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## Article

# Climatic Structure Analysis of Olive Growing in Extremadura, South-West Spain

Fulgencio Honorio <sup>1,\*</sup>, Abelardo García-Martín <sup>1</sup>, Cristina Aguirado <sup>2</sup> and Luis L. Paniagua <sup>1</sup>

<sup>1</sup> Departamento de Ingeniería del Medio Agronómico y Forestal, Escuela de Ingenierías Agrarias, Universidad de Extremadura, Avda. Adolfo Suárez, s/n., 06007 Badajoz, Spain; fhguisado@unex.es (F.H.); llpsimon@unex.es (L.L.P.); abgarcia@unex.es (A.G.-M.)

<sup>2</sup> Centro Ibérico de Investigación en Almacenamiento Energético, CIIAE. Polígono 13, Parcela 31, "El Cuartillo", 10004 Cáceres, Spain; cristina.aguirado@ciae.org (C.A.)

\* Correspondence: fhguisado@unex.es; Tel.: +34-9-2428-6200

**Abstract:** This study analysed the climatic characteristics of olive growing in Extremadura, a region in western Spain with some of the largest areas and production in Europe. A daily database was created from 47 weather stations located throughout Extremadura during the olive growing season from 1990-2021. To characterise and determine the olive growing climatology in Extremadura, the climatic variables and ten bioclimatic-physiological indices that provide information on the behaviour of the olive tree have been calculated. The correlation between the fourteen variables used was carried out, a reduction was made and the number of minimum factors was determined using principal component analysis (PCA) and, in order to obtain homogeneous groups, cluster analysis was carried out. The result of index reduction revealed that annual rainfall (Rr), annual water requirement (AWR), mean annual temperature (Tavg), degree days above 14.4 °C accumulated in the olive growing period (GDD14.4) and the number of days with optimal temperatures for carbohydrate synthesis in leaves (NDCHS) were sufficient to characterise the agricultural regions of Extremadura, explaining between them 97.24% of the observed variability. The results indicate the presence of two principal components, one pertaining to thermal-physiological factors (PC1) and the other to hydric variables (PC2). Three homogeneous groups were determined by cluster analysis, one of which had cooler thermal conditions and no water requirements. The study found that an increase in the olive growing season or a shortening of the dormant period could result in a higher water input during the growing season and a lack of accumulation of chilling hours during the dormant period, causing crop maintenance problems in warmer locations. Climate change is expected to have significant impacts on this crop where climatic conditions are already very hot and dry. In the future, it is possible that the current olive growing areas in Extremadura will move to other areas where the temperature is cooler.

**Keywords:** olive growing; climatic structure; indices; principal component analysis; Extremadura

## 1. Introduction

Climate is a complex system that influences the growth and maturation of plants, which in turn impacts the quality and yield of products. The Mediterranean region, for example, has specific climatic conditions, including a temperate and humid climate in winter and a hot and dry climate in summer, with considerable interannual variability. These conditions have a significant impact on vegetation, limiting the cultivation of certain crops such as vines and olive trees.

The Mediterranean region provides a clear illustration of the distinctive relationship between climate and crops, characterised by specific climatic conditions. These include a temperate and humid climate during the winter and a hot and dry climate during the summer [1], with considerable inter-annual variability. These climatic conditions have had a significant impact on the vegetation, with

the result that only a limited range of crops can be cultivated in these conditions. The olive tree (*Olea europaea* L.) is particularly important in the Mediterranean region in terms of area and economic importance, being mainly distributed between latitudes 30° and 45° in both hemispheres [3]. Climate is a crucial element in fruit growing, influencing the quality of the fruits produced and their relationship with the climatic variables and indices under which the species are grown. Temperature is the most important environmental factor limiting olive growing areas, while water availability is the most important factor limiting plantation yields [4].

The relationship between climatic factors and woody crops such as olives has been the subject of study at various levels and in a range of geographical contexts. This includes research conducted at the global scale, across different continents [5–7], as well as in countries with a longstanding agricultural tradition, such as Spain and Portugal [8,9]. Other studies have sought to characterise and differentiate between regions, including agricultural districts or regions [10–12] recognised as protected designations of origin (PDOs). For instance, studies have been conducted by Honorio *et al.* [13] and Moral *et al.* [14] on olive cultivation and vineyards, respectively. These studies endeavour to elucidate the intricate and interwoven relationship between the biological processes of plants or crops and climate, employing algorithms and mathematical expressions to encapsulate the data through the use of indices. The mathematical models entail parameters or variables encompassing climatic, hydric and physiological elements [8,13–15]. Climate exerts a significant influence on the formation of the fruit and on the quality and characteristics of the resulting processed products. In the case of the olive tree, environmental variability can be more important than genetic variability with regard to biological processes, influencing the growth rate at any stage of the olive tree and the composition and organoleptic characteristics of the oil produced from its fruits [16].

For instance, the synthesis of carbohydrates in olive leaves is a crucial process for their growth and development. This process can impact the production cycle of the olive tree, modifying growth, yield and resistance to adverse conditions.

Areas deemed suitable for this crop have an average annual temperature of 15–20 °C, with a minimum of 4 °C and a maximum of 35–40 °C [17,18]. In general, the optimum temperature for vegetative growth is between 10 °C and 30 °C, with the highest olive leaf carbohydrate production occurring between 20 °C and 30 °C [19]. However, the minimum winter temperature should not fall below –7 °C, as it can cause significant damage to the trees, even leading to mortality if it falls below –12 °C [20]. In this regard, one of the most significant climatic factors influencing the development of the olive crop is the occurrence of low temperatures and frosts, particularly during the spring season. In some instances, these conditions have been known to determine the viability of the crop [21,22]. The sensitivity of shoots and inflorescences to spring frosts has been well documented [23]. Furthermore, the efficacy of pollination is significantly reduced when temperatures fall below 10°C during the flowering period [24].

