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Article

Fine-Grained Taxonomy with Vision Models: A Benchmark on Long-Tailed and Domain-Adaptive Classification

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Abstract

Ground beetles are a highly sensitive and speciose biological indicator, critical for biodiversity monitoring, yet their taxonomic classification remains underutilized due to the manual effort required for species differentiation based on subtle morphological variations. In this paper, we present a benchmark for fine-grained taxonomic classification, evaluating 12 vision models, across four diverse, long-tailed datasets spanning over 230 genera and 1769 species. These datasets include both controlled laboratory images and challenging field-collected (in-situ) photographs. We investigate two key real-world challenges: sample efficiency and domain adaptation. Our results show that 1) a Vision and Language Transformer with an MLP head achieves best performance, with 97% genus-level and 94% species-level accuracy; 2) efficient subsampling allows train data to be cut in half with minimal performance degradation; 3) model performance significantly drops in domain shift from lab to in-situ settings, highlighting a critical domain gap. Overall, our study lays a foundation for scalable, fine-grained taxonomic classification of beetles and supports broader applications in sample-efficient and domain-adaptive learning for ecological computer vision.

Keywords: vision language models; feature embedding; fine-grained taxonomic classification; long-tailed classification

1. Introduction

Ground beetles (family *Carabidae*; commonly known as carabids) represent one of the largest and most diverse families of beetles, comprising over 40,000 described species worldwide [1]. This diverse lineage serves as pivotal bio-indicators of environmental health and natural pest regulators in agricultural ecosystems, highlighting the importance of their accurate taxonomic classification for tracking biodiversity changes, monitoring invasive species, and evaluating ecosystem resilience [2]. Accurate classification remains a major challenge, and therefore an interesting computer vision problem, due to several factors: (1) subtle morphological distinctions between closely related species, often requiring sub-millimeter scrutiny of elytral striations, pronotum curvature, or antennal segmentation [3]; (2) substantial intraspecies variation across geographic clines, life stages, and environmental conditions [4]; (3) an overwhelming taxonomic diversity [5]; and (4) lack of well-curated datasets to train computer vision models for automated classification [6].









Figure 1. Samples from the four datasets described in Section 3.1. From left: *Mecyclothroax konanus* (from BeetlePUUM), *Poecilus scitulus* (from BeetlePalooza), *Amara aulica* (from NHM-Carabids), and *Carabus vietinghoffii* (from I1MC).

Existing workflows depend on taxonomists using their domain-specific knowledge to analyze subtle appendage characteristics that often require both dorsal and ventral views of a specimen [7–10]. This manual and labor-intensive process severely constrains large-scale taxonomic studies. To address these gaps, we

- 1. Conduct a comprehensive study of 12 state-of-the-art vision-only and vision-language models, evaluating their effectiveness in hierarchical taxonomic classification through linear probing, comparing performance to each other and to a zero-shot baselines.
- 2. Investigate sample efficiency, a crucial factor for long-tailed datasets, by analyzing how accuracy varies with dataset size and assessing the balance between training volume and performance. Our findings reveal a trade-off where strategic subsampling can achieve strong performance and reduce costs, a major consideration for studies with long-tailed data and limited resources.
- 3. Assess cross-dataset domain adaptation, investigating whether pretrained vision models generalize well across datasets, particularly from curated collection images to in-situ field images. This challenge remains fundamental to ecology given the higher classification accuracy and greater volume of data in lab collections as compared to in-situ data, and the potential benefits of reducing destructive sampling in favor of collecting in-situ images.

Benchmarking results show that Vision and Language Transformer (ViLT) [11] achieves the highest accuracy of 97.15% at genus and 93.97% at species level, substantially outperforming zero-shot baselines. For sample efficiency, accuracy remains largely unchanged with 50% data. Domain shift scores indicate that while models perform robustly in controlled lab settings, a 37% accuracy drop for in-situ images highlights the need for effective cross-domain generalization strategies. In short, our work introduces a novel approach to streamline fine-grained taxonomic classification, while identifying critical gaps in domain shift.

2. Related Work

Automated insect identification has gained traction in recent years, with machine learning techniques advancing taxonomic classification [12–18]. In this area, domain adaptation remains a key challenge [19–23], as models often struggle to generalize across diverse imaging conditions [20,22]. Several works proposed multimodal approaches, integrating visual features with ecological metadata [24–26], showing different signal modalities often evolve independently for distinct functions. A few recent works explored automated methods for identifying and monitoring carabids [5,7,27–29], most notably NEON's continental-scale beetle monitoring program [7]. Among others, [5] achieved 84.6% species-level accuracy using linear discriminant analysis on pitfall trap-collected carabids, and [27] achieved 51.9% species-level accuracy using applied neural networks. However, these approaches are limited by small taxonomic coverage and use of conventional machine learning models that lack the representational power of cutting-edge vision encoders. Our work addresses these limitations by leveraging that power and covering a broader taxonomic range.

3. Methodology

3.1. Datasets Used In This Study

We use four distinctive datasets, comprised of 100,885 images in total, spanning over 230 genera and 1769 species. The datasets are as follows:

- BeetlePUUM: A dataset of Hawaiian-endemic carabids, imaged from pinned specimens at the Pu'u Maka'ala site (PUUM) of National Ecological Observatory Network (NEON) [?]. It contains high quality images taken in controlled settings and is rich with ecological metadata, though limited in taxonomic diversity.
- 2. BeetlePalooza: Another dataset of NEON carabids, taxonomic and geographic diversity (36 genera, 76 species) from 30 sites across the continental US, containing images of beetles preserved in ethanol vials [30].
- NHM-Carabids: A collection from the Natural History Museum in London [?], with expertverified taxonomy labels, no accompanying metadata, and containing some images that are blurry or show lighting inconsistencies.
- 4. I1MC: A filtered subset of carabids from the Insect-1M dataset [31]. It includes both lab specimens and in-situ images, offering taxonomic diversity but lacks consistency, with inconsistent image quality and sample orientation, and partial instead of complete specimens.

Apart from experimenting on these datasets individually, we also put together a merged version combining all four to facilitate large-scale analyses across diverse imaging conditions, taxonomic groups, and ecological contexts. Table 1 provides detailed statistics for each dataset and the merged collection. For more details, see Appendix A.1.

Table 1. Data Codes: BPM: BeetlePUUM, BPZ: BeetlePalooza, NHMC: NHM-Carabids. Column {Genus/Species} N/A: number of images where specimens are not identified to {genus/species} level; T+E Data: availability of morphological trait measurements (elytra length and width) and environment data.

Data	No. of	No. of	No. of	Genus	Species	T+E
Code	Images	Genera	Species	N/A	N/A	Data
BPM	1803	4	14	0	0	Yes
BPZ	11399	36	76	17	27	Yes
NHMC	63077	77	290	0	0	No
I1MC	24606	206	1531	424		No
Merged	100885	206 230	1769	441	4328 4355	No -

3.2. Exploratory Data Analysis

We start with an exploratory data analysis. Dataset overlap shows minimal taxonomic sharing between datasets, with I1MC having some overlap with both NHM-Carabids and BeetlePalooza; and BeetlePUUM being isolated due to its endemic focus (details in Table 2.)

Table 2. Overlapping taxa across dataset. Upper triangle: Number of common species; Lower triangle: Number of common genera. Diagonal: Number of {genera\species} in that dataset.

	I1MC	BPM	NHMC	BPZ
I1MC	206\1531	2	68	73
BPM	2	$4 \setminus 14$	2	0
NHMC	57	2	77\290	2
BPZ	36	1	16	36\76

Sample distribution per species varies significantly across datasets. NHM-Carabids demonstrates a balanced distribution with abundant samples per species. I1MC, in constrast, has a highly skewed distribution: nearly half of its species are rarely sampled (\leq 3 images). BeetlePUUM covers fewer species but with dense sampling, whereas BeetlePalooza offers moderate diversity but skewed representation. (Details in Appendix A.2)

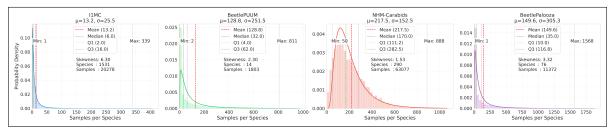


Figure 2. Probability density distributions of datasets. X-axis: Number of samples per species (abundance). Y-axis: Probability density (relative frequency of species with given sample count). Histogram: Distribution of species by number of samples. Curve: Fitted probability distribution based on dataset statistics. The plots illustrate the variation in samples per species, with fitted probability distributions and key statistical parameters including mean, median, and quartile ranges (Q1, Q3). All four datasets exhibit characteristic right-skewed distributions (skewness values from 1.53 to 6.30), reflecting the common long-tailed pattern in ecological datasets.

3.3. Taxonomic Classification

Our focus is to evaluate the performance of state-of-the-art models on the taxonomic classification task across all datasets. To achieve this, we extract feature embeddings from various pretrained foundation models and train a multi-layer perceptron (MLP) classifier on top of these embeddings. The embeddings are derived from diverse vision architectures, categorized into: (1) vision-only self-supervised models (DINOv2 [32], ViTMAE [33], SwAV [34], MoCov3 [35]), (2) vision-only supervised models (SWINv2 [36], BeIT [37], LeViT [38], ConvNeXt [39]), and (3) vision+language-supervised models (CLIP [40], BioCLIP [41], SigLIP [42], ViLT [11]). As a zero-shot baseline, we use BioCLIP [41], a CLIP-variant designed for fine-grained biological taxonomic classification.

