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Article

Long-Term Changes in the Structural and Functional Composition of Spruce Forests in the Center of the East European Plain

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Abstract

Norway spruce (*Picea abies* [L.] Karst.) is a primary forest-forming species in the European part of Russia, both in terms of its distribution and economic importance. A number of studies indicate that one of the reasons for the disturbance of spruce forests is linked to rising temperatures, particularly the detrimental effects of extreme droughts. In our study, we propose a hypothesis regarding the critical condition of mature spruce forests within the coniferous-broadleaved vegetation zone at the center of the East European Plain, the decline of which is escalating each year due to global climate change. The studies were conducted in intact spruce forests using resurveyed vegetation relevés within the Smolensk-Moscow Upland by repeating relevés after 40 years. We estimated beta diversity of species composition using the Mann-Whitney U test to study succession processes. Interspecific relationships were estimated using the Spearman criterion. The functional significance was assessed using the species activity index. Interpretation of the species composition of communities of different time periods based on indirect ordination methods (NMDS). Results showed that significant disturbances of the tree layer have led to changes in the vegetation of subordinate layers. An analysis of the complete species composition of spruce forests based on scoring assessments using Ellenberg's scales revealed changes in the ecological conditions of habitats over 40 years. A noticeable trend was observed towards an increase in the proportion of thermophilic species and those favoring less soil reaction, indicating a shift towards a nemoral vegetation spectrum. It is expected that without implementing additional forestry measures such as silviculture and thinning, the next 40 to 60 years will see a decline in the proportion of spruce within mixed stands, potentially culminating in the complete collapse of monospecific spruce forests in the center of the East European Plain.

Keywords: disturbance of spruce forests; structural and functional organization; long-term vegetation dynamics; permanent sites; protected forest areas; East European Plain

1. Introduction

The majority of studies on the plant communities transformation have indicated progressive rates of species diversity reduction [1–3]. "Toxic" increase of species richness in certain regions has been documented, led by the invasion of alien species and loss of native species [4,5]. Changes in species composition are typically the result of structural and functional disturbances of forest communities due to natural and/or anthropogenic causes [6,7]. The data increasingly indicate cascading effects of climate change on forest communities [8]. Natural forest disturbances such as

wildfires, windfalls and pest outbreaks, are becoming more frequent and severe due to climate change or land-use change [9].

The functional properties of species assemblages in communities relate to additional aspect of biodiversity [9]. They provide a better understanding of the ecological consequences of disturbances or successional dynamics of communities [10]. Functional properties are defined as a set of biological and ecological properties of species that determine the nature of plant growth and development, as well as its responses to environmental conditions [11]. The grouping of species and structural elements of communities by functional traits is a long-standing idea recently applied to various ecological tasks [12,13].

Norway spruce (*Picea abies* [L.] Karst.) is one of the main forest forming species in the European part of Russia, both in terms of its distribution and economic importance. In the hemiboreal zone (mixed forests), stands dominated by spruce are considered as communities formed under the centuries-old human activity (logging, land plowing, fires and silviculture in the modern era of forestry).

Repetitive vegetation monitoring in permanent relevés is a widely used method for assessing changes in plant communities [6,14–16]. The importance of long-term research in old-growth forests is consistently emphasized in scientific reviews [17–19]. Most of these studies place great importance on the issues of successional dynamics in mature communities. However, finding such forest areas, even within specially protected territories, can be complicated.

The forest cover of the Moscow region due to the prohibition of large-scale industrial logging and the protective status of forests stands out against the background of neighboring territories with a greater representation of intact forests of natural origin. This fact is a unique opportunity to study the peculiarities of autogenous successional dynamics of zonal forests. Therefore the history and dynamics of rare old-growth spruce forests of the 19th and 20th centuries are of great interest to understand the possibility of their preservation.

In this study we suggest a hypothesis of the critical state of old-growth spruce forests in the center of East European Plain, the decline of which is escalating each year due to global climate change. The aim is to identify current trends in the successional dynamics of mature spruce forests in the coniferous-broadleaved vegetation zone by repeating relevés after 40 years within the Smolensk-Moscow Upland. The results obtained using the Moscow region as an example make it possible to identify dynamic trends of spruce forests and to forecast their further development in the territory of the East European Plain.

2. Materials and Methods

2.1. Study Area

The research area is located in the central part of the East European Plain (54°12'-56°55' N, 35°10'-40°15' E), and covers an area of about 4.7 million ha (Figure 1). The average annual air temperature is 2.7°-3.8°C and precipitation is 560-640 mm [20]. The terrain of the area is generally gentle hilly, with elevations ranging from 90 to 320, averaging 174 m a.s.l., and an average slope of 2.06° (0-30.9°). According to the geobotanical zoning delimitation, the study area is located in the boreal-nemoral forest zone, in the southeast passing into nemoral forest and further into the forest-steppe zone, where agricultural lands occupy most of the territory [21].

The test relevés are located within the Smolensk-Moscow Upland (Figure 1). Here the proportion of spruce forests is maximum and equal to 38%. The territory is located on upland with underlying rocks of moraine, moraine-water-glacial and lake-water-glacial loamy, sandy loam and sandy sediments. Soils are sod-podzolic. Mesophitic communities of automorphic terrain positions in the watershed were studied.