While olive trees have been observed to thrive in regions with an annual rainfall of 200 mm [25], this threshold is likely to be surpassed in most cases. Indeed, studies have shown that values of 600, 800 and 1000 mm per year are considered sufficient, moderate and good, respectively [19]. Nevertheless, 500 mm per year, represents the minimum level of rainfall required for commercial olive yield under rainfed conditions [26]. The concentration of carbohydrates in leaves is higher in water-stressed olive trees, underscoring the pivotal role of carbohydrates in environmental adaptation [27,28]. The water requirements of the olive tree are largely determined by temperature and precipitation, which affect the balance between evapotranspiration and precipitation [29]. In general, water deficit has a negative effect on yield, fruit dry mass and oil accumulation [30,31], as well as on phenolic composition and ripening phenology.

The phenology of the olive tree is strongly influenced by temperature, as it enters a period of winter dormancy, essential to develop resistance to winter cold and accumulate the cold necessary for germination [32]. López Bernal *et al.* [33] identified, under controlled conditions, that the olive tree enters dormancy when the temperature drops below 14.4 °C, suggesting that this dormancy can be interrupted by exposure to warmer temperatures. This temperature threshold has been employed

by Paniagua *et al.* [34] to delineate the olive growing period, the mean temperature during this period, and its duration in days in the cultivation regions of Spain.

Heat accumulation, as a thermal integral, has been widely used to understand the thermal requirements of crops to reach flowering, growth and fruit development in olive [35]. One of the most effective, simple and commonly used agroclimatic indices is the Growing Degree Day (GDD) index. The GDD index is based on the idea that the plant will develop if the air temperature exceeds a specific base value for a given period of time (number of days). Therefore, each plant type and variety develops best above its specific base temperature ( $T_{base}$ ) [36]. A considerable number of agroclimatic studies have employed GDD requirements to characterise crops, taking into account physiological attributes, phenological observations and growth stages [37–42]. The GDD index can be considered a classical agroclimatic index, well established and applicable due to its widespread use and straightforward calculations based on accessible parameters such as air temperature [43].

In the case of olive, the proposed threshold temperature varies greatly depending on the varieties and areas investigated. In this regard, GDDs with a threshold ranging from 6 to 9 °C have been used to investigate olive flowering stages in Italy [44–47]. Orlandi *et al.* [48] in two Mediterranean regions located at the same latitude consider entre 5-7 °C, De Melo-Abreu *et al.* [49] carried out a study in three locations between Spain and Portugal using a base temperature of 9.1°C. On the other hand, a study carried out in Cordoba (Spain) found that the most suitable threshold temperature for predicting flowering was 12.5°C [50] coinciding with Hackett and Hartmann [51] who found the threshold temperature between 10 °C and 13 °C. Aguilera *et al.* [52] found that the temperature thresholds for heat accumulation depended on both the study area and the varieties grown in them and ranged from 16 °C in Perugia (Italy) to 18–22°C in Cordoba and Jaén (Spain).

However, the relationship between these climatic variables and olive cultivation has not been adequately understood in important agricultural regions such as Extremadura in Spain, one of the most extensive olive-growing areas in Europe. The use of multiple indices can lead to information saturation and inconvenient data management, leading to redundant information and uncertainty in selecting the most appropriate index [53]. The characterisation of a territory and the crops grown there may be compromised by the use of a single index, which may lack the necessary detail to provide a comprehensive representation.

Principal component analysis (PCA) is a fundamental statistical technique in scientific research, reducing the dimensionality of data while retaining the majority of the original variability [54]. By identifying linear combinations of variables that explain the majority of the variability in a dataset, PCA assists in the revelation of underlying patterns and structures that may not be evident in a univariate analysis [55]. This is particularly beneficial in fields such as biology, where data are often intricate and high-dimensional. It enables researchers to concentrate their efforts on the most pertinent variables, thereby enhancing the reliability of their conclusions [56].

The objective of this study is to gain a deeper understanding of the climatic conditions that are conducive to olive cultivation in Extremadura. To characterise the olive-growing climatology of its territory by means of bioclimatic indices that affect the development of olive growing. To propose a reduction of the indices studied, with the aim of explaining the greatest climatic variability observed with the smallest number of indices. The study employs a classification approach, delineating agricultural areas with homogeneous climatic properties, in order to detect the potential for occupying new areas for olive growing. Furthermore, trends were examined to investigate potential alterations in regional climatic variability regarding olive cultivation. This study provides a graphical representation of the observed variability and can be used as a decision support tool for the olive sector in Extremadura. This information may offer new insights into the characteristics and potential of olive growing in one of the westernmost olive-growing regions in Europe.

## 2. Materials and Methods

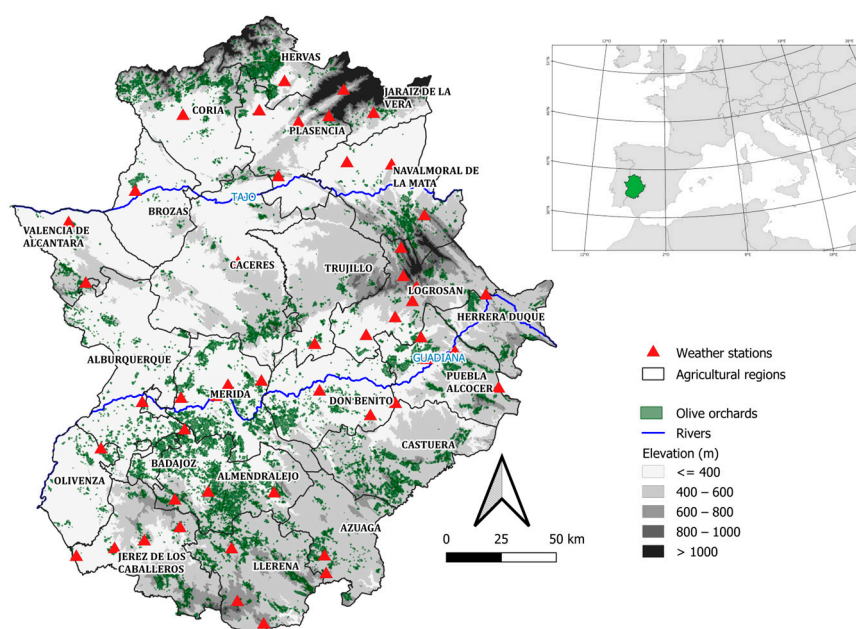
In order to perform a bioclimatic assessment and characterise climate variability in the olive sector in Extremadura, a series of indices derived from meteorological variables have been employed.