3.4. Sample Efficient Probing

Next we investigate the critical question, how many labeled examples per taxon are required to achieve satisfactory results? Using the NHM-Carabids dataset, we construct training subsets of increasing size through two sampling strategies: 1) Balanced Sampling, with K (10, 20, 50) samples per species; 2) Proportional Sampling, where class distributions are preserved while matching the number of images in balanced sets (Details in Appendix B.3). For both setups, we further compare performance using 50% (Half-Set) and 100% (Full-Set) of the available data, evaluating the top-performing vision models across these configurations.

3.5. Cross-Dataset Domain Adaptation

In our third experiment, we assess another logistical constraint for biodiversity researchers: *how well do pretrained vision models generalize across datasets?* We experiment in two scenarios: (1) lab to lab adaptation, where we train on NHM-Carabids and test on BeetlePalooza - both containing lab collections only; (2) lab to in-situ adaptation, where we train separately on NHM-Carabids and BeetlePalooza, and test on I1MC. Evaluations are performed at both genus and species levels, and included only those that are present in both datasets for a fair comparison across shared taxa.

4. Results

4.1. Model Architecture and Data Preparation

For classification, we employed a simple single hidden-layer MLP architecture to evaluate the features extracted from our pretrained vision model. The data was split using an 80/20 train-test ratio. Images were transformed using the ImageNet mean [0.485, 0.456, 0.406] and standard deviation [0.229, 0.224, 0.225], and resized to 224×224 pixels. Features were standardized to zero mean and unit variance using a standard scaler fitted on the training set to prevent information leakage between the training and test data.

4.2. Taxonomic Classification

4.2.1. Zero-Shot Prediction with BioClip

Our first evaluation focuses on the zero-shot prediction performance of BioCLIP across three taxonomic levels (Table 3). Accuracy is highest at the family level and declines rapidly through the genus to the species level. This gradual drop is attributed to the model's limited exposure to diverse taxonomic groups, as BioCLIP's training data lacks sufficient representation of carabid taxa. Consequently, zero-shot results for I1MC and NHM-Carabids are omitted due to their limited taxonomic overlap with BioCLIP's training data, which reduces its applicability to these diverse datasets and is partially reflected in the challenges observed with the merged dataset.

Dataset	Family	Genus	Species
BeetlePUUM	98.15	55.43	23.49
BeetlePalooza	89.95	36.21	11.64
Merged Data	77.37	23.17	3.21

Table 3. Zero-Shot Taxonomic using BioClip

4.2.2. Vision Embedding and Probing based Prediction

We report our benchmark evaluations in Tables A5, A6, A7 with micro-accuracy, macro-accuracy, and detailed scores. Results from Table A5 show that ViLT performs the best across all datasets at both taxonomic levels, with a micro-accuracy of 97.15% at genus and 93.97% at species level on the merged data. However, the macro accuracy (from Table A6) is relatively low, with 78.30% at genus and 65.67% at species level, implying that the performance may be weaker for less common or rarer taxa. We observe similar patterns for other models as well. In vision-only categories, DINOv2 leads self-supervised and BeIT leads supervised models (See Appendix B.2 for detailed performance report). Compared to prior work on NHM-Carabids achieving 51.9% species-level and 74.9% genus-level accuracy using CNNs [27], our approach outperforms with 99.5% species-level and 99.8% genus-level accuracy (see Table A7).

4.3. Sample Efficient Probing

Using ViLT, the top model from Section 4.2.2, we evaluate the performance on reduced training subsets with proportional sampling, from 10 samples per species (2,900 in total) to the full set (See Appendix B.3).

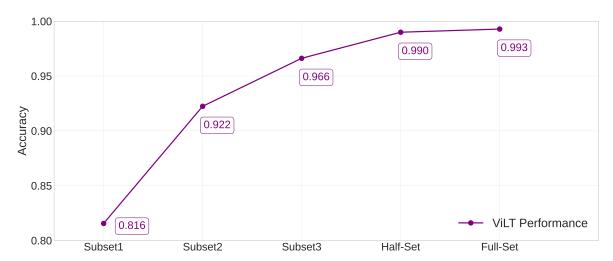


Figure 3. Performance of ViLT with different subsets of samples being probed. Subset1: 2900 images, Subset2: 5800 images, Subset3: 14500 images, Half-Set: 30000 images, Full-Set: 63077 images. Y-axis is the model's accuracy score on corresponding data.

We report the scores in Table ??, that shows a pattern of diminishing returns: the largest performance gain (+0.107) occurs between the first two subsets (10 and 20 samples per species, respectively), with subsequent gains progressively attenuating and ultimately plateauing to a minimal +0.003 increment in the full data (See Figure 3). This suggests a notable insight: strategically sampled data can achieve strong predictive performance while minimizing computational resources.

4.4. Cross-Dataset Domain Adaptation

Next, we evaluate the performance of ViLT across two domain shift scenarios: it shows robust performance when trained on one lab dataset (NHM-Carabids) and tested on another (BeetlePalooza), achieving a score of 0.91 at the genus level, but performs poorly when tested on in-situ images (I1MC), with a mean accuracy of 0.57 (See Figure 4). This performance drop is driven by morphological and contextual variations in I1MC images, such as variable lighting, non-standard orientations (e.g., ventral, lateral views), heterogeneous substrates (e.g., leaf litter, soil textures), occlusions by debris or vegetation, moisture effects on cuticular reflectance, and the presence of microorganisms (e.g., mites, fungi), as opposed to controlled dorsal views of full-body specimens in NHM-Carabids. Detailed performance scores reported in Table A9, underscore the need for domain-adaptive strategies to enhance robustness and tackle ecological variability and visual noise in diverse ecological settings [20].

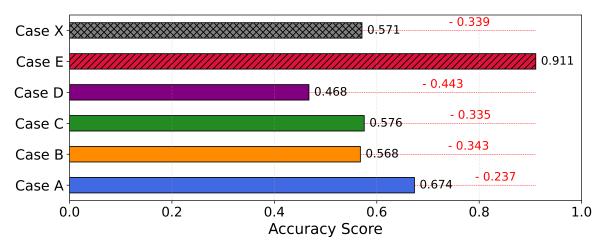


Figure 4. Cross-dataset domain adaptation performance of ViLT. Case A: Train on NHM-Carabids, Test on I1MC (at genus); Case B: same as A (at species); Case C: Train on BeetlePalooza, Test on I1MC (at genus); Case D: same as C (at species); Case E: Train on NHM-Carabids, Test on BeetlePalooza (at genus); Case X: Average of Cases A, B, C, and D. Cases A to D represent lab-to-in-situ domain shifts for both genus and species levels, while Case E is evaluated at the genus level only due to limited species-level overlap between NHM-Carabids and BeetlePalooza.

5. Conclusions and Future Work

Our work marks a significant step in streamlining fine-grained beetle taxonomy, yet challenges persist. First, our four diverse datasets cover less than 5% of carabid species. Second, the performance drop on I1MC in-situ data highlights a critical cross-domain challenge. Training separate classifiers for genus and species levels risks inconsistent hierarchical predictions. To address this, we plan to explore hierarchical classification methods, such as Flamingo [43], to ensure consistent taxonomic predictions using the taxonomy tree. Limited taxonomic overlap in I1MC (Table 2) points to open-set recognition for unseen classes, which we will investigate. Future work will analyze predicted taxa using phylogenetic and ecological proximity and test models' ability to identify novel taxa, aiming for a scalable framework for fine-grained carabid classification to advance ecological analysis and biodiversity monitoring.

Data Availability Statement: All four datasets are publicly available: BeetlePUUM [?], BeetlePalooza [30], NHM-Carabids [?], I1MC [31].

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Conflicts of Interest: All codes to reproduce our results are available here.

- 1. Appendix A: Methodology details for Section 3
- 2. Appendix B: Result details for Section 4
- 3. Appendix C: Incorporating Multimodal Data
- 4. Appendix D: Feature Mapping for better Visualization

Appendix A. Methodology Details

Appendix A.1. Dataset Details

In this study, we use four datasets, each contributing unique strengths in taxonomic coverage, imaging methodology, and ecological context. Below, we provide a comprehensive breakdown of each, including their curation processes, taxonomic scope, and key characteristics.

BeetlePUUM.

This dataset digitize all pinned carabid specimens from the NEON Pu'u Maka'ala ecological observatory site in Hawaii. The collection was assembled from 600 original source images: 420 bulk images captured with a Canon EOS DSLR camera (model 7D with a 24-105 macro lens) and 180 high-detail microscopic images acquired using a SWIFCAM SC1603 system featuring a 16MP 1/2.33" CMOS sensor. The bulk images each contained 3-5 pinned specimens arranged vertically in sequential order according to their unique specimen IDs, with all individuals within a given image representing the same species and captured from the same pitfall trap. To ensure the images are optimized for advanced ecological applications like automated trait extraction, we follow the guidelines outlined in [44], which emphasize standardized specimen positioning, consistent size and color calibration, and comprehensive metadata documentation. Then we run Grounding DINO [45] to precisely detect and crop out individual beetles from these group images. The group images include comprehensive metadata comprising geolocation coordinates, collection dates, and taxonomic authentication by carabid specialists. Using the coordinates and date, we extract relevant weather data for each specimen, providing ecological context for morphological analyses. Morphological traits are measured using a digital annotation tool named TORAS [46]. Figure A1 displays a group image of carabid specimens and their corresponding individual crops.



Figure A1. A sample group image and corresponding individual crops from the BeetlePUUM dataset. Leftmost panel shows the group image with measurement scale, while the four right panels present images of those specimens individually cropped.

BeetlePalooza.

