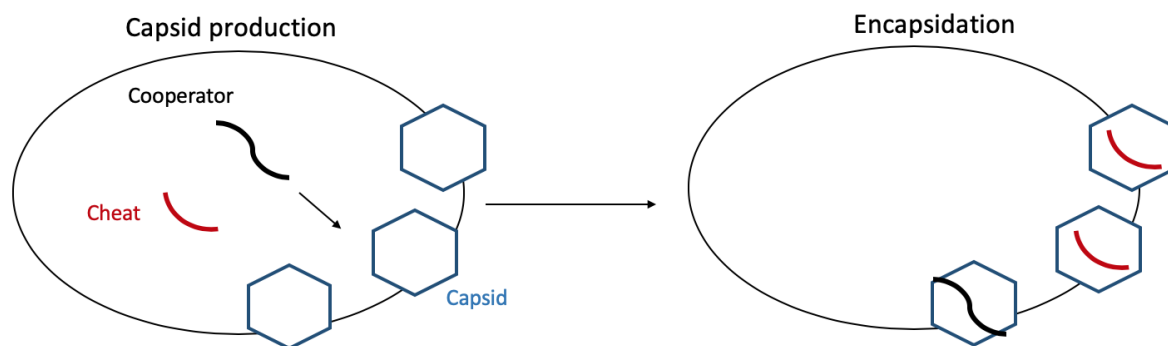
**Box 1: How do Viruses Cooperate?**

From an evolutionary perspective, cooperation is when a trait performed by one individual provides a benefit to another individual, and has evolved at least partly because of this benefit<sup>9</sup>.

When multiple viral genomes infect the same host cell, there is an opportunity for cooperation between viral genomes<sup>8</sup>. This is because gene products encoded by one viral genome can produce a benefit that goes to all of the viral genomes inside the cell. For example, the replicase produced by one viral genome, to replicate that genome or its progeny genomes, can also replicate other (unrelated) viral genomes inside the same host cell (Fig. 1). Capsid proteins, required for building the capsid that transports viral progeny to new host cells, can produce a similar shared benefit, as can proteins that suppress the host cell's immune response, or indeed any viral gene product that provides a benefit to all of the viral genomes inside an infected cell (Fig. 1).

In some cases, viral cooperation can also extend beyond the cell, to include cases where benefits are shared between viral genomes infecting different cells. One example is when viruses suppress the release of interferon from host cells<sup>55</sup>. This suppression is costly to the viral genome encoding the gene for suppression, but it provides a public benefit by keeping the local population of host cells susceptible to infection by neighbouring viruses.

Evolutionary biologists sometimes use the term 'public goods' to refer to factors that provide a cooperative benefit to the local group of individuals<sup>9</sup>. Famous examples include iron-scavenging molecules produced by bacteria, acorns stored by cooperative woodpeckers, or humans contributing to some group task, such as hunting<sup>5</sup>. Virologists use the term 'trans-complementable' in an analogous way, to describe when gene products are shared between different viral genomes in the same cell<sup>48</sup>.

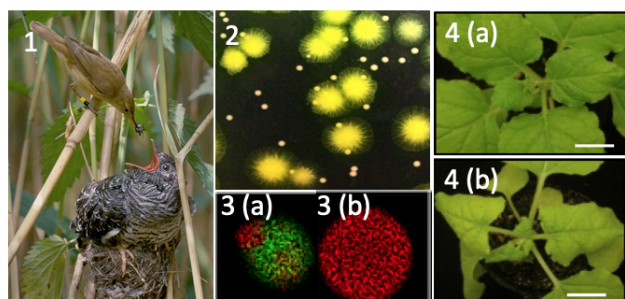
**i. Replicase cheating****ii. Capsid cheating**

**Fig. 1. Cooperation and cheating in viruses.** In viruses, cooperation can occur when gene products produced by one viral genome provide a benefit to a different viral genome. When this occurs, the gene can be called 'trans-complementable' and the gene product a 'public good'. (a) The replicase enzyme replicates the viral genome to produce more copies. Replicas encoded by one genome can potentially replicate other viral genomes, including those that did not encode the replicase. A viral genome that is shorter, such as a cheat, is likely to be replicated more quickly than the longer cooperator virus genome. (b) Viral capsids are required to transport viral progeny to new cells. Capsids produced by one viral genome can be used by other viral genomes, including those that did not produce capsid proteins. Cheat genomes can be more likely to be incorporated inside capsids than full-length cooperator genomes<sup>21</sup>.

