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Posted Date: 16 May 2025

doi: 10.20944/preprints202505.1285.v1

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Article

The Role of E-Waste in Sustainable Mineral Resource Management

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Abstract: This paper analyses the role of electronic waste (E-waste) as a secondary source of critical and precious minerals, addressing the challenges and opportunities in transitioning towards a circular economy (CE) for electronics. The surging global demand for these essential materials, driven by technological advancements and renewable energy infrastructure, necessitates alternative supply strategies due to the depletion of natural reserves and the environmental degradation associated with primary mining. E-waste contains a rich concentration of valuable metals, making its recovery a promising solution aligned with CE principles, which can mitigate environmental impacts and ensure long-term material availability. The paper examines the environmental, economic, and technological aspects of E-waste recovery, including physical and mechanical separation, pyrometallurgical, hydrometallurgical, bio-metallurgical, and electrochemical processes. It also investigates innovative strategies for improving material recovery and sustainability, considering regulatory frameworks, technological innovations, and stakeholder engagements. The analysis highlights the significant potential of E-waste recycling to conserve natural resources, reduce environmental harm, and enhance economic resilience, while also acknowledging the technical, economic, and regulatory barriers that need to be addressed for widespread adoption.

Keywords: E-waste; critical minerals; precious metals; circular economy; recycling; material recovery; technological advancements; regulatory frameworks

1. Introduction

The global demand for critical and precious minerals has surged in recent decades, driven by rapid industrialization, advancements in digital technologies, and the expansion of renewable energy infrastructure. However, the depletion of natural reserves of these essential materials poses a significant challenge to long-term resource sustainability. Figure 1 (data from [1]) illustrates the available natural reserves, annual consumption rates, and projected depletion timelines for key metals such as gold, silver, and platinum. Figure 1a shows that for each metal, the underground reserves significantly exceed the annual consumption. Notably, copper has the highest available quantity and annual usage, while platinum has the lowest annual consumption. This suggests varying levels of resource abundance and demand across the metals. The depletion rates (Figure 1b) are derived from the available quantities and annual consumption rates shown in Figure 1a. Specifically, copper, which has the highest available quantity and annual consumption (Figure 1a), also exhibits the highest depletion rate (Figure 1b). Conversely, gold, with relatively lower values (Figure 1a), has the lowest depletion rate (Figure 1b). The finite nature of these resources necessitates a paradigm shift towards alternative supply strategies to mitigate supply chain vulnerabilities and environmental degradation associated with primary mining operations.

One promising solution is the recovery of critical and precious minerals from electronic waste (E-waste), a concept aligned with the principles of the circular economy (CE). E-waste contains a rich concentration of valuable metals, making it a viable secondary source that reduces reliance on virgin mineral extraction. The sustainable management of E-waste through enhanced recycling and resource recovery can contribute significantly to mitigating environmental impacts while ensuring long-term material availability [2,3]. Recent advancements in urban mining technologies, particularly in hydrometallurgical and bio-metallurgical recovery processes, have demonstrated substantial potential for extracting valuable metals from discarded electronic devices, reinforcing the viability of E-waste as a key component of sustainable resource management [4]. The environmental ramifications of primary mineral extraction, including habitat destruction, soil contamination, and greenhouse gas emissions, have intensified the need for alternative resource pathways [5,6]. In this context, E-waste recycling has emerged as a sustainable and economically viable alternative, reducing environmental degradation while enhancing resource security and economic resilience [7–9].

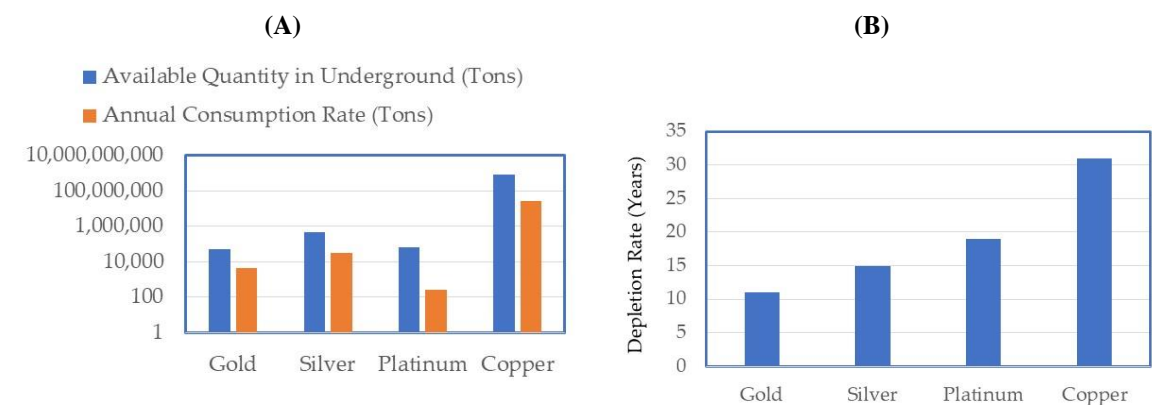


Figure 1. Natural resources of some selected minerals: (A) Quantities and annual consumption rate; and (B) Depletion rate.

E-waste recovery aligns with international sustainability goals by reducing landfill waste, conserving natural resources, and minimizing carbon footprints associated with traditional mining practices [10–13]. Specifically, E-waste recovery aligns closely with several United Nations Sustainable Development Goals (SDGs) by addressing critical environmental and resource challenges. Primarily, it supports SDG 12 (Responsible Consumption and Production) by promoting recycling, reducing landfill waste, and conserving valuable materials through circular economy practices. It also contributes to SDG 13 (Climate Action) by minimizing the carbon footprint associated with traditional mining and raw material extraction, which are energy-intensive and polluting processes. Additionally, E-waste recovery enhances urban sustainability in line with SDG 11 (Sustainable Cities and Communities) by improving waste management systems and reducing environmental degradation in urban areas. From an industrial perspective, it advances SDG 9 (Industry, Innovation and Infrastructure) by encouraging innovation in green technologies and sustainable manufacturing practices. Finally, by creating opportunities for green jobs and fostering resource-efficient growth, E-waste recovery contributes to SDG 8 (Decent Work and Economic Growth), supporting the transition toward a more sustainable and inclusive economy.

Transitioning to a CE model requires an integrated approach that emphasizes material recovery, regulatory frameworks, economic incentives, technological innovations, and stakeholders’ engagements [12,13]. The rapid expansion of digital technologies and electronic consumption has led to an unprecedented surge in E-waste generation [14–16]. Between 2011 and 2023, global E-waste production increased from 35.8 million metric tons (Mt) to 61.3 Mt, with projections estimating it will reach 74.7 Mt by 2030 [4]. This trend underscores the urgent need for enhanced recycling efforts, as current global recycling rates remain alarmingly low. In 2019, globally, only 9.3 Mt of the 53.6 Mt of

generated E-waste was recycled, representing just 17.4% of the total volume, highlighting a significant gap between waste generation and material recovery efforts [4].

This paper provides a comprehensive analysis of E-waste as a secondary source of critical minerals, examining the environmental, economic, and technological aspects of E-waste recovery. It explores the benefits and challenges associated with transitioning to a CE and investigates innovative strategies for improving material recovery and sustainability. Therefore, this paper is intended to find an answer to the following research question "How can technological advancements, policy interventions, and stakeholder engagement be synergistically leveraged to bridge the existing gaps in E-waste management, thereby optimizing the recovery of critical and precious minerals and fostering a resilient CE for electronics?" By addressing current inefficiencies in E-waste recycling systems and proposing pathways for sustainable resource management, this study aims to contribute to the broader discourse on enhancing sustainability and CE principles in mineral resource utilization.

2. Novelty

The novelty of this study lies in its synergistic and comprehensive analysis of the role of E-waste as a secondary source of critical and precious minerals. While the individual aspects of E-waste recovery, such as technological advancements, policy interventions, and stakeholder engagement, are discussed in existing literature, this study aims to understand how these three domains can be synergistically leveraged to optimize the recovery of critical and precious minerals and foster a resilient CE for electronics (Figure 2). The specific points highlighting this novelty are:

1. The focused approach on the interplay between the three domains, to achieve specific outcomes (optimized mineral recovery and a resilient CE, is a central novel aspect.
2. The paper provides a comprehensive analysis by examining the environmental, economic, and technological aspects of E-waste recovery. It also investigates innovative strategies for improving material recovery and sustainability, considering regulatory frameworks, technological innovations, and economic incentives. This multi-faceted approach to understanding the challenges and opportunities in transitioning to a CE for electronics, with a specific focus on mineral recovery, adds to its novelty.
3. The manuscript highlights the significant gap between E-waste generation and material recovery efforts and seeks to propose pathways for sustainable resource management by addressing current inefficiencies in E-waste recycling systems. This focus on identifying and proposing solutions to existing gaps contributes to the novelty.
4. The study aims to contribute to the broader discourse on enhancing sustainability and CE principles in mineral resource utilization. This ambition to not only analyze E-waste but also to link it to wider sustainability and CE principles in the context of mineral resources suggests a novel contribution beyond a narrow technical analysis.

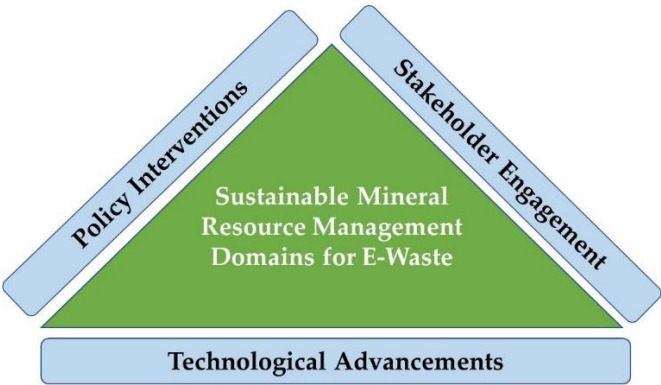


Figure 2. Sustainable mineral resource management domains for electronics.

In summary, the novelty of this manuscript lies in its holistic approach to understanding how technological advancements, policy interventions, and stakeholder engagement can work together to significantly improve critical and precious mineral recovery from E-waste and establish a more resilient CE for the electronics sector. It moves beyond examining these aspects in isolation and focuses on their synergistic potential to address the pressing challenges in E-waste management and resource sustainability.

3. Methodology and Data Analysis

3.1. Identification of Sources

The scoping review followed the PRISMA-ScR (Preferred Reporting Items for Systematic Reviews and Meta-Analyses extension for Scoping Reviews) framework to ensure methodological transparency and consistency. An extensive literature search was conducted across multiple academic databases, including Scopus, Web of Science, and Google Scholar, focusing on scholarly publications related to E-waste management and critical mineral recovery. The search strategy combined key terms such as “E-waste,” “critical minerals,” “recycling technologies,” “circular economy,” “policy frameworks,” and “stakeholder engagements.” Additional sources were identified through backward citation tracking and expert consultations to ensure comprehensive coverage. The search was limited to publications in English and primarily focused on peer-reviewed articles, conference papers, and reviews.