This dataset, also digitizing NEON specimens, significantly expands geographic and taxonomic coverage, comprising 11,399 images collected from 30 NEON sites across the continental United States. Unlike traditional pinned specimens, this dataset focuses on beetles preserved in ethanol-filled vials—specifically, the 'excess' specimens (those beyond the first 10 individuals per pitfall trap, which are pinned separately). During digitization, specimens are carefully air-dried to remove residual ethanol, mounted on minute staging sticks to standardize orientation, and imaged in bulk. However, due to the delicate and fragile nature of ethanol-preserved specimens, some individuals could not be repositioned, resulting in orientation variability. As with BeetlePUUM, we run Grounding DINO to isolate individual beetles from group images; incorporated with weather data and morphological traits (for this dataset, we use another digital annotation platform, Zooniverse [47]). Figure A2 shows a group image and individual images after detection and cropping.

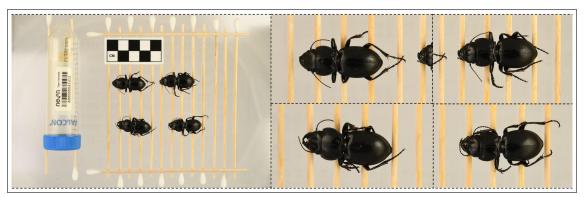


Figure A2. A sample group image and corresponding individual crops from the BeetlePalooza dataset. Leftmost panel shows the group image with measurement checkbox, while the right panels present individual crops of the same specimens.

[?] presents a compilation of datasets BeetlePUUM and BeetlePalooza, featuring meticulously-measured morphological traits of individual specimens and offering a trait-based foundation for exploring taxonomic relationships and ecological variation among carabids. Beyond that, it serves as a valuable testbed for small-data regimes with multimodal data, a relatively less-explored area in ML where conventional approaches often underperform [48,49].

NHM-Carabids.

This dataset has 63,077 high-resolution habitus images of 361 carabid species from the British Isles, digitized from the curated collections of Natural History Museum in London. All specimens are taxonomically verified to species level, with metadata including collection dates (spanning 150+years), collector annotations, and morphological descriptors. Imaging was performed under controlled lighting, though some historical digitizations exhibit moderate blurring. As a museum collection, it lacks ecological metadata but provides an unparalleled reference for alpha taxonomy, temporal trait shifts, and rare specimen studies. Experiments on species-level classification with CNN revealed that larger-bodied species and those in less speciose genera were classified more reliably (See Figure A3).



Figure A3. Sample specimens from the NHM-Carabids dataset

I1MC

Diverse but Noisy Field and Lab Imagery Extracted from the Insect-1M foundational dataset, this subset includes 24,606 carabid images combining in-situ field observations and lab-digitized specimens. Sourced from naturalist-contributed HTML repositories, the raw data underwent expert vetting to remove mislabeled, corrupted, or non-insect images, resulting in a cleaned dataset with hierarchical taxonomic labels (Subphylum to Species). Despite covering 206 genera and 1,531 species, the broadest taxonomic range among all datasets used, only 60% of images are identified to species level due to community-sourced limitations (4328 samples not identified to species level; and 424

samples not identified to genus level). Field images often exhibit occlusions or uneven lighting, while lab specimens vary in preservation quality. The dataset's strength lies in its ecological context and scale, supporting pretraining for generalist vision models. On the other hand, its primary limitation stems from image quality inconsistencies: frequently having images of parts of a beetle rather than a full beetle pictured, varying perspective orientations (dorsal, lateral, ventral, and anterior), and recurrent issues with image clarity and focus (See Figure A4).



Figure A4. Sample specimens from the I1MC dataset. Complex backgrounds: Top row, 1st to 3rd images; Varying viewpoints: Ventral (Top row, 4th image), Anterior (Bottom row, 2nd image); Partial occlusion: Bottom row, 3rd image; Incomplete: Top row, 5th image; Lighting/Shadow: Bottom row, 5th image

Appendix A.2. Exploratory Data Analysis

We conduct an exploratory data analysis on the datasets to uncover patterns in taxonomic diversity, sample distribution, and dataset overlap. The analysis leverages summary statistics, quartile distributions, abundance classifications, Jaccard indices for overlap, and visualizations of sample distributions to provide a comprehensive understanding of the datasets.

Appendix A.2.1. Summary Statistics and Distributional Insights

Table A1. Summary statistics for the datasets, divided into two sections. The top section (above the dashed line) presents descriptive statistics for genera, including mean, median, standard deviation, minimum, 1st quartile (Q1, 25%), 3rd quartile (Q3, 75%), interquartile range (IQR), maximum, total number of genera, total number of samples, skewness, and kurtosis. The bottom section (below the dashed line) provides the same statistical measures for species across the same datasets, with the total number of species replacing total genera.

Dataset	Mean	Median	Std Dev	Min	Q1 (25%)	Q3 (75%)	IQR	Max	Total Genera	Total Samples	Skewness	Kurtosis
I1MC	117.39	25.5	269.17	1	8.00	83.50	75.50	2457	206	24182	4.93	32.22
BeetlePUUM	450.75	333.5	523.45	9	52.50	731.75	679.25	1127	4	1803	0.79	-1.54
NHM-Carabids	819.18	355.0	1715.11	50	125.00	697.00	572.00	13298	77	63077	5.58	37.69
BeetlePalooza	316.17	60.5	562.79	1	9.25	328.75	319.50	2242	36	11382	2.38	5.14
Merged	438.62	58.0	1319.80	1	11.00	328.00	317.00	14771	229	100444	7.21	66.57
Dataset	Mean	Median	Std Dev	Min	Q1 (25%)	Q3 (75%)	IQR	Max	Total Species	Total Samples	Skewness	Kurtosis
I1MC	13.24	6.0	25.52	1	2.00	16.00	14.00	339	1531	20278	6.30	53.01
BeetlePUUM												
beetier COM	128.79	32.0	251.45	2	4.00	62.00	58.00	811	14	1803	2.30	4.35
NHM-Carabids	128.79 217.51	32.0 170.0	251.45 152.50	2 50	4.00 111.25	62.00 282.50	58.00 171.25	811 888	14 290	1803 63077	2.30 1.53	4.35 2.83
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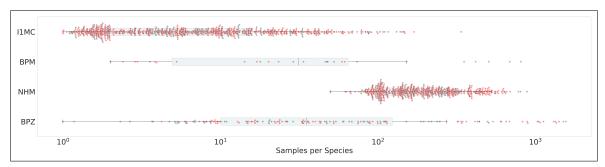


Figure A5. Horizontal swarm plot illustrating sample distribution across datasets: Data Codes are same as Table 1. X-axis: Number of samples per species on a logarithmic scale (10^0 to 10^3). The boxplot shows interquartile range and median for each dataset, overlaid with a swarm plot, where each data point reflects the number of samples for a species. The plot highlights sampling disparities: NHM exhibits the most balanced distribution, with a relatively even spread of samples per species from 10^2 to 10^3 , while I1MC shows a heavy skew toward minimal samples (near 10^0), indicating significant undersampling. BPM and BPZ display significant variability, with some species having up to 10^2 samples but still showing a skew toward lower sample counts.

Table A1 presents detailed summary statistics for both genera and species across the datasets. For genera, NHM-Carabids exhibits the highest mean samples per genus (819.18) and the largest maximum (13,298), but also the highest variability (standard deviation of 1,715.11), indicating a wide range of sampling efforts. In contrast, BeetlePUUM has a mean of 450.75 samples per genus but a much smaller total genera count (4), reflecting its focused scope. I1MC and BeetlePalooza show more moderate means (117.39 and 316.17, respectively), but both display high skewness (4.93 and 2.38) and kurtosis (32.22 and 5.14), suggesting long-tailed distributions with many genera having few samples and a few genera being heavily sampled. The merged dataset, combining all four, has a mean of 438.62 samples per genus but an extremely high skewness (7.21) and kurtosis (66.57), reflecting the combined effect of these skewed distributions. For species, the patterns shift. NHM-Carabids again shows a high mean (217.51 samples per species) with a relatively low standard deviation (152.50), indicating a more balanced distribution. BeetlePUUM, despite its small species count (14), has a mean of 128.79 samples per species, suggesting dense sampling within its limited scope. I1MC, however, has a low mean (13.24) and median (6.0), with a high skewness (6.30) and kurtosis (53.01), indicating that most species are sparsely sampled. BeetlePalooza shows a mean of 149.63 but a high maximum (1,568), reflecting a skewed distribution (skewness: 3.32, kurtosis: 11.72). The merged dataset for species has a mean of 54.57, with a median of 9.0, further emphasizing the prevalence of sparsely sampled species across the combined data.

Appendix A.2.2. Quartile Distribution

Table A2 provides quartile distributions for both species and genera, illustrating the spread and central tendencies. For species, NHM-Carabids stands out with a median (Q2) of 170.0 and a third quartile (Q3) of 282.50, reflecting a higher baseline of samples per species. BeetlePUUM, despite its small species count, has a median of 32.0 and a Q3 of 62.0, indicating dense sampling. In contrast, I1MC has a median of 6.0 and a Q3 of 16.0, showing that 75% of its species have 16 or fewer samples. BeetlePalooza's median is 35.0, but its Q4 (maximum) reaches 1,568, highlighting a long tail. For genera, NHM-Carabids again shows a high median (355.0) and Q3 (697.0), while BeetlePUUM's median is 333.5, reflecting its focused but well-sampled genera. I1MC and BeetlePalooza have medians of 25.5 and 60.5, respectively, with maximum values (2,457 and 2,242) indicating the presence of a few heavily sampled genera.