2.2. Data Acquisition

The research was conducted in the territory of strict scientific forest reserves with official conservation status. Primary 70 vegetation relevés were carried out in the 1980s (I data set) (Figure 1). At that times it was intact closed old-growth forests with spruce dominance (*Picea abies*) and admixture of lime (*Tilia cordata*), oak (*Quercus robur*), maple (*Acer platanoides*) and other species, with predominant stand age of 80-100 years. The studied communities belonged predominantly to the Querco-Fagetea class, although many vegetation types were on the border between the Querco-Fagetea and the Vaccinio-Piceetea [22]. All relevés were resurveyed at the same sites in 2024-2025 (II data set).

In order to confirm the natural origin of these forest areas, we analyzed historical maps of the XIX century [23–25] and aerial photographs of the 1960-80s.

Geographic coordinates for II d.s. relevés were determined by georeferencing old forest maps from 1980-s using the actual forestry GIS data. The current state of the forest stands (when planning the relevés for repeated surveys) was monitored using high resolution satellite imagery, including Google Earth data. The relevés were carried out within plant communities, homogeneous in terms of general floristic composition, composition of dominants of each layer, community structure and habitat conditions, on an area of 400 square meters using standard data entry forms [26], according to standards of "European vegetation survey" [27] and the European Vegetation Archive database. The composition and structure of the canopy, including projected crown cover, average height of adult trees, and understory, were assessed. The complete species composition of the shrub, herb-dwarf shrub and moss layers was determined, and the percent projective cover (PC) was estimated. Elevation data for relevés were obtained from topographic maps and GPS data. Plant names of vascular species are given according to [28], mosses according to [29].

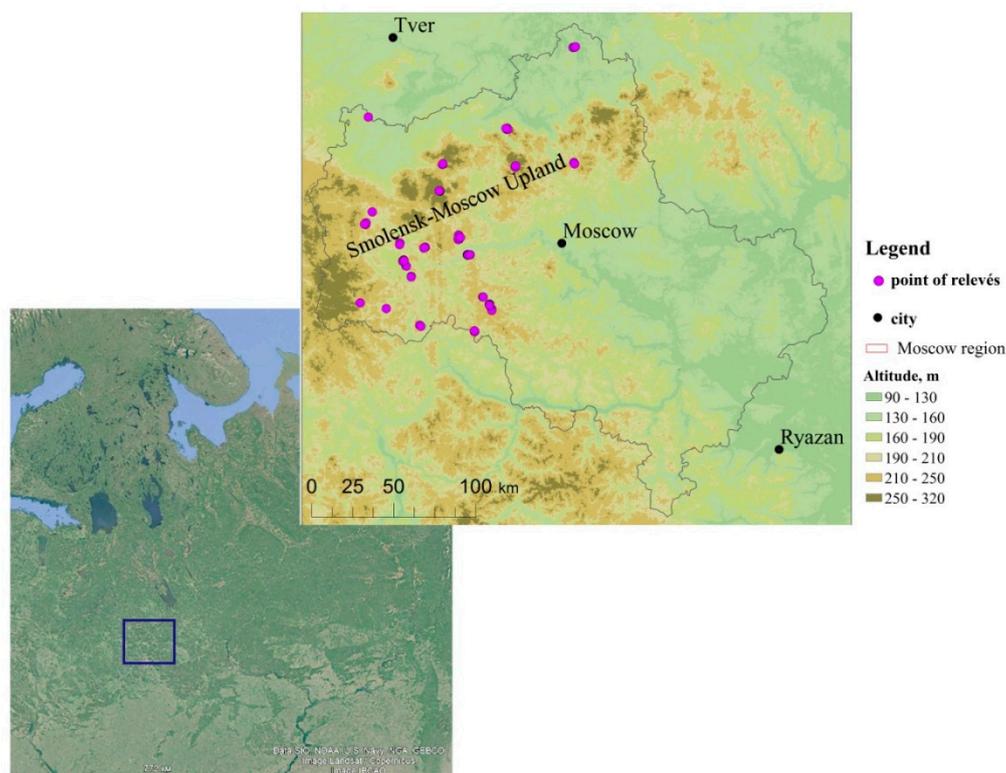


Figure 1. Study area and layout of protected forest areas, according to: [30].

2.3. Data Analysis

Changes in all vegetation layers were analyzed by comparing data obtained after 40 years. The following abbreviations were used for different layers: A – tree layer, B – understory of trees (B1) and shrubs (B2) (1-10 m high), C – herb-dwarf shrubs layer (below 1 m), D – moss layer.

Species dynamics were assessed by calculating the mean PC value, including null values. The significance of changes in community species composition and abundance were compared using the Mann-Whitney U-test, which is appropriate when the sample size is small and does not follow a normal distribution. Linear relationship of PC of main forest-forming species was evaluated by Spearman's criterion. Correlation of PCs of species of all tiers in communities in different years of research was performed using gamma correlation. Statistica 12 software was used. The sample size (n) for all species was 70, including the sites where species were absent.

The consequences of structural disturbances in communities were manifested in the change of functional groups of plants united by similarity of response to changes in ecological and cenotic environmental conditions. Such indicators as the composition of ecological and cenotic groups (ECG) and species activity (A) used for generalized relevés of plant communities, their classification and successional status. The assignment of species to ECGs was performed according to the modified method [31], including diagnostic species for the compared community groups in the Brown-Blanquet approach [32]. The following groups were distinguished: Br (boreal, including boreal shrubs, boreal small herbs and species of boreal green mosses), Nm (nemoral broadleaved herbs, including species of mosses of nemoral communities), NW (nitrophilic-wet), Md (meadow), Eg (edge-herb), Ad (adventive). Meadow and edge groups are rare and are usually considered together as meadow-edge groups.

