- 1 TITLE: Is hybrid-PBL advancing teaching in biomedicine? A systematic review
- 2 **AUTHORS:** Rodrigo Jiménez-Saiz<sup>a, b,§,\*</sup> & Domenico Rosace<sup>b, c,§</sup>
- 3 <sup>a</sup>Department of Biochemistry and Molecular Biology, Chemistry School, Complutense University,
- 4 Madrid, Spain. Email: r.jimenez.saiz@ucm.es
- 5 bMcMaster Immunology Research Centre (MIRC), Department of Pathology and Molecular
- 6 Medicine, McMaster University, Hamilton, ON, Canada. Email: jimenez@mcmaster.ca
- 7 °Applied Molecular Medicine Institute (IMMA), School of Medicine, CEU San Pablo University,
- 8 Madrid, Spain. Email: <a href="mailto:domenico.rosace3@gmail.com">domenico.rosace3@gmail.com</a>
- 9 \*Correspondence to: Dr. Rodrigo Jiménez-Saiz. Department of Biochemistry and Molecular Biology,
- 10 Chemistry School, Complutense University, Ciudad Universitaria s/n, 28040 Madrid, Spain. Phone
- 11 number: +34 91 394 4161. Email address: r.jimenez.saiz@ucm.es
- 12 §Equal contributions

14 Abstract

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- 15 The impact of instructional guidance on learning outcomes in higher biomedical education is subject
- 16 of intense debate. There is the teacher-centered or traditional way of teaching (TT) and, on the other
- 17 side, the notion that students learn best under minimal guidance (problem-based learning, PBL).
- 18 Although the benefits of PBL are well-known, there are aspects susceptible to improvement. Hence,
- 19 a format merging TT and PBL (hybrid-PBL, h-PBL) may advance education in biomedical sciences.
- 20 Here, we systematically reviewed studies that employed h-PBL in higher biomedical education
- 21 compared to TT and/or pure PBL. We found that h-PBL resulted in better overall students'
- 22 performance and perception than TT or pure PBL. These findings encourage more research on
- 23 investigating the pedagogical benefits of h-PBL and posit an eclectic system in which the pedagogical
- 24 tools from TT and PBL are used cooperatively in the best interest of the education and satisfaction of
- 25 the students.

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27 **Keywords:** hybrid problem-based learning; hybrid-PBL; biomedicine; systematic review; higher 28 education.

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- 30 Abbreviations: PBL, problem-based learning; h-PBL, hybrid problem-based learning; TT,
- 31 traditional teaching;

- 33 Highlights (separate file)
- 34 Studies on h-PBL in higher biomedical education were systemically reviewed.
- 35 H-PBL resulted in better students' performance and perception than TT or pure PBL.
- 36 These findings encourage further investigation of the pedagogical benefits of h-PBL.
- 37 We posit an eclectic pedagogical system where TT and PBL are used cooperatively.

#### 38 1. Introduction

39 Education is a fundamental component of the decision-making process of every individual (and by 40 extension of a society), which is essentially based on the acquisition and critical use of knowledge. 41 Therefore, the method employed to educate (i.e. teach) profoundly impacts the social, cultural and 42 professional endeavours of every person. On this note, there has been a heated debate on the impact 43 of instructional guidance on learning outcomes (e.g. knowledge retention, critical thinking, 44 communication and practical skills, etc.) for more than 50 years, particularly as it pertains to higher 45 education (Kirschner, Sweller, & Clark, 2006; Strobel & Van Barneveld, 2009; Waldrop, 2015). On 46 one side, there is the teacher-centered or traditional way of teaching (TT), in which there is direct 47 instructional guidance on the concepts and procedures required by a given discipline; that is to say 48 that there is direct transmission of knowledge from the instructor to the students. This modality of 49 teaching often involves large-classes and lecture-based deliveries (H. Barrows, 2002; H. S. Barrows 50 & Tamblyn, 1980). On the other side, there is the notion that students learn best in a minimally guided 51 (or unguided) environment. This type of teaching is closer to an inductive reasoning, where one goes 52 from an event to a conclusion that could, eventually, become a general statement. It was introduced 53 in 1969, in the Medical Sciences program of McMaster University as Problem-based Learning (PBL) 54 (Savery, 2006). PBL is defined as a learner-centered approach that empowers small groups of students 55 to conduct research, integrate theory and practice, and apply knowledge and skills to develop a viable 56 solution to a defined problem (H. S. Barrows & Tamblyn, 1980). 57 There is increasing advocacy towards the use of PBL in higher education in various fields, including 58 biomedical sciences, under the premise that PBL is a (if not "the") superior way of teaching; indeed, 59 to teach any other way may be even considered unethical (Waldrop, 2015). However, the evidence to 60 support an absolutist view is debatable (Kirschner et al., 2006; Strobel & Van Barneveld, 2009). 61 While it is plausible that PBL, or pedagogically comparable teaching methods (e.g. experiential,