Table A2. Quartile distribution statistics for the datasets: The top section displays the quartile distribution for species, including the minimum (Q0, 0%), first quartile (Q1, 25%), median (Q2, 50%), third quartile (Q3, 75%), and maximum (Q4, 100%) values. The bottom section provides the same quartile measures for genera across the same datasets. These statistics illustrate the spread and central tendencies of species and genera within each dataset.

	Quartile Distribution: Species											
Dataset	Q0 (0%)	Q1 (25%)	Q2 (50%)	Q3 (75%)	Q4 (100%)							
I1MC	1.0	2.00	6.0	16.00	339.0							
BeetlePUUM	2.0	4.00	32.0	62.00	811.0							
NHM-Carabids	50.0	111.25	170.0	282.50	888.0							
BeetlePalooza	1.0	10.00	35.0	116.75	1568.0							

		Quartile Distribution: Genera												
Dataset	Q0 (0%)	Q1 (25%)	Q2 (50%)	Q3 (75%)	Q4 (100%)									
I1MC	1.0	8.00	25.5	83.50	2457.0									
BeetlePUUM	9.0	52.50	333.5	731.75	1127.0									
NHM-Carabids	50.0	125.00	355.0	697.00	13298.0									
BeetlePalooza	1.0	9.25	60.5	328.75	2242.0									

Appendix A.2.3. Sample Distribution Visualization

Figure A5 visualizes the sample distribution per species on a logarithmic scale. I1MC shows a median of 6.0 and a mean of 13.2, with a total of 1,531 species, but its distribution is heavily skewed, with many species having fewer than 10 samples and a few outliers reaching up to 339. BeetlePUUM, with only 14 species, has a median of 32.0 and a mean of 128.8, indicating denser sampling, though its maximum is 811. NHM-Carabids, with 290 species, has a median of 170.0 and a mean of 217.5, showing a more balanced distribution, though outliers extend to 888. BeetlePalooza's 76 species have a median of 35.0 and a mean of 149.6, with a maximum of 1,568, reflecting a skewed distribution. Figure 2 illustrates these statistics on a logarithmic scale, with probability density curves. I1MC's distribution is highly right-skewed (skewness: 6.30), with a peak near the lower end (1–10 samples) and a long tail extending to 339. BeetlePUUM's distribution, despite its small species count, shows a peak around 32 samples but extends to 811, with a skewness of 2.30. NHM-Carabids has a more symmetric distribution (skewness: 1.53), peaking around 170 samples, though it still has a tail up to 888. BeetlePalooza's distribution is skewed, with a peak near 35 samples and a long tail reaching 1,568.

Appendix A.2.4. Species Abundance Classification

Table A3 classifies species into four abundance categories: Rare, Uncommon, Common, and Abundant. I1MC has a striking 48.99% of its species (750) classified as Rare, and 30.63% (469) as Uncommon, with only 1.70% (26) being Abundant, confirming its highly skewed distribution. BeetlePUUM, with only 14 species, has 35.71% (5) Rare and 21.43% (3) Abundant, reflecting its dense sampling within a small scope. NHM-Carabids has no Rare or Uncommon species, with 21.03% (61) Common and 78.97% (229) Abundant, highlighting its balanced and abundant sampling. BeetlePalooza shows a more even spread, with 18.42% (14) Rare, 21.05% (16) Uncommon, 32.89% (25) Common, and 27.63% (21) Abundant, indicating moderate diversity but skewed representation.

Table A3. Species abundance classification: The table categorizes species into four abundance classes based on their counts: Rare (less than 5), Uncommon (5–20), Common (21–100), and Abundant (more than 100). For each dataset, the number of species in each category is shown, followed by the percentage of total species in that dataset. This classification highlights the distribution of species abundance, reflecting differences in rarity and prevalence across the datasets. Dataset codes are same as Table 1.

Dataset Codes	Rare	Uncommon	Common	Abundant
I1MC	750 (48.99%)	469 (30.63%)	286 (18.68%)	26 (1.70%)
BPM	5 (35.71%)	1 (7.14%)	5 (35.71%)	3 (21.43%)
NHM	0 (0.00%)	0 (0.00%)	61 (21.03%)	229 (78.97%)
BPZ	14 (18.42%)	16 (21.05%)	25 (32.89%)	21 (27.63%)

Appendix A.2.5. Taxonomic Overlap

Taxonomic overlap between datasets was assessed using the Jaccard index¹ (Table A4) and raw counts of common taxa (Table 2). The Jaccard index reveals minimal overlap overall. For species (upper triangle), I1MC shares the highest overlap with BeetlePalooza (0.0469) and NHM-Carabids (0.0388), while BeetlePUUM (BPM) shows very low overlap with all datasets (e.g., 0.0013 with I1MC). For genera (lower triangle), NHM-Carabids and I1MC have the highest overlap (0.2522), followed by BeetlePalooza and I1MC (0.1691). BeetlePUUM remains isolated, with overlaps as low as 0.0096 with I1MC. Table 2 provides raw counts: I1MC shares 68 species with NHM-Carabids and 73 with BeetlePalooza, while BeetlePUUM shares only 2 species with I1MC and NHM-Carabids, and none with BeetlePalooza. For genera, I1MC and NHM-Carabids share 57 genera, while BeetlePUUM shares only 2 genera with I1MC and NHM-Carabids, and 1 with BeetlePalooza. This confirms BeetlePUUM's isolation, likely due to its endemic focus, while I1MC shows moderate overlap with NHM-Carabids and BeetlePalooza.

Table A4. Jaccard index values representing the overlap of genera and species: The upper triangle indicates the Jaccard index for the number of common species shared between pairs of datasets, while the lower triangle represents the Jaccard index for the number of common genera. Values range from 0 (no overlap) to 1 (complete overlap), with higher values indicating greater similarity. Dataset codes correspond to those defined in Table 1.

	I1MC	BPM	NHM	BPZ
I1MC	-	0.0013	0.0388	0.0469
BPM	0.0096	-	0.0253	0.0256
NHM	0.2522	0.0253	-	0.1649
BPZ	0.1691	0.0256	0.1649	-

Treemap Visualization.

Figures A6 and A7 show the distribution of genera and species across four datasets through treemap visualizations. These hierarchical visualizations represent taxonomic abundance data where rectangle sizes correspond to the relative frequency of each taxon. In both figures, only the top 10 taxa are displayed individually for each dataset, with remaining taxa consolidated into an 'Others' category. The visualizations are normalized to ensure comparable area allocation across datasets while

$$J(A,B) = \frac{|A \cap B|}{|A \cup B|}$$

where $|A \cap B|$ is the size of the intersection of sets A and B, and $|A \cup B|$ is the size of their union. If A and B are empty, J(A,B) is defined as 1.

¹ The Jaccard Index between two sets *A* and *B* is defined as:

maintaining the relative proportions within each dataset. This representation allows for immediate visual identification of dominant taxa in each dataset and facilitates cross-dataset comparison of taxonomic composition patterns.

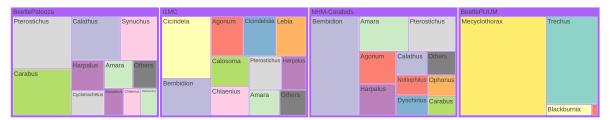


Figure A6. Treemap representation of genus distribution across four datasets. In each dataset, the top 10 genera by frequency are shown individually, with all other genera combined into an 'Others' category. Rectangle sizes are normalized to ensure each dataset has the same total area, and the 'Others' group is set to 5% of the total size of the top genera.

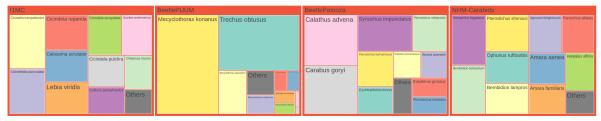


Figure A7. Treemap visualization of species distribution across four datasets, presented in the same format as Figure A6. For each dataset, the top 10 species by count are displayed individually, with all other species grouped into an 'Others' category. The area of each rectangle is normalized to ensure equal total area per dataset, and the 'Others' category is scaled to 5% of the total size of the top species.

Appendix A.3. Pretrained Vision Encoders

Our evaluation includes three model categories to provide comprehensive insights into representation learning for taxonomy. Vision-language models offer potential semantic alignment between visual features and taxonomic concepts through natural language grounding. Self-supervised models present the advantage of learning robust visual representations without requiring extensive labeled data, which is particularly valuable given the taxonomic annotation bottleneck. And lastly, vision-only supervised models serve as important baselines representing the conventional approach to visual classification tasks. By systematically comparing these complementary paradigms, we can identify which fundamental learning approaches best capture the hierarchical and fine-grained distinctions for classification.

Appendix A.3.1. Data Preparation

First, we filter and clean the dataset so that it contains only the images and corresponding genus and species labels, with missing labels designated as *Unknown*. For feature extraction, images were processed using a pretrained vision model. Each image was loaded, converted to RGB, and passed through a transformation pipeline—where images were resized to 224 × 224 pixels, converted to tensors, and normalized using a mean of [0.485, 0.456, 0.406] and standard deviation of [0.229, 0.224, 0.225]. These preprocessing parameters follow standard practices used for models trained on the ImageNet dataset. The transformed images were then fed into the model, and features were extracted from the last hidden state, averaged across the sequence dimension, producing a 768-dimensional feature vector per image. The dataset was divided into labeled and unlabeled samples. Features for labeled samples were extracted and stacked into a matrix, with labels encoded as integers using a label encoder. A train-test split was applied to the labeled samples, using a train-test ratio of 0.80 to 0.20. Features for unlabeled samples were similarly extracted and combined with the labeled test set to form the final test feature matrix. To prepare the features for modeling, standardization was performed using a

standard scaler. The scaler was fitted on the training features to compute the mean and variance, then applied to both training and test features, ensuring zero mean and unit variance across all dimensions. This step optimizes the data for downstream machine learning algorithms sensitive to feature scaling.

