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Review

# From Mutation to Metabolism: Root Cause Analysis of Cancer's Initiating Drivers

Richard Z. Cheng<sup>1,2</sup>

<sup>1</sup> Cheng Integrative Health Center, Columbia, SC 29212, USA

<sup>2</sup> Cheng Health Consulting Co., Ltd., Shanghai 201615, China

\* Correspondence: richzc@gmail.com

## Abstract

**Background/Objectives:** Despite decades of focus on the Somatic Mutation Theory (SMT), survival outcomes for cancer remain modest, with most therapies offering only marginal benefits. Mounting evidence suggests that mitochondrial dysfunction, rather than random mutations, represents the central initiating event in carcinogenesis. **Methods:** We applied a systems-based Root Cause Analysis (RCA) framework, adapted from engineering and healthcare, to trace modifiable upstream biological drivers of mitochondrial collapse. Literature spanning environmental, nutritional, metabolic, infectious, and hormonal domains was reviewed to identify initiating contributors. **Results:** We propose a three-layer model of cancer initiation: (1) upstream initiating drivers (toxins, nutrient deficiencies, chronic infections, hormonal disruption, psychosocial stress, and iatrogenic factors); (2) central bioenergetic collapse via mitochondrial dysfunction, oxidative stress, and metabolic instability; and (3) downstream oncogenic phenotype, encompassing genomic instability, inflammation, immune evasion, and tumor progression. RCA organizes these drivers into a coherent sequence, highlighting prevention and intervention leverage points.

**Keywords:** integrative cancer metabolic therapy; mitochondrial dysfunction; root cause analysis; orthomolecular medicine; metabolic reprogramming; oxidative stress; high-dose intravenous vitamin C (HDIVC)

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## 1. Introduction

### 1.1. Cancer: A Growing Global Burden and Therapeutic Challenge

Despite decades of intensive research and the approval of hundreds of cancer drugs, cancer remains a major global health challenge. Between 2000 and 2020, global cancer incidence has steadily increased, with projections indicating 28.4 million new cases annually by 2040—driven by aging populations and increased exposure to environmental carcinogens, especially in low- and middle-income countries [1–3].

Yet the most striking concern is not merely the rising incidence, but the disappointing real-world benefit of most modern cancer treatments. A growing body of large-scale analyses across multiple countries reveals a sobering reality: the mutation-centric model has produced negligible survival gains despite decades of dominance, reflecting a systemic failure of paradigm rather than a limitation of technology.

Key findings from major reviews include:

- FDA (2000–2016): Among 90 approved cancer drugs, the median overall survival (OS) benefit was only 2.4 months, with most approvals based on tumor shrinkage—not life extension [4].
- UK Cancer Drugs Fund: Despite £1.3 billion in expenditures, most drugs showed no meaningful benefit in survival or quality of life [5].
- China (2005–2020): Among 68 approved drugs, 50% showed no survival benefit, and the rest extended life by only ~4 months, often with high toxicity [6].

- Nature (2017): Review of 277 global oncology trials found that 85% of drugs had no clinical benefit; the most expensive drugs often performed worst [7].
- Australia–US (2004): Cytotoxic chemotherapy contributed only ~2% to 5-year survival in adult solid tumors [8].

More recent reviews confirm this trend:

- Lancet Oncology (2024): Of 223 FDA approvals based on immature survival data, only 32% showed statistically significant OS benefit upon follow-up [9].
- Global Meta-Analysis (2023): Across nearly 400 approved drugs, only ~1/3 improved survival, while ~2/3 showed no meaningful benefit [10].
- Pooled RCTs (2023): Median OS benefit from 234 modern trials was just 2.8 months, reinforcing earlier findings [11].

These findings highlight a persistent mismatch between therapeutic promise and patient outcomes. Despite unprecedented financial investment and technological progress, most cancer drugs offer limited benefit—especially in terms of quality of life and long-term survival.

This widening disconnect suggests a critical flaw in the prevailing framework. Decades of emphasis on downstream molecular targets and somatic mutations have not translated into substantial progress. It is increasingly clear that cancer must be re-evaluated not as a genetic end-point, but as a biological systems failure rooted in earlier upstream disruptions—notably at the mitochondrial and metabolic levels [12].

Thomas Seyfried’s seminal work, *Cancer as a Metabolic Disease* [13,14], revives Otto Warburg’s foundational insight [15] that the defining hallmark of cancer is not genomic mutation, but mitochondrial dysfunction—a shift in energy metabolism that precedes genetic instability. Building on this foundation, we propose a systems-organizing model—Root Cause Analysis (RCA)—to help trace the upstream biological stressors and initiating drivers that impair mitochondrial function. Rather than replacing existing models, RCA serves as a complementary framework that seeks to redirect research, clinical strategy, and public health policy toward earlier, more effective, and preventive interventions.

### 1.2. *The Hallmarks of Cancer: Describing What Cancer Does, Not How It Begins*

In 2000 and again in 2011, Hanahan and Weinberg proposed the influential “Hallmarks of Cancer” framework [16,17], which conceptualizes cancer not as a singular genetic defect but as a set of acquired functional capabilities—such as sustained proliferative signaling, resistance to cell death, induction of angiogenesis, and immune evasion. These hallmarks have become a foundational reference in oncology, shaping both research and therapeutic development strategies over the past two decades.

