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Onset of Primary and Secondary Instabilities of Viscoelastic Fluids Saturating a Porous Layer Heated from below by a Constant Flux

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Abstract: We analyze the thermal convection thresholds and linear characteristics of the primary and secondary instabilities for viscoelastic fluids saturating a porous horizontal layer heated from below by a constant flux. Galerkin method is used to solve the eigenvalue problem by taking into account the elasticity of the fluid, the ratio between the viscosity of the solvent and the total viscosity of the fluid and the lateral confinement of the medium. For the primary instability, we found out that depending on the rheological parameters, two types of convective structures may appear when the basic conductive solution loses its stability: stationary long wavelength instability as for Newtonian fluids and oscillatory convection. The effect of the lateral confinement of the porous medium by adiabatic walls is to stabilize the oblique and longitudinal rolls and therefore selects transverse rolls at the onset of convection. In the range of the rheological parameters where stationary long wave instability develops first, we use a parallel flow approximation to determine analytically the velocity and temperature fields associated to the monocellular convective flow. The linear stability analysis of the monocellular flow is performed, and the critical conditions above which the flow becomes unstable are determined. The combined influence of the viscoelastic parameters and the lateral confinement on the characteristics of the secondary instability is quantified. The major new findings concerning the secondary instabilities may be summarized as follows: (i) For concentrated viscoelastic fluids, computations showed that the most amplified mode of convection corresponds to oscillatory transverse rolls which appears via a Hopf bifurcation. This pattern selection is independent of both the fluid elasticity and the lateral confinement of the porous medium; (ii) For diluted viscoelastic fluids, the preferred mode of convection is found to be oscillatory transverse rolls for a very laterally confined medium. Otherwise stationary or oscillatory longitudinal rolls may develop depending on the fluid elasticity. Results also showed the destabilizing effect of the relaxation fluid elasticity and the stabilizing effect of the viscosity ratio for the onset of both primary and secondary instabilities.

Keywords: viscoelastic fluids; porous media; convection; instability

1. Introduction

The study of viscoelastic fluids have applications in a number of processes that occur in industry, such as the extrusion of polymer fluids, solidification of liquid crystals, suspension solutions and petroleum activities. In contrast to the case of Newtonian fluids, study of thermal convection of viscoelastic fluids in porous media is limited. In rheology, one crucial problem is the formulation of

31 the constitutive equations regarding viscoelastic fluid flows in porous media. Recently, a modified
32 Darcy's law was employed to study the stability of a viscoelastic fluid in a horizontal porous layer
33 using linear and nonlinear stability theory ([1]-[9]). Kim et al. [1] and Yoon et al. [2] performed
34 a linear stability analysis and showed that in viscoelastic fluids such as polymeric liquids, a Hopf
35 bifurcation as well as a stationary bifurcation may occur depending on the magnitude of the
36 viscoelastic parameter. From the nonlinear point of view, Kim et al. [1] carried out a nonlinear
37 stability analysis by assuming a densely packed porous layer and found that both stationary and
38 Hopf bifurcations are supercritical relative to the critical heating rate. The question of whether
39 standing or traveling waves are preferred at onset has been fully addressed by Hirata et al. [4].
40 The three-dimensional convective and absolute instabilities of a viscoelastic fluid in presence of a
41 horizontal pressure gradient have been analyzed by Hirata and Ouarzazi [5]. Alves et al. [6] studied
42 the effect of viscous dissipation of viscoelastic fluids at the onset of convection. In addition to its
43 theoretical interest, Delenda et al [7] have showed that viscoelastic convection in porous media may
44 be useful for industrial applications interested by the separation of species of viscoelastic solutions.
45 The introduction of a porous packing allows to control the average vertical convective velocity and
46 to generate a homogeneous convection current, improving the separation of species. Fu et al. [8]
47 performed direct numerical simulations on two-dimensional thermal convection of a viscoelastic
48 fluid saturating a porous square cavity. Their numerical experiments revealed the existence of
49 a second transition from oscillatory convection to stationary one followed by a third transition
50 to oscillatory convection for some combinations of rheological parameters while these successive
51 transitions never occur for other combinations of viscoelastic parameters. Taleb et al. [9] used both
52 theoretical and numerical approaches and obtained a global picture and bifurcations diagrams on
53 possible successive bifurcations of convection patterns in a square porous cavity saturated by a
54 viscoelastic fluid.

55 All the above investigations considered conventional boundary conditions, namely impermeable
56 isothermal horizontal plates and impermeable adiabatic side walls, commonly known as
57 Horton-Rogers-Lapwood convection. However, to the best of our knowledge, no results have
58 been published for thermal convection of viscoelastic fluids when the porous medium is heated from
59 below and cooled from above with a constant heat flux. Therefore, the objective of this work is to
60 fill this gap by investigating the onset of three-dimensional primary and secondary instabilities of a
61 viscoelastic fluids under the assumption that the upper and lower horizontal walls are impermeable
62 and are kept at a constant flux, while the lateral vertical walls are considered impermeable and
63 adiabatic.

64 For Newtonian fluids, the stability of an infinite porous layer with different boundary conditions was
65 studied by Nield [10] and is well documented in Sect. 6.2 of the book by Nield and Bejan [11]. For
66 the case of a porous medium heated from the bottom and cooled from the top by a constant heat flux,
67 Nield [10] found that the critical Rayleigh number at the onset of convection is approximately 12
68 with a vanishing critical wavenumber. Mamou et al. [12] extended the work of Nield [10] by taking
69 into account the effect of the anisotropy of the porous medium. Mojtabi and Rees [13] studied the
70 case where the impermeable boundary walls have a finite thickness. They analyzed the combined
71 influence on the onset of convection of the ratio between the thermal conductivity of the horizontal
72 walls and the thermal conductivity of the porous medium as well as the ratio between the thickness
73 of the horizontal walls and the thickness of the porous layer.

74 Kimura et al. [14] investigated secondary instabilities for a Newtonian fluid saturating a porous
75 medium heated from below by a constant flux. For Rayleigh number larger than its critical value
76 12 above which the conduction state loses its stability against long wave instability, these authors
77 used the parallel flow approximation and obtained a nonlinear solution which corresponds to a
78 monocellular flow. Two-dimensional numerical results were also presented to test the validity of the
79 approximated nonlinear solution. In addition, they analyzed its stability against three dimensional
80 disturbances and showed that the monocellular flow is linearly stable to transverse disturbances for

81 Rayleigh number as high as 506, at which point a Hopf bifurcation sets in. However, further analysis
 82 indicated that an exchange of stability due to longitudinal disturbances will occur much sooner at
 83 Rayleigh number equal to 311.53.

84 This contribution aims at understanding how the viscoelastic character of the fluid influences the
 85 properties of convection at the onset of primary and secondary instabilities, when the porous layer
 86 is heated from below by a constant flux. Therefore, this work may be viewed as an extension to
 87 viscoelastic fluids of the work done by Kimura et al. [14].

88

89 The paper is organized as follows. After presenting the governing equations in section 2, the
 90 stability of the conductive state is studied in section 3 by considering steady as well as oscillatory
 91 three-dimensional perturbations. Section 4 is devoted to the discussion of the combined effects of the
 92 viscoelastic parameters and the lateral aspect ratio of the porous medium on the pattern selection at
 93 the onset of secondary instabilities. Finally, in section 5, the main conclusions of the present study
 94 are presented.

95 **2. Mathematical formulation**

96 Let us consider an isotropic and homogeneous porous cavity of thickness e , height H , width W
 97 (see figure 1). The porous medium is saturated by an Oldroyd-B fluid and we assume that the solid
 98 matrix is in local thermal equilibrium with the fluid. The upper and lower horizontal walls are kept at
 99 constant flux, while the lateral vertical walls are considered adiabatic. The solid walls of the domain
 100 $\Omega = [0, W] \times [0, e] \times [0, H]$ are considered impermeable. We assume that the Oberbeck-Boussinesq
 101 approximation holds.