The application of these indices enables the delineation of areas exhibiting analogous climatic attributes, thereby facilitating their differentiation from other regions. Some of the indices employed in this study are based on temperature, as it is the primary variable regulating olive phenology, enabling the identification of vegetative growth and dormancy periods [35]. Furthermore, rainfall-based indices facilitate the characterization of the water requirements of the olive grove, as the availability of water at specific dates is crucial for enhancing yields [57]. The utilization of bioclimatic indices incorporating temperature and precipitation is of paramount importance in a region such as Extremadura, where aridity conditions are anticipated to fluctuate from Mediterranean to semi-arid by the end of the 21st century [58].

### 2.1. Study Area and Climatic Data

Extremadura is situated in the southwestern region of Spain, between latitudes 37°57' and 40°29'N and longitudes 4°39' and 7°33'W, with Portugal forming its southern border (Figure 1). The region is comprised of two major provinces, Cáceres and Badajoz, which encompass 19,868 km<sup>2</sup> and 21,766 km<sup>2</sup>, respectively. These two provinces are the largest in Spain. In terms of topographical characteristics, the region has an average elevation of 425 metres above sea level (a.s.l.), with a maximum of 2,091 metres and a minimum of 116 metres. The majority of the region's surface area is situated within the Tagus and Guadiana river basins (Figure 1). The region of Extremadura has a total reservoir water capacity of 14,447 hm<sup>3</sup>, which represents 25.7% of the total capacity in Spain [59]. As a consequence of the precipitation levels observed during the current hydrological period (2023-2024), the region currently has 68.52% of its total water capacity in reservoirs [59,60], with a portion of this water being allocated for the irrigation of crops. The region boasts a rich rural heritage, with olive cultivation representing a significant economic activity. Olive cultivation occupies an area of 271,404 ha, representing 10.30% of the total area of Spain. It is the third autonomous community in terms of surface area dedicated to olive cultivation and olive oil production and the second in terms of table olives [61].



**Figure 1.** Digital elevation model of Extremadura, showing olive groves and weather stations used in this study.

Extremadura is divided into 21 agricultural regions, 10 in the province of Cáceres and 11 in the province of Badajoz [62]. The surface area dedicated to olive cultivation is mainly located at altitudes ranging between 200-600 m a.s.l.. The average annual temperature is 16.5 °C, ranging from 10.4 °C

minimum to 22.5 °C maximum [63], both temperatures being suitable for olive cultivation [64]. The inter-annual variability of rainfall can be a constraint on olive cultivation, since 50% of the olive-growing area receives less rainfall than is considered adequate for optimum production [63]. In the province of Badajoz, 81.2% of Extremadura's olive-growing area is cultivated and the predominant cultivation system is extensive and rainfed. The Tierra de Barros region stands out with 23.5%. In recent years there has been a notable increase in the area under irrigation and super-intensive plantations with mechanised harvesting, mainly located in the region of Vegas del Guadiana with 26.1% of the total area of Extremadura [62]. Extremadura has three Protected Designations of Origin (PDO): Gata-Hurdes virgin olive oil, Monterrubio virgin olive oil and Aceites Villuercas-Ibores-Jara.

The daily data of the climatological variables were obtained from the 47 meteorological stations of the Spanish State Meteorological Agency (AEMET) [65], which are located in the Extremadura region (Figure 1). The daily climatic variables analyzed were the mean temperature (Tavg), the mean annual maximum (Tx) and minimum (Tn) temperatures, and the annual precipitation (Rr) over the 32-year study period (1990-2021). The daily data were subjected to quality control procedures in accordance with the standards set forth by the World Meteorological Organization [66] and the Royal Netherlands Meteorological Institute (KNMI) [67]. To guarantee the quality of the data, any missing data were completed and a homogenisation process was applied using the R package CLIMATOL [68] (<https://www.climatol.eu/>, accessed 27 February 2024). The analysis was conducted using the statistical software SPSS 25.0.

The elevation data was obtained using Digital Elevation Model of Spain (DEM200) with a resolution of 200 m for the analysis of the topographic variables. The representation of the surface dedicated to the olive orchards (Figure 1) was obtained from the Spanish Land Use and Land Cover Information System (SIOSE) [69].

## 2.2. Bioclimatic Indices

A total of 14 indices have been employed in this research, based on the climatic database, to calculate the annual average for the period under study (1990-2021) for each of the stations located in the agricultural regions. The indices encompass a range of categories.

The climatic indices calculated from the climatic database were the minimum (Tn), maximum (Tx) and average (Tavg) temperature, and the average annual rainfall (Rr) for the period under study. To account for the impact of low temperatures on olive trees, the number of days with minimum temperatures below 0 °C and -4.7 °C was calculated, in accordance with the methodology proposed by Lodolini *et al.* [70], this resulted in the frost days index (FD) and the severe frost days index (SF), respectively. The indices that account for the water requirements of the olive crop is the potential evapotranspiration (PET), which in this study is calculated using the Hargreaves method [71], and the annual crop water requirement (AWR), which is defined as the difference between crop PET and effective precipitation, rainwater actually used by a soil according to USDA criteria [72]:

$$PET = 0.0023R_a \left( \frac{T_{\max} + T_{\min}}{2} + 17.8 \right) (T_{\max} - T_{\min})^{0.5} \quad (1)$$

where PET refers to the daily evapotranspiration; Tmax and Tmin are the maximum and minimum daily temperatures, respectively; and Ra is the extraterrestrial radiation.