3.2. Screening and Eligibility Analysis

All retrieved records were imported into a reference management system where duplicates were removed. Titles and abstracts were screened against predefined inclusion criteria: (a) relevance to E-waste management or critical/precious mineral recovery, (b) focus on technologies, environmental impacts, policy, consumer behavior and awareness or circular economy frameworks, and (c) clear methodological basis. Publications were excluded if they focused solely on general waste management, lacked empirical or technical content, or were non-English documents. The remaining articles underwent full-text review to confirm their eligibility. A total of 145 publications were included in the final analysis.

3.3. Data Analysis and Synthesis of Results

Each publication was classified into one of eight thematic categories derived from recurrent patterns in the literature: (1) mineral recovery technologies from e-waste, (2) critical and precious minerals, (3) sustainability and environmental impacts, (4) industrial applications of specific metals, (5) consumer behavior and awareness, (6) policy and legal frameworks, (7) emerging technologies and automation, and (8) general e-waste management and CE. The results of the review are visually summarized using a PRISMA-ScR-inspired flow chart, detailing the identification, screening, eligibility, and inclusion phases. The flow chart (Figure 3) illustrates the progressive refinement of sources from initial retrieval to final selection.

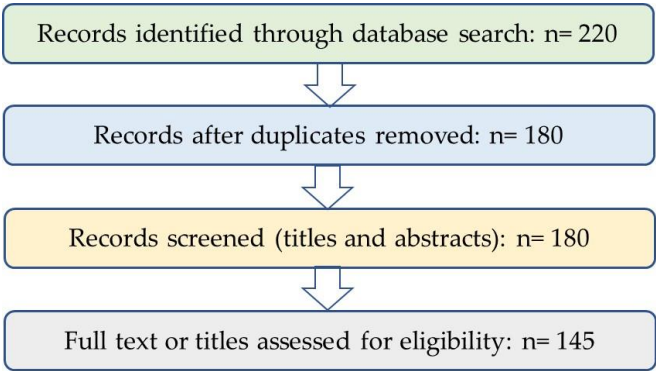


Figure 3. PRISMA-ScR-inspired flow chart.

Distribution of publications across various thematic areas within the field of E-waste management and mineral recovery is presented in Figure 4. The data reveals that "Mineral Recovery Technologies from E-waste" is the most extensively researched area, with 44 publications. This indicates a significant academic and industrial focus on developing and optimizing methods to extract valuable minerals from electronic waste. Closely following is the category of "Critical and Precious Minerals," which has 36 publications. This reflects a strong interest in recovering high-value elements such as gold, palladium, and rare earth metals from discarded electronics. These two leading categories suggest that much of the current research effort is directed toward maximizing resource recovery from E-waste.

The environmental and sustainability aspects are also well represented. "Sustainability and Environmental Impacts of E-waste and Mineral Extraction" has 15 publications, pointing to an active interest in understanding and mitigating the ecological consequences of both E-waste processing and traditional mining activities. Similarly, the topic of "Industrial Applications and Production of Specific Metals" has 14 publications, focusing on how the recovered materials are utilized in various industrial processes. Both "Consumer Behavior, Awareness, and Participation in E-waste Recycling" and "Policy, Regulation, and Legal Frameworks for E-waste Management" have 13 publications each. This highlights a moderate level of research in the areas of public engagement and the institutional and legal structures governing e-waste practices, which are crucial for successful implementation of recycling initiatives. On the other hand, "Emerging Technologies and Automation in E-waste Management" and "General E-waste Management and Circular Economy" are the least explored categories, each with only 5 publications. These results suggest that there may be opportunities for future research in innovative technologies and in developing systemic CE models for E-waste.

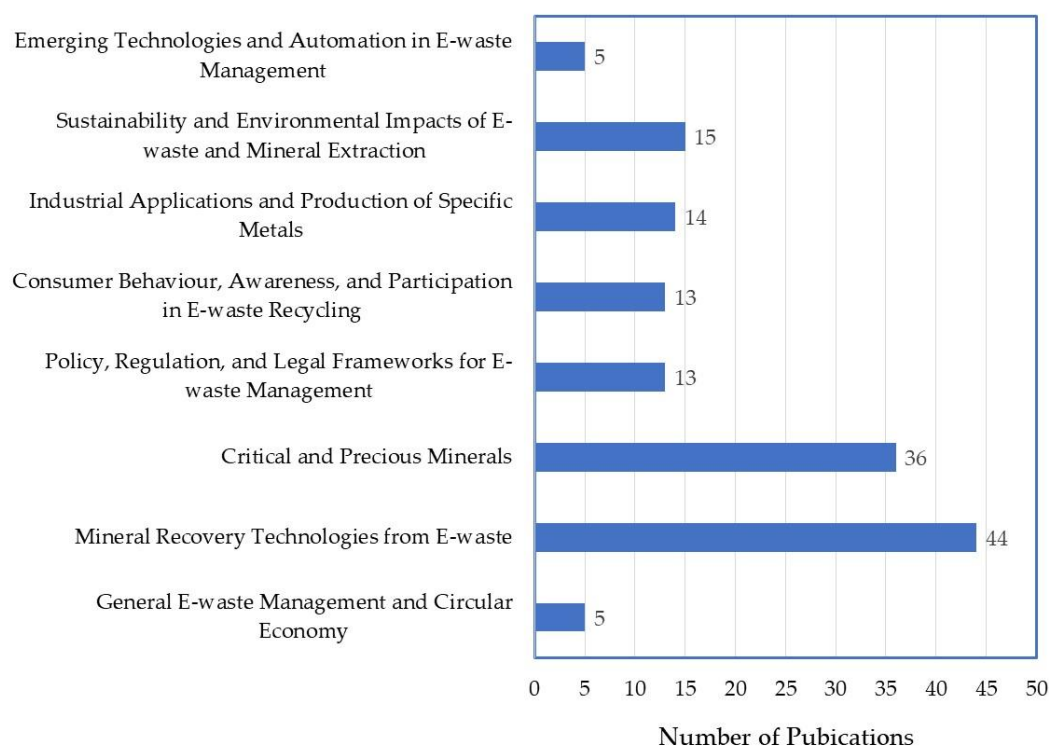


Figure 4. Number of publications of key subjects covered in the review.

In summary, the chart illustrates a research landscape heavily oriented toward technological and material recovery, with relatively less emphasis on automation, CE integration, and behavioral or regulatory aspects. This highlights potential gaps that could be addressed to create a more holistic approach to E-waste management.

4. Critical and Precious Minerals

4.1. Industrial Significance, Major Producers, and Potential Environmental Impact from Primary Resource Extraction Processes

Critical minerals, including lithium, cobalt, and rare earth elements (REEs), are vital for renewable energy, electronics, and defense sectors. Precious metals like gold, silver, and platinum are essential for electronic devices and high-performance applications such as batteries and semiconductors [16,17]. The term "critical metals" refers to those essential for clean energy technologies, including wind and geothermal turbines [18], solar panels, electric vehicles [19], and hydrogen production for energy storage [20]. Their criticality is determined by three factors: natural scarcity, supply chain risks, and economic and environmental feasibility of extraction (Table 1; revised after [17]). Global demand for critical metals has surged over the past decade due to population growth and their role in green energy technologies [21–24]. In year 2023, clean energy applications drove strong demand increases, with lithium consumption rising by 30% and other key minerals like nickel, cobalt, graphite, and REEs growing by 8%–15% [16].

The supply chains of critical minerals are highly concentrated in a few regions, leading to geopolitical vulnerabilities and market volatility (Table 1; revised after [17]). China, for instance, dominates the production and processing of REEs, while cobalt mining is largely controlled by operations in the Democratic Republic of Congo. This dependence on a limited number of suppliers poses a significant risk to technological and economic stability.

Table 1. Critical and precious minerals: Properties, industrial applications, major producers and current supply risk (revised after [17]).

Element	Important properties	Industrial utilization	Major producers	Supply risk	References
Aluminum	Conductive, flexible, durable, recycleable	Aerospace, defense, and infrastructure	China, India	Moderate	[26]
Antimony	Flame proofing compound	Flame retardants, batteries, and alloys	China, India	High	[27,28]
Cadmium	Fatigue and corrosion resistive	Solar panels and batteries	China, South Korea	High	[29,30]
Caesium	Higly reactive, pyrophoric	Atomic clocks, drilling fluids, and electronics	Canada, Australia	High	[31,32]
Chromite	Durability, hardness, wear resistance	Source of chromium, used in stainless steel and alloys	South Africa, Turkey	Very high	[33]
Cobalt	Wear resistance, high strength, magnetic	Batteries, superalloys, and magnets	Democratic Republic of Congo, Indonesia	High	[34,35]
Gallium	Conductive	Semiconductors and LEDs	China, Japan	High	[36]
Gold	Inert, high conductivity	Jewelry, electronics, and investment	China, Australia	Moderate	[37–39]
Indium	High conductivity, corrosion resistive, low melting point	Touchscreens, solar panels, and LCDs	China, South Korea	High	[40–42]
Lithium	Resistance to abrasion in synthetic rubber	Batteries and energy storage	Chile, Australia	High	[43,44]
Manganese	Corrosion resistive	Steel production and batteries	China, South Africa	Moderate	[45,46]
Molybdenum	Strength, corrosion resistive, conductivity	Steel alloys and catalysts	China, Chile	Moderate	[47,48]
Nickel	Corrosion resistive, toughness	Batteries, stainless steel, and alloys	Indonesia, Philippines	Moderate	[49,50]
Platinum Group Elements (PGEs)	Hardness, corrosion resistive, high melting points	Catalytic converters and hydrogen fuel cells	South Africa, Russia	Very high	[51,52]
Rare Earth Elements (REEs)	Magnetic, phosphorescent	Electronics, magnets, and defense applications	China, USA	Very high	[53,54]
Selenium	Photoconductive	Solar panels and electronics	China, Japan	High	[55,56]
Silver	High conductivity, antibacterial properties	Jewelry, electronics, and investment	Mexico, China	Moderate	[57]
Tellurium	Piezoelectric	Solar cells and thermoelectrics	China, Japan	High	[58,59]
Tin	Corrosion resistive, light weight	Soldering and electronics	China, Indonesia	Moderate	[60,61]
Titanium	Hardness, resistive, light weight, chemically inert	Aerospace, medical, and pigments	China, Mozambique	Moderate	[62,63]
Tungsten	High melting and boiling points, high density	Cutting tools, defense, and electronics	China, Russia	High	[64]
Uranium	High density, radioactive	Nuclear power and defense applications	Kasakhstan, Namibia	Moderate	[65]
Vanadium	Toughness, shock and vibration resistance	Steel alloys and redox flow batteries	China, Russia	Moderate	[66,67]

Zinc	Corrosion resistive	Galvanization and alloys	China, Peru	Low	[68,69]
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The extraction of critical and precious minerals from primary sources involves extensive land use, high energy consumption, and pollution [6,25]. Mining operations can lead to deforestation, soil degradation, and water contamination, often impacting vulnerable communities. The push for sustainable sourcing emphasizes the need to recover these materials from secondary sources such as E-waste to reduce environmental harm and promote ethical supply chains.