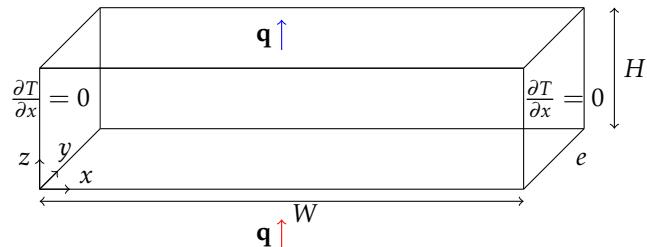


Figure 1. The porous rectangular cavity heated from below by a constant flux.

102 There are several ways to obtain macroscopic laws for polymeric flows in a porous medium: by
 103 direct numerical simulations of viscoelastic flows in a specific pore geometry model (a good review
 104 of these studies can be found in [15]) or analytical ways. In general, the former is the most commonly
 105 used way for the derivation of macroscopic laws. It can be divided in two techniques: the REV
 106 method (representative elementary volume method) and the homogenization theory. The starting
 107 point for the two techniques is a local description in a pore scale. The pore space is assumed to be
 108 saturated by an incompressible viscoelastic fluid. For slow flows, the momentum balance equation
 109 can be linearized:

$$\rho \frac{\partial \mathbf{U}^*}{\partial t^*} = -\nabla p^* + \rho \mathbf{g} + \nabla \cdot \tilde{\tau} \quad (1)$$

110 where \mathbf{U}^* is the fluid velocity field, p^* is the pressure, $\tilde{\tau}$ is the stress tensor and \mathbf{g} is the gravity field.

111 In Newtonian incompressible fluids, the constitutive relation between stress tensor $\tilde{\tau}$ and strain
 112 tensor \tilde{D} ($D_{i,j} = [u_{i,j}^* + u_{j,i}^*]/2$) is the Newtonian law $\tilde{\tau} = 2 \mu_N \tilde{D}$, where μ_N is the dynamic viscosity,
 113 and, in this case, the relation $\nabla \cdot \tilde{\tau} = \mu_N \nabla^2 \mathbf{U}^*$ is obtained.

114 The rheological model relating $\tilde{\tau}$ and \tilde{D} for viscoelastic fluids, such as a polymeric solution
 115 composed of a Newtonian solvent and a polymeric solute of "Newtonian" viscosity μ_s and "elastic
 116 viscosity" μ_p [16] respectively, is given by:

$$\tilde{\tau} = \tilde{\tau}_s + \tilde{\tau}_p \quad (2)$$

117 with

$$\tilde{\tau}_s = 2 \mu_s \tilde{D} \quad (3)$$

118 and

$$(1 + \lambda_1^* \frac{\partial}{\partial t^*}) \tilde{\tau}_p = 2 \mu_p \tilde{D} \quad (4)$$

119 where λ_1^* represents the relaxation time. Then, by combining 2 - 4 we obtain the constitutive
 120 equation:

$$(1 + \lambda_1^* \frac{\partial}{\partial t^*}) \tilde{\tau}_p = 2 \mu (1 + \lambda_2^* \frac{\partial}{\partial t^*}) \tilde{D} \quad (5)$$

where the dynamic viscosity μ and the retardation time λ_2^* are related to μ_s and μ_p by:

$$\mu = \mu_s + \mu_p \quad \text{and} \quad \lambda_2^* / \lambda_1^* = \mu_s / (\mu_s + \mu_p).$$

121 An Oldroyd-B fluid may thus be characterized by three parameters: the dynamic viscosity μ , the
 122 relaxation λ_1^* and the retardation λ_2^* times. The relation $\Gamma = \lambda_2^* / \lambda_1^*$ may also be used instead of λ_2^* .

123 In order to derive a macroscopic filtration law based on the Oldroyd constitutive equation, we
 have to introduce the filtration velocity \mathbf{V}^* defined by the Dupuit's equation :

$$\mathbf{V}^* = \phi \mathbf{U}^* \quad (6)$$

124 where ϕ is the porosity. Substituting Equation 5 into 1 and using the REV method by averaging the
 125 resulting equation and taking into account Equation 6 leads to:

$$\frac{\rho}{\phi} (1 + \lambda_1^* \frac{\partial}{\partial t^*}) \frac{\partial \mathbf{V}^*}{\partial t^*} + \frac{\mu}{K} (1 + \lambda_2^* \frac{\partial}{\partial t^*}) \mathbf{V}^* + (1 + \lambda_1^* \frac{\partial}{\partial t^*}) (\nabla P^* - \rho \mathbf{g}) = 0, \quad (7)$$

126 where K is the permeability.

127 Under the assumption of low Reynolds number based on the pore dimension, the generalized
 128 Darcy's law 7 is also derived by [17] using a homogenization theory.

129 The fluid density ρ obeys the state law :

$$\rho = \rho_0 (1 - \beta_T (T^* - T_0^*)) \quad (8)$$

130 where ρ_0 is the fluid density at temperature T_0^* which is chosen here as the temperature at the
 131 geometric center of the cavity, and β_T is the thermal expansion coefficient. Energy and continuity
 132 equations can then be written as :

$$\frac{(\rho c)_{sf}}{(\rho c)_f} \frac{\partial T^*}{\partial t^*} + \mathbf{V}^* \cdot \nabla T^* = \nabla \cdot (\alpha \nabla T^*) \quad (9)$$

$$\nabla \cdot \mathbf{V}^* = 0 \quad (10)$$

131 The boundary conditions at the impermeable horizontal walls kept at a constant flux q and the
 132 impermeable insulated vertical walls are:

$$\begin{aligned}
-k_T \frac{\partial T^*}{\partial z} &= q \quad \text{at } z = 0, H, \\
\frac{\partial T^*}{\partial x} &= 0 \quad \text{at } x = 0, W, \\
\frac{\partial T^*}{\partial y} &= 0 \quad \text{at } y = 0, e, \\
\mathbf{V} \cdot \mathbf{n} &= 0 \quad \text{at } \partial\Omega.
\end{aligned} \tag{11}$$

here, (ρc) , μ , ν , k_T , $\alpha = k_T/(\rho c)_f$ are respectively the heat capacity per unit volume, the dynamic and kinematic viscosity of the fluid the effective thermal conductivity and the effective thermal diffusivity. Subscript (sf) refers to an effective quantity, while (f) refers to the fluid alone.

We choose H , $k_T/(H(\rho c)_f)$, $H^2(\rho c)_{sf}/k_T$, $k_T\mu/(K(\rho c)_f)$ and qH/k_T as reference quantities for length, velocity, time, pressure and temperature difference $(T^* - T_0^*)$. With this scaling, the following set of dimensionless equations is obtained:

$$\nabla \cdot \mathbf{V} = 0 \tag{12}$$

$$(1 + \lambda_1 \frac{\partial}{\partial t}) \frac{1}{Pr_D} \frac{\partial \mathbf{V}}{\partial t} + (1 + \Gamma \lambda_1 \frac{\partial}{\partial t}) \mathbf{V} + (1 + \lambda_1 \frac{\partial}{\partial t}) (\nabla P - Ra T \mathbf{e}_z) = 0, \tag{13}$$

$$\frac{\partial T}{\partial t} + \mathbf{V} \cdot \nabla T = \nabla^2 T \tag{14}$$