discovery, inquiry-based learning), are pivotal for higher teaching (Waldrop, 2015), a number of studies have identified aspects of PBL that are susceptible to improvement (Hmelo-Silver, 2004; Houlden, Collier, Frid, John, & Pross, 2001; Kirschner et al., 2006). For example, PBL instructors often witness students that are stuck with a problem (Hmelo-Silver, 2004), which raises the need to fee tailor PBL to the knowledge of the students and complement it with guided sessions (*e.g.* lectures). Indeed, a vast majority of dental students in PBL-based programs from USA or Sweden wanted lectures, at least sometimes, regardless of their level of training (undergraduate students from 2<sup>nd</sup> to 5<sup>th</sup> year were asked) (Haghparast, Sedghizadeh, Shuler, Ferati, & Christersson, 2007), which indicates a need for more guidance. This suggests that lecture-based, guided sessions may be a useful teaching tool to fulfill certain deficiencies of the PBL-curriculum. In other words, that a *hybrid*-PBL (h-PBL) format that incorporates elements of TT and PBL may advance teaching and education in biomedical sciences.

The concept of h-PBL, understood as a combination of PBL and TT, is not unforeseen. In fact, it has been used in a number of biomedical programs that were transitioning from TT to PBL, in programs where TT is deeply rooted and the faculty members would not support a pure PBL system, and it has review of the data generated has not been performed, which makes it difficult to define accurately its pedagogical value. Here, we have conducted a systematic review of experimental studies that employed h-PBL in higher biomedical education compared to TT and/or pure PBL. Specifically, this review addresses the following question: does h-PBL in biomedical sciences result in superior marks and a better student's perception of the teaching and learning process?

#### 85 2. Methods

86 This study was conducted following the Preferred Reporting Items for Systematic Reviews and Meta87 Analyses (PRISMA) guidelines to systematically and explicitly screen studies in a rigorous and
88 unbiased manner (Moher, Liberati, Tetzlaff, Altman, & Group, 2009). The PRISMA flow diagram
89 (Fig. 1) conveys the different phases of this systematic literature review from the number of records
90 identified through to those included and excluded (with reasons). Data were collected from original
91 research in higher education, in biomedical sciences, involving a h-PBL group and a TT and/or pure
92 PBL group. Articles published in peer-reviewed academic journals between 1997 and January 2018
93 were examined. With the support of the staff from the Paul R. McPherson Institute for Leadership,
94 Innovation, Excellence in Teaching at McMaster University (Hamilton, ON) databases were selected
95 to find original research on h-PBL. A keyword search was conducted in 3 databases including ERIC,
96 Web of Science and PubMed. The search terms were discussed and agreed upon by all authors to
97 ensure relevant articles were located. For the purposes of this systematic review, the important search
98 terms were: 'hybrid-problem-based learning', 'hybrid-PBL' and related terms. These search terms
99 were applied for each of the 3 databases separately and records found were pooled using EndNote7.

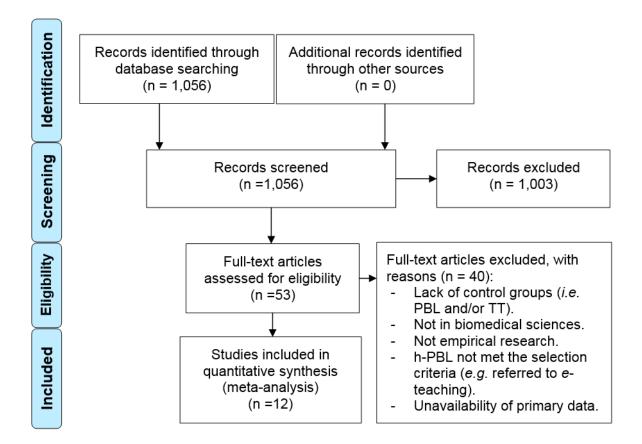


Fig. 1. PRISMA flow diagram demonstrating identification and screening stages and included articles.