4.2. E-Waste as a Sustainable Resource for Critical and Precious Minerals

4.2.1. Secondary Resource Potentials

The accelerating demand for electronics, electric vehicles, and renewable energy technologies has increased the consumption of critical minerals. However, many of these resources are finite, and their depletion raises concerns about long-term availability [70]. E-waste recycling offers a means to supplement supply, ensuring the continued development of advanced technologies without exacerbating raw material scarcity [71,72]. E-waste contains a diverse array of valuable minerals, including copper, gold, silver, platinum, lithium, and REEs [73]. Figure 5 (data from [74]) provides a comprehensive overview of the distribution of metals in E-waste in year 2022, categorized into total metals, other metals, and precious metals. These data highlight the quantities of various metals present in discarded electronics and their respective recycling rates, revealing significant disparities in recovery efficiency across different categories. Figure 5a (data from [74]) illustrates the presence of total metals in E-waste, measured in billion kilograms (Kg). Iron (Fe) is the most abundant, accounting for 24 billion Kg, followed by aluminum (Al) at 4 billion Kg and copper (Cu) at 2 billion Kg. Smaller quantities of nickel (Ni) (0.52 billion Kg) and other metals (0.46 billion Kg) are also present. These metals constitute the largest fraction of E-waste materials, and their relatively high recycling rate of 60% suggests the existence of well-established recovery processes, particularly for iron and aluminum, which are widely used in infrastructure and electronics manufacturing.

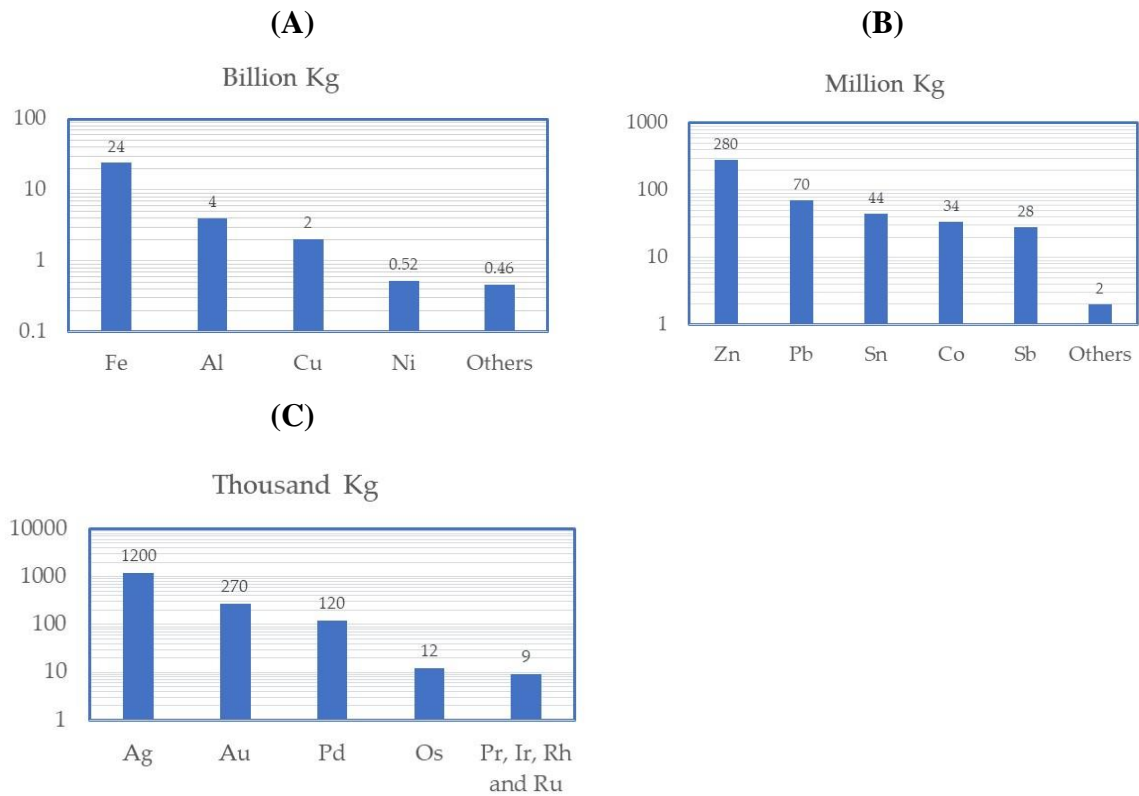


Figure 5. Distribution of metals in E-waste in 2022, categorized into (A) total metals, (B) other metals, and (C) precious metals.

The presence of other metals (0.46 billion Kg) in E-waste, measured in million kilograms (Kg) is shown in Figure 5b (data from [74]). Among them, zinc (Zn) is the most prevalent at 280 million Kg, followed by lead (Pb) (70 million Kg), tin (Sn) (44 million Kg), cobalt (Co) (34 million Kg), and antimony (Sb) (28 million Kg). These metals are critical for various industrial applications, including batteries, soldering, and electronic components. However, their recycling rate is alarmingly low at just 4%, indicating significant inefficiencies in current recovery technologies. This low rate can be attributed to the dispersed nature of these metals in complex electronic waste streams, making extraction challenging and often economically unviable.

The presence of precious metals (2 million Kg) in E-waste, measured in thousand kilograms (Kg) is shown in Figure 5c (data from [74]). Silver (Ag) leads at 1,200 thousand Kg, followed by gold (Au) at 270 thousand Kg and palladium (Pd) at 120 thousand Kg. Additionally, smaller quantities of osmium (Os) (12 thousand Kg) and platinum group metals such as praseodymium (Pr), iridium (Ir), rhodium (Rh), and ruthenium (Ru) (9 thousand Kg) are also present. Despite their relatively small quantities compared to bulk metals, these elements hold significant economic value. The recycling rate for precious metals stands at 20%, reflecting a moderate recovery level. Specialized hydrometallurgical and pyrometallurgical techniques enable the extraction of Au, Ag, and Pd, yet substantial losses still occur, emphasizing the need for enhanced E-waste recovery infrastructure.

In summary, Figure 5 (data from [74]) underscores the urgent need to improve E-waste recycling technologies and policies. While total metals enjoy a relatively high recovery rate, other metals remain vastly underutilized, and even precious metals—despite their value—are not being recycled at optimal levels. Developing advanced extraction methods, strengthening regulatory frameworks, and creating economic incentives for E-waste recycling are critical steps toward enhancing resource sustainability and minimizing environmental impacts.

4.2.2. Environmental Benefits

Recycling E-waste reduces reliance on traditional mining, which is linked to extensive environmental degradation, greenhouse gas emissions, and habitat destruction [6,75]. Improper E-waste management results in the annual release of approximately 58 thousand kg of mercury and 45 million kg of plastics containing brominated flame retardants into the environment [74]. Effective E-waste management mitigates landfill accumulation, prevents hazardous substances from contaminating soil and water, and conserves natural resources [76]. Furthermore, the recovery of secondary raw materials through E-waste recycling has prevented the extraction of 900 billion kg of ore and avoided 52 billion kg of CO₂-equivalent emissions [74]. Additionally, metal recovery from E-waste generally requires less energy than primary ore extraction, contributing to a reduced carbon footprint.

4.2.3. Economic Benefits

The estimated potential value of secondary raw materials in E-waste highlights the economic significance of metal recovery from discarded electronics. For example, in year 2022, the overall gross value of the metals contained in E-waste was estimated at USD 91 billion (Figure 6; data from [74]). Among these, copper (Cu) holds the highest value at \$19 billion, reflecting its essential role in wiring and circuit boards. Following closely, iron (Fe) and gold (Au) are valued at \$16 billion and \$15 billion, respectively. While iron is widely used in structural components, gold's high value stems from its role in high-performance electronic circuits. Nickel (Ni) and aluminum (Al) also contribute significantly to the overall value, with estimated recoverable amounts worth \$14 billion and \$11 billion, respectively. Nickel is commonly found in batteries and specialized alloys, while aluminum is used in casings and heat dissipation components. Additionally, palladium (Pd), a crucial element in electronic connectors and catalytic applications, holds a potential value of \$8 billion. Other metals, including cobalt (Co), tin (Sn), and silver (Ag), represent lower but still notable values at \$2.3 billion, \$1.4 billion, and \$0.9 billion, respectively. Cobalt is primarily used in lithium-ion batteries, tin in soldering applications, and silver in high-conductivity components. Overall, this data (Figure 6; data

from [74]) underscores the immense economic opportunity in E-waste recycling. Recovering these valuable metals not only supports material sustainability but also plays a crucial role in advancing the CE by reducing reliance on virgin resources and minimizing environmental impact.

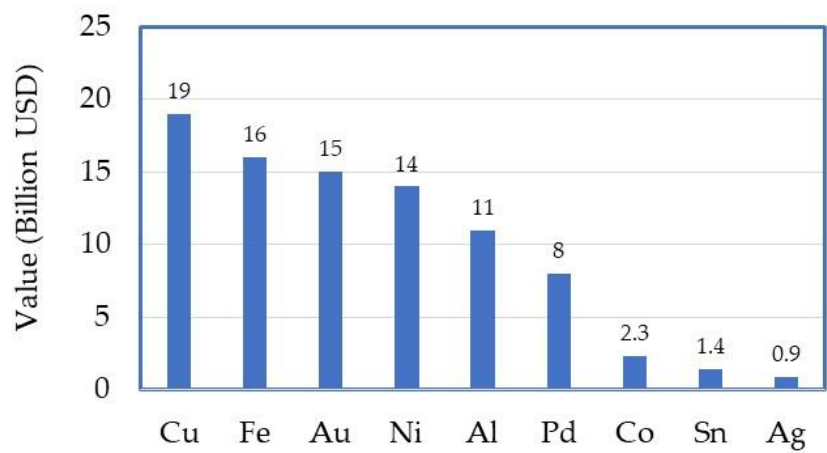


Figure 6. Potential value in secondary raw materials in E-waste.

Moreover, E-waste recycling creates economic opportunities by generating jobs in collection, processing, and advanced material recovery [77]. As demand for critical and precious minerals rises, urban mining from E-waste can provide a cost-effective alternative to raw material extraction, especially in regions lacking natural mineral deposits. With advances in refining techniques and economies of scale, the profitability of EE-waste recovery is expected to improve, fostering long-term sustainability in the electronics sector.

5. Technologies for Mineral Recovery from E-waste

Recovering valuable minerals from E-waste is crucial for resource efficiency, sustainability, and reducing environmental impact. Several technologies are used for mineral recovery, each with distinct mechanisms and advantages [9,11,12,78–87]. The primary methods include physical and mechanical separation, hydrometallurgical processes, pyrometallurgical processes, bio-metallurgy, and electrochemical processes.

5.1. Physical and Mechanical Separation

Physical and mechanical separation processes are the first step in E-waste recycling, aiming to extract valuable materials based on their physical properties without chemical modification [9,12]. These methods include shredding and crushing to break down E-waste into smaller pieces, followed by magnetic separation to remove ferromagnetic materials like iron, nickel, and cobalt. Eddy current separation is employed to recover non-ferrous metals such as copper and aluminum, while density separation (gravity and air classification) separates plastics, glass, and metals based on their weight differences. Additionally, electrostatic separation leverages variations in electrical conductivity to separate conductive metals from non-conductive materials.