The dimensionless boundary conditions are:

$$\begin{aligned}
\frac{\partial T}{\partial z} &= -1 \quad \text{at } z = 0, 1, \\
\frac{\partial T}{\partial x} &= 0 \quad \text{at } x = \pm \frac{A}{2}, \\
\frac{\partial T}{\partial y} &= 0 \quad \text{at } y = 0, a, \\
\mathbf{V} \cdot \mathbf{n} &= 0 \quad \text{at } \partial\Omega.
\end{aligned} \tag{15}$$

The Darcy-Prandtl number Pr_D is defined as $Pr_D = (\phi Pr)/Da$, with $Da = K/H^2$ and $Pr = \nu/k_T$. Since in the common porous media the Darcy number is very small, the Darcy-Prandtl number Pr_D takes quite large values. Therefore, the first term in Equation 13 is omitted in what follows. The remaining dimensionless parameters are : the filtration Rayleigh number

$$Ra = \frac{\beta_T g K H^2 q}{\alpha \nu k_T} \tag{16}$$

the horizontal and lateral aspect ratios

$$A = W/H, \quad a = e/H \tag{17}$$

the relaxation time

$$\lambda_1 = \lambda_1^* k_T / (H^2 (\rho c)_{sf}) \tag{18}$$

and the ratio Γ that varies in the interval $[0, 1]$

$$\Gamma = \lambda_2^* / \lambda_1^* \tag{19}$$

138 This model reduces to the Maxwell model in the limit $\Gamma \rightarrow 0$ and to the Newtonian model in the
 139 limit $\Gamma \rightarrow 1$.

140 In the following we will examine the stability of the conductive state (the primary instability) as
 141 well as the stability of the monocellular flow (the secondary instability).

142 **3. Primary stationary and oscillatory instabilities**

143 In the conductive regime, the basic solution is a motionless state $\mathbf{V} = \mathbf{0}$ with a vertical thermal
 144 stratification $T_0 = -z + \frac{1}{2}$.

145 The aim of this section is to perform a temporal stability analysis of the conductive state with
 146 respect to both stationary and oscillatory disturbances.

147

148 *3.1. Infinite aspect ratios*

149 To investigate the stability of the basic solution, infinitesimal three-dimensional perturbations
 150 are super-imposed onto the basic solution:

$$\begin{cases} \mathbf{V} = \mathbf{V}_0 + \mathbf{v}(x, y, z, t) \\ T = T_0 + \theta(x, y, z, t) \\ P = P_0 + p(x, y, z, t) \end{cases} \quad (20)$$

We first assume very large aspect ratios $A (A \rightarrow \infty)$ and $a (a \rightarrow \infty)$. The three-dimensional disturbance quantities are expressed as

$$(u, v, w, \theta, p) = [\tilde{u}(z), \tilde{v}(z), \tilde{w}(z), \tilde{\theta}(z), \tilde{p}(z)] \exp(ikx + ily - i\omega t) \quad (21)$$

151 where k and l are the wave numbers in the x and y directions respectively, and the temporal
 152 growth rate of unstable perturbations is given by the imaginary part of the complex frequency $\omega =$
 153 $\omega_r + i\omega_i$. Therefore, the neutral temporal stability curve is obtained for $\omega_i = 0$ which selects dominant
 154 modes at the onset of convection.

Substituting Equations (20)-(21) into (12)-(15), linearizing the equations and applying the curl twice to the momentum balance equation, one can obtain

$$(1 - i\omega\Gamma\lambda_1)(D^2 - \tilde{k}^2)\tilde{w} + Ra(1 - i\omega\lambda_1)\tilde{k}^2\tilde{\theta} = 0 \quad (22)$$

$$-i\omega\tilde{\theta} - \tilde{w} - (D^2 - \tilde{k}^2)\tilde{\theta} = 0 \quad (23)$$

where $D = \frac{d}{dz}$ and $\tilde{k}^2 = k^2 + l^2$. The corresponding boundary conditions take the form

$$\tilde{w} = 0, \quad \frac{d\tilde{\theta}}{dz} = 0 \quad \text{at } z = 0, 1. \quad (24)$$

The system (23) - (24) is solved by means of the Galerkin method using the following expansions

$$\tilde{w}(z) = \sum_{n=1}^M w_n \sin(n\pi z) \quad (25)$$

$$\tilde{\theta}(z) = \sum_{n=1}^M \theta_n \cos[(n-1)\pi z] \quad (26)$$

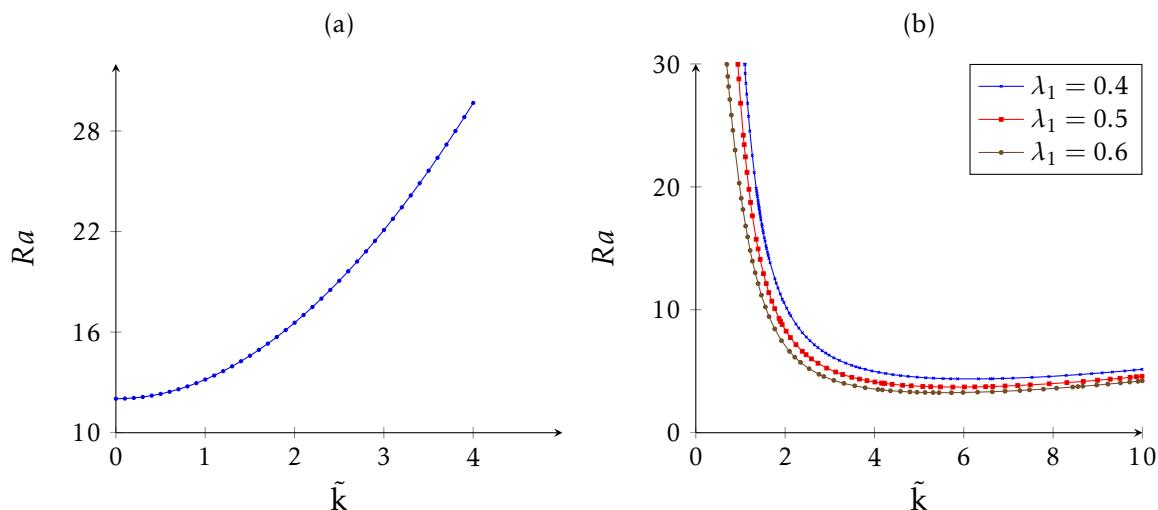


Figure 2. Neutral stability curves: (a) stationary instability; (b) oscillatory instability.

155 The number M of modes is chosen so that the quantitative convergence is secured.

156
 157 As the viscoelastic parameters appear only in front of a time derivative in the momentum
 158 equation (16), the elasticity of the fluid cannot influence the properties of a stationary instability.
 159 Consequently, the characteristics of the stationary instability are the same as for Newtonian fluids.
 160 For such fluids, linear instability analysis has been considered by Nield [10] and has provided
 161 quantitative information on the stability condition when the porous layer is supposed infinite in x
 162 and y directions.

163 We first consider perturbations in the form of stationary convection. Having used the Galerkin
 164 expansion (25) - (26) with $M = 5$, we obtain results with a very good agreement with those obtained
 165 in [10]. Fig 2(a) represents the marginal stability curve in the (\tilde{k}, Ra) plane and shows that a long
 166 wave instability (i.e. the critical wave number $\tilde{k}_c = 0$) may develop if the Darcy-Rayleigh number
 167 exceeds the critical value $Ra^s = 12,009$ in accordance with the critical value $Ra^s = 12$ found in [10].

168
 169 It is well established that for isothermal horizontal boundaries, competition between the
 170 processes of stress relaxation, strain retardation and thermal diffusion may also lead to an oscillatory
 171 convective instability as a first bifurcation ([1]-[9]). This feature is also found in the actual study
 172 when the viscoelastic fluid saturating the porous layer is heated by a constant flux.