76 iron-scavenging siderophores, that benefit the local group of  
 77 cells<sup>13–15</sup>. Cheats that do not produce siderophores, but are  
 78 able to uptake iron via siderophores produced by other cells,  
 79 have been observed in both laboratory and natural popula-

tions of bacteria (Fig. 2)<sup>16,17</sup>.

Cheating can also take more active or devious forms, such  
 as in cuckoos and other avian brood parasites (Fig. 2).  
 Here, individuals of one species trick parents of a different

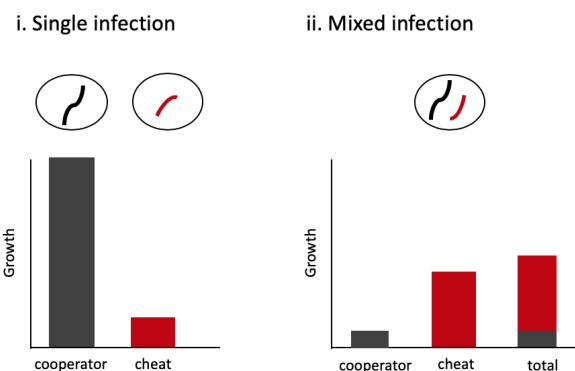


**Fig. 2. Cheating throughout the natural world.** Cheating occurs throughout the natural world, including in viruses: (1) the common cuckoo (*Cuculus canorus*) lays eggs in other birds' nests, here tricking a reed warbler (*Acrocephalus scirpaceus*) into taking care of a much larger cuckoo chick<sup>107</sup>; (2) Non-cooperative cheat individuals of the bacterial pathogen *Pseudomonas aeruginosa* (labelled in white) exploit iron-scavenging molecules produced by cooperators (labelled in green); (3) in Vesicular Stomatitis Virus (VSV), when a defective interfering cheat genome (labelled in green) is grown in a mixed infection with wild-type VSV (labelled in red), the defective interfering genome exploits replicase proteins encoded by the wild-type cooperator, resulting in a colony (a) that is dominated by the defective interfering genome, and grows less effectively than a colony consisting just of the cooperative wild-type (b)<sup>108</sup>; (4) in cucumber mosaic virus (CMV) infections, a cheat satellite (satCMV) exploits gene products encoded by the wild-type cooperator, substantially reducing the overall viral load and leading to less severe infections in plants infected by both cheat and cooperator (a) compared to plants infected by just the cooperative wild-type virus (b)<sup>109</sup>.

84 species into neglecting their own chicks and instead feeding  
85 the brood parasite's chicks<sup>18</sup>. This trickery can range from  
86 cuckoo parents laying eggs that closely mimic those of the  
87 host species, to cuckoo chicks actively ejecting the offspring  
88 of the host parent. While examples such as these are clear  
89 and unambiguous examples of cheating, the extent to which  
90 cheating is prevalent in nature has proved contentious<sup>2,19</sup>.

## 91 How to Test for a Cheat

92 A key step in investigating whether something is a cheat is to  
93 compare the growth rates of potential cooperators and cheats,  
94 on their own and in mixture<sup>1</sup>. If the potential cheat really is  
95 a cheat, then we would observe three results: (i) when grown  
96 separately, the cheat would not be able to exploit cooperation,  
97 and so would grow slower than the cooperator; (ii) when  
98 grown together, in a mixture, the cheat would be able to exploit  
99 and outcompete the cooperator; (iii) the exploitation by  
100 the cheat would reduce the growth of the cooperator, compared  
101 to when the cooperator is grown alone (interference)



**Fig. 3. How to test for a cheat.** For two individuals to count as a cheat and cooperator respectively, three conditions must be met: (1) the cooperator must have a higher fitness than the cheat when each are alone; (2) the cheat must have a higher fitness than the cooperator when both are mixed; (3) the mixture containing both cheat and cooperator must have a lower fitness than when the cooperator was alone.