111 The initial search of three databases identified 1,056 records (**Fig. 1**). These records were screened 112 by reading the title and abstract. At this screening stage, records were excluded if they were (a) 113 duplicates, (b) not in English, (c) not in higher education, (d) not in biomedical sciences (e) not 114 original research. Following this initial screen, 53 records remained, which were then assessed for 115 eligibility (**Fig. 1**). More detailed inclusion criteria were then applied to these articles. Articles were 116 excluded for the aforementioned reasons, and also if they a) did not include control groups or b) the 117 h-PBL system used was referring to *e*-teaching. After assessing the 53 full text articles, 12 articles 118 fitting the eligibility criteria remained and these were analyzed in the review (**Table 1**).

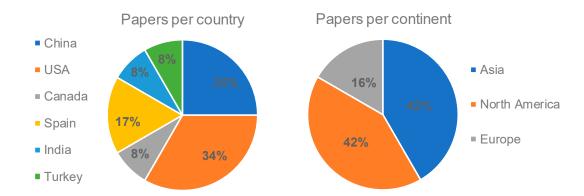
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## 120 3. Results

- 121 3.1 Characterization of selected articles
- 122 The 12 original research studies on h-PBL in higher biomedical sciences that were selected for the
- 123 analysis are summarized in Table 1.

Study	Country	Discipline	Groups	Total n number	Grades	Student's Perception
(Callis et al., 2010)	USA	Medicine	h-PBL, TT	71	Yes	Yes
(Carrió, Larramona, Baños, & Pérez, 2011)	Spain	Biology	h-PBL, TT	60	Yes	Yes
(Carrio et al., 2016)	Spain	Biology	h-PBL, TT	85	Yes	Yes
(Yan, Ma, Zhu, & Zhang, 2017)	China	Medicine	h-PBL, TT	273	Yes	Yes
(Yang et al., 2014)	China	Medicine	h-PBL, TT, PBL	127	Yes	Yes
(Gopalan & Klann, 2017)	USA	Physiology	h-PBL, TT	187	Yes	Yes
(Hartings, Fox, Miller, & Muratore, 2015)	USA	Chemistry	h-PBL, TT	300	Yes	Yes
(Chilkoti et al., 2016)	India	Medicine	h-PBL, TT	118	No	Yes
(Lian & He, 2013)	China	Medicine	h-PBL, TT	205	Yes	Yes
(Temple, Cresawn, & Monroe, 2010)	USA	Biology	h-PBL, TT	-	No	Yes
(Whelan et al., 2002)	Canada	Pharmacy	h-PBL, TT	64	Yes	Yes
(Gurpinar, Bati, & Tetik, 2011)	Turkey	Medicine	h-PBL, TT, PBL	547	No	Yes

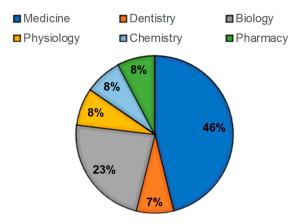
126 The majority of articles were originated in the USA and China (34% and 25% respectively), followed 127 by Spain (17%), and Canada, India and Turkey (8% each) (**Fig. 2**). At the continent level, 42% of the 128 selected articles were from Asia and North America each, and 16% from Europe (**Fig. 2**).



129 Fig. 2. Geographical characterization of the article selection.

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131 Medicine was the discipline that prevailed in the selection (50%), followed by biology (25%), and 132 physiology, chemistry and pharmacy (8% each) (**Fig. 3**). These data indicate that the findings of this 133 systematic review are especially representative of the field of medicine in USA and China.



## Fig. 3. Distribution of disciplines of the articles selected.

135 All the selected studies included an assessment of student performance that evaluated theoretical 136 knowledge and/or problem-solving skills. Most of the studies compared 2 groups (10 articles, 83%), 137 and 2 articles (17%) had the ideal design comparing the 3 groups of interest (h-PBL, pure PBL and 138 TT). Furthermore, the selected articles for the present study compared h-PBL *vs* TT (9 articles, 75%)

139 more often than h-PBL *vs* PBL (3 articles, 25%). This implies that the findings of this systematic 140 review are more substantiated when comparisons between h-PBL and TT are made. Due to the limited 141 number of studies comparing h-PBL *vs* PBL, or the 3 groups, these studies will be analyzed in more 142 detail.

# 143 3.2 Students performance

144 Grades are usually taken as an indicator of student performance. To determine whether students in a 145 h-PBL program performed better compared to TT and/or PBL, academic records were compared. 146 Grading was assigned based on factual knowledge and/or problem-solving skills. To assess 147 theoretical knowledge students belonging to different teaching methods performed a test that took 148 place at the end of the semester, or the year, centered on basic science knowledge acquired during 149 this time frame. The exams consisted of multiple-choice question, short-essay questions, or a 150 combination of both. To assess problem-solving skills, students were to solve a problem-based or a 151 case-study exam. Science comprehension, diagnosis, treatment, communication and hypothesis 152 generation, among others, were evaluated.