While these techniques are cost-effective and environmentally friendly, they are not efficient for recovering fine or mixed metal particles and cannot extract metals from complex compounds. These processes are shown in Table 2 with specific example for Information Technology (IT) and telecommunication equipment. A typical physical-mechanical treatment plant for IT and telecommunication equipment follows a sequential process. Upon arrival, materials are sorted and cleaned by removing hazardous substances (e.g., ink cartridges, mercury-containing switches, and various batteries) and recovering valuable components like hard drives and printed circuit boards (PCBs). An initial mechanical treatment breaks casings to expose internal parts, followed by manual selection of valuable and hazardous components. The remaining material is shredded and undergoes

a second manual sorting cycle before further shredding reduces it to a few centimeters. Finally, the shredded material is processed through eddy currents to extract non-ferrous metals, while magnetic separation isolates ferrous metals.

Table 2. General physical and mechanical separation processes with an example from the Information Technology and Telecommunication sector.

General Processes		An example for IT and Telecommunication Equipment Separation Processes		
Steps	Products	Manual Processing	Mechanical Processing	Products
A. Sorting and Dismantling	Separation of reusable parts	1. g	Sortin	Capacitors, tuners, batteries
B. Mechanical Processing (size reduction and sorting)	Separation of metals, plastics, etc.		2. Crushing	
C. Eddy Current Separation	Separation of nonferrous metals	3. g	Sortin	Valuable and hazardous components
D. Magnetic Separation	Separation of ferrous metals		4. Shredding	
E. Density Separation	Separation of plastics	5. g	Sortin	Valuable and hazardous components
F. Electrostatic Separation	Separation of conductive metals from non-conductive materials		6. Shredding	
G. Disposal	Landfilling		7. Eddy current separation 8. Magnetic separation	Nonferrous metals Ferrous metals

5.2. *Pyrometallurgical Processes*

Pyrometallurgy employs high-temperature treatments to extract and refine metals from E-waste [88–91]. The most common method is smelting, where E-waste is melted in furnaces to separate metals based on their densities. Roasting is another technique that converts metal compounds into oxides or sulfides for further refining. In more advanced applications, plasma arc furnaces use high-energy plasma to extract metals, while volatilization allows for the recovery of certain metals like mercury and zinc through controlled evaporation. Table 3 lists the various pyrometallurgical processes.

Table 3. Pyrometallurgical processes.

Pyrometallurgical Processes	Description
❖ Incineration	<ul style="list-style-type: none">E-waste is incinerated at high temperatures in a controlled environment, breaking down organic materials and combustibles while leaving metal-rich ash.

❖ Smelting	<ul style="list-style-type: none">Ashes or shredded E-waste are melted in high-temperature furnaces, allowing metals to separate from non-metallic materials due to their lower melting points.
❖ Roasting	<ul style="list-style-type: none">Valuable metals like copper, lead, and precious metals are collected in molten form.
❖ Plasma arc furnaces	<ul style="list-style-type: none">Metal compounds are converted into oxides or sulfides for further refining
❖ Volatilization	<ul style="list-style-type: none">Metals are extracted using high-energy plasma.
❖ Cupellation	<ul style="list-style-type: none">Certain metals like mercury and zinc are recovered through controlled evaporationThe metal-rich material is heated in a cupel (a porous container) with a blast of air, which oxidizes impurities and leaves behind the precious metals.It is used to recover precious metals like gold and silver.

Pyrometallurgical methods, such as smelting and roasting, provide high recovery efficiency and fast processing by using high temperatures to extract metals from E-waste [90]. For example, copper smelting in a blast furnace effectively recovers copper, gold, and silver from PCBs. Similarly, lead smelting extracts lead from batteries, while plasma arc furnaces refine precious metals from E-waste. However, these methods demand substantial energy, as furnaces must maintain temperatures exceeding 1,200°C. Additionally, they release air pollutants like dioxins, furans, and heavy metal vapors, requiring advanced filtration systems such as baghouse filters, electrostatic precipitators, and wet scrubbers to minimize environmental impact.

Pre-treatment is crucial to remove plastics and hazardous substances that could release toxic emissions during processing. For instance, PCBs contain brominated flame retardants, which, when burned, generate harmful dioxins. Removing these plastics beforehand reduces the formation of hazardous compounds and improves metal recovery efficiency. Similarly, mercury switches and cadmium-containing components must be extracted to prevent toxic gas emissions during high-temperature processing. Thus, while pyrometallurgical techniques offer efficient metal recovery, they necessitate careful pre-processing and emission control measures to mitigate environmental and health risks.

5.3. Hydrometallurgical Processes

Hydrometallurgical methods involve using aqueous solutions to dissolve and extract metals from E-waste [9,92–100]. The process (Table 4) typically begins with leaching, where chemicals such as sulfuric acid (H₂SO₄), nitric acid (HNO₃), or cyanide dissolve specific metals. Ammonia leaching is sometimes used for selective recovery of copper and nickel. Once the metals are in solution, solvent extraction (SX) employs organic solvents to selectively recover valuable metals, while ion exchange uses resins to capture specific metal ions. Finally, metals are recovered through precipitation, where reagents like sodium hydroxide help extract metals by adjusting the pH. Hydrometallurgy is an energy-efficient and highly selective method for recovering metals like gold, silver, and copper. While it produces lower emissions than pyrometallurgy, it relies on hazardous chemicals and requires extensive wastewater treatment. Effective reagent selection and proper waste management are crucial to minimizing environmental impact and operational costs.

Table 4. Hydrometallurgical processes.

Hydrometallurgical Processes	Description
❖ Leaching	Chemicals such as sulfuric acid (H ₂ SO ₄), nitric acid, or cyanide (CN ⁻) are used to dissolve specific metals.

	<ul style="list-style-type: none">• H_2SO_4 is used to extract base metals like Zn, Fe, Co, Pb, Al, and Cu. HNO_3 is used to extract base metals (including REE) and noble metals (i.e. Ag, Pd, Cu, Hg).• Cyanide solutions are used especially for gold recovery, under strictly alkaline conditions in the presence of oxygen
❖ Ammonia leaching	<p>It is sometimes used for selective recovery of copper and nickel. With higher reduction potential metals, i.e. Cu and Ag, its action can be empowered by adding oxidants such as H_2O_2, $(\text{NH}_4)_2\text{S}_2\text{O}_8$, or others. Solvent extraction selectively recovers specific metals using organic solvents that bind to target metal ions.</p>
❖ Solvent extraction (SX)	<ul style="list-style-type: none">• In copper recovery, the leachate containing dissolved copper ions is mixed with an organic solvent, such as a hydroxyoxime-based extractant, which selectively binds to copper. The copper-laden solvent is then separated and stripped using sulfuric acid to regenerate copper sulfate, which can be further processed into pure copper via electrowinning.• This method is also used to extract REEs from E-waste, such as neodymium and dysprosium from magnets in hard drives. Ion exchange relies on resins to capture specific metal ions from the solution.
❖ Ion exchange	<ul style="list-style-type: none">• Gold recovery from E-waste uses strong-base anion exchange resins that selectively adsorb gold cyanide complexes from the leachate. The resin is then stripped with a suitable eluent, such as thiourea or sodium thiosulfate, releasing gold for further refining.• Platinum group metals (PGMs) like palladium and platinum from catalytic converters in E-waste can be extracted using chelating resins designed to bind specifically to these elements.
❖ Precipitation	<p>Precipitation recovers metals by adjusting the pH of the solution using reagents that cause metal hydroxides or sulfides to form. For examples:</p> <ul style="list-style-type: none">• Gold precipitation: Sodium metabisulfite or ferrous sulfate is added to a gold-bearing solution, reducing gold ions to solid elemental gold;• Nickel and cobalt recovery: By adding sodium hydroxide, nickel and cobalt precipitate as hydroxides, which can be further refined; and• Lead and zinc removal: Sulfide precipitation using hydrogen sulfide gas or sodium sulfide helps recover lead and zinc as insoluble sulfides from E-waste processing solutions.

5.4. Bio-Metallurgy

Biological methods, collectively known as bio-metallurgy, use microbes or plants to extract metals from E-waste in an eco-friendly manner [101–103]. One of the most promising techniques is bioleaching, which utilizes bacteria such as *Acidithiobacillus ferrooxidans* and fungi to break down E-waste and dissolve valuable metals [104–106]. For example, Nithya et al. [107] used *Pseudomonas balearica* SAE1 to extract gold and silver and achieved a recovery rate of 68.5 %, and 33.8 %, respectively. Another approach, phyto-mining, involves using plants to absorb and accumulate metals from shredded E-waste [108,109]. These processes are environmentally sustainable and have low energy consumption compared to traditional metallurgical techniques. However, bio-metallurgy is slow and requires specific conditions for microbial activity, making it less viable for large-scale industrial applications. Despite these challenges, ongoing research aims to optimize microbial efficiency and improve scalability.

5.5. Electrochemical Processes

Electrochemical methods recover metals through redox reactions driven by electric currents. One widely used technique is electrowinning, which extracts metals such as gold, silver, and copper by reducing metal ions from solution onto an electrode [110,111]. For instance, Murali et al. [111] successfully recovered copper from E-waste through a bioleaching process followed by solvent extraction (SX) and electrowinning (EW). After copper recovery, precious metals (Au and Ag) were extracted using a thiosulfate process, followed by resin adsorption, stripping, and either electrowinning or cementation. Under optimized conditions, more than 94% of copper and less than 10% of iron were transferred from the E-waste leach solution during the loading phase, with a 92% stripping efficiency from the loaded organic phase. Electrowinning of the stripped solution produced electrodeposits with 99% purity and a current efficiency of 94.5%. Optimal conditions for achieving approximately 87% gold leaching recovery included 111 mM thiosulfate, 30.0 mM copper (II), and 0.32 M ammonia. The electrowinning tests further demonstrated that the gold fraction reached 81% when applying an electrode potential of -600 mV Ag/AgCl.

Electrorefining is another electrochemical process that purifies metals by dissolving impure metal at the anode and depositing pure metal at the cathode. For example, Mahyapour and Mohammadnejad [112] reported that using an anode composition of 75% gold, an electrolyte with an ionic concentration of 2 M, a process temperature of 25°C, and a specific cathode current of 0.02 A/cm², resulted in the production of cathode gold with a purity of 95.3% when the electrolyte gold concentration was below 1 g/L. Additionally, Italmimpianti refining plants in Italy can produce gold with a purity of 999.9/1000 from an initial composition of 900/1000, with a maximum silver content of 3% and total platinum group metals (PGM) of 0.1% [113].

Another electrochemical approach, electrocoagulation, utilizes an electric current to aggregate fine metal particles, enhancing their recovery [114,115]. These electrochemical processes offer high-purity metal recovery while generating minimal chemical waste, making them attractive for sustainable E-waste recycling. However, they require significant electricity input and are generally slower than pyrometallurgical methods. Their effectiveness is maximized when integrated with hydrometallurgical techniques, improving overall recovery efficiency.

5.6. Advantages/Disadvantages and Efficiency of Mineral Recovery Processes from E-Waste

A summary of the advantages and disadvantages of each mineral recovery technology from E-waste, described above, is shown in Table 5.