173 In Figure 2(b) we plot the curve of neutral stability for oscillatory mode of convection in the
 174 (\tilde{k}, Ra) plane for $\Gamma = 0.02$ and different values of the elasticity number $\lambda_1 = 0.4; 0.5; 0.6$. It can be
 175 seen from this figure that the minimum value of Rayleigh number is lower than the critical Rayleigh
 176 number $Ra = 12$ needed to trigger steady long wave instability. Therefore oscillatory instability
 177 may set up as a first convective pattern instead of steady long wave instability. The dependence of
 178 the critical Rayleigh number and the critical frequency at the onset of oscillatory convection on the
 179 elasticity number λ_1 for fixed values of Γ is numerically determined and the results are plotted in
 180 Fig. 3(a) and in Fig. 3(b) respectively.

181 It is clear from 3(a) that an increase in λ_1 leads to flow destabilization, i.e. to a reduction in the
 182 respective critical Rayleigh number. Fig. 3(a) also shows the stabilizing effect of the ratio Γ . Moreover,
 183 as it is seen in fig. 3(a), for a fixed value of Γ , there exists a particular value of $\lambda_1 = \lambda_1^f$ where
 184 the critical Rayleigh numbers for the onsets of both oscillatory and stationary convection coincide
 185 and therefore a codimension two bifurcation occurs. For $\lambda_1 > \lambda_1^f$, Fig. 3(b) shows that the critical
 186 frequency decreases with the decrease of the fluid elasticity or the increase of the viscosity ratio.

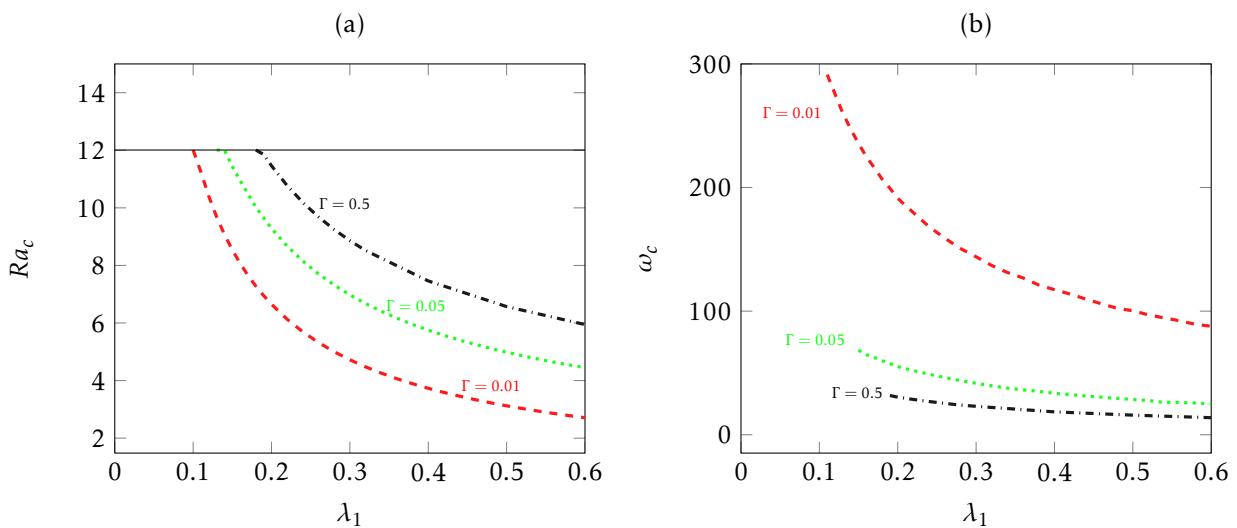


Figure 3. (a) Critical Rayleigh number and (b) critical frequency at the onset of oscillatory convection as a function of λ_1 for different values of Γ . The line $Ra = 12$ in (a) corresponds to the critical Rayleigh number at the onset of stationary convection.

187 3.2. effect of lateral confinement on pattern selection

This section is devoted to investigate the effect of the lateral confinement of the porous cavity by assuming a very large aspect ratio A ($A \rightarrow \infty$) and finite lateral aspect ratio a . The three-dimensional disturbance quantities respecting the boundary conditions 15 are expressed as

$$(u, w, \theta, p) = [\tilde{u}(z), \tilde{w}(z), \tilde{\theta}(z), \tilde{p}(z)] \exp(ikx - i\omega t) \cos(L\pi y/a) \quad (27)$$

$$v = \tilde{v}(z) \exp(ikx - i\omega t) \sin(L\pi y/a) \quad (28)$$

188 The governing equations are still the system (33) - (34), except with l now replaced by $L\pi/a$
189 where the integer L is the number of rolls in the y direction.

190 We begin the study by considering the stability of the conductive state against stationary rolls
191 with axes parallel to the x direction, called longitudinal rolls (LRs). Steady longitudinal rolls are
192 characterized by $k = 0$, $L \neq 0$ and $\omega_r = 0$. The dependence of the critical Rayleigh number at the
193 onset of (LRs) on the lateral aspect ratio a for different number L of rolls is displayed in Figure 4(a).
194 For comparison we also represent in the same figure the threshold of the steady long wave instability.
195 The threshold of steady three-dimensional patterns in the form of oblique rolls (i.e. $k \neq 0$, $L \neq 0$ and
196 $\omega_r = 0$) are bounded by the thresholds of the two limiting cases: the steady long wave instability and
197 steady LRs.

198 We remark that the mode $L = 1$ is the most unstable mode for LRs. As it is expected, we note
199 that the critical Rayleigh number increases as a decreases, meaning that the lateral confinement
200 stabilizes the conductive state against longitudinal rolls. We also note that as $a \rightarrow \infty$, the limiting
201 value of $Ra = 12$ is reached monotonically and an infinity of modes may be simultaneously unstable
202 in this limit. Consequently, a relatively moderate lateral confinement is necessary to select the long
203 wave instability which corresponds in real experiments to a monocellular flow in the x direction.

204

205 Now we consider the effect of the lateral confinement on the stability of the conductive state
206 against oscillatory LRs defined by $k = 0$, $L \neq 0$ and $\omega_r \neq 0$. Numerical results for neutral stability
207 curves of oscillatory LRs with $L = 1$, $L = 2$, $L = 3$ and $L = 4$ are shown in Figure 4(b) as functions of
208 the lateral aspect ratio a . These curves have a parabolic shape and intersect in some particular values

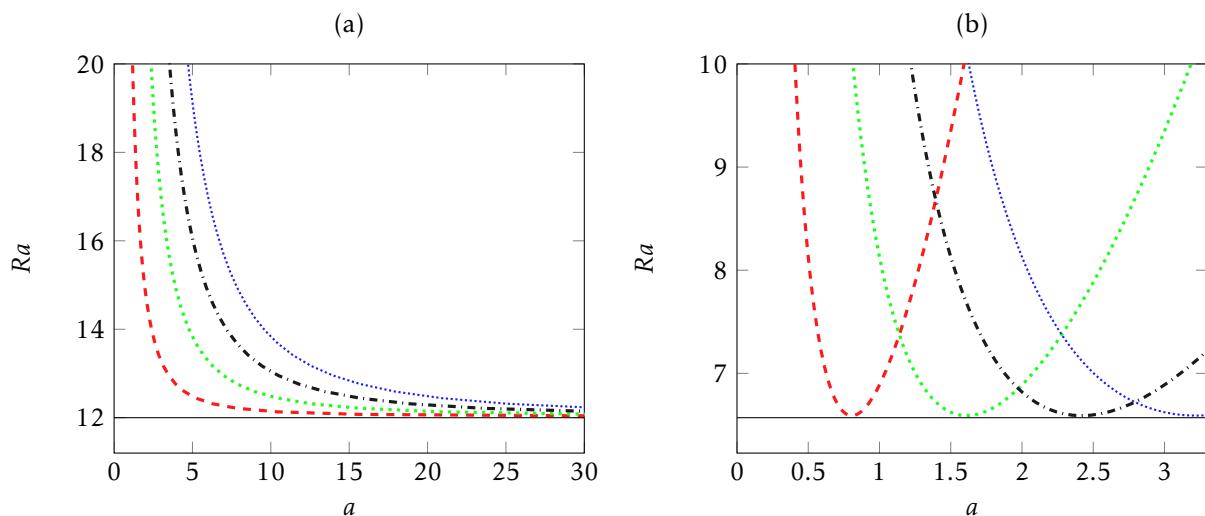


Figure 4. Critical Rayleigh number against the lateral aspect ratio with different number of rolls ($L = 1$: red dashed curve, $L = 2$: green dotted curve, $L = 3$: black dash dotted curve and $L = 4$: blue densely dotted curve): (a) steady longitudinal rolls; (b) oscillatory longitudinal rolls for $\Gamma = 0.1$ and $\lambda_1 = 0.5$. In both figures, the horizontal lines indicate the corresponding critical Rayleigh number for transverse rolls.