In order to apply the various bioclimatic indices, the olive growing cycle in Extremadura [73] was taken into account, which comprises the following phases:

The first phase, which commences with the onset of budbreak and concludes with stone hardening, spans from March to June. The second phase encompasses fruit growth from July to August, while the third phase extends from veraison to harvest, occurring from September to November. The resting period, designated Phase 0, encompasses the months between December and February. Accordingly, the active growth period of the olive cycle encompasses Phases 1, 2, and 3. To ascertain these periods, the study conducted by López-Bernal *et al.* [33] was consulted. This study determined the resting period of the olive tree when the mean daily temperature was below 14.4 °C, thus establishing that the active growth period occurs when the mean daily temperature is above this threshold. Two bioclimatic indices were employed to ascertain the resting period: the mean

temperature of the number of days at rest (TagvRep14.4) and the number of days at rest when the mean daily temperature is below 14.4 °C (NDRep14.4), by the following formula:

$$\text{NDRep14.4} = \frac{\sum_{d=1}^n \left[ \frac{(T_{\max} + T_{\min})}{2} \right]}{n} - 14.4^{\circ}\text{C} \quad (2)$$

During the active growing season, the indices used were Olive Growing Season Temperature (OGST) [34], defined as the number of days with mean temperature above 14.4 °C (NOGST14.4), and the mean temperature of the number of days in active growth (TavgOGS 14.4):

$$\text{NOGST14.4} = \frac{\sum_{d=1}^n \left[ \frac{(T_{\max} + T_{\min})}{2} \right]}{n} + 14.4^{\circ}\text{C} \quad (3)$$

For the active growth phase, an index of daily accumulation of heat units [74], the Growing Degree Days (GDD), has also been used to describe the growth suitability of crops in different climates. In this case applied to the olive tree as the olive growing degree day index (OGDD14.4), it is calculated by subtracting the average temperature recorded each day from the base temperature of the olive tree (14.4 °C), and summing the daily values during the active period, by the following formula:

$$\text{GDD} = \sum (T \text{ daily mean temperature} - T \text{ threshold}) \quad (4)$$

In order to include a bioclimatic index that plays a significant role in plant nutrition and fruit fat formation, the index of the number of days with optimal temperatures for carbohydrate synthesis in leaves during the period of active growth (NDCHS) has been established. The optimal range for this index is when the average daily temperature is between 20 °C and 30 °C [64]:

$$\text{NDSHC} = \sum_{d=1}^n 20^{\circ}\text{C} < T_m > 30^{\circ}\text{C} \quad (5)$$

### 2.3. Multivariate Statistical Analysis

Multivariate information synthesis techniques are essential, especially in studies where climatological data are present [75]. A two-stage multivariate procedure [76] was implemented to sort, discriminate and synthesise the information coming from the 14 indices, with the purpose of better understanding the variations of these in the 47 meteorological stations (locations) located in Extremadura and to be able to identify the indices that differentiate them in order to later establish homogeneous groups in terms of these indices.

In the first stage, it was proposed to determine the minimum number of bioclimatic indices needed to explain the climatic variability of olive growing in Extremadura, among all the bioclimatic indices used, on the condition that they explain more than 90% of the variability found. A factor analysis was carried out using the method of Principal Component Extraction (PCA), with a correlation matrix of the data from each location and applying a varimax rotation to eliminate the redundancy associated with dealing with many indices. In the second stage, a cluster analysis (CA) was carried out using K-means clustering, as this is the optimal technique for grouping cases into subgroups based on their similarity, in order to classify the sites and obtain homogeneous groups of sites that are similar to each other but different from others. The results of the previous PCA were used as input data for the CA, in order to reduce the number of variables and to avoid both the standardisation of the variables to a common scale and the existence of strong correlations between them. Consequently, the results of the PCA and the CA were used to analyse the redundancy of the bioclimatic indices, to select the most significant components that explain the climatic patterns in Extremadura and to identify areas with similar climatic characteristics from the perspective of olive growing. The non-parametric Mann-Kendall test was used to determine the trends of the main components over time, as recommended by the World Meteorological Organisation (WMO) [77], and Sen's slope estimator [78] was used to determine the slope and its direction. Table 1 shows the definitions of the variables used. The analysis was carried out using SPSS 25.0 statistical software.

**Table 1.** Acronyms and definitions of the climatic and bioclimatic variables used in this research in the period 1990-2021.

Variables	Definition of variables	Source
Tx (°C)	Average maximum temperature	AEMET [65]
Tn (°C)	Average minimum temperature	AEMET [65]
Tavg (°C)	Average temperature for the period	AEMET [65]
Rr (mm)	Average annual precipitation for the period	AEMET [65]
FD (n° day)	Number of frost days: number of days with minimum temperature below 0 °C	García-Martín <i>et al.</i> [79]
SF (n° day)	Number of severe frost days: No. of days with minimum temperature below -4.7 °C	Lodolini <i>et al.</i> [70]
AWR (mm)	Annual water requirement	(USDA) [71]
ETO	Potential evapotranspiration	Hargreaves method [71]
NDRep14.4 (n° day)	Number of days at rest, with average daily temperature below 14.4 °C	López-Bernal <i>et al.</i> [33]
TavgRep14.4 (n° day)	Average temperature of the number of days at rest	López-Bernal <i>et al.</i> [33]
NOGST14.4 (n° day)	Number of days of active growth, with average daily temperature above 14.4 °C	Paniagua <i>et al.</i> [34]
TavgOGS14.4 (°C)	Average temperature of the number of days in active growth	Paniagua <i>et al.</i> [34]
GDD14.4 (degree days)	Degree days during the olive tree growth period above 14.4 °C	McMaster <i>et al.</i> [74]
NDCHS (n° day)	Number of days with optimal temperatures for carbohydrate synthesis in leaves during the active growth period when the average daily temperature is between 20 °C and 30 °C	Tombesi <i>et al.</i> [64]

3. Results and Discussion

3.1. Descriptive Analysis of Data

Data distribution was analyzed using classical descriptive statistics, with mean and median values being similar for the different bioclimatic indices. Skewness values were negative for temperature-based indices, except for NDRep14.4, indicating some localities with lower data values. However, frost FD and SF values obtained positive and relatively high values, especially SF, indicating large differences between median and mean values. Rr and SF data fit a lognormal distribution, with higher skewness values indicating a positively skewed distribution.



**Table 2.** Descriptive statistics of the climate variables from 47 weather stations in Extremadura and along its boundaries in period 1990-2021.