However, while the Hallmarks framework provides a comprehensive description of how cancer behaves, it offers limited insight into how cancer originates. It catalogs the downstream phenotypic traits of malignant cells but does not address the upstream biological disruptions that give rise to these behaviors.

In this paper, we extend the Hallmarks framework by introducing a Root Cause Analysis (RCA) approach to explore how these hallmark traits emerge—tracing them to mitochondrial dysfunction as the central initiating mechanism, and further upstream to the environmental, nutritional, and inflammatory stressors that disrupt cellular energy metabolism.

This systems-level perspective does not challenge the existence of molecular mutations or hallmarks but rather seeks to organize and integrate them within a broader causal network—redirecting the focus from symptom management to early intervention on modifiable biological disruptions.

## 2. Conceptual Framework: Applying Root Cause Analysis (RCA) to Carcinogenesis

We applied a structured Root Cause Analysis (RCA) framework to clarify the layered contributors to cancer initiation, particularly those upstream of mitochondrial dysfunction. RCA, widely used in engineering and healthcare to identify preventable system failures, is here adapted to biological complexity. The purpose is not to redefine causality in absolute terms but to organize known contributors by temporal sequence, mechanistic impact, and clinical modifiability.

In this framework:

- Upstream biological drivers include
  1. Environmental & Occupational Toxins;
  2. Dietary & Metabolic Stressors;
  3. Micronutrient Deficiencies;
  4. Chronic Infections & Immune Dysregulation;
  5. Hormonal Imbalance & Endocrine Disruption;
  6. Lifestyle & Behavioral Risk Factors;
  7. Psychosocial & Emotional Stress;
  8. Developmental & Early-Life Programming;
  9. Genetic & Epigenetic Susceptibility;
  10. Medical Iatrogenesis
- Central initiating mechanism is mitochondrial dysfunction, characterized by impaired oxidative phosphorylation, excess reactive oxygen species (ROS), metabolic destabilization, and immune dysregulation.
- Downstream clinical expression is cancer (malignancy), manifesting as histological transformation, uncontrolled proliferation, invasion, and tumor progression.

This layered model builds upon and complements the metabolic theory of cancer, which identifies mitochondrial dysfunction as the proximate cellular trigger of carcinogenesis [14]. Upstream factors—such as toxins, deficiencies, and infections—are best understood as *modifiable stressors* rather than immutable primary causes.

By integrating root-level drivers and metabolic intermediaries, this RCA-based approach provides a structured framework for patient-centered prevention, therapeutic strategies, and public health planning. A schematic overview is presented in Figure 1, and a complementary tabular summary in Table 1.

This framework builds upon and complements the metabolic theory of cancer, which posits mitochondrial dysfunction as the initiating event in carcinogenesis [14]. The upstream factors we examine—such as toxins, deficiencies, and infections—are better understood as contributory stressors rather than ontological primary causes. While they initiate damage, mitochondrial dysfunction remains the proximate cellular trigger, and these stressors represent modifiable drivers within the causal cascade.

By integrating both root-level triggers and metabolic intermediaries, this approach supports patient-centered strategies for cancer prevention, treatment, and public health planning—while remaining fully compatible with the core tenets of metabolic oncology.

### 2.1. Scientific Justification of RCA in Complex, Nonlinear Systems like Cancer

Some critics have questioned whether RCA—originally developed for engineered systems—can be validly applied to complex biological processes such as carcinogenesis. This skepticism often stems from a misunderstanding of RCA's intent. Its core function is not to replace molecular mechanisms, but to map upstream contributors that precede and often precipitate system failure [18–20].

In nonlinear, adaptive systems like human biology, cancer arises from interactions among genetic, metabolic, immune, and environmental variables over time. Linear causality is often insufficient to explain emergent disease behavior [21–23].

Systems biology and complexity science support this layered causality:

- Disease emerges from dynamic networks, not isolated events [20,22];

- Convergent failure modes (e.g., mitochondrial collapse) can arise from diverse upstream inputs [23];
- Outcomes improve when upstream leverage points are addressed [19,24].

While the metabolic theory places mitochondrial dysfunction as the primary cause of cancer initiation, RCA does not contradict this view. Rather, it provides a contextual framework to trace *what causes mitochondrial dysfunction*—a layer of analysis that may include modifiable factors such as toxic exposures, nutrient deficiencies, infections, or hormonal disruption. These factors may not be "causes" in a strict ontological sense, but they often precede and precipitate the core metabolic collapse.

Thus, RCA:

- Complements reductionist models by embedding them in a systems logic;
- Supports mechanistic mapping from exposure to phenotype;
- Offers practical, testable hypotheses at molecular, cellular, and population levels.

Our model positions RCA not as a deterministic algorithm, but as a heuristic tool for identifying intervention points—especially those modifiable in the clinical or public health context. By doing so, it bridges the gap between the mechanistic insights of metabolic oncology and the complex, modifiable exposures that shape individual cancer risk.

