1 *Type of the Paper (Article)*

Comparative distal limb anatomy reveals a primitive trait in 2 breeds of *Equus caballus*.

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11 Simple Summary: Understanding the complexities and evolutionary links between extinct and 12 extant equids has been vital to genetic conservation and preservation of primitive traits. As 13 domestication of the equid expanded, the loss of primitive traits that ensured survival in a wild 14 environment have not been documented. In this study, the presence of functional 2nd and 4th 15 interosseous muscles in the distal limb has been reported and yet, its existence could only be 16 confirmed in relatives and two closely bred descendants of the extinct Tarpan. The morphology 17 described was ligamentous in structure displaying clear longitudinal fibres with a skeletal origin 18 and soft tissue insertion into the medial and lateral branches of the 3rd interosseous muscle dorsal 19 to the sesamoids, similar in orientation to the inferior check ligament. Hence, providing a functional 20 medial and lateral stability to the fetlock joint, which equates to one of the functions of the medial 21 and lateral digits in the Mesohippus and Merychippus. The comparable anatomic links between 22 species of the same family that experienced geographical isolation yet display structural conformity 23 appears to be in response to a specific environment. Surmising this potential remnant of functional 24 evolution is a primitive trait and not a breed anomaly.

25 Abstract: The 55-million-year history of equine phylogeny has been well documented from the 26 skeletal record, however not the soft tissue structures that are now vestigial in modern horse. A 27 recent study reported 2 ligamentous structures resembling functional 3rd and 4th interosseous 28 muscles were evident in Dutch Konik horses. The current study investigates this finding and 29 compares it to members of the genus Equus to identify either a breed anomaly or functional 30 primitive trait. Distal limbs (n=571) were dissected from 4 species of Equus; E. caballus, E. asinus, E. 31 przewalskii and E. burchelli beohmi. Breed representatives of E.caballus (n=18) included the primitive 32 Dutch Konik. The 2nd and or 4th interosseous muscle was evident in all 4 species, but only 2 breeds 33 of E.caballus expressed this trait - the Dutch Konik and Bosnian Mountain Horse. These 2 breeds 34 were the only close descendants of the extinct Tarpan (Equus ferus ferus) represented in this study. 35 In conclusion, the 2nd and 4th interosseous muscles originated from the distal nodule of respective 36 splint bones and inserted into the corresponding branches of the 3rd interosseous muscle proximal 37 to the sesamoids. Suggesting a functional role in medial and lateral joint stability and a primitive 38 trait in modern equids.

Keywords: 2nd, 3rd, 4th Interosseous muscle; Dutch Konik; Bosnian Mountain Horse; Donkey;
 Przewalski; Zebra; Atavism.

41

42 **1. Introduction**

43 Aristotle (384-322BC) is regarded by many as the founder of comparative anatomy because of 44 his methodical and systematic approach to the study of animals [1]. His rigorous and comprehensive eer-reviewed version available at *Animals* **2019**, *9*, 355; <u>doi:10.3390/ani90603</u>

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45 methods provided the basis for numerous original theories, including Charles Darwin's 1859 46 publication 'On the Origin of Species' [1,2]. Aristotle believed that 'form and function' were integral 47 parts of the same science and his in-depth knowledge of bodily systems were likely derived from 48 direct observations and dissections [1]. As medical practitioners began to embrace post mortem 49 instruction, medieval practices were abandoned and the modernisation of medicine as we know it 50 today was founded [3].

By the 1800's, this new anatomic enlightenment inspired many scholars and scientists, whilst simultaneously invoking strong academic debate and controversy [4,5]. Nonetheless, the science of comparative anatomy prevailed and shaped the fundamental principles of taxonomy in extinct and extant species [6]. Even when geographically isolated, the similarity between species was undeniable and furthermore, it became evident that structural conformity was in direct response to the environment [2,6]. These distinctions were developed through the study of comparative anatomy and formed the basis of sound phylogenetic interpretation and evolutionary taxonomy [6].

58 It was this methodical approach to comparative observation that palaeontologist O. C. Marsh 59 utilised when he correlated fossil evidence and established the 55-million-year history of equine 60 phylogeny [7]. His research deciphered the skeletal transformation from polydactyl to monodactyl, 61 including connective soft tissue structures operating the distal digits [7,8]. These skeletal archives 62 presented a convoluted, but connected history, originating with the polydactyl Eohippus, until the 63 present-day monodactyl E. caballus [7-9]. The adaptations of the distal digits through the millennia 64 corresponded to a period in history when the climate became progressively drier and open plains 65 expanded at the expense of forests [8].