Appendix B. Result Details

Appendix B.1. Performance Evaluation Metrics

For our performance analysis, we select the Matthews Correlation Coefficient (MCC) as one of our primary evaluation metrics due to its robustness in handling significant class imbalance, a key characteristic of the datasets we use. For instance, some genera in our study comprise over 14,000 specimens, while others are represented by fewer than 5. Unlike simpler metrics, MCC provides a balanced assessment by integrating all elements of the confusion matrix—true positives (TP), true negatives (TN), false positives (FP), and false negatives (FN) — making it particularly well-suited for taxonomic identification tasks. In such tasks, accurately classifying rare taxa is just as critical as identifying common ones, and MCC's sensitivity to all four components ensures a comprehensive evaluation [50–52]. For completeness, we also report the four baseline performance metrics- accuracy, precision, recall, and F1-score, to provide a broader perspective on model performance. Additionally, given the long-tailed nature of our datasets, we calculate macro-accuracy to better reflect performance across all classes. Macro-accuracy averages the accuracy for each class without weighting by class size, offering a clearer picture of the model's ability to handle underrepresented taxa. This complements the MCC by emphasizing equitable performance across the dataset's skewed distribution, ensuring that our evaluation captures both overall effectiveness and fairness in classification.

Appendix B.2. Benchmarking

Our comprehensive evaluation of vision and vision language models reveals significant performance patterns. Tables A5 and A6 present the micro and macro accuracy scores respectively, for genus and species classification across all datasets, while Table A7 provides a breakdown of multiple performance metrics. From the scores, we see that vision language models consistently outperform other approaches, with ViLT demonstrating superior performance across all datasets and metrics. ViLT achieves perfect genus-level accuracy (1.0) and exceptional species identification (0.997) on smaller, curated collections like BeetlePUUM, with corresponding perfect MCC scores (1.0 for genus, 0.995 for species). It maintains decent performance even on the challenging I1MC dataset (0.891 genus, 0.763 species micro-accuracy; MCC scores of 0.889 and 0.763 respectively), confirming that the integration of visual and textual features provides powerful taxonomic discrimination capabilities. Among other vision-language models, BioCLIP consistently ranks second, showing particularly strong performance on curated datasets but experiencing a more significant performance drop on larger, more heterogeneous collections. CLIP and SigLIP follow similar patterns but with lower performance scores. Model's performance generally declines as the dataset size and heterogeneity increase, with all models showing a marked reduction in species-level identification accuracy on larger datasets. For instance, while ViLT maintains high precision and recall (both >0.99) for both genus and species on BeetlePUUM and BeetlePalooza, these metrics decline to approximately 0.74 for species classification on the I1MC dataset. Among vision-only models, supervised approaches (particularly BeIT and ConvNeXt) outperform self-supervised alternatives. BeIT achieves the best results in its category (0.923 genus, 0.821 species micro-accuracy on the merged dataset; MCC scores of 0.919 and 0.821), indicating that representations pretrained on general image collections transfer effectively to specialized taxonomic tasks. Within self-supervised models, DINOv2 consistently leads (with MCC scores reaching 0.968 for genus classification on BeetlePUUM), though it falls short of both vision-language models and supervised vision models. The performance gap between genus and species classification widens considerably in larger datasets, highlighting the increasing difficulty of fine-grained classification as taxonomic specificity increases. This pattern is consistent across all model types, with species-level F1 scores typically 10-30% points lower than genus-level scores on the larger datasets.



Macro-accuracy scores reveal similar patterns, but all models show considerably lower macro-accuracy compared to micro-accuracy, particularly for species-level classification, highlighting significant class imbalance challenges in long-tailed datasets. This disparity is most pronounced in larger, more diverse datasets like I1MC, where even the top-performing ViLT model shows a substantial gap between micro-accuracy (0.763) and macro-accuracy (0.546) for species classification. The gap between genus and species classification is further amplified in macro-accuracy metrics. For example, on the merged dataset, ViLT achieves a genus macro-accuracy of 0.783 but drops to 0.657 for species classification, indicating that models struggle particularly with rare or underrepresented species. This pattern holds across all categories but is most severe for vision-only self-supervised models, where DINOv2's species macro-accuracy reaches only 0.391 on the merged dataset.

Appendix B.3. Sample Efficient Probing

To assess sample efficiency and evaluate the cost-performance trade-offs for long-tailed datasets, we benchmark six leading vision models (ViLT, BioCLIP, ConvNeXt, CLIP, SWINv2, LeViT) across multiple dataset sizes and two sampling strategies: Balanced Sampling and Proportional Sampling. Balanced Sampling ensures equal representation across taxa, whereas Proportional Sampling maintains the natural class distribution, aligning with real-world imbalances. In our experimental design, we implemented both approaches across three dataset sizes. With Balanced Sampling, we extracted precisely 10, 20, and 50 images per species, resulting in total datasets of 2,900, 5,800, and 14,500 images respectively (across 290 species). For the corresponding Proportional Sampling datasets, we maintained identical total image counts (2,900, 5,800, and 14,500) but distributed them according to the natural frequency of each species in the source collection. This parallel sampling approach allowed us to evaluate classification performance under both artificial balance and natural distribution conditions, providing insight into model robustness across varying levels of class imbalance. The Balanced approach addresses potential bias against rare taxa, while the Proportional approach better reflects deployment conditions where certain species occur more frequently than others.

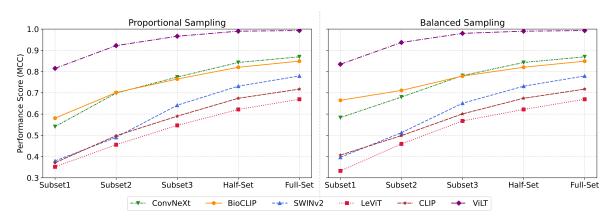


Figure A8. Performance of vision models under Proportional and Balanced Sampling strategies across increasing dataset sizes, highlighting sample efficiency and the impact of sampling on model performance. The models show a steep initial improvement with smaller subsets, followed by a plateau in performance as dataset size grows, indicating diminishing returns with scale. ViLT outperforms the rest.

As illustrated in Figure A8 and Table ??, ViLT consistently outperformed all other models across both sampling strategies and all dataset sizes, achieving near-ceiling performance with full supervision (Acc 0.9929, MCC 0.9928). Notably, even on small balanced subsets (e.g., Subset1 with 2900 images), ViLT achieved a strong accuracy of 0.8345, with a +0.107 jump in accuracy between the Subset1 (2900 images) and Subset2 (5800 images). However, the performance gains quickly diminished with scale, culminating in a marginal +0.003 improvement when scaling from the Half-set to the Full-set. This highlights an important insight: while adding more data improves results, the performance gains become progressively smaller, implying that strategically selected or subsampled training data -

especially with balanced representation - can lead to competitive or even near-optimal performance without the computational burden of full-scale training. Furthermore, we observe that models exhibit varied sensitivity to sampling strategy. While ViLT maintained strong performance across both strategies, models like CLIP and LeViT performed notably worse under Proportional Sampling, suggesting that class imbalance exacerbates weaknesses in certain architectures. These findings provide a critical guide for practitioners working with long-tailed or resource-constrained settings: strategic subsampling can yield high-performance outcomes with significantly reduced data requirements, reinforcing the need for thoughtful dataset design over brute-force scaling.

Appendix B.4. Cross-Dataset Domain Adaptation

The evaluation of pretrained vision models for cross-dataset domain adaptation reveals significant insights into their generalizability, particularly in the context of taxonomic classification across lab and in-situ imaging domains. Our experiments highlight the challenges and varying performance levels when adapting models between curated lab collections (NHM-Carabids and BeetlePalooza) and in-situ field images (I1MC). In the lab-to-lab adaptation scenario, where models were trained on NHM-Carabids and tested on BeetlePalooza at the genus level, ViLT demonstrated exceptional performance with an accuracy of 0.9230 and an MCC of 0.9106 across 16 shared taxa. This high performance underscores ViLT's ability to generalize effectively between lab-based datasets, likely due to the controlled imaging conditions and taxonomic consistency between NHM and BeetlePalooza. Conversely, the lab-to-in-situ adaptation scenarios - training on NHM or BeetlePalooza and testing on I1MC - revealed a marked decline in performance across all models, reflecting the challenge of adapting from controlled lab settings to the variable conditions of field images. When trained on NHM and tested on I1MC at the genus level (57 taxa), ViLT again outperformed others with an accuracy of 0.6907 and an MCC of 0.6736, though these scores are notably lower than in the lab-to-lab case. At the species level (68 taxa), ViLT's accuracy dropped to 0.5740 with an MCC of 0.5680, highlighting the increased difficulty of fine-grained classification in in-situ contexts. Training on BPZ and testing on I1MC produced similar trends. At the genus level (33 taxa), ViLT achieved an accuracy of 0.6001 and an MCC of 0.5756; at the species level (72 taxa), ViLT's accuracy was 0.4757 with an MCC of 0.4676. These results underscore the inherent difficulty of adapting to in-situ data, which is challenging by nature due to uncontrolled conditions. The drop in performance is further exacerbated by I1MCspecific limitations, including inconsistent image quality, frequent partial views of specimens, varied perspectives (dorsal, lateral, ventral, anterior), and issues with focus and clarity.