### 3. Overview of Major Theories of Carcinogenesis

For over a century, researchers have proposed various frameworks to explain the origins of cancer. While diverse in mechanisms, most theories focus on observable downstream abnormalities such as uncontrolled proliferation, genetic instability, immune evasion, and metabolic shifts. However, few models attempt to systematically trace these abnormalities back to their upstream biological initiators—a gap this paper seeks to address by applying Root Cause Analysis (RCA) as a systems-organizing lens.

Below is a concise overview of the major competing and complementary theories that have shaped our understanding of cancer biology and influenced treatment paradigms:

#### 3.1. Somatic Mutation Theory (SMT) – The Prevailing Paradigm

- Proposes that cancer arises from the accumulation of random somatic mutations in nuclear DNA, leading to oncogene activation and tumor suppressor gene inactivation [17,25].
- Has dominated cancer research, drug development, and public messaging since the 1970s.
- Limitations [21,26]:
  - Many tumors lack clear driver mutations.
  - Fails to account for non-genetic causes of transformation.
  - Targeted therapies based on this model often show limited durability and modest survival benefit.
  - SMT has not only failed to account for the majority of cancers, but its dominance has actively delayed the exploration of more plausible upstream metabolic explanations.

RCA insight: SMT may describe cancer's phenotype but fails to identify its initiating biological stressors or primary cellular event.

#### 3.2. Viral and Infectious Theories

- Suggests that certain viruses and pathogens initiate cancer through chronic inflammation, immune suppression, and direct genomic integration [27–30].
- Examples: HPV (cervical cancer), EBV (nasopharyngeal carcinoma), H. pylori (gastric cancer), HBV/HCV (hepatocellular carcinoma).
- Estimated to contribute to ~15–20% of global cancer burden, especially in low-income regions [28].



RCA insight: Chronic infections act as upstream biological stressors, impairing immune surveillance and destabilizing mitochondrial function, thus contributing to carcinogenesis.

### 3.3. Epigenetic Dysregulation

- Attributes cancer to reversible changes in gene expression—including DNA methylation, histone modification, and chromatin remodeling—rather than irreversible mutations [31].
- Explains key cancer features:
  - Cell plasticity
  - Phenotypic heterogeneity
  - Therapy resistance [32].
- Enabled therapeutic approaches such as HDAC inhibitors and DNA methyltransferase inhibitors [33].

Limitation: Epigenetic changes are often secondary responses to upstream stressors—such as environmental toxins, nutrient deficiencies, or inflammation—rather than initiating events [34,35].

RCA insight: Epigenetic dysregulation functions as an intermediary mechanism, not an initiating driver of malignancy.

### 3.4. Cancer Stem Cell (CSC) Theory

- Proposes that a subpopulation of stem-like tumor-initiating cells drives cancer initiation, progression, and recurrence [36].
- CSCs exhibit:
  - Self-renewal
  - Metabolic flexibility
  - Chemoresistance and radioresistance [37].
- Notably, CSCs show metabolic traits consistent with the mitochondrial model:
  - Anaerobic metabolism
  - Elevated ROS tolerance
  - Altered mitochondrial dynamics [38,39]
    - features that align with the mitochondrial dysfunction model of carcinogenesis.
- Their behavior is shaped by a permissive tumor microenvironment involving hypoxia, inflammation, and immune suppression [40].

RCA insight: CSC traits likely emerge in response to upstream metabolic collapse, with mitochondrial dysfunction serving as the central initiating mechanism.

### 3.5. Immune Surveillance and Immune Escape Theories

- Originating from Burnet's work and later refined by the immunoediting model, this theory posits that cancer arises when immune cells fail to detect or eliminate abnormal cells [41,42].
  - Forms the theoretical foundation for immunotherapies, including checkpoint inhibitors [16].
- Limitation: Immune dysfunction is often a consequence of upstream issues such as:
- Mitochondrial impairment
  - Chronic infections
  - Micronutrient deficiencies [43,44].

RCA insight: Immune evasion is a downstream effect; restoring immune surveillance requires correcting underlying metabolic and redox imbalances.

### 3.6. Mitochondrial Metabolic Theory (Warburg–Seyfried Model)

- Proposes that the central initiating mechanism of cancer is mitochondrial dysfunction, not nuclear mutation [13,14].
- Warburg first observed a metabolic shift from oxidative phosphorylation to aerobic glycolysis—known as the Warburg effect [15].

- Seyfried extended the model by demonstrating:
  - Mitochondrial damage precedes genetic instability
  - Restoring mitochondrial function suppresses tumorigenesis—even in cells with nuclear mutations.
- Cytoplasmic–nuclear transfer experiments further show that healthy mitochondria can reverse tumorigenic potential.
- The ketogenic diet exploits this vulnerability—targeting cancer cells’ dependence on glucose and glutamine—but it does not fully address the upstream initiating drivers of cancer. Without simultaneous attention to toxins, infections, nutrient deficiencies, and hormonal disruption, the root causes of mitochondrial collapse remain uncorrected. Thus, diet should be seen as a critical but partial tool within a broader framework.
- While the MMT correctly centers mitochondrial dysfunction, it often risks being interpreted in isolation. This limitation sets the stage for expansion: mitochondria are not ultimate causes, but vulnerable sentinels shaped by upstream biological stressors.  
Key strength: Unifies multiple cancer traits—including mutations, inflammation, immune evasion, and epigenetic drift—under a primary energy failure model driven by mitochondrial collapse.