Table 5. Summary of the advantages and disadvantages of each mineral recovery technology from E-waste.

Technology	Advantages	Disadvantages
❖ Physical & Mechanical Separation	<ul style="list-style-type: none">• Low cost and energy-efficient• No use of hazardous chemicals• Effective for pre-processing	<ul style="list-style-type: none">• Ineffective for fine or mixed metal recovery• Cannot separate metals from complex compounds
❖ Hydrometallurgical Processes	<ul style="list-style-type: none">• High selectivity and metal recovery efficiency• Lower energy consumption compared to pyrometallurgy• Can recover multiple metals (gold, silver, copper, etc.)	<ul style="list-style-type: none">• Requires hazardous chemicals (e.g., cyanide, acids)• Generates wastewater that requires treatment• Slow processing
❖ Pyrometallurgical Processes	<ul style="list-style-type: none">• High recovery efficiency for various metals• Fast processing time	<ul style="list-style-type: none">• High energy consumption• Air pollution from gas emissions

	<ul style="list-style-type: none">• Can handle mixed metal compositions	<ul style="list-style-type: none">• Requires pre-treatment to remove plastics and hazardous materials
❖ Bio-metallurgy	<ul style="list-style-type: none">• Environmentally friendly• Low energy consumption• Can recover metals from low-grade E-waste	<ul style="list-style-type: none">• Slow processing rate• Requires specific conditions for microbial activity• Limited scalability for industrial applications• Requires significant electricity input
❖ Electrochemical Processes	<ul style="list-style-type: none">• High-purity metal recovery• Low chemical waste• Can be integrated with hydrometallurgical processes	<ul style="list-style-type: none">• Slower compared to pyrometallurgy• Ineffective for complex metal mixtures

Moreover, a detailed comparison of the five technologies for mineral recovery from E-waste, focusing on their effectiveness in recovering specific materials is shown in Table 6. Different metals require different recovery methods, each with varying levels of efficiency and effectiveness, as discussed below.

- Gold (Au) and Silver (Ag): They are among the most valuable metals found in E-waste. They are best recovered through hydrometallurgical and pyrometallurgical methods, both of which are highly effective in extracting these precious metals. Additionally, electrochemical processes can also be used to recover Au and Ag with high purity, ensuring that these valuable materials are efficiently separated and refined.
- Copper (Cu): It is commonly found in E-waste, particularly in circuit boards and wiring. It can be efficiently extracted using hydrometallurgy, pyrometallurgy, and electrochemical methods. These processes ensure high recovery rates of Cu, which is a key material in electronics due to its excellent conductivity and recyclability.

Table 6. Technology Comparison for Specific Materials.

Technology	Gold (Au)	Silver (Ag)	Copper (Cu)	Rare Earth Elements (REEs)	Platinum Group Metals (PGMs)	Ferrous Metals (Fe, Ni, Co)	Aluminum (Al)
❖ Physical & Mechanical Separation	✗ Not effective	✗ Not effective	☑ Good efficiency (electrostatic, density separation)	✗ Not effective	✗ Not effective	☑ Good efficiency (magnetic separation)	☑ Good efficiency (eddy current separation)
❖ Hydrometallurgical Processes	☑ Very effective (cyanide leaching)	☑ Very effective (acid leaching)	☑ High efficiency (acid leaching, solvent extraction)	✗ Limited effectiveness	☑ High efficiency (chloride leaching)	✗ Limited effectiveness	✗ Inefficient
❖ Pyrometallurgical Processes	☑ High efficiency (smelting, refining)	☑ High efficiency (smelting)	☑ High efficiency (smelting, roasting)	✗ Not commonly used	☑ Effective (high-temperature refining)	☑ Effective for ferrous metals	☑ Effective (high-temperature recovery)
❖ Bio-metallurgy	☑ Possible (bioleaching)	☑ Possible (bioleaching)	☑ Good efficiency (bioleaching with bacteria)	☑ Promising research (microbial bioleaching)	✗ Limited research	✗ Not effective	✗ Inefficient
❖ Electrochemical Processes	☑ High purity recovery (electrowinning)	☑ High purity recovery (electrowinning)	☑ Effective (electrowinning, electrorefining)	✗ Not effective	☑ Effective (electrorefining for platinum)	✗ Inefficient	✗ Inefficient

- **Rare Earth Elements (REEs):** The recovery of REEs, such as neodymium and dysprosium, is a more challenging task, as traditional recovery methods often struggle to extract these elements efficiently. While bio-metallurgy (using microorganisms to extract metals) shows promise for REE recovery, it requires further research and optimization to enhance its effectiveness and scalability.
- **Platinum Group Metals (PGMs):** PGMs, including platinum, palladium, and rhodium, are highly valuable but are typically found in smaller quantities in E-waste. The most effective recovery methods for PGMs are hydrometallurgy and pyrometallurgy, which allow for the extraction of these metals with high efficiency.
- **Ferrous Metals (Fe, Ni, Co):** They are best recovered using physical separation methods, such as magnetic separation, or through pyrometallurgical techniques. These methods effectively separate ferrous metals from other materials, ensuring that they can be recycled and reused.
- **Aluminum (Al):** It is widely used in electronics, particularly in housings and casings. The most efficient recovery methods for aluminum include physical separation techniques, such as eddy current separation, or through pyrometallurgy. These methods are effective in extracting aluminum with minimal loss and ensuring that it can be reused in new products.

In summary, different recovery methods are suited to different types of metals, with hydrometallurgical and pyrometallurgical processes being highly effective for many precious and valuable metals, while physical separation methods are particularly useful for ferrous metals and aluminum. The recovery of REEs still presents a challenge but offers significant potential for innovation with continued research into bio-metallurgy and other emerging techniques.

5.7. Challenges and Barriers of Mineral Recovery Processes from E-Waste

The challenges categorized into: (1) technical; (2) environmental; (3) occupational health and safety; (4) energy and climate impact; (5) waste management; and (6) efficiency and scalability are:

1. Technical challenges related to complexity of material composition and the requirements of advanced recovery methods are: (a) The heterogeneous composition of E-waste and the miniaturization of components make the recovery of critical and precious minerals highly complex. Devices often contain multilayered structures, composite materials, and intricate alloys that are difficult to dismantle and separate efficiently; and (b) Techniques like hydrometallurgy, pyrometallurgy, and bioleaching are needed to extract valuable metals, each with their own technological limitations and process complexities.
2. Environmental challenges concerning toxicity byproducts and chemical pollution, air pollution from high-temperature processes, and secondary waste stream management are (a) Hydrometallurgical processes use acids and cyanide-based solutions, generating hazardous liquid waste that risks soil and water contamination if mismanaged; (b) Pyrometallurgical techniques release toxic gases such as dioxins, sulfur dioxide, and heavy metal vapors, contributing to air pollution and long-term ecological damage, and (c) Processes generate residuals like slags, sludges, and spent acids that require careful disposal or treatment. Poor management can lead to heavy metal leaching into ecosystems.
3. Occupational health and safety challenges involving exposure to hazardous substances, and health risks are: (a) Workers handling E-waste are at risk from toxic elements such as lead, mercury, arsenic, and brominated flame retardants, and (b) Improper handling can result in respiratory diseases, neurological disorders, and cancer. Ensuring adequate protection and proper handling protocols is critical for worker safety.
4. Energy and climate impact in view of high energy consumption, and trade-offs of low-energy alternatives are: (a) Pyrometallurgical processes are energy-intensive, significantly contributing to GHG emissions and climate change, and (b) While bioleaching and electrochemical recovery are more energy-efficient, they are often slower and less effective in extracting metals, limiting industrial viability.

5. Waste Management challenges relating to residual waste disposal, and lack of sustainable strategies are: (a) The byproducts of mineral recovery often require further treatment to prevent environmental contamination, and (b) Many current waste treatment methods are insufficiently sustainable, increasing the ecological burden of recycling operations.
6. Efficiency and scalability challenges concerning low selectivity and purity, reliance on primary mining, scalability of emerging technologies, and balancing recovery and sustainability are: (a) Existing recovery methods often yield low-purity metals and suffer from inefficient selective separation, requiring additional refining, (b) Inefficiencies in recycling contribute to continued dependence on virgin resource extraction, (c) Biological techniques like bioleaching face hurdles such as slow reaction times, inconsistent yields, and limited scalability, posing challenges for industrial-scale adoption, and (d) Achieving high recovery rates while minimizing environmental harm and maintaining cost-effectiveness remains a persistent research and development hurdle.

Despite the potential of scaling technologies such as additive manufacturing (i.e., 3D printing) to minimize waste and enhance sustainability, significant challenges remain in their widespread adoption within a CE framework [116–118]. A key barrier to the full deployment of these technologies in waste management is the integration of Industry 4.0 solutions with CE principles [119,120]. To successfully transition to a CE in E-waste recycling, several key steps must be implemented:

1. Design for recycling: Electronic products should be developed with recyclability in mind, incorporating modular components, standardized materials, and minimal hazardous substances to facilitate efficient disassembly and recovery [3,12,13];
2. Advanced material separation technologies: Implementing innovative separation techniques such as hydrometallurgical and bioleaching processes can enhance the recovery of valuable metals and rare earth elements from E-waste. Additionally, the use of AI-powered robotic sorting systems can improve material classification and reduce contamination.
3. Robust collection and reverse logistics networks: Establishing efficient take-back schemes and drop-off points for consumers, combined with digital tracking systems, can ensure higher recovery rates and minimize improper disposal.
4. Economic incentives and policy measures: Governments and industry stakeholders should introduce financial incentives such as tax breaks, subsidies, and extended producer responsibility (EPR) programs to encourage manufacturers to design recyclable products and invest in CE initiatives.
5. Industry collaboration and standardization: Strengthening partnerships among manufacturers, policymakers, and recyclers is crucial for developing unified standards for material recovery, ensuring consistency, and fostering innovation in recycling technologies.

By integrating these strategies, scalable and sustainable E-waste management systems can be developed. A closed-loop approach that continuously recovers and reuses materials will not only reduce dependence on virgin resources but also enhance both economic and environmental sustainability, driving the transition toward a CE.

6. Economics

The economic feasibility of E-waste recycling is shaped by multiple cost factors, including high capital investment, operational expenses, and uncertain market returns. Despite the potential value of recovered metals, E-waste recycling faces financial hurdles that hinder its large-scale adoption. Key factors influencing the economic viability of these processes include fluctuating metal prices, expensive recovery technologies, collection and transportation costs, labor expenses, and regulatory compliance requirements.

6.1. Investment Costs and Capital Expenditures

Setting up an E-waste recycling facility requires significant upfront investment in infrastructure, specialized equipment, and processing technologies. Automation and emerging technologies such as robotic disassembly, artificial intelligence (AI)-based sorting, and blockchain-enabled traceability offer long-term efficiency benefits but come with high initial investment costs. While these innovations improve material recovery rates and reduce manual labor dependency, the high cost of implementation makes them less accessible to smaller recycling enterprises, particularly in developing regions where investment capital is limited [121]. Advanced recovery methods, such as hydrometallurgy, pyrometallurgy, and bioleaching, necessitate sophisticated processing units, chemical treatment facilities, and emissions control systems, all of which contribute to high capital expenditures (CAPEX). Moreover, the cost of acquiring or retrofitting industrial spaces, ensuring proper waste handling measures, and obtaining necessary permits further increases the financial burden on recyclers. The estimated total initial investment ranges from \$50,000 to \$500,000, depending on scale and location [122].