Variable	Mean	Median	SD	Min	Max	CV (%)	Skewness	Kurtosis
Tn	10.43	10.47	0.92	7.15	12.19	8.78	-0.88	2.28
Tx	22.57	22.84	1.23	19.17	24.28	5.45	-1.09	1.02
Tavg	16.50	16.68	0.92	13.26	17.96	5.55	-1.43	2.63
Rr	604.23	556.97	185.19	389.53	1304.77	30.65	1.97	4.72
FD	15.93	16.06	9.32	3.44	48.66	58.48	1.33	2.66
SF	3.07	2.47	3.34	0.19	17.47	108.93	2.74	8.93
AWR	241.38	297.73	201.34	-426.13	475.02	83.41	1.65	2.90
ETO	3.54	3.55	0.22	2.90	3.88	6.17	-0.68	0.26
NDR <sub>ep14.4</sub>	162.72	159.00	15.04	133.97	210.84	9.24	1.11	1.52
Tavg <sub>Rep14.4</sub>	9.76	9.89	0.50	8.29	11.01	5.13	-0.90	1.67
NOGST <sub>14.4</sub>	202.53	206.25	15.04	154.41	231.28	7.43	-1.11	1.52
TavgOGS <sub>14.4</sub>	21.94	21.97	0.49	20.08	22.87	2.22	-1.06	3.47
GDD <sub>14.4</sub>	1529.67	1564.15	188.51	870.98	1808.54	12.32	-1.19	2.14
NDCHS	112.22	113.69	10.48	70.81	130.66	9.34	-1.65	4.63

The acronyms of the variables are indicated in Table 1. SD standard deviation. CV coefficient of variation.

For all temperature-based indices the median was higher than the mean, with the exception of SF and NDR<sub>ep14.4</sub>, so their distributions were shifted to higher values. The same is also true for the indices with a hydric component, with the exception of Rr, indicating that there are localities where lower values are obtained with respect to rainfall. The coefficients of variation obtained low and positive mean values except for Rr, FD, SF and AWR which obtained high values, indicating significant variability in terms of locations, suggesting a potential for defining different groups.

The application of multivariate techniques led to the selection of five indices: mean temperatura (Tavg), mean annual precipitation (Rr), annual water requirement (AWR), degree days in the olive growing season above 14.4 °C (GDD<sub>14.4</sub>) and number of 370 days with optimal temperatures for carbohydrate synthesis in leaves (NDSHC). These indices explain 97.24% of the variability observed in the Extremaduran localities.

The correlation coefficient between climatic variables is presented in Table 3. The correlation coefficient between climatic variables was found to be high, with the three bioclimatic indices based on temperature, Tavg, GDD<sub>14.4</sub> and NDCHS, showing a strong correlation. The average annual precipitation of the period (Rr) is negatively related to all other variables, primarily with AWR. Consequently, areas with higher rainfall accumulate less heat (GDD<sub>14.4</sub>) and have a lower number of days for carbohydrate assimilation in leaves (NDCHS). In contrast, areas with higher average temperatures allow for a greater number of days for carbohydrate accumulation in leaves during the olive growth period [80]. However, a weaker correlation was found with AWR. The AWR index shows positive values with the temperature-based bioclimatic indices, indicating that the annual water requirements for olive cultivation are higher in regions where the bioclimatic indices Tavg, GDD<sub>14.4</sub> and NDCHS have higher values.

**Table 3.** Correlation matrix between bioclimatic indices in Extremadura.

Index	Tavg	Rr	AWR	GDD <sub>14.4</sub>	NDCHS
Tavg	1				
Rr	-0.587**	1			

AWR	0.681**	-0.974**	1		
GDD14.4	0.976**	-0.562**	0.655**	1	
NDCHS	0.942**	-0.577**	0.677**	0.901**	1

\*\* Coefficients are significant at level  $P < 0.01$ .

### 3.2. Principal Component and Clustering Analyses. Definition of Climatic Groups

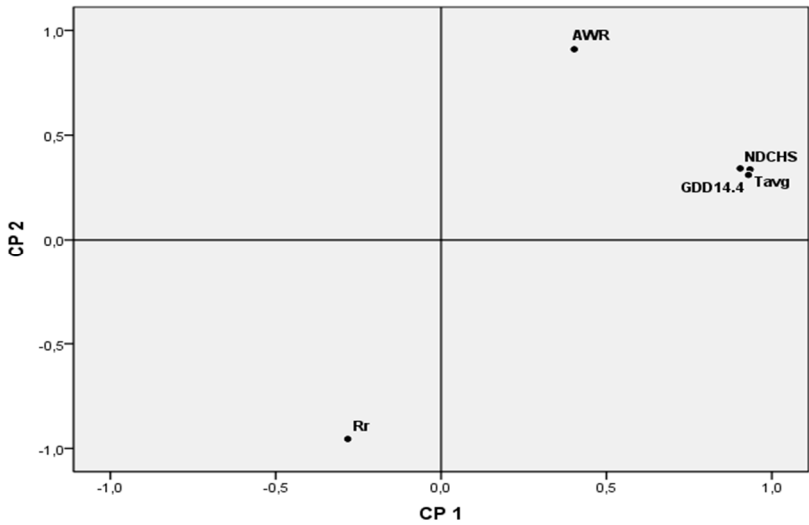
The existence of important correlations between the bioclimatic variables indicated that PCA should be conducted to find the main sources of variability in the data coming from the weather stations. The PCA results (Table 4 and Figure 2) found that principal component 1 (PC1) explained 80.42 % of the total variance. Principal component 2 (PC2) explained an addition to 16.82 % of the total variance, and both PC1 and PC2 explained a significant portion of the total variance (97.24 %). PC1 was mainly dominated by the three temperature-related indices (Tavg, GDD14.4, and NDCHS), with a small negative contribution of Rr and positive median contribution of AWR, which was expected due to their relationship, so it can be defined as a thermal component. PC2 represents the hydric conditions, annual precipitation (Rr) and annual water requirement (AWR) with high negative and positive load contributions respectively, and small negative contributions from the thermal bioclimatic indices. Therefore, component 2 (PC2) can be defined as the hydric component.

**Table 4.** Results of the principal component analysis for the five bioclimatic indices derived from the 47 climate stations used in the analysis.