66 For the polydactyl horse, living in an open environment exposed it to greater stressors, namely 67 foraging competition and predative pressures; hence speed and endurance became a vital trait in 68 order to survive. However, as its distal limb was designed for stability and not speed, the mass of the 69 extra digits became an energetic cost that hindered locomotive efficiency [8,10,11]. Consequently, the 70 distal limb required new adaptions that favoured efficient fore and aft linear movement with less 71 flexibility [8,11]. So, in direct response to its environment, the polydactyls distal limb evolved by 72 favouring the reduction of the medial and lateral digits, whilst elongating the middle; thus, becoming 73 the tight jointed, rigid hoofed monodactyl that we encounter today [7-11].

74 In modern horse, polydactyl atavism or primitive characteristics have been reported in the 75 appendicular skeleton and although considered rare, so have reports of atavistic or vestigial soft 76 tissue structures in the distal limb. [12-15]. Evidently, these soft tissue structures were once strong 77 and functional in the polydactyl, but now the morphology is regarded as rudimentary and ineffectual 78 (Figure 1) [12,15]. However, two atavistic soft tissue structures reported in the forelegs; the medial 79 interosseous muscle (IM2) and lateral interosseous muscle (IM4) are of interest to this study. Both are 80 vestigial remnants of medial and lateral limb reduction, but in the modern horse, there is only one 81 interosseous muscle considered functional – the middle or 3rd interosseous muscle (IM3) [12-16]. This 82 muscle (IM3) evolved even further and now contains a large number of strong ligamentous fibres 83 with elastic properties that functionally support the fetlock joint when the limb is either standing, or 84 during locomotion [15,16].

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Figure 1. The white arrow denotes the atavistic soft tissue structure located along the medial palmar border of the 2nd metacarpal in a 17-year-old Thoroughbred horse. The black arrow denotes the resected 3rd interosseous muscle.

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When present in the modern horse, the IM2 and IM4, have been described as thin, pale and fleshy ligamentous structures originating from the distal nodule of the 2nd and or 4th metacarpal that ends inconspicuously near the fetlock joint (3rd metacarpal, 1st phalanx and sesamoids) [12,15]. In contrast, a recent study revealed strong chord-like bands in primitive Dutch Konik horses originating from the distal nodules of the 2nd and 4th metacarpals, and 2nd and 4th metatarsals [17].

97 Therefore, the aim of this study is to investigate the strong chord-like bands reported in the 98 primitive Dutch Konik horse and compare them to domestic horse breeds along with other available 99 species in the genus *Equus*. We describe the morphology, anatomic origin and insertion, and postulate 100 the function of the bands, with the objective to provide a better understanding of whether they are a 101 rare finding, a breed anomaly or a primitive trait. We conclude the presence of an IM2 and or IM4 in 102 its current morphological form as noted in this study, relates to a primitive trait and furthermore, one 103 that is possibly, a functional remnant of limb reduction in response to an undulating environment.

104

105 **2.** Materials and Methods

106 2.1 Ethical statement

107 No horses were euthanized for the purpose of this study and all observations were obtained post108 mortem.

- 109
- 110 2.2. Animal Details

111 Dissections were performed on 571 distal limbs (DL) from 150 individual animals from the genus 112 Equus; 484 DL were sourced from 121 domestic horses (*E. caballus*); 57 DL from 16 primitive Dutch

113 Konik horses (E. caballus); 15 DL from 9 Przewalskis (E. przewaslkii); 11 DL from 3 Donkeys (E. asinus)

and 4 DL from 1 Grant's Zebra (*E. burchelli boehmi*). Animals ranged in age from 6 months to 30 + vears.

115 year

116 The 484 DL from domestic horses were sourced in Australia (308); The Netherlands (60); Japan (40); New Zealand (36); United Kingdom (32); Sweden (4) and Slovenia (4). The 57 DL from Dutch

- 118 Konik horses (DK) were sourced from The Netherlands; the 15 DL from Przewalskis from Hungary;
- the 11 DL from Donkeys (feral) from Australia and the 4 DL from the Grant's Zebra from Emmen
- 120 Zoo in The Netherlands. There were 17 domestic breeds represented: Thoroughbred (208 DL);
- 121 Crossbreds (56 DL); Warmbloods (56 DL); Australian Stock Horse (52 DL); Standardbred (16 DL);
- 122 Quarter Horse (16 DL); Welsh Mountain Pony (12 DL); Arabian (8 DL); Irish Sport Horse (8 DL);
- 123 Appaloosa (8 DL); Hunter (8 DL); Hackney (8 DL); Exmoor Pony (8 DL); Fjord (8 DL); Icelandic (4