### 3.7. Chromosomal Instability and Aneuploidy Theory

- Proposed by Peter Duesberg and David Rasnick, this theory suggests that chromosomal imbalance—not discrete mutations—drives cancer [45–47].
- Aneuploidy induces:
  - Global gene dosage imbalances
  - Disrupted metabolism
  - Genomic instability [45,46].

Limitations:

- Poor predictive power in early tumor development.
- Fails to explain what initiates aneuploidy [47].

RCA insight: Mitochondrial dysfunction and oxidative stress can induce chromosomal instability, positioning aneuploidy as a secondary effect, not an initiating event [23].

### 3.8. Synthesis and Transition: Toward a Systems-Based RCA Framework

Each of the above models contributes valuable mechanistic insights. However, most focus on downstream abnormalities without accounting for the upstream initiating drivers that give rise to these disruptions.

By integrating these perspectives into a systems-organizing RCA framework, and positioning mitochondrial dysfunction as the primary cellular event, we propose a more coherent model that connects disparate theories. This approach redirects attention toward modifiable, real-world biological stressors—including environmental toxins, micronutrient insufficiencies, chronic inflammation, and infectious burden—that compromise mitochondrial function and initiate carcinogenesis.

This complementary framework does not reject existing models but instead aims to organize them along a unified biological progression, enabling earlier and more effective interventions—both clinically and in public health.

## 4. From Mutation to Metabolism—and Beyond

Cancer has long been conceptualized as a genetic disease, driven by the accumulation of somatic mutations. This mutation-centric view has dominated research for decades, yet survival benefits from gene-targeted therapies remain modest. The Warburg–Seyfried model corrects this by positioning mitochondrial dysfunction as the initiating event. However, it stops short of fully addressing what causes mitochondria to fail in the first place.

Our contribution is to extend the MMT using Root Cause Analysis (RCA), a systems-based framework for tracing initiating drivers. In this model, mitochondria are not ultimate causes but vulnerable sentinels responding to diverse upstream stressors. These initiating drivers include environmental pollutants, nutrient-depleted diets, chronic infections, psychosocial stressors, and iatrogenic medical interventions. RCA integrates these factors into a structured progression: initiating stressors → mitochondrial collapse → downstream hallmarks of malignancy.

This expanded framework not only clarifies the biological sequence but also highlights actionable prevention strategies grounded in lifestyle, nutrition, and environmental health. By shifting attention from mutation suppression to initiating-driver mitigation, we offer a more comprehensive and prevention-oriented model—one that is scientifically grounded, scalable, and aligned with public health goals.

## 5. Initiating Drivers of Mitochondrial Dysfunction: A Systems-Based Overview

A Root Cause Analysis (RCA) framework, when applied as a systems-organizing tool, urges us to look upstream of mitochondrial dysfunction to identify the biological stressors that initiate its decline. These initiating drivers compromise mitochondrial integrity, energy metabolism, and redox balance—setting the stage for the downstream hallmarks of cancer. Below, we organize these initiating contributors into ten modifiable domains relevant to both clinical intervention and public health strategy.

### 5.1. Environmental & Occupational Toxins

Action: Identify high-risk exposures, reduce contact, and support detoxification.

Environmental toxins are among the most pervasive and modifiable initiating stressors in carcinogenesis. They impair mitochondrial function, generate oxidative stress, damage DNA, and trigger chronic inflammation—creating a cellular environment conducive to malignant transformation.

Key contributors include:

- Heavy metals: arsenic, cadmium, lead, mercury [48–50]
- Pesticides and herbicides: glyphosate, DDT, atrazine [49,50]
- Air pollution & VOCs: diesel exhaust, benzene, formaldehyde [49,50]
- Nanoparticles & microplastics: industrial and food-chain exposure [50]
- Radiation: ionizing (e.g., radon) and non-ionizing (e.g., EMFs, occupational exposure) [49,51]

Systems insight: These exposures act as initiating biological stressors that compromise mitochondrial stability and immune function, often decades before clinical cancer appears.

### 5.2. Dietary & Metabolic Stressors

Action: Promote nutrient-dense, anti-inflammatory, low-carbohydrate diets to restore mitochondrial efficiency and metabolic flexibility.

Modern dietary patterns—dominated by ultra-processed foods, refined sugars, industrial seed oils, and overconsumption—are potent initiating drivers of cancer. They disrupt mitochondrial bioenergetics, increase oxidative damage, and drive chronic hyperinsulinemia and inflammation.