Principal component	Eigenvalue	Component loading	Cumulative loading		
PC1	4.02	80.42	80.42		
PC2	0.84	16.82	97.24		
PC3	0.10	2.07	99.31		
PC4	0.02	0.37	99.68		
PC5	0.02	0.32	100.00		
PC loadings for each variable					
	Tavg	Rr	AWR	GDD14,4	NDCHS
PC1	0.934	-0.282	0.402	0.929	0.904
PC2	0.337	-0.955	0.910	0.310	0.342

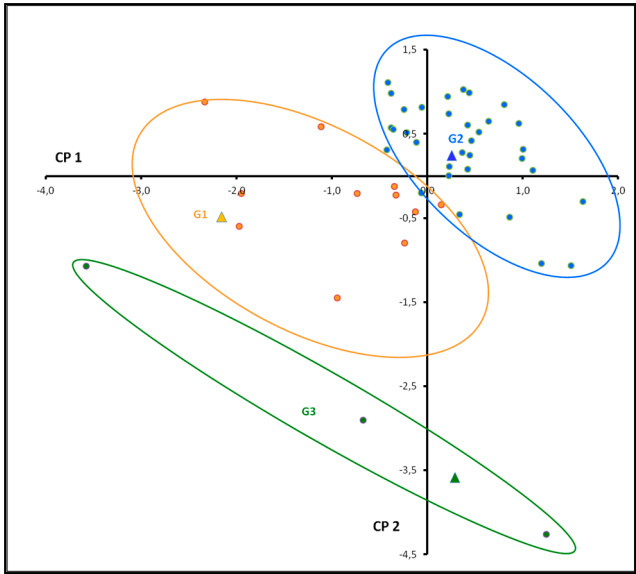
Tavg, Average temperature for the period; Rr, Average annual precipitation for the period; AWR, Annual water requirement; GDD14.4, Degree days during the olive tree growth period above 14.4 °C; NDCHS, Number of days with optimal temperatures for carbohydrate synthesis in leaves.

The main component PC1, indicates that there are locations with high values in the bioclimatic indices, they are warm locations with high heat accumulation and number of days with optimal temperatures for carbohydrate synthesis, but with low rainfall and a high deficit in the annual water requirement, on the contrary the component PC2 indicates that there are locations with high levels of AWR and with the annual rainfall Rr, higher than the hydric need for the good development of the olive tree.



**Figure 2.** Position of the five bioclimatic indices used in the study with respect to the first and second principal components.

A principal component analysis (PCA) was performed to find the main sources of variability in the data from the weather stations. The first two principal components, PC1 and PC2, were chosen to define homogeneous groups. After performing the hierarchical classification, three clusters or climatic groups were delimited. Figure 3 shows the centroids of each cluster and the positions of the weather stations according to both principal components. Cluster G1 is characterised by an intermediate position in the components PC1 and PC2, and consequently, by average values in the bioclimatic and hydrological indices. The differences between the other two groups are determined in G3 by a higher rainfall and no annual water requirement and also by lower values in the biothermal indices. The G2 group obtains values close in some stations to those of the G1 group for the PC1 component, however this group is defined by presenting high values in the PC1 component and obtaining in the PC2 component negative values in Rr and positive values in AWR, consequently, it presents locations with a high deficit in the water requirement and in the annual rainfall.



**Figure 3.** Position of the climatic groups with respect to the first and second principal components, the centroids of each group are indicated with a triangle and the meteorological stations are indicated with a circle with a different color depending on their group.

The G3 group is characterised by the PC2 component, as it obtained in the studied period, values in AWR and Rr necessary to obtain good hydric conditions for the development of the olive tree. Significant climatic properties were highlighted in each group, and differences in their climatic potential for olive cultivation were found. Table 5 shows the mean, maximum and minimum values of the indices for each group and the statistical significance of differences between means after a Tukey's test. Significant differences were found between the three groups for all indices, except GDD14.4. The groups G1 and G3 do not show significant differences for GDD14.4, so both of them obtain close values in heat accumulation, or thermal integral, during the vegetative period. On the other hand, there are no significant differences in altitude between groups G1 and G3 for GDD14.4.

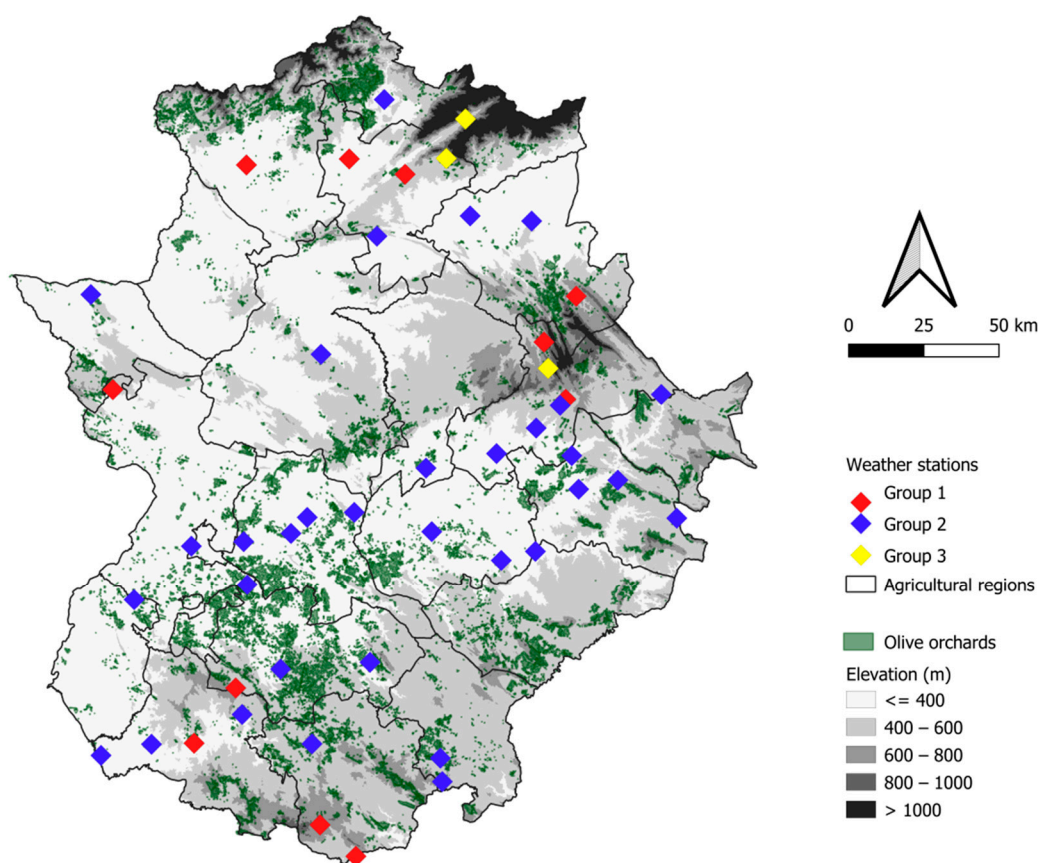
**Table 5.** Descriptive statistics of climatic indices of the three climatic groups in Extremadura for the period 1990-2021.