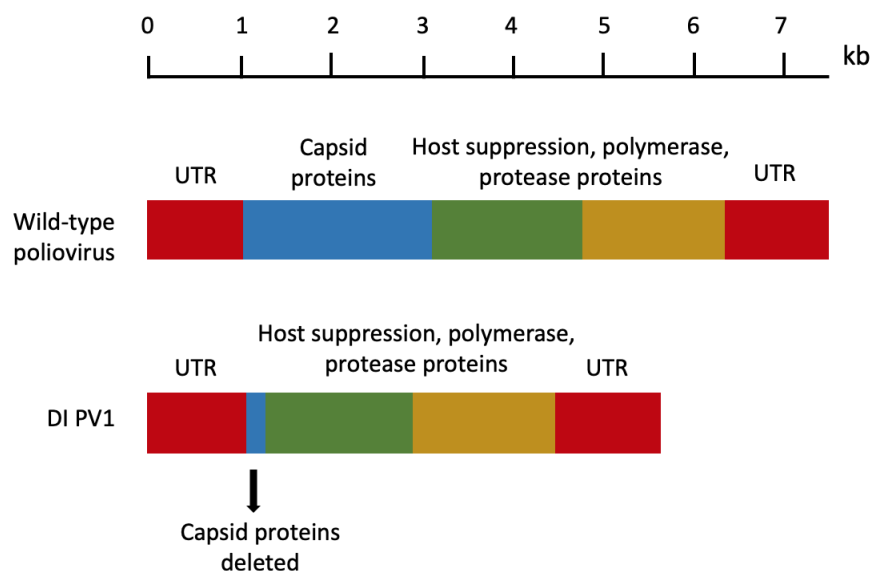
(Fig. 3).

For example, consider a viral genome that encodes a social trait such as replicase. Genomes that encode replicase are potentially cooperators, because replicases encoded by one viral genome could replicate other viral genomes infecting the same host cell (a 'public good') (Fig. 1; Box 1). In contrast, a genome that does not encode replicase represents a potential cheat, because it could exploit replicases produced by other genomes, without producing a replicase itself. If these two genomes do represent a cooperator and a cheat, then we would expect to see the three results given above: (i) when grown on their own, the replicase-encoding genome (cooperator) will have a higher growth rate than the genome that does not encode replicase (cheat); (ii) the genome that does not encode replicase (cheat) will have a higher growth rate than the replicase-encoding genome (cooperator) when both are grown together; (iii) the mixture containing both genomes will have a lower growth rate than when the replicase-encoding genome (cooperator) is grown on its own (Fig. 3).

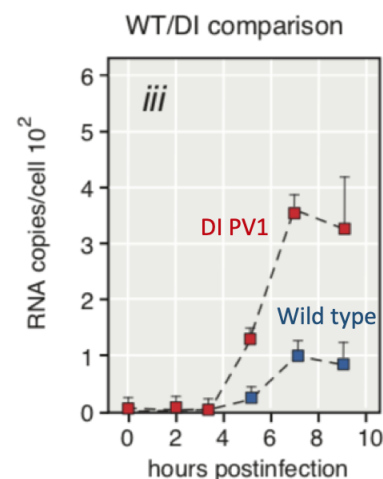
## An Example Viral Cheat

The mutant variant 'DI PV1' is a cheat of poliovirus. DI PV1 contains a large deletion that removes the entire capsid protein region (Fig. 4)<sup>20,21</sup>. Therefore, when grown on its own, DI PV1 produces no viral capsids, and so is unable to spread between host cells. However, when wild-type poliovirus and

## i. DI PV1 Genome Structure



## ii. DI PV1 Replication Advantage



**Fig. 4. DI PV1 is a model viral cheat.** DI PV1, a defective interfering genome, is a cheat of poliovirus. (i) DI PV1 lacks the section of genome that encodes capsid proteins, resulting in a substantially shorter genome than the cooperative wild-type. (ii) Consequently, DI PV1 gains more than a 1,000-fold replication advantage over the wild-type cooperator when both coinfect the same cell (adapted from <sup>21</sup> Fig. 1).

128 DI PV1 are grown together, copies of DI PV1 can be incorpo-  
 129 rated into viral capsids produced by the wild-type cooperator.  
 130 In coinfecting cells, the shorter length of DI PV1 means that it  
 131 is replicated substantially faster than the wild-type, and it is  
 132 also able to enter virions more effectively than the wild-type.  
 133 Consequently, DI PV1 is able to achieve more than 1,000  
 134 times as many genomes inside viral capsids as the wild-type  
 135 cooperator, which is a huge fitness advantage <sup>21</sup> (Fig. 1; Fig.  
 136 4).

137 DI PV1 provides a clear fit to the evolutionary definition of a  
 138 cheat. It avoids encoding a cooperative trait (producing cap-  
 139 sid proteins), but it is able to exploit the cooperation of other  
 140 genomes (by using capsid proteins they encoded). There  
 141 are direct parallels between the experiments that virologists  
 142 used to investigate DI PV1, with the experiments that evo-  
 143 lutionary biologists typically conduct to examine cheating in  
 144 bacteria<sup>13</sup>.