of a , indicating that the true critical Rayleigh number strongly depends on both a and L for fixed rheological parameters. The destabilizing oscillatory LRs mode changes in the intersection points of neural curves from a mono-cellular flow to a two-cellular flow and so on, as the lateral aspect ratio a increases. In addition, the behavior of the critical Rayleigh number is non-monotonic as a increases. We also note that the maximum of critical Rayleigh number decreases as a increases and tends asymptotically to the critical threshold found in the unbounded case ($a \rightarrow \infty$). The results are therefore in contrast to the case of stationary LRs where the dominant mode corresponds to $L = 1$ independently of the lateral confinement.

In Figure 4(b), the critical Rayleigh number at the onset of oscillatory TRs is indicated by the horizontal line. As can be seen from this figure, finite values of a stabilize oscillatory LRs and may select oscillatory TRs as a dominant mode of convection.

220 4. Secondary instabilities

221 4.1. Nonlinear solution and formulation of its linear stability

222 According to above linear stability analysis, we found that a stationary bifurcation occurs giving
 223 rise to a convective pattern in the form of a long wave instability in the x direction provided that the
 224 elasticity number λ_1 do not exceed a particular value λ_1^f which depends on the viscosity ratio Γ . In
 225 that case, the viscoelastic fluid behaves like a Newtonian fluid. Consequently, the nonlinear solution
 226 in the regime of steady long wave convection is the same regardless of whether or not the fluid is
 227 viscoelastic.

228 As shown by Bejan [18] for a vertical cavity, and later adopted by Vasseur et al. [19] and Sen et
 229 al. [20] for inclined cases, one may assume the existence of a two-dimensional and fully developed
 230 counterflow. This may be a good approximation for the mid-region of the horizontally extended space
 231 on condition that the unicellular convection is stable. By assuming a shallow cavity $A \gg 1$ and by
 232 using the parallel flow approximation, Kimura et al. [14] found that the analytical solution for the
 233 monocellular flow consists of:

234 a horizontal asymmetric velocity with a zero mean along any vertical section,

$$U(z) = \frac{1}{2} Ra C(1 - 2z) \quad (29)$$

and a vertical as well as a horizontal stratification of the temperature,

$$T_0(x, y, z) = Cx + \Theta(z) \quad (30)$$

with

$$\Theta(z) = \frac{1}{2} Ra C^2 \left(\frac{z^2}{2} - \frac{z^3}{3} - \frac{1}{12} \right) - z + \frac{1}{2} \quad (31)$$

and

$$C = \pm \sqrt{\frac{10}{Ra} \left(1 - \frac{12}{Ra} \right)} \quad (32)$$

where C is negative or positive according to whether the flow is clockwise or counter-clockwise and both solutions are possible depending on the initial conditions.

From Equation (32) it is seen that no motion may be induced inside the cavity for $Ra < 12$. For the case of a porous medium heated from the bottom and cooled from the top by a constant heat flux, a critical Rayleigh number of $Ra = 12$ for the onset of convection was predicted by Nield [10]. This result is in agreement with the prediction of Equation (32).

For finite aspect ratio, Kimura et al. [14] performed two dimensional numerical simulations of the full problem. Their numerical results show that the conductive state is stable when the Rayleigh number is smaller than 12. Computations carried out for Ra in excess of 12 were found to agree with analytical solutions (29 - 31).

The equations governing the linear stability of the monocellular flow are obtained by the same previous approach used for the stability of the conductive basic solution. By assuming very large aspect ratios A ($A \rightarrow \infty$) and a ($a \rightarrow \infty$) the following system is obtained

$$(1 - i\omega\Gamma\lambda_1)(D^2 - \tilde{k}^2)\tilde{w} + Ra(1 - i\omega\lambda_1)\tilde{k}^2\tilde{\theta} = 0 \quad (33)$$

$$-i\omega\tilde{\theta} + \tilde{w}DT_0 + ik\tilde{\theta}U_0 - (D^2 - \tilde{k}^2)\tilde{\theta} = 0 \quad (34)$$

where we substitute U_0 and T_0 by their explicit expressions (29) - (31).

The corresponding boundary conditions take the form

$$\tilde{w} = 0, \quad \frac{d\tilde{\theta}}{dz} = 0 \quad \text{at } z = 0, 1. \quad (35)$$

On the other hand, if we assume a very large aspect ratio A and a finite value of the lateral aspect ratio a , the governing equations are still the system (33) - (34) where \tilde{k}^2 is replaced by $k^2 + L\pi/a^2$.

The resulting linear stability problem is solved by means of the Galerkin method, using the expansion (25) - (26) at the order $M = 30$.

4.2. Results for Newtonian fluids

To verify the accuracy of our numerical results based on the Galerkin expansion to the order $M = 30$, we perform a test for the limiting case of a Newtonian fluid and compare the results with those obtained by Kimura et al. [14]. In the first instance, two-dimensional disturbances, corresponding to $l = 0$, were considered. We found out that for the Newtonian fluid, the base velocity and temperature

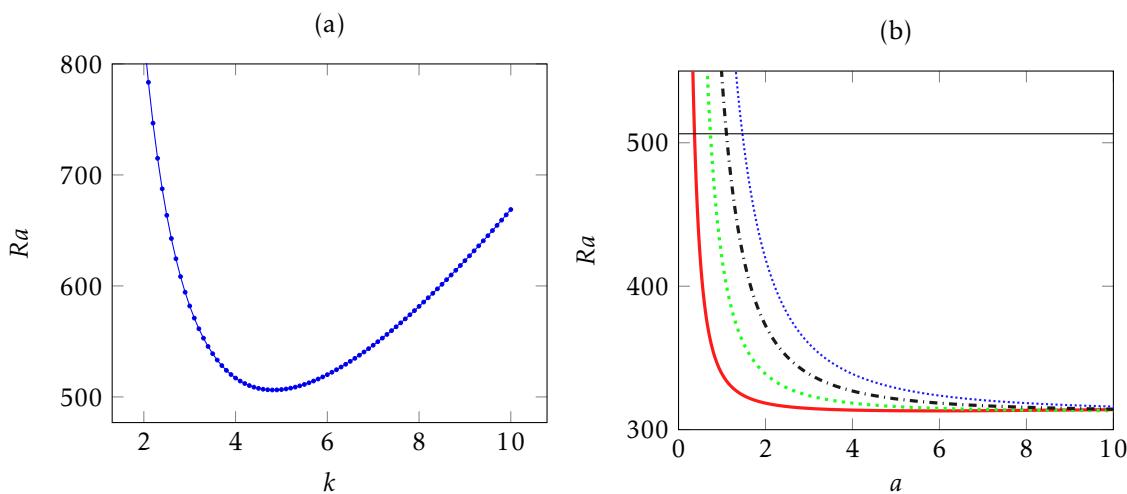


Figure 5. Newtonian fluids: (a) Neutral stability curve at the onset of oscillatory transverse rolls; (b) Critical Rayleigh number at the onset of steady longitudinal rolls against the lateral aspect ratio with different number of rolls ($L = 1$: red dashed curve, $L = 2$: green dotted curve, $L = 3$: black dash-dotted curve and $L = 4$: blue densely dotted curve). The horizontal line corresponds to the threshold of oscillatory transverse rolls.