The functional significance of species was assessed in terms of the composition of all community layers using the species activity index (A) [33]:

$$A = \sqrt{F \cdot D}, \quad (1)$$

where F is the relative occurrence of the species at all sites in the set of relevés, D is the average value of species abundance (%) for the sites where the species was recorded. Sites where the species was present were considered. Prospects for spruce regeneration were assessed by the dynamics of abundance of tree and shrub species present at different stages of the study.

Classification of relevés was carried out using the ecological-phytocoenotic approach [34]. Community types were distinguished based on the representation of ecological-phytocoenotic groups (ECGs) of species of subordinate layers and the dominant tree species.

To interpret the ecological content of the species composition of communities in different time periods (I and II d.s.), we used indirect ordination methods - non-metric multidimensional scaling (NMDS ordination) in the R software. The differentiation of the community groups was studied based on the composition and abundance of species of the main layers in different combinations. Indirect ordination method allowed us to visualize the differences between communities in terms of environmental gradients. In the ordination and interpretation of the axes, for each relevés its point values in Ellenberg scales were evaluated. The indicator values for light (L), soil mineral nitrogen richness (N), soil reaction (R), and soil moisture (M) using the full list of species and weighted by species cover were calculated in the Juice 7 software [35,36]. Correlation of ordination axes with ecological characteristics of relevés was displayed by means of length and direction of vectors of ecological factors, as well as the degree of their correlation with the axes. In this way, the values of factors for each point were obtained when assessing the distribution of forest communities in the ecological space in different years of research.

3. Results

Review of historical cartographic materials indicated that 69% of the studied forest reserves had been forested for at least 300 years, on 28% of relevés the forest emerged about 250 years ago, and only 3% of relevés forests were less than 200 years old. Remote sensing data from the 1960s and 1980s confirmed the absence of significant disturbance after 1945.

3.1. Changes in Structural and Functional Properties in Spruce Forests

Changes in the general patterns of spruce communities structure over the 40-year period consisted in the disruption of stand layer structure of the stand, changes in the species composition of forest-forming species of the tree and shrub layer (Appendix B Figure 1a,b,c,d,e,f). Redistribution of the abundance of plants forming the main structural layers of spruce communities is evident (Figure 2). It is noticeable that the cover of the tree layer (A) decreased by 2.5 times, and this indicator increased twofold or more for plants both in the understory (B1) and shrub (B2) layers. Less significant changes are observed in the cover value of lower layers plants (C and D). All differences in layers A, B1, B2, D and C were significant ($p < 0.05$) (Table 1).

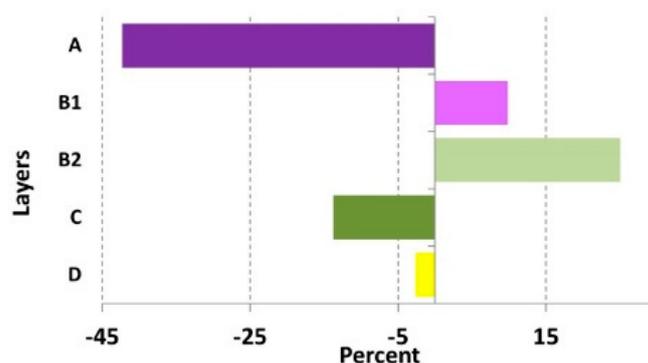


Figure 2. Change in PC of species over the observed period, percent. A – tree layer, B1 – understory, B2 – shrubs layer, C – herb-dwarf shrubs layer, D – moss layer.

Table 1. Change in projective cover of main layer in spruce forests over the study period, percent.

Layers	I d.s.		II		p
	M, %	S.D.	d.s. M, %	S.D.	
A	71.4	9.2	29.1	22.4	0.000
B1	11.0	13.7	20.8	16.8	0.000
B2	12.2	16.6	37.2	24.2	0.000
C	76.7	17.6	62.9	18.2	0.012
D	16.6	25.1	14.0	21.7	0,000

Note: M - mean value; S.D. - standard error of mean value; p - significance level by Mann-Whitney criterion at $p < 0.05$.

The typological composition of spruce forests has also changed (Figure 3a). The disintegration of the tree layer in spruce forests caused a change in the ratio of community types. 5 types of community were identified in I d.s.; the number types increased to 8 types in II d.s. The main difference is the increase in typological diversity, including the appearance of two new types of communities – with disintegrated trees layers (7 and 8) instead of mainly nemoral spruce forests (2). In the first case, the main layer of the stand of the boreal type of spruce stands (1) was replaced by active regeneration of spruce (7), while in the second case, the main layer of the nemoral type of spruce stands (2) was replaced by hazel (*Corylus avellana*) under a canopy of lime (*Tilia cordata*) and maple (*Acer platanoides*). The majority of relevés in the repeated records fall into the last class (8) (Figure 3).