145 In the virology literature, DI PV1 is a type of ‘defective inter-  
 146 fering genome’. Defective interfering genomes, such as  
 147 DI PV1, are literally defined by the features that make them  
 148 cheats – they are defective, because they grow less well on  
 149 their own (result i of the three results that define a cheat),  
 150 and they are interfering genomes because they exploit and  
 151 interfere with the growth of the ‘normal’ cooperative strain

(results ii & iii)<sup>10</sup>.

### When are Cheats Favoured?

152  
 153  
 154 The success of a cheat depends upon its ability to interact  
 155 with and exploit cooperators. In viruses, this depends primar-  
 156 ily on two factors related to population structure: the number  
 157 of viral genomes that infect each host cell; and the extent to  
 158 which these viral genomes originate from different cells. Vir-  
 159 al cheats will spread best when multiple viral genomes, that  
 160 come from different host cells, infect the same cells. In these  
 161 conditions, viral cheats are more likely to be coinfecting a  
 162 cell with a cooperator.

163 The relative frequency of coinfection involving different viral  
 164 genotypes inside the same host cell depends on the biology  
 165 of particular viruses. In tissue culture infections, coinfec-  
 166 tion rates can be extremely high for almost all viruses, of-  
 167 ten with hundreds to thousands of viruses infecting each host  
 168 cell, and substantial mixing between viruses coming from  
 169 different host cells. Consequently, viral cheats such as DI  
 170 PV1 discussed above are extremely common in viral tissue  
 171 culture infections.

172 In nature, many viruses have mechanisms that lead to mul-  
 173 tiple viral genomes infecting the same cell<sup>22</sup>. In many

174 viruses, virions travel or stick together in ‘collective infec- 217  
175 tious units’<sup>23</sup>. In most plant viruses, and in animal viruses 218  
176 such as HIV, Hepatitis C Virus, influenza, and measlesvirus, 219  
177 direct cell-cell transmission allows hundreds to thousands of 220  
178 viral genomes to infect the same cell simultaneously<sup>23–28</sup>. 221  
179 Quantitative estimates of the rate of coinfection have found 222  
180 that: in natural populations of marine Gammaproteobacte- 223  
181 ria, half of the infected bacterial cells contained multiple ac- 224  
182 tively replicating phage species<sup>29</sup>; in turnip plants infected 225  
183 by cauliflower mosaic virus, each cell was infected by an 226  
184 average of two to 13 viruses<sup>30</sup>. Indirect evidence for coin- 227  
185 fection include how a virus modified to be entirely depen- 228  
186 dent on coinfection grew robustly in guineapigs<sup>31</sup>; and the 229  
187 high rate at which reassortment and recombination occur in 230  
188 viruses such as influenza and HIV<sup>32,33</sup>. 231

## 189 Where are Viral Cheats Found? 232

190 Cheats are common throughout the viral world, and exploit 233  
191 different kinds of cooperation (Fig. 5). 234

### 192 Intracellular public goods: 235







193 Most viral cheats exploit gene products that are shared among 236  
194 multiple viral genomes infecting the same host cell (intra- 237  
195 cellular public goods) (Box 1; Fig. 1). Defective interfer- 238  
196 ing genomes, such as the DI PV1 example discussed above, 239  
197 are the most common example of such cheats, having been 240  
198 studied for decades, and described in tissue culture for al- 241  
199 most all animal and plant viruses<sup>10,34–36</sup>. Defective interfer- 242  
200 ing genomes emerge spontaneously during infections, by mu- 243  
201 tations that delete genes for intracellular viral public goods, 244  
202 such as the replicase enzyme, capsid proteins, or proteins that 245  
203 manipulate host cell machinery for the benefit of the infect- 246  
204 ing viruses. Defective interfering genomes are consequently 247  
205 much shorter than the wild-type virus, which can give them a 248  
206 substantial replication advantage in coinfection<sup>37–43</sup>. 249