profiles (29) - (31) are stable for values of Ra less than $Ra_{c2}^T = 506.27$ as shown by the neutral stability curve represented in Figure 5(a). At this critical Rayleigh number occurs an instability via a Hopf bifurcation to oscillatory TRs with a critical frequency $\omega_{c2}^T = 138.24$ and a critical wave number $k_{c2}^T = 4.80$. These results are in a good agreement with those obtained in [14] by using a shooting method, namely $Ra_{c2}^T = 506.07$, $\omega_{c2}^T = 138.92$ and $k_{c2}^T = 4.82$.

On the other hand, Kimura et al. [14] considered three-dimensional disturbances with the value of the y-wave number l being gradually increased from zero. For $l > 0$, the stability analysis indicates that the monocellular flow will be destabilized not by a Hopf bifurcation, but by an exchange of stability for which the x-wave number k vanishes. In that case the threshold of the appearance of steady longitudinal rolls as a secondary instability is found to be $R_{c2,s}^L \approx 311.53$. Since this critical Rayleigh number is much lower than any of those for the Hopf bifurcations obtained when $k \neq 0$, Kimura et al. [14] concluded that the monocellular flow will in fact be destabilized by longitudinal, rather than transverse, disturbances.

In the second instance, three-dimensional disturbances, corresponding to $k \neq 0$ and $l \neq 0$, were considered in this study. Numerical results performed by assuming infinite aspects ratios A and a indicated that the most unstable mode corresponds to $k = 0$ and $l \neq 0$. The corresponding critical Rayleigh number above which this most unstable mode in the form of steady LRs is $R_{c2,s}^L = 313.107$. Once again, this critical value agrees very well with $R_{c2,s}^L \approx 311.53$ obtained in [14].

In the third instance, the effect of the confinement of the porous medium in y direction is explored. We plot in Figure 5(b) the critical Rayleigh number against the aspect ratio for several of the leading modes, from which it is clear that ($L = 1$) remains the destabilizing mode, ahead of the other modes ($L > 1$), and that the order of these modes, in the sense that $Ra_c(L) < R_{c2,s}^L$ is preserved as a increases. In particular, we also note that as $a \rightarrow \infty$, the limiting value of $R_{c2,s}^L = 313.107$ is approached monotonically. Figure 5(b) also shows that the curve corresponding to steady longitudinal mode with $L = 1$ intersects the line $Ra_{c2}^T = 506.07$ at a particular value of the lateral aspect ratio $a = a^*$. This means that perturbations promote the appearance of oscillatory TRs provided that $a < a^*$ or stationary LRs otherwise.

285 4.3. Results for viscoelastic fluids

286 4.3.1. Hopf bifurcation to transverse rolls

287 In order to study the influence of viscoelastic parameters on the secondary instability, we first
 288 computed the bifurcation line from a stationary monocellular convective pattern to oscillatory TRs
 289 ($l = 0$) for either a fixed value of the elasticity number λ_1 with varying values of the viscosity ratio
 290 Γ or a fixed value of Γ with varying values of λ_1 . With regard to the question of the influence of the
 291 viscosity ratio Γ for a viscoelastic fluid with a relaxation time $\lambda_1 = 0.1$ on the onset of a secondary
 292 instability in the form of oscillatory TRs, Figure 6(a) illustrates the behavior of neutral stability curves
 293 in the (k, Ra) plane for $\Gamma = 0.75$, $\Gamma = 0.5$ and $\Gamma = 0.3$. For a comparison, the Newtonian case ($\Gamma = 1$)
 294 is also represented on Figure 6(a).

295 We note in this figure that the minimum of neutral stability curves increases when Γ is
 296 augmented to reach the critical value for Newtonian fluids in the limit of $\Gamma = 1$. Physically, this result
 297 means that concentrated polymeric solutions with a small viscosity ratio Γ favor the appearance of
 298 oscillatory multicellular flow convection as a secondary instability. On the other hand, for diluted
 viscoelastic solutions, more heating is needed to trigger the secondary instability.

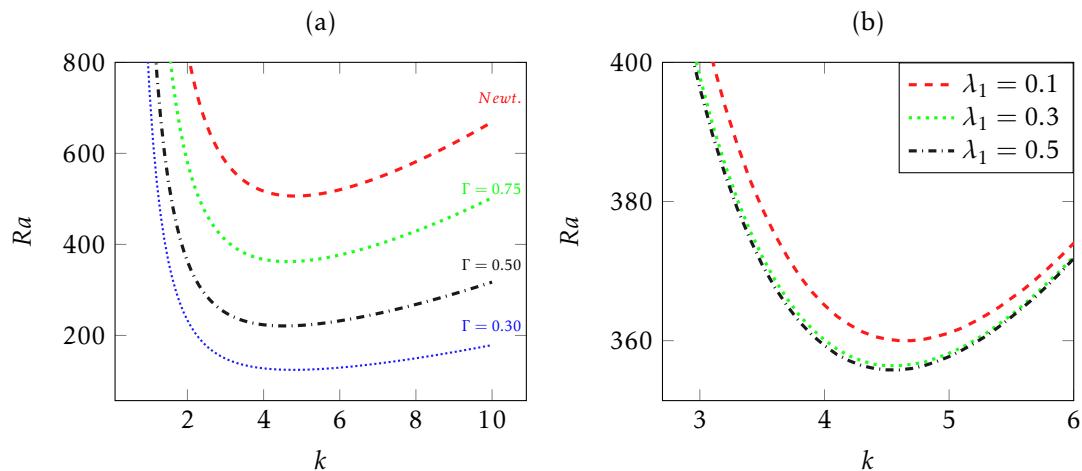


Figure 6. Critical Rayleigh number for the destabilization of fully developed flow against the wave number k with $l = 0$ for Newtonian fluids (Newt.) and for viscoelastic solutions with: (a) $\lambda_1 = 0.1$ and $\Gamma = 0.75; 0.5; 0.3$; (b) $\Gamma = 0.75$ and $\lambda_1 = 0.1; 0.3; 0.5$.

299
 300 We report in Table 1 the computed results of critical Rayleigh number Ra_{c2}^T , critical frequency
 301 ω_{c2}^T and critical wave number k_{c2}^T at the onset of the secondary instability organized as oscillatory
 302 TRs for $\lambda_1 = 0.1$ and different values of Γ . Table 1 shows a strong stabilizing effect of the viscosity
 303 ratio. The values of the critical oscillatory frequency decrease with decreasing Γ . This implies that
 304 emerging transversal convection rolls have a larger time-period and move with a larger phase velocity
 305 when the polymer concentration is high.

306 We now present results corresponding to the influence of the fluid elasticity by considering the
 307 properties of the emerging oscillatory TRs at different values of λ_1 for a fixed value of Γ . Figure
 308 6(b) presents neutral stability curves for $\Gamma = 0.75$, a typical viscosity ratio value for Boger fluids and
 309 different values of the relaxation time $\lambda_1 = 0.1, \lambda_1 = 0.35$ and $\lambda_1 = 0.5$. We note from this figure
 310 that the neutral stability curves are nearly superposed when λ_1 is increased, meaning that beyond
 311 $\lambda_1 = 0.1$, the increase in the fluid elasticity has a little influence on the critical Rayleigh number at
 312 the onset of oscillatory TRs. Table 2 gathers the results for seven values of λ_1 . It can be observed
 313 from Table 2 that critical Rayleigh number Ra_{c2}^T , critical frequency ω_{c2}^T and critical wave number k_{c2}^T
 314 at the onset of the secondary instability are weakly dependent on the elasticity number number λ_1 .