Key contributors include:

- Ultra-processed foods (UPFs): chemically altered, nutrient-depleted, and often contaminated with additives [52,53]
- High glycemic load and sugar/fructose overload: promote insulin resistance, inflammation, and fatty liver [54–56]
- Seed oils rich in omega-6 linoleic acid: contribute to membrane instability, lipid peroxidation, and inflammatory signaling [57,58]
- Alcohol and food-derived toxins: including advanced glycation end products (AGEs), acrylamides, and nitrosamines [59,60]



- Overeating and poor metabolic flexibility: impair mitochondrial efficiency and upregulate anabolic, pro-growth signals such as IGF-1 and mTOR [61–63]  
Systems insight: These metabolic disruptions are early and modifiable stressors that impair mitochondrial function—well before cancer is detectable.

### 5.3. Micronutrient Deficiencies

*Action: Assess and correct subclinical deficiencies to restore mitochondrial respiration, redox capacity, immune integrity, and DNA repair.*

Micronutrient insufficiencies are widespread—even in affluent populations—and represent a silent yet profound initiating influence on cancer risk. Deficiencies impair core mitochondrial functions and immune surveillance.

Common cancer-relevant deficiencies:

- Vitamin D: regulates cell differentiation, immune surveillance, and anti-proliferative signaling [64–66]
- Vitamin C: supports collagen synthesis, redox balance, and epigenetic regulation [67,68]
- B vitamins (B12, folate): required for methylation, DNA repair, and prevention of genomic instability [69,70]
- Magnesium: cofactor in over 300 enzymatic reactions, including mitochondrial ATP production, DNA stability, and immune cell activation [71,72]
- Selenium & zinc: essential for glutathione function, antioxidant enzyme systems, and innate and adaptive immune defense [73,74]

Systems insight: Chronic nutrient depletion primes the body for mitochondrial instability and immune failure—conditions that favor malignant progression.

### 5.4. Chronic Infections & Immune Dysregulation

*Action: Screen for persistent infections, reduce immune suppression, and restore mitochondrial-immune homeostasis.*

Persistent infections and microbial imbalance are often overlooked initiating drivers of carcinogenesis. Pathogens such as HPV, EBV, *H. pylori*, and stealth species promote inflammation, immune tolerance, and mitochondrial stress(28,75,76).

Key contributors:

- Oncoviruses:
  - Human papillomavirus (HPV) → cervical, head & neck cancers [77]
  - Epstein-Barr virus (EBV) → nasopharyngeal carcinoma, Hodgkin lymphoma [78]
  - Cytomegalovirus (CMV) [79], hepatitis B/C viruses (HBV/HCV) [80]
- Bacterial infections:
  - *Helicobacter pylori* → gastric cancer [81]
  - Mycoplasma and stealth bacterial species → chronic systemic inflammation [82]
- Chronic fungal and parasitic infections:
  - Associated with immune evasion, toxin release, and persistent antigenic burden in cancer-prone tissues [76,83]
- Immune exhaustion and dysregulation:
  - Often driven by long-term infections, overuse of antibiotics, gut microbiota imbalance, and toxin burden—leading to impaired T-cell function, NK cell suppression, and weakened antitumor immunity(27,83,84)

Systems insight: These infections are initiating stressors, not just cofactors. They impair mitochondrial function and immune clearance mechanisms that otherwise suppress tumor development.

### 5.5. Hormonal Imbalance & Endocrine Disruption

*Action: Reduce exposure to endocrine-disrupting chemicals (EDCs) and restore hormonal-metabolic balance.*

Hormonal dysregulation—endogenous or environmental—can initiate mitochondrial destabilization and drive carcinogenesis, particularly in hormone-sensitive tissues.

Key contributors include:

- Estrogen dominance & low progesterone: linked to breast and endometrial cancer via proliferative signaling and impaired apoptosis [85].
- Insulin resistance & hyperinsulinemia: activate IGF-1 and mTOR pathways, promoting anabolic, pro-cancer metabolism [86].
- Thyroid dysfunction: impairs mitochondrial oxygen use and ATP production [87].
- Cortisol dysregulation & HPA axis stress: suppress immune surveillance and promote chronic inflammation [88].
- Endocrine-disrupting chemicals (EDCs):
  - *Exogenous estrogens*: bisphenol A (BPA), phthalates, parabens
  - *Industrial/agricultural toxins*: organochlorine pesticides, xenoestrogens
 These interfere with receptor binding, hormone synthesis, and mitochondrial integrity [89,90].

Systems insight: Hormones regulate mitochondrial biogenesis, apoptosis, and immune tone. Hormonal imbalance functions as a high-level initiating influence in many cancers.

#### 5.6. Lifestyle & Behavioral Risk Factors

*Action: Support movement, sleep, sun exposure, and reduce behavioral stressors to enhance cellular resilience.*

Sedentary lifestyles, poor sleep, low sunlight, and harmful substance use collectively disrupt mitochondrial and immune health.

Key contributors:

- Physical inactivity: promotes insulin resistance, poor lymphatic drainage, and mitochondrial atrophy [91,92]
- Tobacco use and secondhand smoke: directly mutagenic and mitochondrial-damaging [93,94]
- Excessive alcohol consumption: generates acetaldehyde, a known carcinogen; depletes antioxidants [95–97]
- Sleep deprivation and circadian disruption: suppresses melatonin (an oncostatic hormone), impairs repair processes [98,99]
- Low sunlight exposure: leads to chronic vitamin D deficiency, reducing immune surveillance and cell differentiation [100–102]
- High-risk sexual behavior: increases exposure to oncogenic viruses (e.g., HPV)

Systems insight: Lifestyle patterns shape the terrain in which initiating biological stressors either manifest or are mitigated.