6.2. Operational Costs and Ongoing Expenses

In addition to initial investments, E-waste recycling operations involve continuous expenses that affect profitability. Collection and transportation costs are major cost drivers, as E-waste must be gathered from various locations, often requiring specialized handling due to hazardous components such as batteries, heavy metals, and flame retardants. The logistics of collecting and safely transporting discarded electronics to processing centers can be costly, particularly in regions with poor waste collection infrastructure or fragmented supply chains.

Energy consumption is another significant operational cost, particularly for energy-intensive processes such as pyrometallurgical smelting and electrochemical metal recovery. High electricity and fuel costs can erode profit margins, making certain recycling methods financially unviable unless supplemented with renewable energy sources or government subsidies. Additionally, the cost of chemicals, reagents, and wastewater treatment in hydrometallurgical and bioleaching processes further adds to the total cost of operations (OPEX). The estimated OPEX ranges from \$144,000 to \$696,000 annually, depending on the scale of operations [122].

Labor expenses, particularly in countries with strict environmental and safety regulations, also contribute to high operating costs. Skilled workers are required for manual disassembly, sorting, and hazardous waste handling, making labor-intensive recycling methods more expensive. Typically, labor expenses account for 30% to 50% of total OPEX [122]. In contrast, informal sector recyclers, often operating in unregulated markets, may offer lower-cost alternatives but at the expense of worker safety, environmental protection, and material recovery efficiency. The utilities and facility management can represent 20% to 30% of OPEX, especially in energy-intensive operations [122]. These costs can be optimized by considering the following approaches [122]: (a) Energy efficiency: Invest in energy-efficient equipment and practices to reduce utility expenses; (b) Route optimization: Implement efficient logistics planning to minimize transportation costs; (c) Preventive maintenance: Regular equipment maintenance can prevent costly repairs and downtime; (d) Staff training: Well-trained staff can improve operational efficiency and reduce errors; and (e) Partnerships: Collaborate with local organizations for shared resources and community engagement.

A financial model tailored for setting up and operating an E-waste recycling facility in the United Arab Emirates (UAE), as an example, is given in Appendix A. This model includes CAPEX, OPEX, and revenue projections. It's built for a small to medium-scale facility with capacity to process about 5,000–10,000 tons of E-waste annually. The CAPEX and OPEX are estimated at USD 1,327,000 and USD 613,000 per year, respectively. The total revenue is estimated at USD 1,525,000 per year. The net profit (year 1) is estimated at USD 912,000 and payback period is about 2 years. These costs can be reduced considering the following approaches: (a) Use of solar panels or renewable energy integration to reduce OPEX and carbon footprint; (b) Use of AI sorting systems to improve recovery efficiency and metal purity; (c) Partnership with manufacturers to guarantee inflow of waste and

additional revenue from corporate social responsibility (CSR); and (d) Government incentives that may reduce initial capital requirements.

6.3. Market Volatility and Financial Returns

The profitability of E-waste recycling is highly dependent on fluctuating market prices for recovered metals such as gold, silver, copper, palladium, lithium, and REEs. Metal prices are influenced by global supply-demand dynamics, geopolitical factors, and macroeconomic conditions. When prices for primary raw materials are low, recycled metals become less competitive, making E-waste recycling financially unsustainable without government support or incentive programs. Additionally, the composition of E-waste is constantly evolving, with manufacturers using smaller amounts of valuable metals in newer devices while incorporating more composite materials and plastics that are harder to recycle. This trend reduces the economic yield per unit of processed E-waste, making it more difficult to achieve high recovery rates and profitability. Despite these challenges, financial incentives such as Extended Producer Responsibility (EPR) schemes, tax breaks, recycling subsidies, and material recovery credits can help bridge the cost gap and improve the economic outlook for E-waste recycling businesses. Governments and policymakers play a crucial role in leveling the playing field by introducing regulations that internalize the environmental costs of primary mining and promote the use of secondary raw materials from recycled E-waste.

6.4. Comparative Cost Advantage of Primary Mining vs. Recycling

The cost of primary mining for critical minerals varies significantly depending on several factors, including the type of mineral, geographic location, mine scale, ore grade, and infrastructure availability. Appendix B outlines a detailed summary of capital expenditures (CAPEX) and operating expenditures (OPEX) across various mining projects. According to the International Energy Agency (IEA) [123], meeting climate-aligned development scenarios will demand substantial mining investments. For instance: (a) Under the Announced Pledges Scenario (APS), approximately \$590 billion in new capital investments is required between now and 2040, and (b) Under the more ambitious Net Zero Emissions by 2050 Scenario (NZE), capital requirements rise by around 30%, reaching nearly \$800 billion by 2040. Among all critical minerals, copper represents the largest share of future investment, with required capital reaching \$330 billion under APS and \$490 billion under NZE. These growing figures reflect not only rising demand but also increasing costs per tonne of ore, largely due to declining ore quality and more complex extraction environments. To contextualize these facts, Table 7 provides a comparative analysis of critical mineral extraction via primary mining versus E-waste recycling, examining key dimensions such as cost, extraction efficiency, scalability, and environmental impact.

Table 7. A comparative analysis of critical mineral extraction via primary mining versus E-waste recycling.

Aspect	Primary Mining	E-Waste Recycling
Capital Expenditure (CAPEX)	Very high: Typically, \$500 million–\$10+ billion USD	Moderate: Typically, \$2 million–\$10 million USD for medium-scale facilities
Operating Expenditure (OPEX)	Moderate to high: \$20,000–\$50,000 USD/tonne of refined critical metal	Lower: \$10,000–\$25,000 USD/tonne, depending on technology and material type
Ore/Material Grade	Often low-grade ore (0.5–3%), requiring processing of huge volumes	E-waste has high metal content (up to 40% by weight), e.g., gold in PCBs can be 100× richer than gold ore
Energy Consumption	High: Large-scale excavation, crushing, smelting	Lower: Mostly mechanical, chemical, and electrochemical processes

GHG Emissions	High: Emissions from mining operations, heavy fuel usage, and smelting	Lower: Potential for near-zero emissions if powered by renewables
Environmental Impact	Significant: Land degradation, tailings, water contamination	Much lower: Fewer emissions and no landscape disruption, but still requires hazardous waste management
Extraction Efficiency	Moderate: Depends on ore quality and technology (often < 90%)	High: Precious metals like Au, Pd, and Cu can be recovered with >90% efficiency with advanced methods
Resource Scalability	Limited by geology, geography, and permitting	Scalable in urban areas; urban mining becomes more viable with growing e-waste volumes
Time to Set Up Operations	Long: Often 5–10 years due to exploration, feasibility studies, permits	Short: Typically, 1–2 years for plant construction and operation setup
Economic Viability	Highly dependent on metal prices and mine life	Economically attractive at small scale, especially where recycling fees and metal recovery both generate value
Strategic Benefit	Supports supply independence , but geopolitically sensitive	Enhances circular economy , reduces import dependency, and supports critical mineral security

In summary, primary mining involves high upfront capital and operating costs, significant environmental degradation, and long lead times due to permitting and infrastructure development. The efficiency of metal extraction is often limited by low ore grades and declining resource quality. In contrast, e-waste recycling presents a cost-effective, energy-efficient, and environmentally sustainable alternative. With faster setup times, higher metal concentrations, and urban scalability, it offers compelling advantages—especially in resource-constrained or highly urbanized regions. While it may not fully replace traditional mining, e-waste recycling contributes meaningfully to resource security and supports the circular economy by reducing dependence on virgin raw materials.

A specific case in point is gold extraction, which clearly illustrates the economic advantage of e-waste recycling. Traditional gold ore contains only 5–10 grams per tonne, leading to extraction costs of approximately \$30,000–\$50,000 USD per kilogram. In comparison, printed circuit boards (PCBs) found in e-waste may contain 1,000–3,000 grams of gold per tonne, enabling more cost-effective recovery—estimated at just \$10,000–\$20,000 USD per kilogram when using advanced recycling technologies. This stark contrast underscores the growing viability and economic promise of urban mining for high-value metals.

6.5. Balancing Costs and Sustainable Growth

For E-waste recycling to become a viable and profitable industry, it is crucial to address cost inefficiencies and create financially sustainable business models. This requires a combination of technological advancements, policy interventions, and market-based incentives to reduce capital and operational costs while maximizing material recovery efficiency. Investments in automation, digitalization, and decentralized recycling hubs can help lower logistics costs, improve recovery rates, and enhance profitability.

Policymakers must also focus on leveling the economic playing field by integrating CE principles into regulatory frameworks, ensuring that recycled materials become a competitive alternative to newly mined resources. By implementing eco-design requirements, mandatory take-back schemes, and stricter enforcement of E-waste regulations, governments can help accelerate the transition toward a more financially sustainable and environmentally responsible E-waste management system.

7. Regulatory and Policy

The lack of uniform E-waste regulations across different regions significantly impedes global recycling efforts. Some countries have well-established EPR programs, which mandate a structured network for separate E-waste collection, efficient management systems, and monitoring tools. In contrast, other countries lack enforcement mechanisms, resulting in informal recycling practices and illegal E-waste exports [124]. Strengthening regulatory frameworks and fostering international collaboration are crucial for ensuring responsible E-waste management.

In Europe, all countries have legislation or policies governing E-waste [4]. Member states are required to extend the lifecycle of E-waste, implement separate collection systems, and meet specific recycling and treatment targets while combating illegal waste exports. The EU directive on E-waste [14] is founded on two key principles: EPR and the polluter pays principle (PPP). Under this directive, producers are accountable for the take-back and recycling of their products. However, inconsistencies in definitions have led to varied implementations across member states. Some enforce stringent controls on E-waste trafficking, while others adopt more flexible monitoring strategies. Despite the directive's goal of harmonizing E-waste management across Europe, these disparities create challenges for multinational manufacturers, who must navigate country-specific regulations rather than adhering to a unified framework [125].

In North America, neither the United States nor Canada has federal level E-waste regulations. Instead, E-waste management is governed at the state or provincial level. In the U.S., 25 states have enacted specific E-waste legislation, creating challenges for multi-state manufacturers like those faced by businesses operating across different EU member states [126]. In Canada, E-waste recycling is primarily managed by the private sector through provincial stewardship programs [127].

In Asia, of the 46 countries in the region, 29 lack national E-waste legislation [4]. China, the world's largest E-waste producer, also remains a major recipient of illegally imported E-waste, with an estimated 8 million tons entering the country annually [128,129]. India, on the other hand, has had E-waste-specific legislation since 2011, incorporating EPR principles [128]. The E-waste Management Rules [130,131] impose responsibilities on traders, producers, online retailers, and Producer Responsibility Organizations (PROs). In major Indian cities, E-waste recycling is an emerging and rapidly growing market [132]. The fragmented nature of global E-waste management and mineral recovery policies presents significant challenges in achieving harmonized regulations, efficient resource recovery, and sustainable environmental practices. Many nations have developed national policies tailored to their domestic industries, yet inconsistencies between local, regional, and international frameworks create regulatory loopholes that allow illegal exports, informal recycling, and environmentally harmful practices to persist. A more coherent global policy framework is essential to bridge these gaps and promote responsible E-waste recycling and mineral recovery.