207 Satellite viruses are another common kind of viral entity that 250  
208 includes many intracellular public goods cheats. These are 251  
209 similar to defective interfering genomes in that they lack 252  
210 genes required for successfully infecting host cells. However, 253  
211 unlike defective interfering genomes, satellites have myste- 254  
212 rious origins, usually sharing no sequence homology with 255  
213 the wild-type hosts they exploit, and sometimes encoding 256  
214 new genes not found in the wild-type virus<sup>11,37,44,45</sup>. Fur- 257  
215 thermore, satellites do not arise de novo in each infection, 258  
216 but instead they frequently transmit between hosts, surviving 259  
260  
261

over long evolutionary timescales. Satellites can also have 217  
a range of effects on wild-type viruses, from pure exploita- 218  
tion (cheating) to more mutualistic interactions (not cheat- 219  
ing), such as when they encode useful genes that the wild- 220  
type lacks. Satellites are very common in plant viruses, al- 221  
though they can also be found in animal viruses, including 222  
those that infect humans<sup>46,47</sup>. Some satellite viruses, such 223  
as adeno-associated virus, and Mavirus, employ a ‘sit-and- 224  
wait’ strategy, in which they integrate into host genomes and 225  
become dormant, replicating only when a functional helper 226  
virus infects their host cell<sup>48,49</sup>. 227

One of the most striking recent discoveries in virology has 228  
been the discovery of giant viruses and their associated satel- 229  
lites, the virophages<sup>50,51</sup>. Giant viruses have very large 230  
genomes that can be larger than some bacterial genomes, 231  
and construct capsids big enough to be seen with a light 232  
microscope<sup>49</sup>. Not long after giant viruses were discovered, 233  
virophages were found, which are a type of satellite virus that 234  
are entirely dependent on parasitising giant viruses, exploit- 235  
ing giant virus replication machinery to replicate themselves. 236  
Virophages would be cheats if they exploited social traits en- 237  
coded by giant viruses, including shared gene products such 238  
as the replicase, or capsid proteins. This appears to be the 239  
case for some virophages, but not all. For example, Sput- 240  
nik virophages use the giant virus host’s genome replication 241  
machinery, whereas Mavirus encodes its own. Consequently, 242  
we would suggest that Sputnik is closer to our definition of a 243  
cheat, whereas Mavirus may be more of a non-social parasite. 244

Defective interfering genomes and satellites represent ex- 245  
treme forms of cheating, where the cheat has completely lost 246  
the ability to replicate on its own, and is entirely dependent on 247  
the cooperator. Less extreme forms of cheating are also pos- 248  
sible in viruses, where the cheat does better when it exploits 249  
the cooperator, but can still survive on its own. For example, 250  
PhiH2 is a cheat of the phage Phi6, out-competing Phi6 in 251  
mixed infections and losing in single infections. However, 252  
PhiH2 is only a partial cheat, because it still retains some 253  
ability to replicate itself in the absence of Phi6<sup>52</sup>. This is anal- 254  
ogous to many kinds of facultative cheating elsewhere in na- 255  
ture, such as when birds ‘dump’ eggs in nests of conspecifics, 256  
but still retain the ability to rear their own offspring, or when 257  
bacteria only partially downregulate the production of a pub- 258  
lic good<sup>18,53</sup>. Partial cheating may be rarer in viruses than in 259  
other organisms, perhaps because viruses’ smaller genomes 260  
lend themselves more easily to simpler ‘all-or-nothing’ muta- 261

	Defective interfering genome	Satellite virus cheat	Point mutation cheat
<b>Cooperator genome</b>			
<b>Cheat genome</b>	 Large deletion		 Point mutation
<b>How is the cheat created?</b>	Large deletion(s)	Independent origin, with a completely different genome sequence	A point mutation or small deletion leading to loss or change of function
<b>Where found?</b>	Almost all animal and plant viruses	Commonly in plant viruses and giant viruses, sometimes in viruses of bacteria and (phages), rarely in animal viruses	In phages, sometimes in animal viruses, difficult to say how common
<b>Short vs long-sighted</b>	Usually short, some evidence for long-term transmission	Long-term	Usually short, potentially long

**Fig. 5. What do viral cheats look like?**

262 tions that completely knock out a function, resulting in com-  
263 plete cheating<sup>54</sup>.

#### 264 **Extracellular public goods:**

265 In viruses, some gene products are shared between viruses infecting  
266 different cells (extracellular public goods)<sup>12</sup>. For example, many viruses  
267 encode proteins that block infected cells from releasing interferon, a signalling  
268 molecule that spreads to nearby cells and triggers antiviral defences. Blocking  
269 interferon provides a benefit to viruses in nearby cells, by keeping  
270 the local population of cells susceptible to infection. In Vesicular Stomatitis  
271 Virus (VSV), D51 is a cheat mutant that exploits this public benefit; it avoids  
272 the cost of blocking interferon, consequently replicating more quickly in  
273 infected cells, and spreads at the expense of wild-type VSV when both are  
274 grown together<sup>55</sup>. However, when D51 is grown on its own, it quickly  
275 becomes extinct because local host cells activate their antiviral defences.  
276  
277  
278