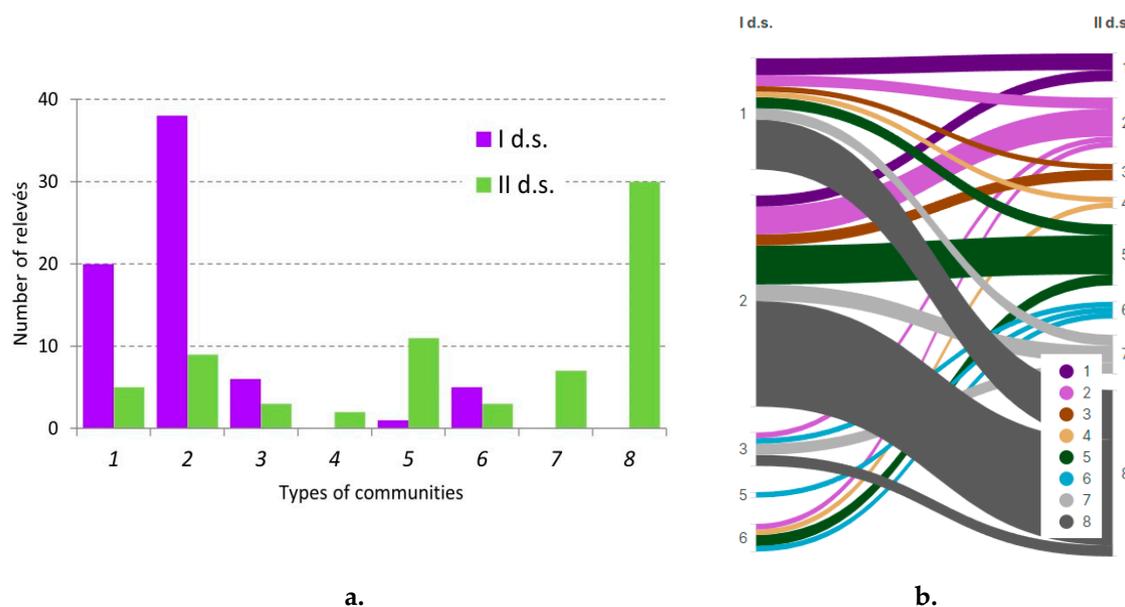


Figure 3. Transformation of the typological composition of spruce forests (a) and successional tracks of communities' tracks (b) during the study period. Forest types: 1 – Spruce forests of boreal type, 2 – Spruce forests of nemoral type, 3 – Spruce-pine forests of boreal type, 4 – Spruce-pine forests of nemoral type, 5 – Oak-lime forests, 6 – Birch-aspen forests, 7 – Disintegrated spruce forests of boreal type, 8 – Disintegrated spruce forests of nemoral type.

The more detailed composition of tree layer and diagnostic species of herb-dwarf shrubs and moss layers for the identified forest types are given below (Table 2).

Table 2. Classification of relevés and composition of diagnostic species.

№№	Community types
1	Spruce with birch, aspen forests dwarf shrubs–small herb–green moss and small herb (<i>Vaccinium myrtillus</i> , <i>V. vitis idaea</i> , <i>Oxalis acetosella</i> , <i>Dryopteris carthusiana</i> , <i>Calamagrostis arundinacea</i> , <i>Luzula pilosa</i> , <i>Carex digitata</i> , <i>Orthilia secunda</i> , <i>Pleurozium schreberi</i> , <i>Hylocomium splendens</i> , <i>Rhytidiadelphus triquetrus</i>)
2	Spruce with birch, aspen, oak and linden forests small herb–broad herb and broad herb (<i>Stellaria holostea</i> , <i>Aegopodium podagraria</i> , <i>Carex pilosa</i> , <i>Anemonoides nemorosa</i> , <i>Oxalis acetosella</i> , <i>Veronica chamaedrys</i> , <i>Carex pilosa</i> , <i>Ajuga reptans</i> , <i>Lamium galeobdolon</i> , <i>Atrichum undulatum</i>)
3	Spruce-pine with birch forests dwarf shrubs–small herb–green moss and small herb (<i>Vaccinium myrtillus</i> , <i>Vaccinium vitis-idaea</i> , <i>Oxalis acetosella</i> , <i>Dryopteris carthusiana</i> , <i>Calamagrostis arundinacea</i> , <i>Convallaria majalis</i> , <i>Pleurozium schreberi</i> , <i>Hylocomium splendens</i>)
4	Spruce-pine with birch forests small herb–broad herb and broad herb (<i>Corylus avellana</i> , <i>Oxalis acetosella</i> , <i>Carex pilosa</i> , <i>Lamium galeobdolon</i> , <i>Athyrium filix-femina</i> , <i>Dryopteris carthusiana</i>).
5	Oak-linden forests broad herbs (<i>Aegopodium podagraria</i> , <i>Carex pilosa</i> , <i>Anemonoides ranunculoides</i> , <i>Galeobdolon luteum</i> , <i>Mercurialis perennis</i> , <i>Lamium galeobdolon</i> , <i>Dryopteris filix-mas</i> , <i>Pulmonaria obscura</i> , <i>Asarum europaeum</i> , <i>Ranunculus cassubicus</i> , <i>Stellaria nemorum</i> , <i>Aconitum septentrionale</i>)
6	Birch-aspen forests with broad herb (<i>Aegopodium podagraria</i> , <i>Ranunculus cassubicus</i> , <i>Carex pilosa</i> , <i>Glechoma hirsuta</i> , <i>Equisetum pratense</i> , <i>Lamium galeobdolon</i> , <i>Pulmonaria obscura</i> , <i>Stellaria nemorum</i> , <i>Calamagrostis arundinacea</i>)