Group	Elevation			Tavg			Rr		
	Mean	Min	Max	Mean	Min	Max	Mean	Min	Max
G1	526.0 ab	261.0	750.0	15.7 a	14.6	16.6	694.4 a	555.08	908,7
G2	365.7 a	185.0	573.0	16.9 b	16.1	18.0	524.3 b	389,5	730,5
G3	680.0 b	515.0	796.0	14.8 c	13.2	16.2	1153.0 c	1006,7	1304,8
Group	GDD14.4			NDCHS			AWR		
	Mean	Min	Max	Mean	Min	Max	Mean	Min	Max
G1	1339.7 a	1156.8	1489.5	103.5 a	90.3	113.7	114.4 a	-104,3	274,7
G2	1623.2 b	1455.5	1808.5	116.9 b	106.9	130.7	335.6 b	106.8	475,0
G3	1197.5 a	8701.0	1464.5	93.0 c	70.8	111.0	-329.5 c	-426,1	-209,7

Means in the same column followed by different letters indicate significant differences according to Tukey's test (P<0.05). Tavg, Average temperature for the period; Rr, Average annual precipitation for the period; AWR, Annual water requirement; GDD14.4, Degree days during the olive tree growth period above 14.4 °C; NDCHS, Number of days with optimal temperatures for carbohydrate synthesis in leaves.

Figure 4 shows the spatial distribution in Extremadura of the weather stations of each climatic group. Group G1 is formed by 11 weather stations located in the areas with an intermediate elevation (mean elevation = 526 m a.s.l.), being distributed both in the north and in the south of Extremadura, located in the foothills of the mountainous areas. This group presents locations with great variability in the values of the different indices, presenting climatic stations close to groups G2 and G3, thus indicating that it obtains values similar to the indices of this group (Table 5).





**Figure 4.** Distribution in Extremadura of the weather stations for the three climatic groups.

Group G2 is the most numerous group, consisting of 33 climatic stations located mainly in the valley areas, occupying mainly the central area of Extremadura, and coincides for the most part with the area of Extremadura in which olive trees are grown (Figure 4). Consequently, these olive trees present the characteristics defined by the values of these indices in this group G2. The mean elevation of their locations is the lowest (mean elevation = 366 m a.s.l.) of the three groups. These areas have high Tavg values, but deficient AWR. It is recommended to provide water to cover water needs and obtain a good development of olive cultivation, coinciding with the work carried out by Moral *et al* [14] in Extremadura. Another aspect to be taken into account in this group is the NDCHS, since the work carried out by Hueso *et al.* [27] shows that olive trees grown in Toledo (Spain) under the effect of deficit irrigation had higher carbohydrate contents in leaves.

Group G3 is composed of three localities at the highest altitude (maximum elevation = 750 m a.s.l.), where there is little area dedicated to olive cultivation (Figure 4). Altitude is another factor limiting the development of olive trees, with altitudes above 800 m a.s.l. being unsuitable for olive cultivation due to the incidence of frost and short growing seasons [18]. This group is characterised by having the needs for olive cultivation covered in terms of the hydric component PC2, on the contrary, they present low thermal values, indicating that in these areas, olive cultivation does not cover the needs for heat accumulation (GDD14.4) nor of the days for the accumulation of carbohydrates in leaves during the growing period, which may lead to a lower fat yield in the fruit, as shown by the work carried out by Mousa *et al.* [81] in which they showed that both the fatty acid composition and the phenolic content of the olives varied according to the altitude of the olive trees.

### 3.3. Trends of Principal Components

The study also examines the possible effects of climate change on the principal components CP1 and CP2 (Table 6). The results show a significant increase in the trend of the principal component

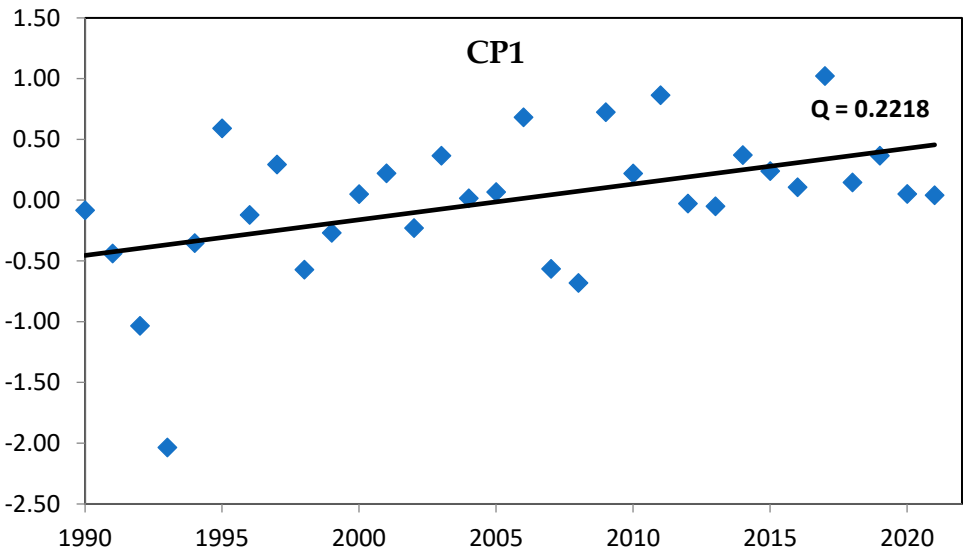
PC1, while the principal component PC2 shows no significant value. The principal component PC1 increased its seasonal mean values, which led to an increase in the annual mean temperature, the heat accumulation index and the NDCHS index during the growing season. In contrast, the component PC2 has a positive slope but a much lower value.

**Table 6.** Mann-Kendall test statistic for principal components for the 47 weather stations in Extremadura for the period 1990-2021.