Appendix C. Multi-Modal Feature Integration

Fine-grained visual recognition often relies on more than just visual cues [53–56]. As two of our used datasets contain morphological traits and environmental data, we examine *how effectively incorporating these additional modalities enhances taxonomic classification*. To investigate this, we conduct experiments using the BeetlePalooza dataset and a 1000-specimen subset, comparing image-only classification to approaches that combine visual features with morphological measurements (elytral dimensions) and environment metadata (geographic coordinates, elevation).

Experiment Results

We evaluate four models - BioCLIP, ConvNeXt, DINOv2, and ViLT - across three data configurations: image-only, image and morphological traits (image+traits), and image, traits, and environmental data (image+traits+env). Summary of model performance on two data sets with four models across all modality configurations is presented in Table A10. Scores show that for the 1,000-specimen subset, vision-only models showed mixed responses to additional modalities. DINOv2's accuracy was 0.7750 with just images, dropping to 0.7600 with traits and further to 0.7550 with traits and environmental data, suggesting extra modalities were not helpful. ConvNeXt started at 0.8150 with images alone, improved slightly to 0.8350 with traits, but fell to 0.8000 with environmental data added, indicating



inconsistent benefits. In contrast, vision-language models behaved differently. BioCLIP's accuracy rose steadily from 0.8150 (image-only) to 0.8300 (image+traits) and 0.8450 (image+traits+env), showing consistent gains. ViLT, however, achieved a strong 0.9350 with images alone but remained unchanged with traits (0.9350) and dropped substantially to 0.9050 with environmental data, suggesting additional modalities may disrupt its performance.

On the full dataset, trends shifted. Vision-only models benefited more from multi-modal inputs at scale. DINOv2's accuracy increased from 0.9496 (image-only) to 0.9478 (image+traits) and 0.9513 (image+traits+env), while ConvNeXt improved from 0.9531 (image-only) to 0.9566 (image+traits) and 0.9649 (image+traits+env), indicating that additional modalities became helpful with more data. For vision-language models, BioCLIP again showed steady improvement, rising from 0.9373 (image-only) to 0.9417 (image+traits) and 0.9579 (image+traits+env), reinforcing its ability to leverage extra data. ViLT, starting near-perfect at 0.9982 (image-only), dropped marginally to 0.9956 with both traits and traits+env, suggesting limited or negative impact from additional modalities. These results reveal distinct patterns. DINOv2 and ConvNeXt struggle to benefit from extra modalities in the subset but improve at full scale, possibly due to better generalization with larger data. BioCLIP consistently gains from multi-modal inputs across both scales, highlighting its robustness. ViLT, however, shows no benefit in the subset where it suffers a substantial drop, and a marginal decline at scale, possibly indicating saturation or sensitivity to non-visual data. Given these inconsistencies, we cannot draw a firm conclusion on the effectiveness of multi-modal integration. Further experiments, varying dataset sizes, modalities, and model architectures, are needed to clarify these trends and determine optimal strategies for taxonomic classification.

Appendix D. Feature Mapping

For better visualization of taxonomic relationships, we extract feature embeddings from pretrained vision models and apply dimensionality reduction techniques. These embeddings are derived from high-dimensional representations of the input data, capturing intricate patterns and characteristics that are not easily discernible in their raw form. To make these relationships more interpretable, we employ a dimensionality reduction method, t-SNE, that projects the high-dimensional embeddings into a two-dimensional space while preserving the underlying structure of the data as much as possible. The embeddings are then plotted to reveal distinct clustering patterns. In the plot, each cluster is represented by a unique color, with the legend indicating the corresponding genera, allowing for a clear visual interpretation of how closely related or distinct the groups are based on their feature representations. This mapping helps visualizing the effectiveness of pretrained models in capturing meaningful taxonomic differences among various taxa in a more intuitive manner. Such insights can guide further analysis, such as identifying potential misclassifications or discovering previously unrecognized similarities between genera. Figures A9 and A10 illustrate how the pretrained model captures meaningful taxonomic structure, with clear cluster separation at both genus and species levels, and reveal cases of morphological similarity where overlap occurs in the embedding space. On the other hand, figures A11 and A12 highlight the limitations of the I1MC dataset. In these visualizations, the model struggles to clearly separate genera and species, particularly at the genus level, where scattered and overlapping clusters suggest that the dataset's inherent variability makes it difficult for the model to capture distinct genus boundaries. This high intra-genus variance and inter-genus proximity emphasize the challenges of the dataset in providing clean and separable data representations. At the species level, overlap within genera Cicindela further underscores the dataset's complexity, as species within the same genus exhibit significant morphological similarity, making it harder for the model to differentiate them. From the accuracy scores in Tables A5 and A6, it is evident that the feature embeddings provide a prior signal of how performance is likely to unfold.

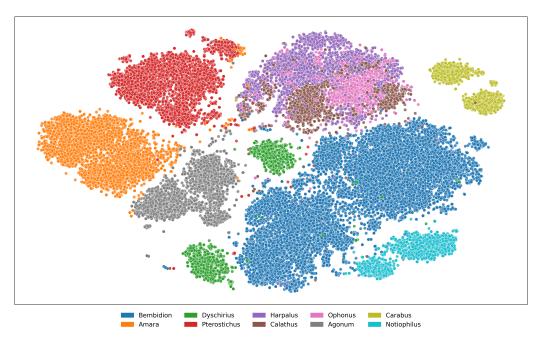


Figure A9. t-SNE visualization of feature embeddings extracted from ViLT for the top 10 genera in the NHM-Carabids dataset. Areas of overlap between genera suggest shared morphological traits that represent taxonomic challenges for automated identification systems.

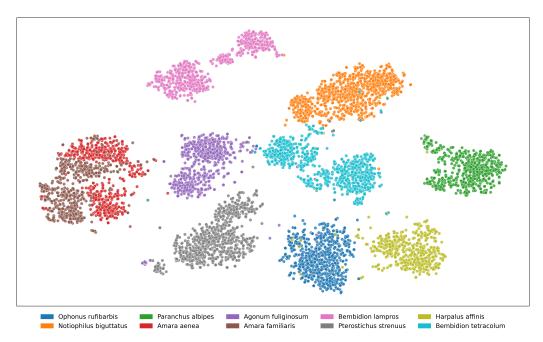


Figure A10. t-SNE visualization of feature embeddings extracted from ViLT for the top 10 species in the NHM-Carabids dataset. Some species (particularly within the same genus: Amara aenea and Amara familiaris) show partial overlap in feature space, indicating morphological similarities that challenge classification. The distinct separation between most clusters demonstrates the model's ability to capture species-specific visual characteristics despite intraspecific variation.

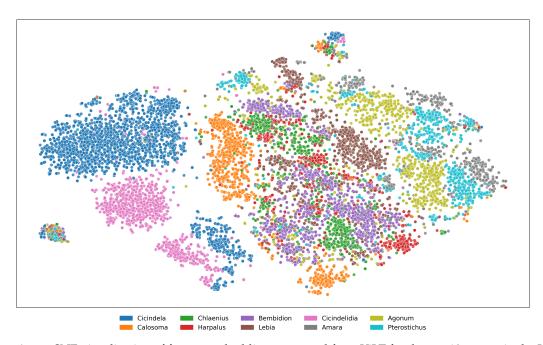


Figure A11. t-SNE visualization of feature embeddings extracted from ViLT for the top 10 genera in the I1MC dataset. Scattered and overlapping clusters imply that the model struggles to capture clear genus boundaries. High intra-genus variance and inter-genus proximity highlight the limitations of the embedding space, reflecting inconsistencies in data representation.

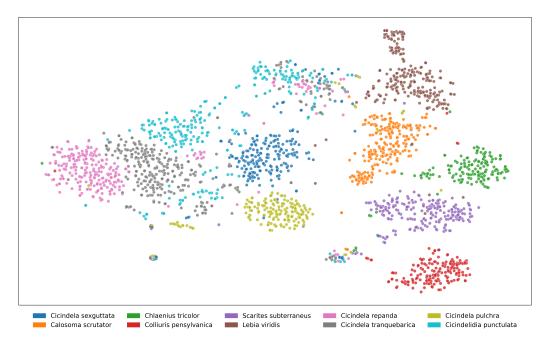


Figure A12. t-SNE visualization of feature embeddings for the top 10 species in the I1MC dataset, extracted using ViLT. Species within the genus Cicindela exhibit significant overlap, reflecting high morphological similarity within the genus. In contrast, species from other genera (e.g., Calosoma scrutator, Chlaenius tricolor) form well-separated clusters, indicating more distinctive visual features. This suggests that while the model captures genus-level distinctions well, species-level differentiation within certain genera remains a challenge.

Table A5. Performance comparison of vision and vision-language models: Models are grouped by category, and ranked by **(micro)-accuracy** for genus and species classification. **Bold and Underlined** values denote the highest score in each column across all models and <u>Underlined</u> values refer to category-wise highest score in each column. **Italicized and underlined** text indicates the top model within each category; and **Bold, Italicized and underlined** text shows the best model across all categories.