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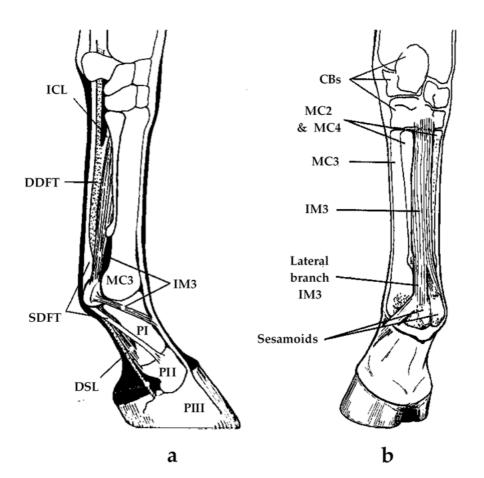
DL), Morgan (4 DL) and Bosnian Mountain Horse (BHM) (4 DL). There were 289 forelegs and 282
hindlegs with each DL displaying 2 splint bones; the 2nd and 4th metacarpals in the forelegs (MC2
and MC4); the 2nd and 4th metatarsals in the hindlegs (MT2 and MT4). In total, 1142 splint bones
were examined and associated soft tissues (interosseous muscles).

129 2.3 Dissections

The forelegs and hindlegs were skinned from the proximal carpus and tarsus to the coronet band. Disarticulation of the distal limbs occurred between the 1st and 2nd row of carpals in the foreleg, and the tibial talus joint in the hindleg. This exposed the superficial fascia of the DL, and the extensor and flexor tendons. Resection of the flexor tendons, the inferior check ligament, nerves and various vessels from the palmer aspect of the 3rd metacarpal (MC3) and 1st phalanx was next; exposing the greater part of MC2 and MC4 including the IM3 (Figure 2).

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Key: CBs – Carpal bones; DDFT – Deep digital flexor tendon; DSL – Distal sesamoidean ligament; ICL – Inferior check ligament; IM3 – 3rd Interosseous muscle; MC2 – 2nd Metacarpal; MC3 – 3rd Metacarpal; MC4 – 4th Metacarpal; PI – 1st phalanx; PII – 2nd phalanx; PIII – 3rd phalanx; SDFT – Superficial digital flexor tendon.

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Figure 2. (a) Lateral view of the distal forelimb revealing the flexor and extensor structures of the MC3 and phalanges. (b) Caudal view of the distal forelimb revealing the IM3 on the palmar surface of MC3. Adapted from Stashak [18].

143 Careful resection of the IM3 began at its origin located on the proximal palmar surface of MC3 144 and traversed distally to reveal, if present, the IM2 and IM4 originating from the distal nodules of 145 MC2 and MC4. When not present the resection of the IM3 and its medial and lateral branches eer-reviewed version available at Animals 2019, 9, 355; doi:10.3390/ani90603

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146 continued distally until insertion onto the respective medial and lateral sesamoids. However, when 147 the IM2 and IM4 were present the resection required slow and precise strokes so not to compromise 148 the origin or insertion of the IM2 and IM4. Any connective fascia was then carefully removed 149 revealing the IM2 and IM4 in its entirety. The same process of resection was repeated for the 150 metatarsals in the hindleg from the plantar surface.

151 **3. Results**

All *Equus* expressed the IM3, however the IM2 and IM4 were noted only in Dutch Konik horses,
Przewalskis, donkeys and Bosnian Mountain horse. The Grant's zebra expressed the IM4 only in the
forelegs (Table1).

155 Anatomically, the IM2 and IM4 originated from the nodules of the MC2 and MC4, and the MT2 156 and MT4, respectively. The point of insertion for the IM2 was the medial branch of the IM3; the point 157 of insertion for the IM4 was the lateral branch of the IM3. All points of insertion were dorsal to the 158 sesamoids. The thickness of the IM2 and IM4 appeared to remain constant from origin to insertion 159 (Figure 3). At the point of insertion, the fibres of the IM2 and IM4 appeared to interconnect with those 160 of the IM3 (Figure 4). These fibres were longitudinal in arrangement from origin to insertion and 161 appeared consistent with a collagenous protein with elastic properties, such as that found in tendons 162 or special ligamentous structures such as the IM3.