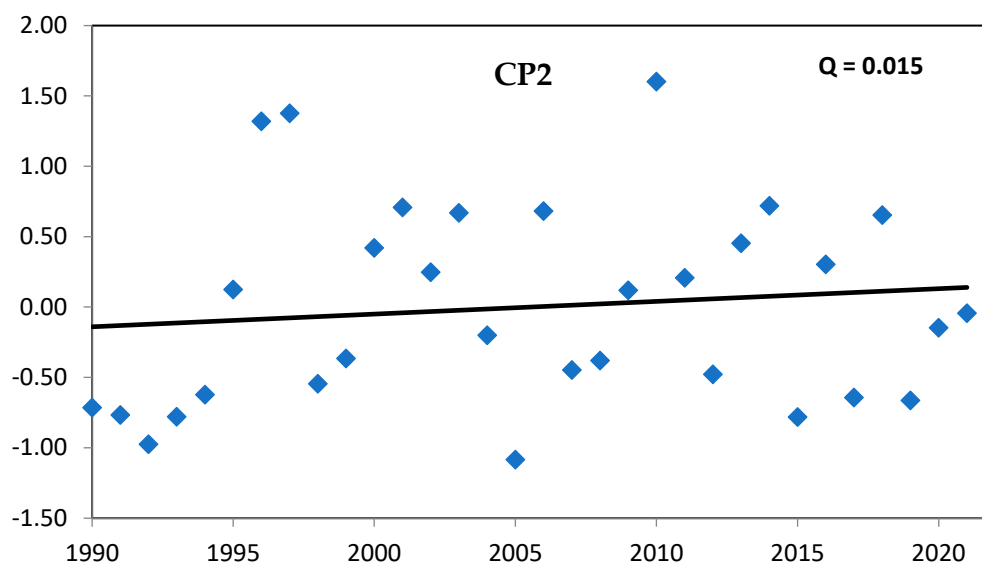
Principal component	Mann-Kendall trend Test Z	Sen's slope estimate Signific.	Q
PC1	2.51	**	0.021
PC2	0.89		0.015

\*\*Significance trend at the level 0.01.

Figure 5 shows an increase in the seasonal mean values for the main component PC1 during the study period, with a positive slope value ( $Q = 0.021$ ). Consequently, the thermal indices have undergone an increase in the mean annual temperature ( $T_{\text{avg}}$ ), the heat accumulating index (GDD14.4) and in the NDCHS index in the growing season. In contrast, the PC2 component (Figure 6) has a positive slope but with a much lower value ( $Q = 0.015$ ). Therefore, it can be deduced that in the studied period there has been a decompensation between the annual water requirement of the olive tree, AWR, the annual precipitation  $R_r$ , and the increase in the crop water needs caused by the trend of the temperature-based indices ( $T_{\text{avg}}$ , GDD14.4, NDCHS), creating a cumulative annual water deficit during the 32 years of study.



**Figure 5.** Annual averages of the 47 climate stations for the CP1 component in Extremadura in the period 1990-2021.



**Figure 6.** Annual averages of the 47 climate stations for the CP2 component in Extremadura in the period 1990-2021.

The biothermal index and the thermophysiological index show a positive trend during the study period, suggesting an increase in the olive growing period in Extremadura. This circumstance, which can occur with greater or lesser incidence, depending on the location, of passing days from the resting period to the growing period, can cause maintenance problems in the crop due to the need for a greater supply of water in the olive crop. On the other hand, it can cause a lack of cold accumulation in the resting period, producing an inadequate flowering, and consequently, a decrease in fruiting and a lack of yield, causing losses in production. Therefore, in the future there may be a possibility that olive growing areas in Extremadura will move to other areas where the temperature is cooler [12,14].

#### 4. Conclusions

A rational classification based on climatic characteristics and their description was carried out in Extremadura, a large region in western Spain with numerous olive growing areas. Initially, fourteen bioclimatic indices were considered for the period 1990-2021 in the 47 climatic stations located in Extremadura. These indices cover water needs, thermal requirements and carbohydrate synthesis in leaves during the growing period. The study employs a classification approach, delineating agricultural areas with homogeneous climatic properties, in order to detect the potential for occupying new areas for olive growing cultivation.

Very dry conditions during the growing season are the main characteristic in many climatic seasons, typical of the Mediterranean climate of the region, except at higher elevations, where the potential water deficit is lower. A significant variability of bioclimatic indices has been found, so that a differentiation between locations can be established.

Many of the climate variables considered in this study are highly correlated; consequently, a principal component analysis was performed to analyze the main sources of variability. Five indices were found to be sufficient to explain 97.24 % of the total observed variability. The indices were mean annual temperature (Tavg), mean annual precipitation (Rr), annual water requirement (AWR), degree days above 14.4 °C accumulated in the growing season (GDD14.4) and number of days with optimum temperatures for leaf carbohydrate synthesis (NDCHS).

A principal component analysis (PCA) was performed, resulting in two main components. PC1, or thermal component, is characterised by being composed of the 3 bioclimatic indices Tavg,

GDD14.4 and NDCHS. PC2 is characterised by the two hydric indices Rr and AWR with negative and positive contribution respectively.

Three homogeneous groups were determined by cluster analysis, one of them having cooler thermal conditions and no water requirements. The study found that an increase in the olive growing season, or a shortening of the dormant period, could result in higher water input during the growing season and a lack of accumulation of chilling hours during the dormant period, causing crop maintenance problems in warmer locations.

As a novelty, the trends of the two main components during the period 1990-2021 have been carried out. Significant results were found for PC1 with an increasing average trend, but for the PC2 or hydric component, the trend was low. Therefore, an increase in the growing period of the olive tree, or in other words a shortening of the resting period, can be expected. This circumstance may lead to a higher water supply in the growing period and a lack of accumulation of chilling hours in the dormant period, causing crop maintenance problems in warmer locations. Climate change is expected to have significant impacts on this crop in hot and dry conditions. Therefore, in the future there may be a possibility that the current olive growing areas in Extremadura will move to other areas where the temperature is cooler.

This study provides a graphical representation of the observed variability, and the classification carried out can be used as a decision support tool for the olive sector in Extremadura and as a useful basis for a better understanding of the climatic characteristics and the potential for olive growing in Extremadura. In addition, data from the most recent time period (1990 to 2021) covering numerous stations in the region have been used to establish one of the most robust temporal studies of climatic structure in any olive-growing region.

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