#### 5.7. Psychosocial & Emotional Stress

*Action: Support trauma healing, circadian balance, and community connection to reduce stress-related carcinogenic signaling.*

Chronic psychological stress and emotional trauma are increasingly recognized as biological disruptors that elevate cancer risk. Stress dysregulates the HPA axis, elevates cortisol and catecholamines, and drives systemic inflammation. These changes suppress immunity, impair mitochondrial function, promote DNA damage, and weaken cellular resilience against malignant transformation.

Key contributing factors include:

- Chronic stress and unresolved trauma: Ongoing HPA activation increases pro-inflammatory cytokines and can promote epigenetic changes and immune exhaustion, contributing to tumor initiation and progression [103,104].

- Adverse childhood experiences (ACEs): Prospective and retrospective studies show a dose-dependent association between ACEs and adult cancer risk—often mediated through lifelong behavioral patterns, chronic inflammation, and epigenetic dysregulation [105–107].
- Sleep deprivation and circadian disruption: Disturbances in daylight exposure, shift work, and poor sleep quality suppress melatonin (an oncostatic hormone), impair DNA repair, and disturb antioxidant cycling. Night shift work is classified as "probably carcinogenic" by IARC (Group 2A) due to these mechanisms [108,109].
- Social isolation & emotional loneliness: Meta-analyses find that chronic loneliness and isolation are associated with increased all-cause and cancer-specific mortality—likely through immune dysfunction and elevated inflammatory markers [110].

Systems insight: Emotional stress is not merely psychosomatic—it functions as a systemic initiating driver that reshapes neuroendocrine-immune balance and mitochondrial function.

### 5.8. Developmental & Early-Life Programming

Action: Protect maternal–child health and reduce prenatal/early-life exposure to epigenetic and mitochondrial disruptors.

The developmental period—from conception through early childhood—is one of the most critical windows of vulnerability to cancer-inducing insults. Exposures and deficiencies during this time can cause lasting epigenetic changes, alter immune and hormonal programming, and impair mitochondrial function—establishing a biological foundation for cancer risk decades later.

Key contributors include:

- Prenatal exposure to toxins: maternal contact with endocrine disruptors, heavy metals, air pollution, and alcohol [111,112]
- Maternal micronutrient deficiency: low folate, vitamin D, iodine, and omega-3s impact fetal DNA stability and immune maturation [113–116]
- Gestational metabolic stress: maternal obesity, insulin resistance, and gestational diabetes increase childhood cancer risk [117]
- Early-life infections or antibiotic overuse: disrupt immune system development and gut-mitochondria signaling [118–120]
- Emotional neglect or trauma in infancy/childhood: linked to lifelong HPA axis dysregulation and immune vulnerability [121,122]

Systems insight: These exposures initiate epigenetic programming and mitochondrial fragility, raising long-term cancer risk without early clinical signs.

### 5.9. Genetic & Epigenetic Susceptibility

Action: Use genomic tools to guide personalized prevention by identifying vulnerabilities to upstream stressors.

Most cancers are not directly caused by genes but by how genetic predispositions interact with upstream stressors.

Key contributors:

- Detoxification gene polymorphisms: e.g., MTHFR, GST, COMT, CYP450 variants that impair elimination of toxins [123–125]
- Mitochondrial DNA (mtDNA) instability: maternally inherited mutations affect cellular energy production and ROS defense [126,127]
- Impaired DNA repair genes: reduced ability to resolve oxidative or radiation-induced DNA damage [128–130]
- Epigenetic silencing or activation: caused by nutrient deficiencies (e.g., folate, B12), toxins, or chronic stress [131–133]
- Family history of cancer in high-risk environments: reflects both shared genes and shared exposures [134]

Systems insight: Genetic susceptibility amplifies the effects of upstream initiators. Prevention should prioritize reducing stressor load, not just genetic screening.

#### 5.10. Medical Iatrogenesis

*Action: Minimize unnecessary exposure to radiation, immunosuppression, and mitochondrial-toxic treatments.*

While life-saving, many modern interventions can initiate or accelerate mitochondrial dysfunction, especially when overused or unbalanced.

Key contributors:

- Chemotherapy and radiation therapy: known to cause secondary cancers through DNA damage and mitochondrial injury [135–139]
- Long-term immunosuppressant use: impairs cancer immune surveillance and increases viral reactivation risk (e.g., EBV, HPV) [140–142]
- Excessive antibiotic use: disrupts the gut microbiome, weakens immune defenses, and promotes inflammation
- Hormone therapy misuse: unbalanced or poorly monitored HRT may increase risk in susceptible populations [143,144]
- Overuse of diagnostic imaging: repeated CT scans and other ionizing radiation modalities add cumulative carcinogenic load [145,146]

Systems insight: Iatrogenic stressors must be factored into the full map of upstream biological disruptions that can initiate or exacerbate cancer.