Model	Beetle	PUUM	Beetle	Palooza	NHM-	London	I11	MC	Mergeo	l-Dataset
	Genus	Species	Genus	Species	Genus	Species	Genus	Species	Genus	Species
Vision-Langu	age Models									
ViLT	1.0000	0.9969	0.9987	0.9982	0.9984	0.9950	0.8905	0.7633	0.9715	0.9397
BioCLIP	0.9969	0.9292	0.9653	0.9376	0.9457	0.8498	0.7936	0.6095	0.9109	0.8054
SigLIP	0.9908	0.9323	0.9614	0.9328	0.9245	0.7864	0.6795	0.4852	0.8690	0.7372
CLIP	0.9815	0.8985	0.9310	0.8928	0.8725	0.7158	0.5483	0.3681	0.8037	0.6640
Vision-Only S	Self-Supervis	sed Models								
DINOv2	0.9846	0.9108	0.9715	0.9499	0.9367	0.8106	0.6440	0.4426	0.8663	0.7352
SwAV	0.9846	0.9231	0.9051	0.8660	0.8185	0.6582	0.4199	0.2571	0.7384	0.5928
MoCov3	0.9723	0.8923	0.8853	0.8418	0.7355	0.5543	0.3967	0.2414	0.6727	0.5142
ViTMAE	0.9354	0.8369	0.8770	0.8336	0.7303	0.5387	0.3861	0.2152	0.6496	0.4762
Vision-Only S	Supervised Λ	1odels								
BeIT	0.9969	0.9354	0.9798	0.9592	0.9673	0.8876	0.7641	0.5720	0.9225	0.8213
ConvNeXt	0.9938	0.9385	0.9793	0.9534	0.9620	0.8785	0.7505	0.5409	0.9138	0.8060
SWINv2	0.9692	0.8831	0.9618	0.9337	0.9105	0.7837	0.6425	0.4278	0.8511	0.7140
LeViT	0.9785	0.8985	0.9218	0.8779	0.8426	0.6719	0.5274	0.3306	0.7766	0.6171

Table A6. Performance comparison of vision and vision-language models: Models are grouped by category, and ranked by **macro-accuracy** for genus and species classification. **Bold and Underlined** values denote the highest score in each column across all models and <u>Underlined</u> values refer to category-wise highest score in each column. **Italicized and underlined** text indicates the top model within each category; and **Bold, Italicized and underlined** text shows the best model across all categories.

Model	Beetle	PUUM	Beetle	Palooza	NHM-	London	I1	MC	Merged-Dataset	
	Genus	Species	Genus	Species	Genus	Species	Genus	Species	Genus	Species
Vision-Language Models										
<u>ViLT</u>	1.0000	0.9091	0.9650	0.9669	0.9978	0.9936	0.6798	0.5457	0.7830	0.6567
BioCLIP	0.9984	0.6612	0.8434	0.7908	0.9219	0.8317	0.6037	0.4303	0.6669	0.4983
SigLIP	0.9936	0.6470	0.8875	0.7497	0.8940	0.7671	0.4451	0.3118	0.5968	0.4069
CLIP	0.9593	0.5406	0.8365	0.6764	0.8269	0.6906	0.3100	0.2106	0.5069	0.3281
Vision-Only S	Self-Supervis	sed Models								
DINOv2	0.9380	0.5592	0.9006	0.7861	0.9092	0.7848	0.4195	0.2782	0.5786	0.3914
SwAV	0.9625	0.5464	0.7616	0.6058	0.7679	0.6267	0.2406	0.1681	0.4135	0.2625
MoCov3	0.9202	0.5060	0.7803	0.6130	0.6710	0.5173	0.2323	0.1415	0.3892	0.2339
ViTMAE	0.8485	0.3960	0.7797	0.5848	0.6384	0.5066	0.1893	0.1140	0.3490	0.1998
Vision-Only S	Supervised N	Лodels								
BeIT	0.9984	0.7980	0.9189	0.8082	0.9533	0.8744	0.5686	0.3899	0.6979	0.5007
ConvNeXt	0.9936	0.7006	0.9075	0.7743	0.9464	0.8634	0.5359	0.3550	0.6880	0.4790
SWINv2	0.9202	0.5451	0.8711	0.7633	0.8841	0.7576	0.4589	0.2712	0.5877	0.3890
LeViT	0.9300	0.4932	0.7757	0.6267	0.7997	0.6454	0.2887	0.1838	0.4855	0.2916

Table A7. Taxonomic Prediction at Genus and Species Level by Vision Models across all carabids datasets. Performance metrics include Accuracy (Acc), Precision (Pre), Recall (Rec), F1 score (F1), and Matthews Correlation Coefficient (MCC). NB. **I1MC-v2** is a version of the I1MC dataset where we kept the images NOT identified to genus/species level in the test set for future work

					Beetle	PUUM									Beetlel	Palooza				
Model			Genus					Species					Genus					Species		
	Acc	Pre	Rec	F1	MCC	Acc	Pre	Rec	F1	MCC	Acc	Pre	Rec	F1	MCC	Acc	Pre	Rec	F1	MCC
Vision-Lang	guage Mo	odels																		
ViLT							0.9942													
BioCLIP CLIP	0.9969 0.9815						0.9208													
SigLIP							0.9280													
Vision-Only	y Self-Su	pervised	d Model	s																
DINOv2	0.9846																			
ViTMAE SwAV	0.9354 0.9846						0.8212													
MoCov3	0.9723																			
Vision-Onl	y Superv	ised Mo	odels																	
ConvNeXt																				
SWINv2 BeIT	0.9692						0.8762 0.9327													
LeViT							0.8873													
	NHM-Carabids												I1N	ИC						
Model			Genus					Species	;				Genus					Species	;	
	Acc	Pre	Rec	F1	MCC	Acc	Pre	Rec	F1	MCC	Acc	Pre	Rec	F1	MCC	Acc	Pre	Rec	F1	MCC
Vision-Lang	guage Mo	odels																		
ViLT							0.9951													
BioCLIP CLIP							0.8533 0.7221													
SigLIP							0.7921													
Vision-Only	y Self-Su	pervise	d Model	s																
DINOv2	0.9367																			
ViTMAE SwAV	0.7303						0.5439													
MoCov3	0.7355																			
Vision-Only	y Superv	ised Mo	odels																	
ConvNeXt																				
SWINv2 BeIT	0.9105						0.7902 0.8899													
LeViT							0.6784													
					I1M	Cv2								N	Merged	-Datase	et			
Model	-		Genus					Species					Genus					Species		
Model	Acc	Pre	Rec	F1	MCC	Acc	Pre	Rec	F1	MCC	Acc	Pre	Rec	F1	MCC	Acc	Pre	Rec	F1	MCC
Vision-Lang	guage Mo	odels																		
ViLT	0.8928	0.8907	0.8928	0.8879	0.8890	0.7638	0.7431	0.7638	0.7379	0.7631	0.9715	0.9709	0.9715	0.9706	0.9701	0.9397	0.9383	0.9397	0.9350	0.9394
BioCLIP CLIP	0.7936																			
SigLIP							0.3663 0.4686													
Vision-Only	y Self-Su	pervised	d Model	s																
DINOv2	0.6418																			
ViTMAE	0.3861 0.4199																			
SwAV MoCov3	0.4199																			
Vision-Only	y Superv	ised Mo	odels																	
ConvNeXt	0.7505	0.7530	0.7505	0.7443	0.7417	0.5409	0.5385	0.5409	0.5164	0.5395	0.9138	0.9137	0.9138	0.9124	0.9098	0.8060	0.8074	0.8060	0.8004	0.8053
SWINv2	0.6425																			
BeIT LeViT	0.7641 0.5274						0.5581													

Table A8. Performance of vision models across Balanced Sampling (equal class representation) and Proportional Sampling (natural class distribution). Strategies and Varying Dataset Sizes (Subset1: 2900, Subset2: 5800, Subset3: 14500, Half-set: 30000, Full-set: 63077). Metrics Include Accuracy (Acc), Precision (Prec), Recall (Rec), F1-Score (F1), and Matthews Correlation Coefficient (MCC)

		Subse	et1 (size:	2900)			Subse	et2 (size:	5800)			Subse	t3 (Size:	14500)	
Model	Acc	Prec	Rec	F1	MCC	Acc	Prec	Rec	F1	MCC	Acc	Prec	Rec	F1	MCC
						Bal	anced Sa	mpling							
ViLT	0.8345	0.8479	0.8345	0.8188	0.8341	0.9371	0.9457	0.9371	0.9344	0.9369	0.9797	0.9814	0.9797	0.9796	0.9796
BioCLIP	0.6655	0.6826	0.6655	0.6455	0.6647	0.7121	0.7415	0.7121	0.7071	0.7112	0.7793	0.7936	0.7793	0.7784	0.7786
ConvNeXt	0.5845	0.5836	0.5845	0.5585	0.5834	0.6810	0.7098	0.6810	0.6734	0.6801	0.7817	0.7922	0.7817	0.7789	0.7810
CLIP	0.4086	0.4093	0.4086	0.3839	0.4069	0.5000	0.5351	0.5000	0.4924	0.4984	0.6021	0.6160	0.6021	0.6005	0.6008
SWINv2	0.3983	0.3921	0.3983	0.3712	0.3965	0.5138	0.5516	0.5138	0.5081	0.5123	0.6521	0.6680	0.6521	0.6502	0.6509
LeViT	0.3345	0.3195	0.3345	0.3079	0.3325	0.4612	0.4998	0.4612	0.4518	0.4595	0.5690	0.5848	0.5690	0.5682	0.5675
	Proportional Sampling														
ViLT	0.8155	0.7740	0.8155	0.7782	0.8148	0.9224	0.9211	0.9224	0.9144	0.9221	0.9662	0.9676	0.9662	0.9646	0.9660
BioCLIP	0.5828	0.5336	0.5828	0.5351	0.5808	0.7026	0.7102	0.7026	0.6876	0.7012	0.7659	0.7713	0.7659	0.7592	0.7647
ConvNeXt	0.5431	0.5047	0.5431	0.4994	0.5409	0.7000	0.6968	0.7000	0.6809	0.6985	0.7752	0.7842	0.7752	0.7704	0.7740
CLIP	0.3741	0.3077	0.3741	0.3228	0.3708	0.5009	0.4983	0.5009	0.4784	0.4982	0.5921	0.5931	0.5921	0.5805	0.5899
SWINv2	0.3828	0.3358	0.3828	0.3445	0.3796	0.4931	0.4904	0.4931	0.4740	0.4904	0.6434	0.6455	0.6434	0.6347	0.6416
LeViT	0.3552	0.3121	0.3552	0.3151	0.3516	0.4586	0.4524	0.4586	0.4385	0.4557	0.5490	0.5600	0.5490	0.5418	0.5465
Model		Half-s	et (Size:	30000)			Full-s	et (Size:	63077)						
Model	Acc	Prec	Rec	F1	MCC	Acc	Prec	Rec	F1	MCC					
ViLT	0.9900	0.9905	0.9900	0.9900	0.9900	0.9929	0.9930	0.9929	0.9928	0.9928					
BioCLIP	0.8208	0.8274	0.8208	0.8207	0.8202	0.8496	0.8524	0.8496	0.8488	0.8488					
ConvNeXt	0.8432	0.8491	0.8432	0.8434	0.8426	0.8699	0.8721	0.8699	0.8694	0.8693					
CLIP	0.6753	0.6847	0.6753	0.6757	0.6742	0.7188	0.7215	0.7188	0.7177	0.7173					
SWINv2	0.7320	0.7422	0.7320	0.7327	0.7311	0.7803	0.7832	0.7803	0.7792	0.7791					
LeViT	0.6230	0.6375	0.6230	0.6249	0.6217	0.6713	0.6749	0.6713	0.6700	0.6696					