279 There are other types of extracellular public goods in phages that could  
280 potentially be exploited by cheats. Several kinds of phage that infect *Bacillus*  
281 bacteria use small signalling molecules to ensure that they only lyse their  
282 hosts once there is a sufficient density of phages around. This ‘arbitrium’  
283 quorum sensing system provides a public benefit by allow-  
284

285 ing neighbouring phages to time their life cycle optimally<sup>56</sup>. Many kinds of  
286 phage encode proteins that deactivate bacterial CRISPR defence systems, providing  
287 a benefit to neighbouring phages by creating a pool of susceptible bacterial  
288 hosts<sup>57-59</sup>. Phages that don’t encode anti-CRISPR proteins are only able to grow  
289 in the presence of ‘cooperator’ phages that do encode such proteins, indicating  
290 that suppressing CRISPR is an extracellular public good, and so cheats could  
291 potentially exist that exploit this function<sup>60</sup>.  
292  
293

#### 294 **Virulence:**

295 In parasites such as viruses, slow growth is another potentially cooperative  
296 trait, because it avoids hosts being over-exploited, allowing for more  
297 transmission opportunities in the long run<sup>61</sup>. Faster-growing parasite strains  
298 can be seen as cheats, because they can outcompete slower growing strains  
299 in the short-term, but also exhaust the local supply of hosts<sup>62,63</sup>. Examples  
300 of virulence cheats in viruses include the fast-growing ‘rapacious’ phages,  
301 which burst their bacterial hosts especially quickly, and have been described  
302 in a number of different phage species<sup>63-65</sup>.  
303  
304

#### 305 **Where else could viral cheats be found?**

306 We have yet to find cheats in many cases where coinfection

tion is common, and so they might be expected. Defective interfering genomes have not been identified in lentiviruses such as HIV, even though HIV produces non-interfering defective genomes, and coinfection seems to be relatively common<sup>27,66</sup>. Phages also seem to not have defective interfering genomes, although they do have other kinds of cheat, and they can produce defective genomes<sup>29,52</sup>.

One advantage of an evolutionary definition of cheating is that we can make predictions even when we do not yet understand all of the biological details. For example, using experiments such as in Fig. 3, Turner & Chao determined that PhiH2 is a cheat of Phi6, without fully understanding the mechanisms by which it gains an advantage<sup>52,67</sup>. Such experiments allows us to place newly discovered viral entities within an existing framework, and to draw common links between otherwise disparate parts of the virosphere. For example, virophages and many satellite viruses are cheats, even though they differ substantially in the mechanistic details in how they exploit the cooperation of their hosts<sup>49,68,69</sup>. Focussing on unifying evolutionary features of viruses, rather than on mechanistic details, could be one way to help bring ‘order to the viral universe’<sup>70</sup>.

### Why don’t cheats take over?

Given the potential benefits of cheating, what stops cheats from spreading to fixation after they have arisen and started to spread? Do cheats inevitably win, or can cooperation be maintained, and if so, how?

One common feature of cheating is that the relative fitness of cheats decreases as they become more common – termed negative frequency dependence<sup>71</sup>. Because cheats spread by exploiting cooperators, they experience the greatest fitness advantages when rare, when most other individuals they interact with are cooperators. In contrast, as cheats become more common, they interact with other cheats more frequently than with cooperators, and so their fitness advantage decreases. Consequently, cheating can be self-limiting, and even cheats that have substantial fitness advantages when rare, may end up coexisting with cooperators rather than driving cooperators extinct.

Another possibility is that cooperators adapt to the presence of cheats, in a way that limits their spread<sup>72–74</sup>. In Vesicular Stomatitis Virus (VSV), wild-type cooperators can evolve a form of resistance to cheats, by changing the recognition sequence for the replicase enzyme, so that it still replicates

the wild-type cooperator, but no longer replicates the defective interfering cheat genome<sup>75</sup>. Alternatively, viruses could manipulate population structure in ways that prevent cheats from spreading, such as by decreasing the number of viral genomes that collectively transmit to new cells (smaller collective infectious units)<sup>76,77</sup>, or by excluding additional viral genomes from infecting the same host cell (superinfection exclusion)<sup>78–82</sup>.

### Not cheats

Cheating is a special form of parasitism, where it is a social trait that is being exploited. Consequently, while cheats are a type of parasite, not all parasites are cheats. For example, cuckoos are both cheats and parasites of their host species, whereas viruses and other pathogens are parasites, but not usually cheats, of their host cell. This distinction matters because we expect different evolutionary pressures and population dynamics when parasites are not cheats<sup>1</sup>.