## 6. From Mechanism to Policy: Implications for Public Health

Conventional cancer policy remains largely focused on **downstream indicators**—such as BRCA mutations, PSA levels, and late-stage interventions (e.g., surgery, chemotherapy, radiation). While these tools have value, they arrive too late in the biological timeline to meaningfully alter cancer incidence on a population scale.

A systems-based framework—centered on mitochondrial dysfunction as the central initiating mechanism—calls for upstream reform. By applying Root Cause Analysis (RCA) as a systems-organizing tool, we can trace policy relevance back to the initiating biological stressors that undermine mitochondrial and immune integrity. Below are strategic domains for upstream intervention.

### 6.1. Environmental Regulation

Recommended Actions:

- Ban or restrict high-risk exposures such as glyphosate, PFAS, endocrine-disrupting chemicals, and EMF-emitting infrastructure in residential zones.
- Enforce industrial detoxification mandates and environmental remediation.
- Mandate transparency and labeling of known carcinogenic or mitochondrial-disrupting chemicals.

Rationale: Environmental toxins are well-established initiating stressors in cancer etiology. Mitigating these exposures is foundational to upstream prevention.

### 6.2. Nutritional Policy

Recommended Actions:

- Eliminate subsidies for refined grains, added sugars, and industrial seed oils.
- Prioritize nutrient-dense, whole-food dietary models (e.g., low-carbohydrate, anti-inflammatory) in public nutrition programs.
- Implement targeted micronutrient fortification based on population-level deficiency data.

Rationale: Nutritional deprivation and metabolic stress are central initiating drivers of mitochondrial decline. Nutritional policy must shift from caloric sufficiency to mitochondrial sufficiency.

6.3. Infection Control

Recommended Actions:

- Screen for chronic latent infections (e.g., HPV, EBV, *H. pylori*) in high-risk groups.
  - Integrate immune-nutritional interventions (vitamins C, D, zinc, selenium) into preventive protocols.
  - Reassess vaccine formulations with regard to mitochondrial safety and adjuvant toxicity.
- Rationale: Chronic infections act as biological initiators of mitochondrial dysfunction, immune suppression, and tumor microenvironment dysregulation.

6.4. Medical Reform

Recommended Actions:

- Shift clinical care from pharma-driven symptom suppression to nutritional, metabolic, and detoxification therapies.
  - Redirect research funding toward prevention, environmental detoxification, and metabolic oncology.
  - Incorporate systems-based RCA training into medical education, emphasizing initiating drivers and early mitochondrial disruption.
- Rationale: Downstream pharmacological interventions must give way to upstream, patient-centered strategies that address the true drivers of cancer biology.

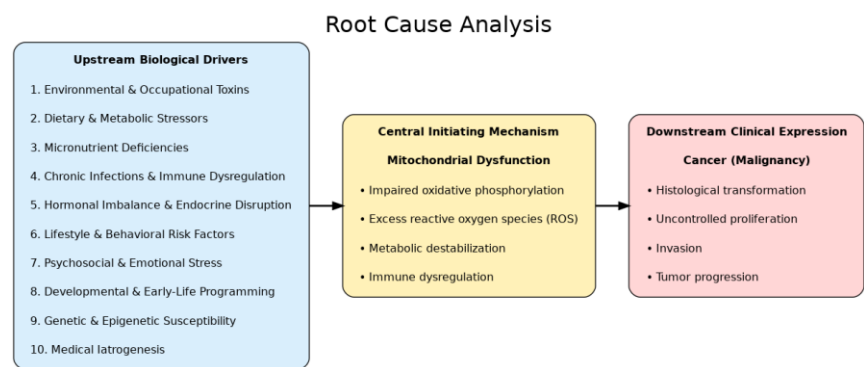


Figure 1. Root Cause Analysis (RCA) Framework of Cancer Initiation.

The figure illustrates a three-layer model of cancer initiation and progression. **Layer 1** represents upstream initiating drivers, including environmental toxins, dietary carcinogens, micronutrient deficiencies, chronic infections, hormonal disruption, psychosocial stress, developmental insults, and medical iatrogenesis. **Layer 2** shows mitochondrial collapse and metabolic destabilization as the central bioenergetic failure that links initiating stressors to disease expression. **Layer 3** depicts the downstream oncogenic phenotype, including genomic instability, inflammation, immune evasion, and epigenetic drift. Together, the RCA framework highlights how diverse upstream drivers converge on mitochondrial dysfunction to produce the hallmarks of cancer.

Table 1. Comparison of Cancer Theories and Their Explanatory Scope.