Table 1. Critical Rayleigh number Ra_{c2}^T , frequency ω_{c2}^T and wave number k_{c2}^T at the onset of moving transverse rolls as a secondary instability for $\lambda_1 = 0.1$ and different values of Γ

Γ	Ra_{c2}^T	ω_{c2}^T	k_{c2}^T
Newtonian	506.27	138.24	4.8
0.75	358.62	115.209	4.660
0.70	329.48	110.448	4.630
0.65	300.89	105.918	4.610
0.60	272.90	101.395	4.590
0.55	245.58	96.897	4.570
0.50	219.04	92.825	4.570
0.45	193.39	88.902	4.575
0.40	168.81	85.603	4.610
0.35	145.47	83.112	4.685
0.30	123.55	81.578	4.805

315 We conclude that the preponderant effect on the properties of the emerging oscillatory TRs is mainly
 316 linked to the variations in the viscosity ratio, while the effect of the elasticity remains very weak.

Table 2. Critical Rayleigh number Ra_{c2}^T , frequency ω_{c2}^T and wave number k_{c2}^T at the onset of moving transverse rolls as a secondary instability for $\Gamma = 0.75$ and different values of λ_1

λ_1	Ra_{c2}^T	ω_{c2}^T	k_{c2}^T
0.7	354.21	110.819	4.545
0.6	354.31	110.979	4.550
0.5	354.45	111.042	4.550
0.4	354.66	111.251	4.555
0.3	355.05	111.642	4.565
0.2	355.83	112.584	4.590
0.1	358.62	115.209	4.660

317 4.3.2. Bifurcation to steady or oscillatory longitudinal rolls

318 Finally, we present in the second part of this section the secondary instability results in
 319 the case where disturbances are assumed in the form of longitudinal rolls (LRs). We mention
 320 that as for the primary instability, the onset of stationary LRs convection is not affected the two
 321 viscoelastic parameters. Consequently, the critical Rayleigh number above which stationary LRs
 322 convection develops as a secondary instability is the same as that found for Newtonian fluids, namely
 323 $R_{c2,s}^L = 313.107$. However, the computations indicate Hopf bifurcation from steady unicellular
 324 flow to oscillatory LRs convection. We emphasize that the Hopf bifurcation to oscillatory LRs is
 325 not observed for Newtonian fluids and is due solely to the viscoelastic character of the fluids. The
 326 effects of the two viscoelastic parameters on the linear properties of the oscillatory LRs convection
 327 are examined in the remainder of this subsection. In order to evaluate the effect of elasticity alone,
 328 $\lambda_1 = 0.1$, $\lambda_1 = 0.3$ and $\lambda_1 = 0.5$ cases are investigated for a fixed $\Gamma = 0.75$. On the other hand, the
 329 effect of viscosity ratio alone is studied by fixing $\lambda_1 = 0.1$ and investigating the $\Gamma = 0.75$, $\Gamma = 0.6$,
 330 $\Gamma = 0.5$ and $\Gamma = 0.3$ cases. The computed results for the six different cases are reported in Table 3,
 331 which indicates the critical Rayleigh number, wave number and oscillatory frequency at the onset
 332 of oscillatory LRs secondary instability. As has already been highlighted in the previous sections
 333 considering the primary instability and the TRs secondary instability, we recognize the destabilizing
 334 effect of the elasticity number λ_1 and the destabilizing effect of the viscosity ratio Γ . Moreover, a
 335 comparison between Tables 1, 2 and 3 attests that the frequencies of oscillatory LRs are much smaller

336 than those corresponding to oscillatory TRs.

337 An additional remark about Table 3 is necessary. For comparison purposes, we also indicate in
 338 this table, the threshold of both stationary LRs and oscillatory TRs. It is clear that the true critical
 339 Rayleigh number depends on the combination of the rheological parameters. The least stable mode
 340 of convection is the one with smallest critical Rayleigh number and is identified in Table 3 with a
 341 bold character. For instance, we consider diluted viscoelastic solutions with $\Gamma = 0.75$ with different
 342 elasticity number λ_1 . For the combination of the rheological parameters ($\lambda_1 = 0.1, \Gamma = 0.75$), the
 343 true critical Rayleigh number is $R_{c2,s}^L$ indicating that the secondary instability pattern is in the form
 344 of steady LRs. In that case, polymeric solutions are almost inelastic and evolve as a Newtonian fluid.
 345 In contrast, for the combination ($\lambda_1 = 0.5, \Gamma = 0.75$), the least stable mode of convection changes
 346 from steady LRs to oscillatory LRs, meaning that elastic effects become the most important ones in
 347 this range. In the same way, the preferred pattern as a secondary instability depends on the viscosity
 348 ratio Γ . Table 3 shows that by keeping $\lambda_1 = 0.1$ and increasing gradually Γ from $\Gamma = 0.75$ (diluted
 349 solutions) to $\Gamma = 0.3$ (concentrated solutions), the most amplified mode of convection evolves from
 350 steady LRs to oscillatory LRs and eventually to oscillatory TRs.

All the results stated in the subsection 4.3 are obtained by assuming infinite aspects ratios in x

Table 3. Critical Rayleigh number Ra_{c2}^L , frequency ω_{c2}^L and wave number k_{c2}^L at the onset of oscillatory longitudinal rolls as secondary instability for different values of Γ and λ_1

λ_1	Γ	$Ra_{c2,osc}^L$	ω_{c2}^L	k_{c2}^L	R_{c2}^T	$R_{c2,s}^L$
Newtonian		-	-	-	506.27	313.107
0.1	0.75	426.27	1.53	5.8	358.62	313.107
0.3	0.75	317.55	3.58	4.5	355.03	313.107
0.5	0.75	291.34	2.65	3.9	354.45	313.107
0.1	0.6	333.47	12.35	6.3	272.90	313.107
0.1	0.5	288.08	17.53	6.5	219.04	313.107
0.1	0.3	194.20	33.62	7.0	123.55	313.107

351 and y directions. For the sake of brevity, we exemplify the effect of the lateral aspect ratio a on the
 352 pattern selection for two combinations of rheological parameters ($\Gamma = 0.75, \lambda_1 = 0.3$) and ($\Gamma = 0.5,$
 353 $\lambda_1 = 0.1$). We plot in Figures 7(a) and 7(b) the variation of the critical Rayleigh number for both
 354 stationary LRs and oscillatory LRs as a function of the lateral aspect ratio a in the cases ($\Gamma = 0.75,$
 355 $\lambda_1 = 0.3$) and ($\Gamma = 0.5, \lambda_1 = 0.1$) respectively. Computations showed that there is a competition
 356 between the two patterns in the sense that depending of the magnitude of lateral confinement, the
 357 system may select either stationary LRs or oscillatory LRs. For fixed value of L and by increasing
 358 a , the following behavior is observed for the curves representing the critical Rayleigh number for
 359 LRs and all values of rheological parameters, (see Figure 7(a) and 7(b)): i) the curve associated to
 360 the critical Rayleigh number of oscillatory LRs decreases to reach a minimum equal to its value for
 361 infinite a . This minimum point moves to the right in the (a, Ra) plane when the number of rolls L is
 362 increased; ii) then, the same curve increases to intersect an other branch corresponding to the critical
 363 Rayleigh number of steady LRs at a particular value of a ; iii) finally, when a exceeds this particular
 364 value, the curve associated to the critical Rayleigh number of steady LRs becomes the lower curve,
 365 decreases monotonically and tends asymptotically to the critical Rayleigh number $R_{c2,s}^L = 313.107$ of
 366 steady LRs found in the case of infinite a .