### Viruses vs Other Life-Forms

Is cheating in viruses the same as cheating elsewhere in the living world (Fig. 2)? We argue that while it is clearly analogous, viral biology leads to important differences. These include:

- (1) The high mutation rate and simple genome of viruses means that mutations to cheating can happen relatively easily. For example, defective interfering genomes regularly emerge *de novo* in viral infections<sup>83</sup>.
- (2) The short-term advantages of cheating in viruses can be exceptionally high. Viral cheats can achieve more than a 1,000-fold replicative advantage over cooperators, which is orders of magnitude higher than the fitness advantages seen in cuckoos, non-producing bacteria, or other cheats<sup>13,18,21</sup>.
- (3) The fitness advantage of cheats is often transient at a local scale. Cheats can emerge easily, and then spread rapidly, for example within a host, but then show poor or even non-existent transmission to new hosts<sup>31,77</sup>.

Taken together, these three features mean that cheating is both common and transient in many viruses. Viral cheats are therefore special in the extent to which they are characterised by ‘boom and bust’ dynamics. Cooperative viruses will consequently be selected to evolve mechanisms to either avoid generating cheats, and/or reduce exploitation by cheats.

Not all viral cheats are transient. We can place viral cheats

393 on a continuum between ‘short-sighted’ and ‘long-sighted’  
394 cheats<sup>84</sup>. Defective interfering genomes are short-sighted  
395 cheats, that arise and spread transiently, mostly within but  
396 not between hosts, with boom and bust dynamics. Satellite  
397 viruses are long-sighted cheats that spread both within and  
398 between hosts, allowing persistence over long evolutionary  
399 timescales. Long-sighted cheats are more similar to forms of  
400 cheating observed in animals, such as cuckoos<sup>1,18</sup>.

401 Unlike other organisms, many viruses gain at least two dif-  
402 ferent kinds of mechanistic advantage from cheating. One  
403 advantage is that viral cheats avoid a costly trait, such as  
404 producing a gene product. This is analogous to how cheats  
405 in other organisms avoid costly cooperative behaviours,  
406 such as feeding offspring, collecting acorns, or producing  
407 siderophores. However, in contrast to other organisms, many  
408 viral cheats also have much shorter genomes than cooper-  
409 ators, and these shorter genome gives them an additional repli-  
410 cation advantage over cooperators<sup>85,86</sup>. Hence, in viruses,  
411 there appears to be both a cost to cooperation, and a cost to  
412 possessing a cooperative gene. This second cost might be  
413 unique to viruses, because cooperative genes are a significant  
414 fraction of the genome, and a smaller genome can lead to  
415 substantially faster replication.

## 416 Why Should Evolutionary Biologists Care?

417 Viruses are excellent model organisms for studying cheat-  
418 ing. Cheats may be both more common and easier to find  
419 in viruses than in other organisms. The relatively small  
420 genomes and short generation times of viruses mean that it  
421 is often easy to link genotype with phenotype, allowing us  
422 to identify cheats relatively easily, and to follow evolutionary  
423 dynamics over time. The large amounts of clinical and en-  
424 vironmental genomic data allow the ecological and coevolu-  
425 tionary dynamics of cheating to be studied in nature<sup>7</sup>. These  
426 studies can then be complemented with manipulative labo-  
427 ratory experiments that are more feasible in viruses than in  
428 other organisms<sup>87,88</sup>.

429 Cheating in viruses raises novel evolutionary problems. Have  
430 viral genomes evolved to make it harder for cheats to arise  
431 through mutation, such as by linking cooperative genes with  
432 essential private functions, that cannot be cheated<sup>89</sup>? For ex-  
433 ample, in polioviruses, defective genomes that lack sections  
434 of the replicase gene are unable to be incorporated into viri-  
435 ons, and so ‘replicase-cheats’ do not evolve, although cheats

436 that lack capsid proteins do evolve<sup>90</sup>. Another potential ex-  
437 ample is in Flock House Virus, where successful cheats con-  
438 tain two large deletions in the genome. This appears to be  
439 because there are several regions in the middle of the genome  
440 that perform essential functions that cannot be complemented  
441 by coinfecting with another genome, and so cheats with dele-  
442 tions spanning these regions cannot replicate<sup>91</sup>.