Despite efforts from organizations like the Basel Convention on the Control of Transboundary Movements of Hazardous Wastes and Their Disposal, international cooperation on E-waste regulation remains uneven. One of the key challenges is disparities in enforcement—while the Basel Convention restricts hazardous waste exports, illegal E-waste shipments continue due to weak enforcement in some regions. Many developing countries still receive E-waste under the guise of "second-hand electronics" or "repairable goods," circumventing existing regulations. Another major gap is the lack of universal standards across nations. Countries have different definitions of E-waste, recycling targets, and disposal methods, leading to inconsistencies in compliance and enforcement. For example, some regions mandate EPR programs, requiring manufacturers to take back used electronics, while others lack infrastructure for collection and processing. This regulatory mismatch creates challenges for multinational corporations and recyclers operating across borders. Furthermore, technology transfer barriers prevent developing nations from adopting advanced recycling processes. Many of these countries lack access to state-of-the-art recycling technologies due to high costs, intellectual property restrictions, and limited financial incentives. Without the necessary infrastructure, low-income countries often rely on informal recycling, which poses significant environmental and health risks.

To improve policy alignment and promote sustainable E-waste recycling, strengthening international agreements is crucial. Updating the Basel Convention to enhance enforcement mechanisms would ensure that countries adopt uniform E-waste classifications, standardized reporting systems, and stricter penalties for non-compliance. In addition, expanding EPR programs globally would hold manufacturers accountable for end-of-life electronics, ensuring proper recycling and disposal regardless of where the products are sold. Another important step is the creation of global certification standards for E-waste recycling. Establishing a universally recognized "sustainable recycling certification" would help ensure that recyclers meet high environmental and safety standards while also promoting market incentives for compliance. Companies that adhere to these guidelines could gain access to global markets, while uncertified recyclers would face restrictions. Finally, enhancing technology transfer and capacity building in lower-income countries can help bridge the technological divide. Developed nations should support technology-sharing initiatives and investment partnerships to help emerging economies establish safe and efficient E-waste processing systems. Providing financial incentives, training programs, and infrastructure development assistance would ensure that all regions have access to sustainable recycling methods.

By aligning national policies with global frameworks, fostering cooperation through trade agreements, and incentivizing sustainable recycling practices, international policymakers can close regulatory gaps and promote a more responsible, equitable, and environmentally sound approach to E-waste management and mineral recovery.

8. Stakeholder Engagement

Low consumer awareness and limited access to proper recycling channels contribute to poor E-waste recovery rates. Many consumers are unaware of take-back programs or lack incentives to participate. Education campaigns, financial incentives, and convenient collection systems are essential to encourage responsible disposal and improve material recovery [133–145].

For example, in a study by Dhir et al. [137], adopting an extended Valence Theory (VT) framework, found several key factors influencing Japanese consumers' intentions to recycle E-waste. Firstly, perceived benefit demonstrated a positive association with recycling intentions, suggesting that consumers are more inclined to recycle when they recognize the advantages. Similarly, value compatibility and environmental concerns positively influenced the intention to recycle, indicating that alignment with personal values and awareness of environmental degradation are important motivators. Conversely, perceived risk and openness to change did not show significant associations with recycling intentions in this study. The extended VT model, incorporating these factors, explained 42% of the variance in recycling intentions. Furthermore, the study identified that contacting retailers/recycling centres and local government offices positively moderated the influence of value compatibility and environmental concerns/perceived benefit on recycling intentions. However, selling e-waste to the grey market negatively moderated the relationship between value compatibility and recycling intention. Notably, demographic variables did not significantly influence the intention to recycle e-waste. Despite these findings, the study presents several gaps. Firstly, it did not differentiate between various types of e-waste, which could have differing recycling behaviors associated with them. Secondly, the model only included specific values, and future research could incorporate other values such as altruistic and biospheric ones, potentially in combination with the Value-Belief-Norm (VBN) theory. The study also did not account for the impact of economic incentives like buy-back schemes. Methodologically, the cross-sectional online survey using self-reported data may introduce bias, and future longitudinal studies are suggested. The research focused solely on individual consumers, neglecting the e-waste generated by organizations. Finally, the generalizability of the findings is limited to developed countries with similar cultural values to Japan, suggesting a need for cross-country comparisons.

In a study by Almulhim [140], which was conducted in Dammam city, Saudi Arabia, it was revealed that while a significant portion of household respondents (65.0%) claimed awareness of E-waste, a larger percentage (69.8%) reported not having been adequately educated on its serious

environmental implications. Consequently, common disposal practices involved storing E-waste at home (45%) or discarding it with regular household waste (32%). The study also identified the most common electronic devices in households as mobile phones (96%), TVs (79%), and laptops (71%). Despite the limited education, a notable majority (88.35%) expressed willingness to participate in E-waste management after gaining a proper understanding, and 91.2% supported the implementation of Extended Producer Responsibility (EPR) programs. However, statistical analysis indicated no remarkable changes in household awareness or willingness based on sociodemographic attributes such as gender, marital status, education level, or age. Despite these valuable insights, the study [140] acknowledges several gaps. Firstly, there was an absence of precise data on E-waste production, imports, sorting, reuse, and disposal in Saudi Arabia, which hinders the development of more accurate models and substantial conclusions. Secondly, the small sample size and its focus solely on Dammam city limit the generalizability of the findings to the entire nation. Furthermore, the research concentrated on households, neglecting the perspectives of other key stakeholders in the E-waste management chain. The study also notes a lack of longitudinal analysis to track changes in attitudes and behaviors over time. Finally, the authors highlight a discrepancy between behavioral research and the understanding of the technological and financial aspects of electronic product lifecycles and the circular economy within the Saudi Arabian context.

In another study by AbdulWaheed et al. [142], it was highlighted that attitudes, subjective norms, and perceived behavioral control significantly and positively influence E-waste recycling intentions among United Arab Emirates' (UAE) residents. Furthermore, the study confirms that environmental consciousness strengthens the positive effect of attitudes on these recycling intentions. In terms of actual behavior, the research demonstrates that E-waste recycling intention positively impacts E-waste recycling behavior, and this relationship is further strengthened by the perceived infrastructure support available for recycling. Although the cost of recycling was found to negatively affect recycling behavior, its moderating effect on the intention-behavior link was not statistically significant. Overall, the study supports the applicability of the Theory of Planned Behavior in the context of E-waste recycling in the UAE and highlights the important roles of environmental consciousness and infrastructure support. Despite these insightful findings, the study acknowledges several limitations. Firstly, the research was conducted specifically within the UAE, where high levels of E-device consumption are prevalent, potentially influencing the general awareness of E-waste issues. Therefore, the generalizability of these findings to other contexts might require careful consideration. Secondly, the R-squared values for both recycling intention and behavior suggest that a considerable portion of the variance remains unexplained, indicating the influence of factors not included in the proposed model. Consequently, future research could explore other potential determinants of E-waste recycling intention and behavior, such as the psychological ownership of the environment and the practice of frugal consumption, to provide a more comprehensive understanding of this complex issue.

Finally, the scoping review [145] reveals that current research on consumer behavior in handling Waste of Electrical and Electronic Equipment (WEEE) predominantly focuses on recycling and linear economy concepts like disposal and storage. Among the 9R framework (Refuse, Rethink, Reduce, Reuse, Repair, Refurbish, Remanufacture, Repurpose, Recycle), recycle is the most extensively studied strategy, while repair and reuse receive considerably less attention. The study also highlights a geographical bias, with a significant number of investigations conducted in China and India, while regions like Europe and North America are scarcely examined. Furthermore, the research identifies a "Circular Value Chain Blind Spot," indicating that recommendations for stakeholders in the electronics industry primarily target governments and businesses, despite consumers being recognized as crucial actors in the circular economy. The study [145] identifies several key research gaps. There is a notable underrepresentation of consumer-centric research across the broader spectrum of the 9R framework beyond recycling, including strategies related to smarter product use and extended product lifespan. Moreover, the lack of concrete consumer action strategies in the literature, with a primary emphasis on recommendations for governments and companies, represents

a significant gap. The review also suggests a need for more differentiated research that considers the varying behaviors associated with different types of WEEE and the influence of cultural factors on consumer handling of electronic waste. Finally, the study points out the conceptual limitations of applying all 9R strategies directly to consumers in the WEEE sector

9. Synergistic Leverage for Sustainable E-waste Management

The below discussion addresses the central research question: "How can technological advancements, policy interventions, and stakeholder engagement be synergistically leveraged to bridge the existing gaps in E-waste management, thereby optimizing the recovery of critical and precious minerals and fostering a resilient CE for electronics?" The analysis of the proposed strategy for sustainable E-waste recycling reveals that a cohesive and interconnected approach across these three domains is crucial for effective and sustainable E-waste management.

9.1. Technological Advancements

Technological innovation forms a cornerstone of effective E-waste recycling. The results highlight significant potential in various processing methods and digital tools. Advanced recycling technologies, such as hydrometallurgical, bio-metallurgical, and pyrometallurgical processes, have demonstrated considerable potential in improving metal extraction efficiencies from E-waste. Hydrometallurgy, using chemicals to dissolve metals, can extract base metals and noble metals, and can be used in conjunction with solvent extraction and electrowinning for high purity recovery of metals like copper and REEs. Bio-metallurgical processes, such as bioleaching using microorganisms, offer an environmentally friendlier alternative for metal extraction, including from PCBs. Pyrometallurgy, involving high-temperature smelting, can be effective for certain metals, although it can be energy-intensive. The development and optimization of these technologies, including addressing reagent selection and waste management in hydrometallurgy, and improving microbial efficiency and scalability in bioleaching, are crucial.

On the other hand, utilizing industry 4.0 solutions (i.e., integration of digital technologies in recovery processes) offers significant opportunities for enhancing E-waste management. AI and machine learning (ML) can optimize leaching processes and improve the accuracy and robustness of automated disassembly and sorting using computer vision and deep learning. Robotics and automated disassembly can increase efficiency and reduce the hazards associated with manual dismantling. Internet of Things (IoT) and sensor-based monitoring can provide real-time data for process optimization. Digital twins can simulate and optimize recycling processes before physical implementation, enhancing efficiency and reducing risks. However, the full potential of these technological advancements can only be realized with supportive policy frameworks and active stakeholder engagement.

9.2. The Impact of Policy Interventions

Strategic policy interventions are essential to create an enabling environment for sustainable E-waste management. Examples are: (a) Implementing and effectively enforcing EPR programs holds producers accountable for the take-back and recycling of their products, incentivizing them to design for recyclability and invest in collection and treatment infrastructure. Inconsistencies in definitions and implementation across regions need to be addressed for greater effectiveness; (b) Clear and consistent regulatory frameworks at national and international levels are necessary to set recycling targets, ensure environmental compliance, and combat illegal waste exports. The Basel Convention plays a crucial role in regulating the transboundary movement of hazardous E-waste; (c) Deposit-refund schemes (DRS) have proven effective in increasing collection rates by assigning a monetary value to returned products. Other economic incentives, such as subsidies for sustainable recycling practices and taxes on unsustainable disposal methods, can further promote industry participation and consumer engagement.; and (d) The development of standardized recycling protocols can

improve the efficiency and quality of material recovery processes. The effectiveness of these policies is contingent upon active participation from all stakeholders.