153 Table 2. Characterization of the students' performance assessment method of the selection of 154 original research on h-PBL in higher biomedical sciences.

Study	Factual Knowledge	Problem- solving skills	
(Callis et al., 2010)	Yes	Yes	
(Carrió et al., 2011)	Yes	No	
(Carrio et al., 2016)	Yes	No	
(Yan et al., 2017)	Yes	No	
(Yang et al., 2014)	Yes	Yes	
(Gopalan & Klann, 2017)	Yes	No	
(Hartings et al., 2015)	No	Yes	

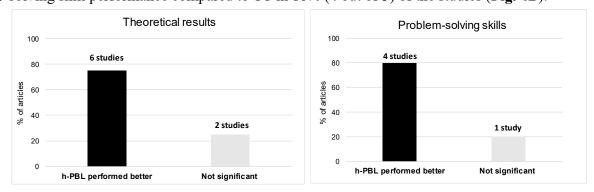
Peer-reviewed version available at BMC Medical Education 2019, 19; doi:10.1186/s12909-019-1673-0

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(Lian & He, 2013)	Yes	Yes
(Whelan et al., 2002)	Yes	Yes

157 Eight out of the 12 articles selected (66%) analyzed student's theoretical knowledge and 5 (42%) of 158 them assessed problem-solving skills (**Table 2**). Students in the h-PBL group obtained better 159 theoretical results compared to TT (**Fig. 4A**). Six studies (75%) showed significantly better 160 performance of students in the h-PBL compared to TT and 2 studies (25%) did not show significant 161 differences. In these 2 studies (Carrió et al., 2011; Whelan et al., 2002), the students belonging to the 162 h-PBL program had similar scores to the other experimental groups and did not show learning 163 shortcomings. Interestingly, the study by Carriò *et al.* (Carrió et al., 2011), which compared 2<sup>nd</sup> year 164 students educated with TT or hybrid-PBL, did not show significant differences in factual knowledge 165 acquisition between both groups at that time. However, in a follow up study with the same cohort of 166 students, upon completion of the degree (5 years), Carriò et *al.* (Carrio et al., 2016) reported that h-167 PBL students obtained higher marks than TT students, which suggests that h-PBL improved long-168 term retention of knowledge. In addition, students in the h-PBL group demonstrated better problem-169 solving skill performance compared to TT in 80% (4 out of 5) of the studies (**Fig. 4B**).



170 Fig. 4. Students performance in h-PBL compared to TT.

171 We found 2 studies comparing h-PBL and pure-PBL learning methods although only one compared 172 student's performance (Yang et al., 2014). This recent study was conducted by the Department of

173 Neurology at Sun Yat-Sen Memorial Hospital of China, with 127 students from a five-year 174 undergraduate program that voluntarily participated. The aim of the authors was to introduce h-PBL 175 in neurology and compare student's performance to pure PBL and TT. The students were randomly 176 assigned to each group and their performance was evaluated with a theoretical and a practical test at 177 the end of the course. The test addressed the students' understanding of the fundamental concepts 178 taught as well as the diagnosis and treatment for the diseases covered in the course. The practical test 179 mainly evaluated the students' proficiency analyzing a medical case, formulating a hypothesis and a 180 strategy for the physical examination. They found that the PBL group performed better in the practical 181 test, while the theoretical test scores and the total scores of the h-PBL students were significantly 182 higher than those of the other groups. Interestingly, the differences in scores were greater when 183 comparing the results of the h-PBL vs the TT group.

#### 185 Students perception

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186 The perception of students was also analyzed as indicator of their satisfaction with the pedagogical 187 method employed in the course. A questionnaire to investigate students' preference for either h-PBL, 188 PBL or TT was performed after the course. The questionnaire evaluated the student satisfaction on 189 four aspects: i) learning and understanding; ii) interest and motivation; iii) training one's personal 190 abilities and satisfaction; and iv) confidence acquired with the teaching method. An example of the 191 questions usually asked is given below:

192 (a) if you had the possibility to choose before the course, would you have opted for the PBL course/h193 PBL course/TT course?

194 (b) after the experience from the course, would you now opt for the h-PBL course if you had to choose 195 again?

196 (c) which kind of teaching method is the more appropriate and supporting to achieve the key learning 197 objectives planned at the beginning of the course?