7	Disintegrated spruce forests with spruce undergrowth and dwarf shrubs–small herb–green moss and small herb (<i>Equisetum sylvaticum</i> , <i>E. pratense</i> , <i>Lysimachia vulgaris</i> , <i>Circaea alpina</i> , <i>Dryopteris expansa</i> , <i>Filipendula ulmaria</i> , <i>Trientalis europaea</i> , <i>Luzula pilosa</i> , <i>Orthilia secunda</i> , <i>Climacium dendroides</i>)
8	Disintegrated spruce forests with hazel and small herb–broad herb and broad herb (<i>Corylus avellana</i> , <i>Stellaria nemorum</i> , <i>Carex sylvatica</i> , <i>Athyrium filix-femina</i> , <i>Rubus idaeus</i> , <i>Dryopteris carthusiana</i>)

3.2. Changes in Common Patterns of Tree and Shrub Layers

Let us consider in more detail the main changes in the tree and shrub layers that determine the redistribution of habitat-forming conditions (light, moisture and nutrients) for plants of lower levels. When comparing the composition and structure of vegetation of the upper layers of communities after 40 years, drastic changes are noticeable. The main changes are the decrease in the tree layer cover, dominated by *Picea abies*, and the increase in the shrub layer cover, dominated by *Corylus avellana* and *Sorbus aucuparia* (Figure 2). At the same time, the decrease in the total cover of the tree layer was not only due to the loss of *Picea abies*, but also due to the loss of trees of such species as *Betula* sp., *Populus tremula*, *Pinus sylvestris*. In contrast, the participation of *Quercus robur* has slightly increased.

More detailed data on the dynamics of PC for all tree species of the upper layer (except for species with less than 0.1% cover) are presented in Table 3. In addition to a 2.5-fold decrease in spruce cover, there is a significant decrease in PC by about 5-fold in *Betula* sp. and disappearance of *Alnus incana*. The loss of these species is a natural process associated with overmatures age (100 years and more).

Table 3. Change in projective cover of tree layer species (A) over the study period, percent.

Species	I d.s.		II d.s.		F _{III}	p
	M	S.D.	M	S.D.		
<i>Acer platanoides</i>	0.17	0.66	0.73	3.2	0.56	0.000*
<i>Betula</i> species	8.70	19.8	4.03	7.9	-4.67	0.006*
<i>Picea abies</i>	42.76	11.6	16.16	16.8	-26.60	0.000*
<i>Pinus sylvestris</i>	4.56	11.0	2.84	6.9	-1.71	0.415
<i>Populus tremula</i>	6.23	1.5	1.60	7.6	-4.63	0.001*
<i>Quercus robur</i>	0.64	0.17	2.29	7.3	1.64	0.753
<i>Tilia cordata</i>	3.67	0.66	4.11	11.4	0.44	0.780

Note: M - mean value; S.D. - standard error of mean value; F_{II/I} - change in PC of species over the observed period; p - significance level by Mann-Whitney criterion at p < 0.05.

In contrast to the tree layer, the cover of almost all understorey species tends to increase (Table 4). As follows from the table, the understorey of trees in mature spruce forests in I d.s. was insignificantly and irregularly represented. Therefore, in most cases the differences are not reliable. In I d.s. *Picea abies* understorey was in the first place (with 4.0% coverage), *Tilia cordata* and *Acer platanoides* were represented in smaller quantities (2.97 and 1.17% respectively), and the participation of other species was almost imperceptible. In II d.s., *Picea abies* understorey had more than a 3-fold increase in PC (differences significant), indicating potentially successful regeneration of this species in place of decayed stands. The participation of *Acer platanoides* (significant differences) and *Quercus robur* increased to an even greater extent, which may allow the formation of spruce-broadleaved stands in the future. Active regeneration of *Picea abies* understorey indicates demutational process as a form of secondary succession.

Table 4. Change in projective cover of understorey species (B1) over the study period, percent.

Species	I d.s.		II d.s.		F _{II/I}	p
	M	S.D.	M	S.D.		
<i>Acer platanoides</i>	1.17	4.15	4.03	7.4	2.86	0.010*
<i>Betula</i> sp.	0.07	0.31	0.43	1.6	0.36	0.532
<i>Picea abies</i>	4.00	6.5	13.7	14.8	9.7	0.000*
<i>Populus tremula</i>	0.1	0.23	0.1	0.46	0	0.879
<i>Quercus robur</i>	0.31	1.9	1.6	4.0	1.29	0.000*
<i>Tilia cordata</i>	2.97	9.9	3.0	7.8	0.03	0.553

Note: see Table 3.

The shrub layer, as follows from Table 5, was insignificantly represented in old-growth spruce forests. The predominant species (in descending order) were *Corylus avellana*, *Sambucus racemosa*, *Sorbus aucuparia* and *Frangula alnus*; the participation of other species was almost imperceptible. The most important result of structural changes in the shrub layer is the fact of the strongest development of *Corylus avellana*, the coverage of which increased fivefold (from 5.7 to 26.36%) and in some communities reached 80-90%. In fact, in many cases hazel shrub communities with woody undergrowth were formed in place of old-growth spruce forests. There is a tendency to increase participation of ash (*Sorbus aucuparia*) and (slightly) elderberry (*Sambucus racemosa*). Other species under the overgrown hazel (*Corylus avellana*) canopy have decreased their participation. Active development of the understorey of shrub species (mainly *Corylus avellana* and *Sorbus aucuparia*) characterizes another type of secondary succession.

Table 5. Change in percent of shrub species (B2) over the study period, percent.