9.3. The Crucial Role of Stakeholder Engagement

Collaboration and participation across different stakeholder groups are vital for building a sustainable E-waste recycling ecosystem: (a) Beyond EPR schemes, manufacturers should be encouraged to incorporate recycled materials and modular designs and provide repair instructions and support services to extend product lifecycles and facilitate repair and reuse. Retailer take-back programs also provide convenient collection points for consumers; (b) Raising public awareness about the importance of proper E-waste disposal and providing convenient and accessible collection systems are crucial for increasing consumer participation in formal recycling programs. Understanding consumer behavior and motivations, as explored through models like the Theory of Planned Behavior (TPB) and the Norm Activation Model (NAM), is essential for designing effective engagement strategies; and (d) PPPs can leverage the resources and expertise of governments, businesses, and non-profit organizations to develop recycling infrastructure, improve waste collection systems, and formalize the informal E-waste sector. Integrating the informal sector is particularly important in developing economies.

The synergistic interaction of the three domains (i.e., technological advancements, policy interventions, and stakeholder engagement) is fundamental to achieving a resilient CE for electronics.

9.4. Proposed Implementation Roadmap

To effectively enhance the synergistic leverage for sustainable E-waste management, the proposed implementation roadmap (Table 8) can guide governments and industries. The first step is to invest in AI-powered recycling infrastructure to improve efficiency and material recovery. Next, EPR policies should be adopted to enforce manufacturer accountability. Consumer awareness campaigns should be strengthened through educational programs and incentives, encouraging responsible recycling behaviors. PPPs should be expanded to increase funding and infrastructure for E-waste management. Furthermore, eco-design regulations should be enforced to ensure that electronic products are built for longer life cycles and easier recycling. Lastly, businesses should be encouraged to incorporate recycled materials and modular designs, fostering a more sustainable electronics industry.

Table 8. Implementation roadmap for E-waste sustainable management.

Step	Action	Key Stakeholders	Expected Outcome
1. Improve Recycling Infrastructure	❖ Invest in AI-powered sorting and robotics for automation	❖ Governments, Recycling Firms	❖ Higher efficiency, reduced labor risks
2. Implement Extended Producer Responsibility (EPR)	❖ Mandate electronics manufacturers to finance E-waste collection and recycling	❖ Government Regulators, Tech Industry	❖ Higher collection and recycling rates
3. Strengthen Consumer Awareness Campaigns	❖ Launch educational programs and incentives for responsible recycling	❖ NGOs, Tech Companies, Media	❖ Increased participation in recycling programs

4. Expand Public-Private Partnerships	❖ Encourage collaboration between government and private sector in E-waste recycling	❖ Municipal Authorities, Private Investors	❖ Increased funding and infrastructure expansion
5. Promote Eco-Design and Right-to-Repair Laws	❖ Require manufacturers to produce repairable and recyclable devices	❖ Policy Makers, Tech Industry	❖ Reduced E-waste generation
6. Introduce CE Initiatives	❖ Encourage businesses to use recycled materials and modular design	❖ Corporations, Researchers	❖ Sustainable product life cycles

10. Conclusion and Future Outlook

The pressing global issue of escalating E-waste generation, evidenced by a rise from 35.8 Mt in year 2011 to a projected 74.7 Mt by year 2030, underscores the urgent need for effective management strategies, especially considering the alarmingly low global recycling rate of just 17.4% in year 2019. This stark disparity between E-waste generation and recovery efforts highlights significant gaps in current E-waste management systems. These gaps include regulatory and policy inconsistencies across regions, technological limitations in efficiently recovering all valuable materials, economic disincentives that render primary mining more competitive in certain contexts, and insufficient consumer awareness and participation in formal recycling programs. The prevalence of informal recycling practices and illegal E-waste exports further exacerbate these challenges, leading to environmental and health concerns.

Based on the analysis presented in the paper, several avenues for future research in the field of E-waste management and critical mineral recovery can be recommended. These areas aim to address existing gaps and enhance the transition towards a more sustainable and CE for electronics.

- (1) Addressing under-researched areas: The review of publications highlighted that topics such as public engagement and the institutional and legal structures governing E-waste practices, and digital technologies and automation in E-waste management. Future research could focus on gaining a deeper understanding of the complex global flow of E-waste, including the dynamics of illegal exports and the environmental and social impacts in receiving countries. Investigating the geochemical aspects of metals in E-waste and their potential long-term environmental consequences would also be valuable. Furthermore, exploring the specific role of E-waste recycling in supporting the clean energy transition and the material requirements of renewable energy technologies warrants further investigation.
- (2) Optimizing existing recovery technologies: While various technologies for mineral recovery exist, there is room for improvement and optimization. Future research should focus on: (a) Enhancing the selectivity and efficiency of hydrometallurgical processes while minimizing the use of hazardous chemicals and improving wastewater treatment methods. Research into greener leaching agents and more efficient solvent extraction techniques is needed; (b) Reducing the energy consumption and air pollutant emissions of pyrometallurgical processes through innovative furnace designs and advanced emission control technologies; (c) Improving the efficiency and scalability of bio-metallurgical approaches to make them more viable for industrial applications. This includes optimizing microbial activity and developing cost-effective bioreactor designs; and (d) Further developing and integrating electrochemical processes with other methods to achieve high-purity metal recovery with minimal environmental impact and lower energy requirements. Investigating novel electrode materials and cell designs could be beneficial.

- (3) Advancing automation and digitalization: The integration of Industry 4.0 solutions holds significant potential for E-waste management. Future research could focus on: (a) Developing more sophisticated AI and machine learning algorithms for improved automated disassembly and sorting of complex electronic devices; (b) Exploring the use of digital twins to simulate and optimize entire E-waste recycling processes before physical implementation, thereby enhancing efficiency and reducing risks; (c) Investigating the application of blockchain technology for enhancing the traceability and transparency of the E-waste supply chain; and (d) Addressing the significant gap between E-waste generation and recycling requires better collection systems. Future research could explore: (i) Developing and evaluating the effectiveness of different take-back schemes and deposit-refund systems in various socio-economic contexts; (ii) Investigating the role of digital technologies and IoT in optimizing reverse logistics networks and improving collection rates; and (iii) Identifying and addressing the barriers to consumer participation in formal recycling programs through behavioral studies and targeted interventions.
- (4) Policy and economic frameworks: Research into effective policy interventions and economic incentives is crucial for driving the CE for electronics. This includes: (a) Analyzing the impact and effectiveness of different EPR models and identifying best practices for implementation and enforcement. Research should address inconsistencies in definitions and implementation across regions; (b) Investigating the role of economic incentives, such as subsidies, tax breaks, and material recovery credits, in making E-waste recycling more financially competitive with primary mining; and (c) Developing harmonized international standards and regulations for E-waste management to combat illegal exports and promote responsible recycling practices globally.

By focusing on these research areas, the scientific community can contribute significantly to developing more sustainable, efficient, and economically viable solutions for managing the growing challenge of electronic waste and securing the supply of critical raw materials

Appendix A: E-Waste Recycling Financial Model for the United Arab Emirates (UAE)

1. Capital Expenditure (CAPEX)

Item	Cost (USD)	Notes
Facility Setup (Lease + Modifications)	218,000	Includes electricals, ventilation, floor reinforcement, etc.
Processing Equipment	817,000	Shredders, eddy current separators, smelters, and crushers
Pollution Control & Waste Treatment	109,000	Fume scrubbers, liquid waste neutralization systems
Safety Equipment & PPE	27,000	For handling hazardous materials
Software & Digital Infrastructure	41,000	Inventory, traceability, compliance systems
Regulatory Licenses & Certifications	20,000	UAE environmental permits, EAD/ESMA approval
Vehicles (collection & transport)	95,000	2 trucks and one support van
Total CAPEX	1,327,000	

2. Annual Operating Expenditure (OPEX)

Item	Cost (USD/year)	Notes
Staff Salaries (12–15 staff)	327,000	Includes technical and admin staff
Facility Lease	82,000	Based on UAE industrial area average
Utilities (Power, Water)	54,000	Depends on energy use intensity
Maintenance & Repairs	41,000	Equipment upkeep

Waste Disposal Fees	27,000	Residuals from processing
Regulatory Compliance	14,000	Audits, reporting, testing
Transportation	41,000	Collection & logistics
Insurance	11,000	Property, liability, and worker safety
Marketing & Outreach	16,000	Community awareness, contracts
Total OPEX	613,000	

3. Revenue Projections (Annual)

Revenue Stream	Amount (USD/year)	Assumptions
Precious Metal Recovery (Au, Ag, Pd, etc.)	681,000	From PCBs, connectors (based on market rates and yield)
Base Metal Sales (Cu, Al, Fe)	490,000	Shredded and sorted materials
Plastic & Secondary Sales	82,000	Sorted plastics and resins
Recycling Service Fees (corporate/govt)	272,000	Disposal and compliance services for institutions
Total Revenue	1,525,000	

4. Financial Summary (First Year)

Metric	Amount (USD)
Total Capital Investment	1,327,000
Operating Cost (Year 1)	613,000
Total Revenue (Year 1)	1,525,000
Net Profit (Year 1)	912,000
Payback Period	~2 years

Appendix B: Estimated Costs for Primary Mining of Critical Minerals

The estimated costs for primary mining of critical minerals vary widely depending on factors such as the type of mineral, geographic location, mine size, ore grade, and infrastructure requirements. Below is a summary of CAPEX and OPEX expenditures for various mining projects:

1. Capital Expenditure (CAPEX)

Project	Mineral	CAPEX (USD)	Notes
Cobre Panama	Copper	\$10 billion	One of the largest foreign investments in Panama, processing 85–100 million tonnes of ore annually.
Reko Diq (Pakistan)	Copper & Gold	\$5.6 billion	Revised from \$4 billion; aims to process 45–90 million tonnes per year.
Oyu Tolgoi (Mongolia)	Copper & Gold	\$10 billion	Costs escalated from an initial estimate of \$4.6 billion; significant contributor to Mongolia's GDP.
Sentinel Mine (Zambia)	Copper	\$2.3 billion	Produces approximately 300,000 tonnes of copper annually.
Falchani Project	Lithium	\$2.57 billion	Total project capital cost over the life of mine.
Grasberg Mine (Indonesia)	Copper & Gold	\$175 million	Initial construction cost in the 1970s; significant infrastructure development included.

2. Operating Expenditure (OPEX)

Project	Mineral	OPEX Estimate	Notes
Key Mining Corp.	Copper	\$36.09 per tonne milled	Average operating cost over the life of mine, including mining, processing, and administrative expenses.
Australian Nickel Mining	Nickel	\$20,000 per tonne	Higher production costs leading to competitiveness issues compared to Indonesian producers.
Indonesian Nickel Industry	Nickel	\$5,000–\$7,000 per tonne	Lower production costs due to technological advancements and significant investments.

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