443 On the other side of the coin, could some viruses have  
444 evolved to produce cheats ‘adaptively’, to decrease the ef-  
445 fects of virulence by reducing the overall viral load<sup>36,92,93</sup>?  
446 This strategy may make more sense in viruses than in other  
447 organisms, because viral mutation rates mean that viral infec-  
448 tions tend to be genetically diverse. Consequently, evolving a  
449 slower replication rate may be selected against, as any strain  
450 that did this would be out-competed by faster-replicating  
451 strains within the same host, whereas producing cheats could  
452 slow the growth of all strains within a host.

## 453 Why Should Virologists Care?

454 Cooperative traits such as replicating the viral genome, build-  
455 ing a capsid to transmit progeny genomes, and suppressing  
456 host immune responses, are fundamental to the epidemiology  
457 and success of viruses. Consequently, understanding how vi-  
458 ral cheats disrupt cooperation could allow us to better under-  
459 stand viral dynamics. How important a role does cheating  
460 play in natural viral infections? What kind of mechanisms  
461 have viruses evolved to counter cheating? Can we make use  
462 of our evolutionary understanding of cheating to better con-  
463 trol viral populations? Could cheating help to explain the  
464 evolution of genome segmentation, multipartite viruses, or  
465 other puzzling aspects of viral biology<sup>54,94-97</sup>?

## 466 Fundamental Virology

467 An understanding of cheat-cooperator dynamics can inform  
468 how we conceptualise viral populations. Viral cheats appear  
469 to be very common, but also have strongly negative conse-  
470 quences for viral infections. Selection on individual viral  
471 genomes can have detrimental effects for other viral variants  
472 and to the infection as a whole. This challenges the idea that  
473 viruses should be defined at the group or ‘quasispecies’ level  
474 - the potential for conflict is likely to prevent adaptations that  
475 are solely for the benefit of the group of viruses<sup>98,99</sup>. There-  
476 fore, we should not necessarily expect viral populations to  
477 evolve as coherent groups, nor to be adapted towards any col-  
478 lective goal.



## 479 Applied Virology

480 From an applied perspective, cheating can be exploited as  
 481 a mechanism to disrupt viral infections, and social evolu-  
 482 tion could inform how we approach this. Therapeutic inter-  
 483 fering particles (TIPs) are synthetic viruses designed to ex-  
 484 ploit wild-type virus cooperation, and to suppress viral in-  
 485 fections by acting as a cheat, mimicking defective interfer-  
 486 ing genomes<sup>100,101</sup>. Social evolution theory could be help-  
 487 ful for designing effective TIPs, because it asks the same or  
 488 analogous questions to those being posed in therapeutic in-  
 489 terfering particle research. For example, compare “when do  
 490 TIPs suppress wild-type viruses?”, “can TIPs be maintained  
 491 in the population?”, and “can TIPs revert to being fully in-  
 492 fectious viruses?”, with “when do cheats win?”, “when does  
 493 frequency dependent selection maintain cheats and coopera-  
 494 tors at equilibrium?”, and “can cooperation be regained?”.

495 A social evolution perspective could also help us determine  
 496 how to use TIPs effectively, by focusing on the evolutionary  
 497 dynamics of natural viral cheats. Before using a synthetic  
 498 cheat to control a viral infection, we would first want to know  
 499 what kinds of cheat affect the virus naturally, and how the  
 500 virus responds to them. Are some viruses more susceptible  
 501 than others to being exploited by cheats? Which viral cheats  
 502 are able to spread between hosts, and why? In what ways do  
 503 viruses evolve resistance to cheats, and can cheats coevolve  
 504 in response? These are all pressing questions about the natu-  
 505 ral history of viral cheats, which also have clear applications  
 506 in informing how TIPs could be used safely and effectively.

## 507 Where Next?

508 The study of viral cheats offers amazing opportunities to both  
 509 evolutionary biology and virology. However, the biggest ob-  
 510 stacle in this field is that most of the existing empirical work  
 511 has been done in the laboratory, either in tissue culture or  
 512 model hosts. To move forward, we need to understand the  
 513 role that cheats play in the epidemiological and evolutionary  
 514 dynamics of viruses in their natural environment, which in-  
 515 cludes humans, crops, and livestock. Fortunately, exactly the  
 516 right kind of data is now being collected, as next-generation  
 517 sequencing technology is increasingly being used to monitor  
 518 viral outbreaks and to chart the enormous unexplored diver-  
 519 sity of viruses<sup>102–106</sup>. The next steps will involve harnessing  
 520 this rapidly advancing technology in order to test and expand  
 521 evolutionary theory about viral cheats.

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