Species	I d.s.		II d.s.		F _{II/I}	p
	M	S.D.	M	S.D.		
<i>Corylus avellana</i>	5.70	11.7	26.36	23.7	20.66	0.000 *
<i>Daphne mezereum</i>	0.43	0.91	0.11	0.62	-0.32	0.000 *
<i>Euonymus verrucosa</i>	0.03	0.17	0.06	0.29	0.03	0.475
<i>Frangula alnus</i>	2.10	5.5	1.40	2.6	-0.70	0.218
<i>Lonicera xylosteum</i>	0.97	3.2	1.82	2.9	0.85	0.000 *
<i>Sambucus racemosa</i>	0.49	1.3	0.83	2.6	0.35	0.572
<i>Sorbus aucuparia</i>	3.70	7.3	8.68	12.5	4.98	0.000 *
<i>Viburnum opulus</i>	0.07	0.26	0.08	0.31	0.00	0.788

Note: see Table 3.

Structural reorganization of the tree and subcanopy layer systems was reflected in functional indices in communities over the study period. The species activity index (A) of *Picea abies* in the main layer was reduced by almost half, while *Betula* sp., *Pinus sylvestris* and *Populus tremula* decreased to a lesser extent. At the same time, the activity index of *Tilia cordata* and *Acer platanoides* has increased (Figure 4a). Significant changes were observed in the understorey layer of trees - *Picea abies* undergrowth increased more than 2 times, *Acer platanoides* - 3 times. In the shrub layer, the activity index of *Corylus avellana* increased more than 2 times, to a lesser extent *Sorbus aucuparia* and *Lonicera xylosteum* (Table 4b).

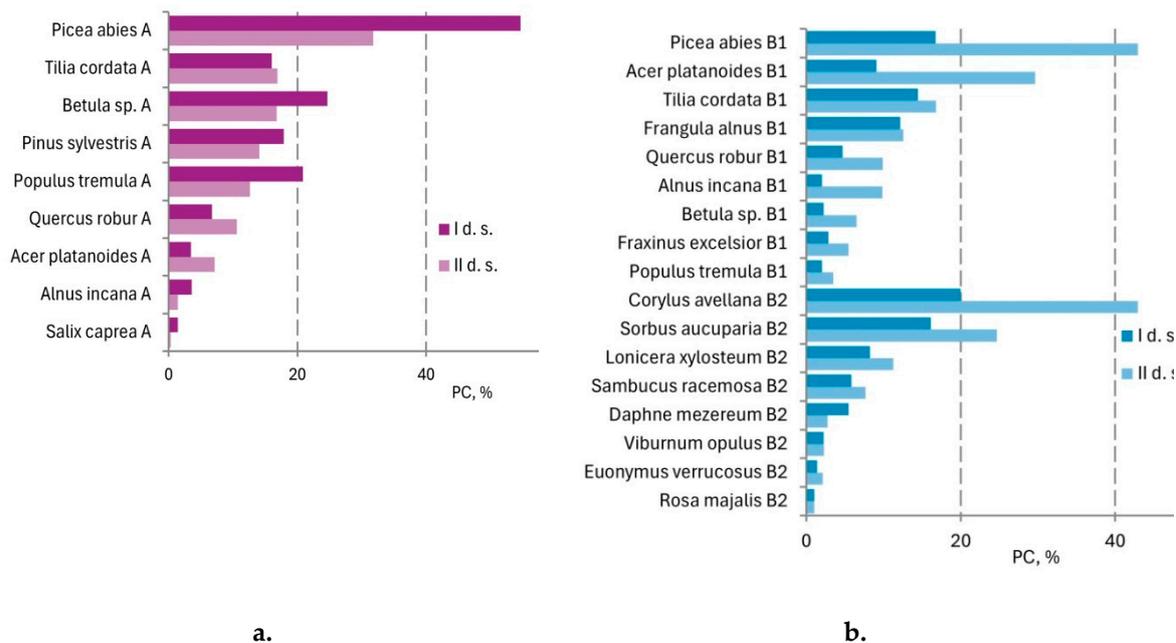


Figure 4. Change in the activity species index of tree (a) and subcanopy layers (b) over the study period. .

The affiliation of species to certain ECGs makes it possible to assess changes in the ratio of the total number of species of communities by main groups - boreal and nemoral. Thus, the share of boreal species coverage in the main tree layer (A) decreased by 2.5 times, and the coverage of the nemoral spectrum increased by 1.5 times. The coverage of species of the boreal spectrum in the undergrowth layer (B1) increased by more than 2 times, the coverage of the nemoral spectrum also changed slightly. In the shrub layer (B2) - significant reductions in boreal species and an even greater increase (in 3 times) in the nemoral species (Figure 5a, b). All mentioned changes are significant at $p < 0.05$.

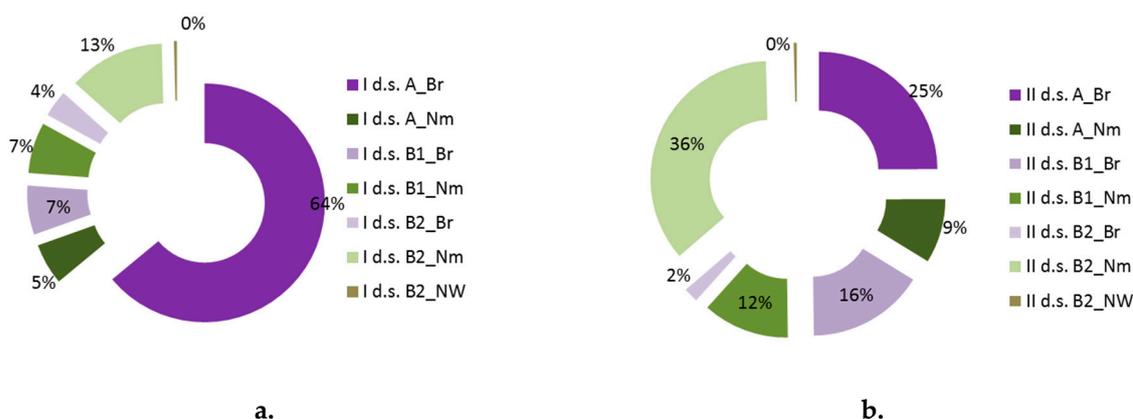


Figure 5. Changes in the ecological-phytocoenotic structure of tree (a) and subcanopy layers (b) over the study period – I d.s. (a), II d.s. (b). .