Table A9. Evaluation of Pretrained Vision Models for Cross-Dataset Domain Adaptation in Taxonomic Classification. This table reports performance metrics, including accuracy and Matthews Correlation Coefficient (MCC), alongside Accuracy (Acc), Precision (Prec), Recall (Rec), F1 Score (F1) - for models assessed in two domain adaptation scenarios: (1) lab-to-lab (NHM-Carabids to BeetlePalooza) and (2) lab-to-in-situ (NHM-Carabids or BeetlePalooza to I1MC). Results are presented at genus and species levels for taxa shared across source and target datasets, illustrating model generalizability across lab and field imaging contexts.

Case	Train	Test	Туре	#Taxa	Model	Accuracy	Precision	Recall	F1-Score	MCC
NHM-I1M-genus	NHM	I1M	genus	57	BioCLIP	0.3899	0.6190	0.3899	0.4103	0.3623
NHM-I1M-genus	NHM	I1M	genus	57	CLIP	0.1946	0.3595	0.1946	0.1844	0.1425
NHM-I1M-genus	NHM	I1M	genus	57	ConvNeXt	0.3603	0.5438	0.3603	0.3610	0.3205
NHM-I1M-genus	NHM	I1M	genus	57	LeViT	0.2497	0.3919	0.2497	0.2510	0.2070
NHM-I1M-genus	NHM	I1M	genus	57	SWINv2	0.3238	0.4822	0.3238	0.3165	0.2898
NHM-I1M-genus	NHM	I1M	genus	57	ViLT	0.6907	0.8168	0.6907	0.6966	0.6736
NHM-I1M-species	NHM	I1M	species	68	BioCLIP	0.4221	0.6546	0.4221	0.4362	0.4133
NHM-I1M-species	NHM	I1M	species	68	CLIP	0.0875	0.2436	0.0875	0.0856	0.0761
NHM-I1M-species	NHM	I1M	species	68	ConvNeXt	0.2291	0.4589	0.2291	0.2507	0.2204
NHM-I1M-species	NHM	I1M	species	68	LeViT	0.1120	0.1942	0.1120	0.1195	0.1026
NHM-I1M-species	NHM	I1M	species	68	SWINv2	0.1750	0.3112	0.1750	0.1624	0.1618
NHM-I1M-species	NHM	I1M	species	68	ViLT	0.5740	0.7737	0.5740	0.6132	0.5680
BPZ-I1M-genus	BPZ	I1M	genus	33	BioCLIP	0.3553	0.5198	0.3553	0.3558	0.3257
BPZ-I1M-genus	BPZ	I1M	genus	33	CLIP	0.1386	0.2623	0.1386	0.1489	0.1071
BPZ-I1M-genus	BPZ	I1M	genus	33	ConvNeXt	0.3464	0.4843	0.3464	0.3430	0.3142
BPZ-I1M-genus	BPZ	I1M	genus	33	LeViT	0.1985	0.3115	0.1985	0.2042	0.1725
BPZ-I1M-genus	BPZ	I1M	genus	33	SWINv2	0.3395	0.3881	0.3395	0.3202	0.2986
BPZ-I1M-genus	BPZ	I1M	genus	33	ViLT	0.6001	0.6931	0.6001	0.5823	0.5756
BPZ-I1M-species	BPZ	I1M	species	72	BioCLIP	0.3656	0.4298	0.3656	0.3400	0.3558
BPZ-I1M-species	BPZ	I1M	species	72	CLIP	0.1128	0.2835	0.1128	0.1107	0.1025
BPZ-I1M-species	BPZ	I1M	species	72	ConvNeXt	0.2592	0.3895	0.2592	0.2394	0.2498
BPZ-I1M-species	BPZ	I1M	species	72	LeViT	0.1422	0.1897	0.1422	0.1413	0.1276
BPZ-I1M-species	BPZ	I1M	species	72	SWINv2	0.1913	0.3177	0.1913	0.1855	0.1802
BPZ-I1M-species	BPZ	I1M	species	72	ViLT	0.4757	0.4998	0.4757	0.4287	0.4676
NHM-BPZ-genus	NHM	BPZ	genus	16	BioCLIP	0.4632	0.7094	0.4632	0.5178	0.4222
NHM-BPZ-genus	NHM	BPZ	genus	16	CLIP	0.3076	0.4796	0.3076	0.2993	0.2161
NHM-BPZ-genus	NHM	BPZ	genus	16	ConvNeXt	0.3697	0.6106	0.3697	0.3770	0.3010
NHM-BPZ-genus	NHM	BPZ	genus	16	LeViT	0.3481	0.4962	0.3481	0.3284	0.2591
NHM-BPZ-genus	NHM	BPZ	genus	16	SWINv2	0.4371	0.5217	0.4371	0.3886	0.3546
NHM-BPZ-genus	NHM	BPZ	genus	16	ViLT	0.9230	0.9552	0.9230	0.9311	0.9106

Table A10. Performance comparison of four models (BioCLIP, ConvNeXt, DINOv2, ViLT) on species-level classification using the BeetlePalooza dataset. Results are reported for both the full dataset and a 1,000-specimen subset across three input configurations: image-only, image with morphological traits (image+traits), and image with both traits and environmental metadata (image+traits+env). Metrics include Accuracy (Acc), Precision (Prec), Recall (Rec), F1 Score (F1), and Matthews Correlation Coefficient (MCC).

Dataset	Images	Data Type	Model	Acc	Prec	Rec	F1	MCC
Subset	1000	image	BioCLIP	0.8150	0.7585	0.8150	0.7780	0.8038
Subset	1000	image	ConvNeXt	0.8150	0.7733	0.8150	0.7864	0.8037
Subset	1000	image	DINOv2	0.7750	0.7313	0.7750	0.7349	0.7609
Subset	1000	image	ViLT	0.9350	0.9121	0.9350	0.9172	0.9314
Subset	1000	image+traits	BioCLIP	0.8300	0.7603	0.8300	0.7850	0.8198
Subset	1000	image+traits	ConvNeXt	0.8350	0.7899	0.8350	0.8052	0.8251
Subset	1000	image+traits	DINOv2	0.7600	0.7312	0.7600	0.7290	0.7449
Subset	1000	image+traits	ViLT	0.9350	0.9121	0.9350	0.9172	0.9314
Subset	1000	image+traits+env	BioCLIP	0.8450	0.7958	0.8450	0.8064	0.8347
Subset	1000	image+traits+env	ConvNeXt	0.8000	0.7304	0.8000	0.7528	0.7863
Subset	1000	image+traits+env	DINOv2	0.7550	0.6896	0.7550	0.7030	0.7379
Subset	1000	image+traits+env	ViLT	0.9050	0.8783	0.9050	0.8814	0.8990
Full	11372	image	BioCLIP	0.9373	0.9325	0.9373	0.9323	0.9330
Full	11372	image	ConvNeXt	0.9531	0.9426	0.9531	0.9461	0.9498
Full	11372	image	DINOv2	0.9496	0.9453	0.9496	0.9446	0.9461
Full	11372	image	ViLT	0.9982	0.9974	0.9982	0.9978	0.9981
Full	11372	image+traits	BioCLIP	0.9417	0.9357	0.9417	0.9368	0.9375
Full	11372	image+traits	ConvNeXt	0.9566	0.9512	0.9566	0.9514	0.9535
Full	11372	image+traits	DINOv2	0.9478	0.9445	0.9478	0.9430	0.9441
Full	11372	image+traits	ViLT	0.9956	0.9951	0.9956	0.9948	0.9953
Full	11372	image+traits+env	BioCLIP	0.9579	0.9531	0.9579	0.9536	0.9549
Full	11372	image+traits+env	ConvNeXt	0.9649	0.9604	0.9649	0.9604	0.9624
Full	11372	image+traits+env	DINOv2	0.9513	0.9502	0.9513	0.9468	0.9479
Full	11372	image+traits+env	ViLT	0.9956	0.9952	0.9956	0.9950	0.9953

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