Layer	Definition	Representative Mechanisms	Factors	Clinical Relevance
		Environmental Toxins; Dietary Stressors; Modifiable exposures and conditions that destabilize cellular homeostasis and predispose mitochondrial damage	Occupational & Metabolic; Micronutrient Deficiencies; Chronic Infections & Hormonal Imbalance & Endocrine Disruption; Lifestyle & Behavioral Risk Factors; Psychosocial & Emotional Stress; Developmental & Early-Life Programming; Genetic & Epigenetic Susceptibility; Medical Iatrogenesis	Identifies modifiable drivers for prevention and early intervention
1. Upstream Biological Drivers				
2. Central Initiating Mechanism: Mitochondrial Dysfunction	Collapse of oxidative phosphorylation and loss of metabolic stability that directly trigger malignant transformation	Impaired oxidative phosphorylation; excess reactive oxygen species (ROS) and oxidative stress; destabilization; dysregulation	targeted therapeutic strategies (metabolic, immune)	Provides proximate for nutritional, pharmacologic)
3. Downstream Clinical Expression	Phenotypic outcomes of mitochondrial dysfunction manifesting as cancer	Histological transformation; uncontrolled proliferation; invasion; and tumor progression	diagnosis, staging, integrative disease management	Guides clinical

This table contrasts the dominant Somatic Mutation Theory (SMT), the Mitochondrial Metabolic Theory (MMT/Warburg–Seyfried model), and the proposed Root Cause Analysis (RCA) framework. SMT emphasizes nuclear mutations as initiating events, but explains survival outcomes poorly and offers limited preventive strategies. MMT centers on mitochondrial dysfunction as the driver of malignant transformation, integrating evidence from metabolic profiling and nuclear–cytoplasmic transfer experiments, but often underemphasizes the upstream stressors that destabilize mitochondria. The RCA framework expands on MMT by systematically tracing modifiable initiating drivers, positioning mitochondria as vulnerable sentinels rather than ultimate causes, and emphasizing prevention-oriented, systems-level interventions.

7. Discussion: Toward an IOM Framework for Cancer Prevention and Reversal

The escalating global cancer burden cannot be meaningfully reduced through downstream, symptom-suppressing interventions alone. Integrative Orthomolecular Medicine (IOM) offers a paradigm shift—one that targets the upstream biological stressors that initiate carcinogenesis, including mitochondrial dysfunction as the central initiating mechanism, along with micronutrient depletion, chronic inflammation, toxin overload, and hormonal and metabolic imbalance.

We must abandon the illusion that a gene edit or pharmaceutical pill can reverse decades of cumulative exposure to initiating biological stressors. Instead, the true path forward is rebuilding the cellular foundations of health through prevention-focused, systems-based care.

The IOM Model Emphasizes:

- Cellular health as the foundation of systemic health
- Safety, accessibility, and sustainability over drug-centric interventions
- Prevention-first strategies, grounded in nutrition, detoxification, and metabolic repair

This is not simply a shift in treatment preference—it is a call for a public health transformation guided by biological fidelity, not technological novelty. Lasting reversal of the cancer epidemic requires:

- Nutrient-dense, anti-inflammatory diets
- Mitochondrial support and metabolic flexibility
- Toxin exposure reduction and detoxification support
- Circadian alignment and lifestyle rhythm restoration

This integrative approach does not replace existing models but complements them, offering a systems-organizing framework that clarifies the sequence from initiating stressors to mitochondrial collapse, and ultimately to malignant transformation.

The somatic mutation theory is no longer just scientifically inadequate—it is a public health limitation that diverts resources from more promising strategies.

By restoring upstream biological integrity, IOM provides a more practical, cost-effective, and sustainable path forward—for both individuals and health systems.

As an example, high-dose intravenous vitamin C (HDIVC) has been investigated as a metabolic therapy that directly engages oxidative stress pathways, illustrating how root-cause analysis may guide future therapeutic innovation without being limited to mutation-centric strategies.

## 8. Conclusion: Reframing Cancer as a Systems-Initiated, Mitochondrial Disease

Cancer is not merely the result of genetic errors; it is a systemic biological failure initiated by upstream stressors and culminating in mitochondrial dysfunction—the primary cellular event in carcinogenesis. This metabolic collapse is driven and sustained by a convergence of environmental toxins, nutritional deficiencies, chronic infections, hormonal disruptions, and iatrogenic medical stressors.

To reverse the trajectory of the cancer epidemic, both public health and clinical medicine must adopt a fundamentally different orientation:

- From reaction to proactive prevention
- From genetic determinism to metabolic resilience
- From symptom suppression to initiating driver mitigation

This paradigm shift—rooted in the principles of Integrative Orthomolecular Medicine—offers a complementary, systems-level roadmap for cancer prevention, improved treatment outcomes, and long-term healthspan extension.

The future of oncology lies not only in new drugs or targeted therapies, but in the restoration of cellular integrity through upstream intervention. Only by addressing the initiating biological stressors that undermine mitochondrial and immune function can we truly change the course of chronic disease and cancer.

Cancer research must move beyond the dead-end of mutation-centrism. Our RCA framework reframes cancer as a systems-initiated, mitochondria-mediated disease, providing a practical roadmap for prevention and reversal.

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## Abbreviations

The following abbreviations are used in this manuscript:

RCA: Root Cause Analysis  
 SMT: Somatic Mutation Theory  
 MMT: Mitochondrial Metabolic Theory  
 IOM: Integrative Orthomolecular Medicine  
 ROS: Reactive Oxygen Species  
 OS: Overall Survival  
 FDA: U.S. Food and Drug Administration  
 RCT: Randomized Controlled Trial

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