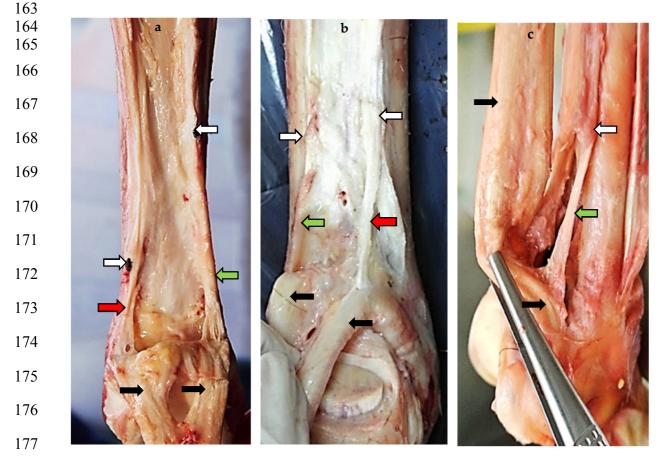


Figure 3. Physical appearance of dissected interosseous muscles IM2 and IM4 in the: (a) Dutch Konik (primitive horse); (b) Przewalski; and (c) Grant's zebra. Arrows indicate: the distal nodule of the splint bone (white); IM2 (red); IM4 (green); and IM3 ligament (black).

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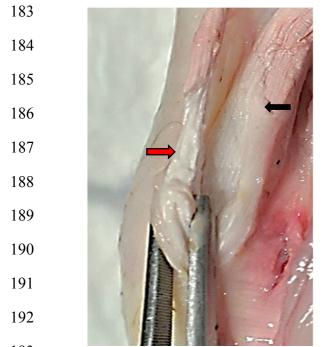
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Figure 4. Physical appearance at the point of insertion of a dissected 2nd interosseous muscles (IM2) into the medial branch of the 3rd interosseous muscle (IM3) in the left hindleg of a Dutch Konik horse. Arrows indicate: IM2 (red); and IM3 ligament (black).

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198**Table 1.** The documented occurrence of 2nd and 4th interosseous muscles (IM2 and IM4) in199the distal limbs (n = 571) of four Equus species, dissected post mortem.

		<u>Distal limbs</u>		<u>IM2 (n)</u>		<u>IM4 (n)</u>	
	<u>(n</u>	<u>)1</u>					
Species		Left	Right	Left	Right	Left	Right
Equus caballus: Domestic horse	Fore	121	121	1*	1*	1*	1*
(17 breeds, n=121)	Hind	121	121	1*	1*	1*	1*
<i>Equus caballus</i> : Primitive horse	Fore	14	13	12	11	12	11
(Dutch Konik, n=16)	Hind	14	16	14	14	14	15
Equus przewalskii	Fore	9	2	11	2	11	2
(Przewalski, n=9)	Hind	2	2	2	2	2	2
Equus asinus	Fore	3	3	3	3	3	3
(Donkey, n=3)	Hind	3	2	3	2	2	2
Equus burchelli boehmi	Fore	1	1	0	0	1	1
(Grant's zebra, n=1)	Hind	1	1	0	0	0	0

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¹ Note: All 4 limbs were not available for some animals. * Denotes Bosnian Mountain Horse

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202 4. Discussion

In this study, the presence of a strong cord-like band resembling a tendon or ligament in the distal limb was identified and described in four species of the genus *Equus*. The bands originated from the distal nodules of the splint bones, matching the previously reported description of the atavistic IM2 and IM4 [12,15]. However, in contrast to a thin and feeble ligamentous structure, morphological variations in size and insertion were noted, with conspicuous cord-like bands

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inserting into corresponding branches of the IM3 (Figures 3 and 4). The described bands were
observed in 1 domestic breed (BMH) from 17; 1 primitive breed (DK); donkeys; Przewalskis and 1
Grant's zebra.

Of the 18 breeds representing *E. caballus*, only the close descendants of the extinct Tarpan (*E. ferus ferus*), the DK and BMH expressed the IM2 and IM4 [19,20]. This coincides with a previous study, where the DK and BMH were the only 2 from 20 breeds of *E.caballus* that exhibited a full nuchal ligament lamellae [21]. Thus, implying the ligamentous structures noted in the current and previous study, may well be attributed to the Tarpan as a heritable characteristic [21].

216 The strong cord-like bands described in this study were not vestigial, but displayed clear 217 demarcations associated with origins and insertions as would be expected of a functional structure. 218 Somewhat like the inferior check ligament that originates from the palmar surface of the distal row 219 of carpals and inserts into the deep digital flexor tendon providing stability and support (Figure 3) 220 [12,15]. In fact, both structures have proximal skeletal origins with distal soft tissue insertions and 221 identical orientation, implying similar function (Figures 3 and 4). Furthermore, the morphology of 222 the strong bands described in this study, present surprising similarities within members of the genus 223 *Equus* that are geographically isolated, suggesting heritably from a common ancestor.