198 In addition, students had the opportunity to comment on the contents of the tutorial, as well as express 199 their opinions and suggestions to improve the course (Carrio et al., 2016; Hartings et al., 2015; Lian 200 & He, 2013; Yang et al., 2014).

201 In the 12 articles analyzed, the students provided positive feedback and the questionnaires showed 202 higher average scores for h-PBL than TT or pure PBL. In particular, the students were satisfied with 203 the h-PBL format because they considered that this method helped them learn relatively complex and 204 nonintuitive parts of the program more easily than with pure PBL. They also noted the cooperative 205 work and informational skills (Carrio et al., 2016) and the ability of thinking indendently and critically 206 (Hartings et al., 2015) as reinforcements of the acquired skills in h-PBL. In the study by Yang et al., 207 (Yang et al., 2014) the questionnaire conducted on the h-PBL and TT groups, showed that some 208 students had negative feedback on pure PBL, which was mainly due to the difficulties had by the 209 students to gain a comprehensive understanding of the subjects. On the other hand, the h-PBL method 210 was widely accepted by the students, achieving 100% of satisfaction and preferences.

#### 212 4. Discussion

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213 The overarching goal of this systematic review was to advance higher education in biomedical 214 sciences by questioning current views that promote the exclusive use of pure TT or PBL (Kirschner 215 et al., 2006) (Strobel & Van Barneveld, 2009; Waldrop, 2015). We hypothesized that a h-PBL format 216 that incorporates elements of TT and PBL may benefit the students pedagogically more than pure TT

217 or PBL alone. A systematic literature review was conducted to compare the performance and/or 218 perceptions of students in a h-PBL *vs* TT and/or PBL format in higher biomedical sciences. 219 Specifically, this review addressed the following question: does h-PBL in higher biomedical sciences 220 result in superior marks and student's perception of the learning process?

221 Overall, this systematic review indicates that the use of h-PBL in higher biomedical sciences was 222 superior compared to TT and pure-PBL. This is evidenced by the higher performance of the students 223 in h-PBL as well as the level of student's satisfaction. The better performance of h-PBL students, 224 compared to pure PBL students, may be due to the insufficient guidance often felt by PBL students, 225 which causes anxiety, struggling with certain problems, absence of a higher understanding of the 226 field, *etc.* (Haghparast et al., 2007; Hmelo-Silver, 2004; Houlden et al., 2001; Whelan et al., 2002). 227 Expectedly, the differences observed between h-PBL and TT students were more pronounced than 228 when comparing h-PBL and PBL. This is likely due to the pedagogical benefits of problem-solving 229 activities, which empower rationalization and long-term retention of knowledge (Strobel & Van 230 Barneveld, 2009).

While the results of this systematic review support the use of h-PBL in higher biomedical sciences over TT and PBL, the limited number of studies, particularly those directly comparing PBL and h-233 PBL, prevent us from giving strong recommendations. This systematic review is rather preliminary, but the findings clearly encourage more research on investigating the pedagogical benefits of h-PBL, and further studies in which PBL and h-PBL are directly compared and learning outcomes comprehensively analyzed.

237 There are additional aspects that are worth considering as they may have impacted the outcome of 238 studies assessing the pedagogical value of h-PBL (and PBL). For example, how familiar the students 239 are with the methodology may impact their predisposition towards it. More importantly, the training

240 and expertise in PBL of the instructors participating in these studies need to be carefully evaluated 241 when designing the studies (Pham, 2016). Instructors willing to investigate novel pedagogical 242 methods often face the stagnation of other faculty members, their reluctance to prepare themselves to 243 educate in a different format and a lack of pedagogical and human resources in their departments. For 244 instance, some of the studies discussed here could not incorporate more than 20% of PBL teaching 245 within the h-PBL program (Carrio et al., 2016; Carrió et al., 2011) because of the aforementioned 246 reasons.

247 This leads us to a different question; what should be the flavor of a h-PBL course? In other words, 248 how many teaching hours should be delivered as PBL? Probably the answer is that it depends! It 249 depends on a number of variables including the background and number of the students, their level 250 of conceptualization, and their progress, to mention a few. Therefore, the ability of the facilitator to 251 perceive learning hurdles as they arise, and switch from one format to another is critical to maximize 252 the potential benefits of h-PBL. This may be accomplished via regular assessment of students' 253 progress in a manner that comprehensively informs of the learning outcomes.

254 In conclusion, our findings refute an absolutist view on teaching in higher biomedical sciences and 255 rather posit an eclectic system in which the pedagogical tools from TT and PBL are used 256 cooperatively and in the best interest of the education and satisfaction of the students.

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