The assessment of phytocoenotic links, calculated based on gamma-correlation of abundance of the main forest forming species in communities for two time periods, demonstrated different degrees of interdependence (Table A1).

The highest positive relationship is for *Tilia cordata* and *Pinus sylvestris* ($r=0.85$, $r=0.81$), negative correlation - for *Picea abies* ($r=-0.44$) between the study period I d.s. and II d.s. in the tree layer.

PC of *Picea abies* in the main layer in II d.s. has a negative correlation with I d.s. values, indicating a reliable change in the distribution of the main forest-forming species at the observation points,

while the PC of associated species remained positively correlated over the study period. This indicates that PC of *Corylus avellana* and especially *Acer platanoides* in II d.s. were determined by the values for the previous measurement period. On the contrary, the results of comparison of *Picea abies* in main layer cover between the indicators of I d.s. and II d.s. showed their relative independence, and the strong disturbance of the spruce mother layer confirms again cardinal transformations in the structure of communities.

3.3. Changes in Common Patterns in Field and Ground Layers

Assessment of the transformation of the species composition of the ground layer vegetation according to the species activity index (A) did not reveal any drastic changes. The changes were mostly related to the redistribution of species abundance while maintaining the general composition of species (Figure 6).

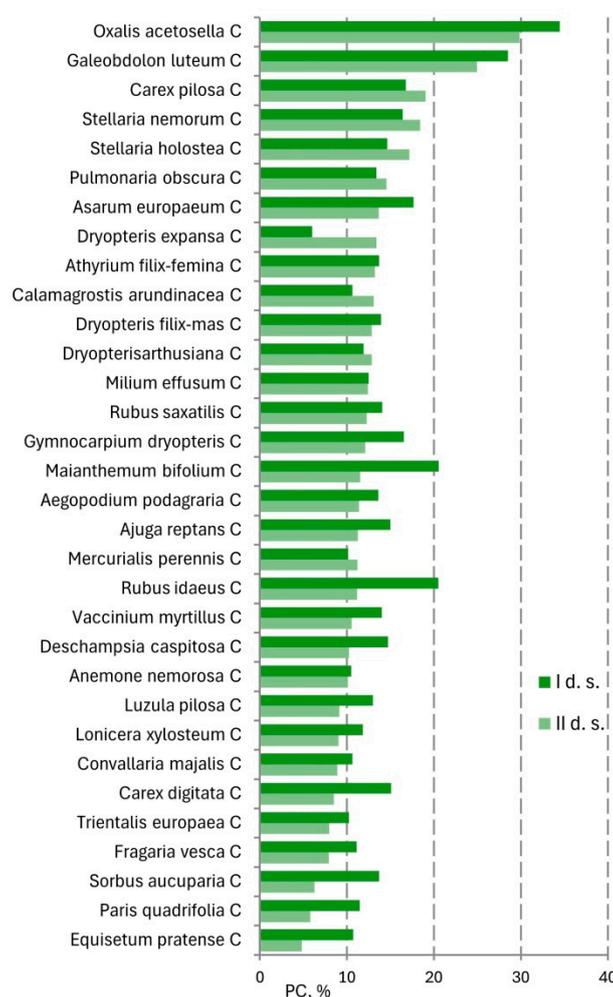


Figure 6. Change in the activity index (A) of the most important ground layer species over the study period.

A restructuring was also observed in the ecological-phytocoenotic structure of ground layer species (Figure 7). There was the slight significant ($p < 0.05$) decrease in the proportion of boreal vascular species and the slight increase in the nemoral spectrum, as well as a decrease in edge-herb (Eg) and meadow (Md) species in the herbaceous cover. Significant differences were observed in boreal (Br) spectrum and in edge-herb (Eg) of the moss layer.

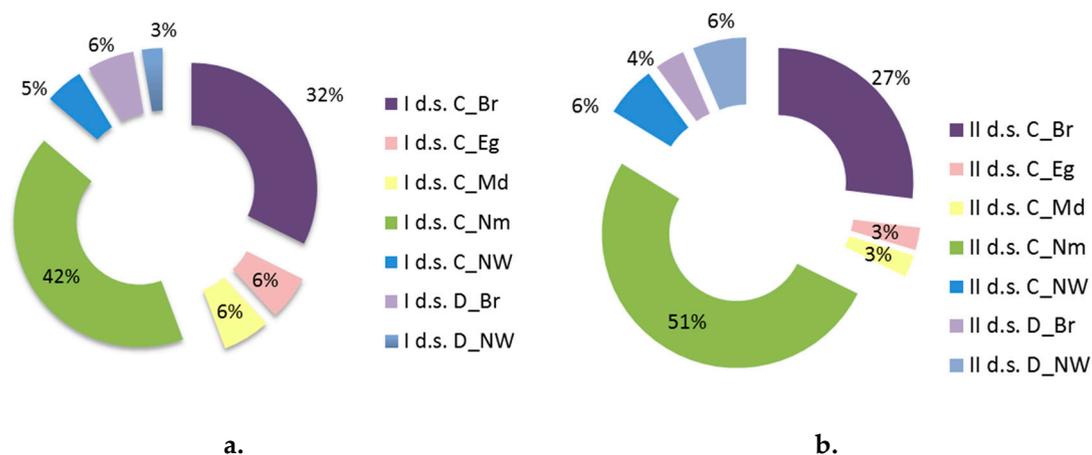


Figure 7. Changes in the ecological-phytocoenotic structure of ground layer species over the study period – I d.s. (a), II d.s. (b).