224 As previously described, vestigial or atavistic soft tissue structures in the distal limb are reported 225 as rudimentary and non-functional. Yet, identifying new soft tissue structures that are functional in 226 an equid's distal limb, is not unprecedented [12,15,22,23]. A recent study in a miniature donkey 227 (E.asinus), introduced a new ligament on the palmar surface of the 3rd metacarpal with functional 228 capabilities of stabilising the superficial digital flexor tendon [22]. An earlier study reported fascial 229 bundles in 5 horses descending distally from the nodule of the splint bone and attaching to the 3rd 230 metacarpal, securing the smaller metacarpal to the larger one [23]. Although reports of soft tissue 231 structures like those described in this study have not been found for extant members of Equus, this 232 does not apply to families closely related to Equidae or polydactyls. In fact, all 3 interosseous muscles 233 have been reported in extant and extinct polydactyls [24-29].

Studies have identified the presence of the IM2, IM3 and IM4 in the hippopotamus, tapir and canine, including marsupials such as the thylacine; of which, the origins and insertions displayed similar morphology in the hippopotamus and tapir to those found in this study [24,25,27]. The IM3 and IM4 were noted in pigs, sheep and llamas, but not cattle or camels, where only the IM3 was mentioned per digit [24,28-32]. There were no definite anatomic origins or insertions noted for pigs or sheep, however, the llama's presentation corresponded anatomically to the current study [24,28,29].

241 Many of the species previously mentioned belong to the unguligrade mammals within the 242 orders perissodactyl and cetartiodactyl [33]. The latter order provides evidence of skeletal entheses 243 patterns in the distal limb, where the IM3 and IM4 attached in an extinct species of palaeomerycid, a 244 deer like creature from the Miocene epoch [34,35]. During the same epoch, the perissodactyl forebears 245 of *Equidae*, the tridactyl *Mesohippus* and *Merychippus* had anatomic structures comparable to the tapir, 246 including interosseous muscles [36]. The 3 digits in the tridactyl were referred to as II, III and IV 247 (medial, middle and lateral respectively), with III being the largest, widest and dominant during 248 weightbearing [36,37]. Each interosseous muscle corresponded to its metacarpal or metatarsal, hence 249 the interosseous muscles in the Mesohippus and Merychippus would be labelled IM2, IM3 and IM4 250 from which they originated [12,15]. In current literature this anatomical arrangement remains 251 constant between species, whether extinct or extant.

Furthermore, it has been suggested that functionally the 2nd and 4th digits in prehistoric tridactyls assisted in the prevention of lateral dislocation of the fetlock joint while increasing agility and maneuverability; whereas in Merychippus, these digits also helped increase traction over soft ground and savannas [36]. This concurs with the adaptive responses that feature in the camel's specialized distal limb to its sandy environment [30]; and applies to donkeys, where specific adaptations were in direct response to a specific environment, which has already been reported in ungulate morphology [2,6,38]. Unlike domestic horse, the distal limb in the donkey ends in a small boxy upright hoof with thick outer walls that are extremely strong and pliable, permitting greater accuracy during placementin rocky and difficult mountainous terrain [38,39].

261 Looking into the phylogeny of Equidae, the genus Equus emerged from the hippomorphs 3.8 262 million years ago (Mya); Equus asinus (donkey) diverged from its common ancestor with the caballine 263 horses 2.1 Mya; Equus quagga – the zebras 1.2-1.6 Mya and E. przewalskii 50,000 years ago [34]. In this 264 study, all three genera presented with the IM2 and or IM4, which suggests the strong cord-like bands 265 have a functional role in their environment, as per the ancestral horse Mesohippus and Merychippus 266 [36]. This also equates to the DK, BMH, Przewalski, donkey and zebra that have evolutionary 267 pathways involving mountainous terrain, soft pliable surfaces and more specifically, undulating 268 environments where medial and lateral stability of the fetlock joint is necessary [19,20,34,40]. 269 Therefore, it could be postulated that a functional IM2 and IM4 are primitive traits in *E.caballus*.

270

271 5. Conclusions

The IM2 and IM4 in modern *Equus* have been described as a vestigial and non-functional remnant from tridactyl forebears; where it was postulated, they were structurally functional for traction and stability in the ancient equid. With distant relatives and 4 genera of *Equus* displaying the IM2 and IM4, we conclude the anatomic trait as described in this study, is not a breed anomaly, but a primitive trait found in 2 breeds of *E. caballus* known as the DK and BMH.

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- 288
- 289 **Conflicts of Interest:** The authors declare no conflict of interest.

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