367 For the particular combination ($\Gamma = 0.75, \lambda_1 = 0.3$), as in the infinite limit of a , the critical Rayleigh
 368 number $R_{c2,s}^L = 313.107$ of steady LRs is less than the critical Rayleigh number $R_{c2,osc}^L = 317.55$ of
 369 oscillatory LRs, the decreasing curve of the critical Rayleigh number of steady LRs with $L = 1$ crosses
 370 the absolute minimum $R_{c2,osc}^L = 317.55$ of oscillatory LRs at a critical value $a = a^{**}$ ($a^{**} \approx 2$ in Figure
 371 7(a)). Consequently, for all values of a larger than a^{**} , the dominant mode of convection is a steady
 372 monocellular LRs. Otherwise, the system may select oscillatory LRs or a steady monocellular LRs

374 depending on a .

375 It is important to note that Figure 7(a) also shows that the curve corresponding to oscillatory
 376 longitudinal mode with $L = 1$ intersects the line representing the critical Rayleigh number of
 377 oscillatory TRs $Ra_{c2}^T = 355.03$ at a particular value of the lateral aspect ratio $a = a^* \approx 0.4$. This means
 378 that perturbations promote the appearance of oscillatory TRs if $a < a^*$, oscillatory LRs or a steady
 379 monocellular LRs if $a^* < a < a^{**}$ and stationary LRs if $a > a^{**}$. In the case of the combination ($\Gamma = 0.5$,
 380 $\lambda_1 = 0.1$), this behavior is not observed since as it can be seen from Figure 7(b), the critical Rayleigh
 381 number of oscillatory TRs is much smaller than the critical Rayleigh number for both stationary and
 382 oscillatory LRs. For this particular combination, the system selects oscillatory TRs independently of
 383 the lateral confinement.

384

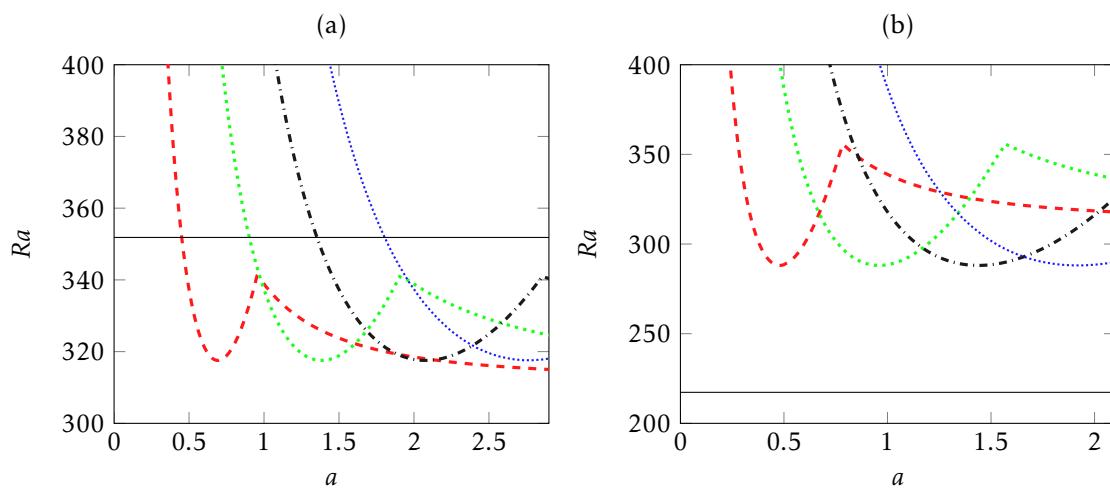


Figure 7. Critical Rayleigh number for the onset of steady and oscillatory longitudinal rolls as a function of aspect ratio a for different number L of rolls ($L = 1$: red dashed curve, $L = 2$: green dotted curve, $L = 3$: black dash-dotted curve, $L = 4$: blue densely-dotted curve). (a) $\Gamma = 0.75$ and $\lambda_1 = 0.3$; (b) $\Gamma = 0.5$ and $\lambda_1 = 0.1$. The horizontal line corresponds to the threshold of oscillatory transverse rolls

385 5. Conclusion

386 In the present paper, Galerkin method is used to investigate the primary and secondary
 387 instabilities of viscoelastic fluids saturating a porous layer heated from below by a constant flux.
 388 The modified Darcy's law based on the Oldroyd-B model was used for modeling the momentum
 389 equation. In addition to Darcy-Rayleigh number Ra , two viscoelastic parameters play a key role
 390 when characterizing the temporal behavior of the instability, namely, the relaxation time λ_1 which
 391 measures the elasticity of the fluid and the ratio Γ between the viscosity of the solvent and the total
 392 viscosity of the fluid. In the first part of the paper, three-dimensional disturbances were considered
 393 in order to study the stability of the basic motionless solution. For sufficiently elastic fluids, we
 394 found that the primary instability is oscillatory. Otherwise, the primary bifurcation gives rise to
 395 stationary long wave instability. Results indicated that the lateral confinement of the porous layer
 396 by isolated side walls eliminates oblique or longitudinal rolls in favor of two-dimensional transverse
 397 rolls. Based on a fully developed parallel flow assumption, a nonlinear analytical solution for the
 398 velocity and temperature fields was developed in the range of the rheological parameters where
 399 stationary long wave instability develops first. In the second part of the paper, we reported findings
 400 on the linear stability analysis of the monocellular flow which is performed with special attention
 401 given to the interplay between the viscoelastic parameters and the lateral aspect ratio a of the porous
 402 layer. For weakly elastic fluids we determined a second critical value of Rayleigh number above

403 which the system exhibits a Hopf bifurcation from steady monocellular flow to oscillatory transverse
404 rolls convection. The well known limit of $Ra_{c2}^T \approx 506$ for Newtonian fluids is recovered and the fluid
405 elasticity effect is found to delay the onset of the Hopf bifurcation.

406 Three dimensional analysis showed that for the diluted solutions as Boger fluids type (i.e. $\Gamma = 0.75$)
407 the monocellular flow is more unstable to either stationary longitudinal disturbances for weakly
408 elastic fluids ($\lambda_1 = 0.1$) or to oscillatory longitudinal rolls for strongly elastic fluids ($\lambda_1 = 0.5$). This
409 pattern selection holds if the lateral walls are pushed to infinity. When a finite lateral confinement
410 is taken into account, there exist particular values a^* and a^{**} of the lateral aspect ratio a such that
411 perturbations promote the appearance of oscillatory transverse rolls if $a < a^*$, stationary or oscillatory
412 longitudinal rolls if $a^* < a < a^{**}$ and stationary longitudinal rolls if $a > a^{**}$. Computations proved that
413 the interval $[a^*, a^{**}]$ is enlarged by increasing the fluid elasticity.

414 For concentrated viscoelastic fluids ($\Gamma = 0.6$, $\Gamma = 0.5$ and $\Gamma = 0.3$), it is found that oscillatory
415 transverse rolls are the preferred mode of convection even for weakly elastic fluids and independently
416 of the lateral confinement of the porous medium.

417 **Author Contributions:** Abdoulaye Gueye undertook this research as part of his Ph.D. studies. Mohamed Najib
418 Ouarzazi supervised the work and assisted with the preparation of the manuscript. Silvia Hirata and Haikel Ben
419 Hamed assisted with numerical tools.

420 **Conflicts of Interest:** The authors declare no conflict of interest.

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