3.4. Relationship with Environmental Factors

To reveal the specific features of spruce community organization, their relationship with external environmental factors, in particular, terrain conditions, was assessed. Based on the absolute elevation data of the relevés, a gamma correlation between the indicators of forest forming species closeness and absolute height, slope and curvature of the slopes were calculated. It was found that for both study periods height was similarly related to stand indices - a significant positive correlation with absolute height was observed for *Corylus avellana* ($r = 0.49$ in I d.s., $r = 0.35$ in II d.s.) and *Acer platanoides* in undergrowth ($r = 0.31$ in I d.s., $r = 0.35$ in II d.s.), negative - for *Pinus sylvestris* ($r = -0.33$ in I d.s., $r = -0.29$ II d.s.) and *Picea abies* in undergrowth ($r = -0.32$ in I d.s., $r = -0.36$ in II d.s.). No significant relationship was found between species abundance and slope and curvature.

Changes in ecological conditions of habitats were assessed by linking communities of different periods of relevés to biotopic factors expressed through the composition of species in spruce communities using Ellenberg ecological values. The assessment was performed by interpreting the distribution of relevés in ordination axis space based on non-metric multidimensional scaling (NMDS ordination). Study of the complete species composition of spruce forests recorded at different time periods revealed changed habitat conditions. Changes in light (L), temperature (T), soil reaction (R) and soil nitrogen (N) factors were associated with the first axis of variation (NMDS1). With the second axis (NMDS2) - changes in moisture content (M) and to a lesser extent soil reaction (R). The magnitude of correlation of vectors of environmental factors with ordination axes and values of correlation coefficient square (r^2) are high enough, which indicates a significant change in the values of environmental factors for the studied time interval. In general, the gradient of displacement of the set of points in II d.s. indicated a tendency of maximum increase in the values of temperature and decrease in soil reaction, contributing to the formation of a nemoral spectrum of species. Soil illumination and moisture content were relatively “weak” factors (Figure 8).

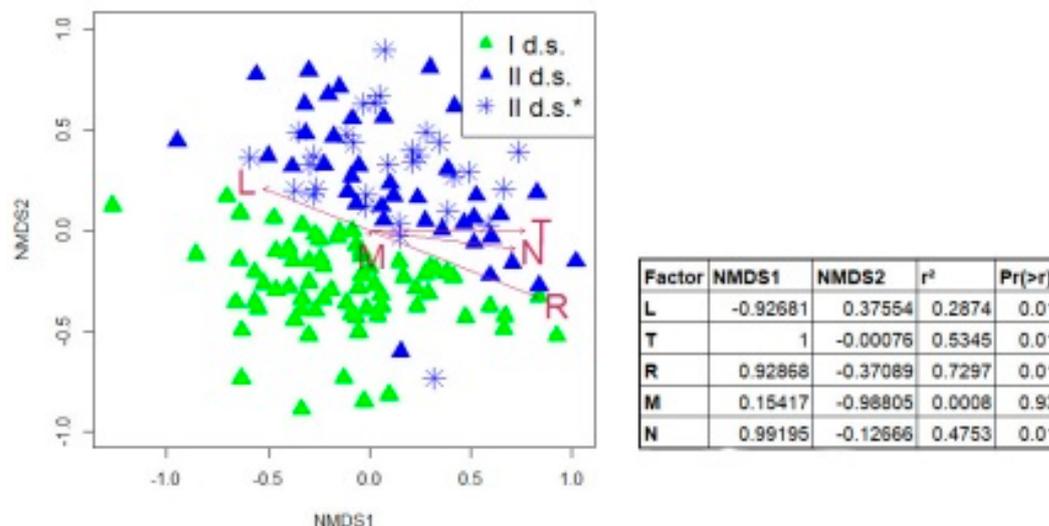


Figure 8. NMDS ordination and correlation of relevés distribution with ordination axes and squares of correlation coefficients. Factor designation: L - light, T - temperature, R - soil reaction, M - soil moisture, N - soil nitrogen.

4. Discussion

There are many cases of transformations of community composition and structure in the course of community dynamics in the literature, in which typical mosaic-cyclic processes have been described [37–39]. Strong winds tend to act as the main disturbance type in European temperate forests. This leads to small-scale episodic disturbances [40,41], where disturbed areas are usually reforested by highly competitive, shade-tolerant climax tree species. Outbreaks of the bark beetle *Ips typographus* often occur after large windthrow events in Western Europe [42]. Mass spruce dieback in the forests of Central Russia was preceded by unfavorable climatic conditions (droughts) during the vegetation period [43,44], which weakened trees and reduced their ability to resist pests and diseases [45,46]. Observations of spontaneous dynamics of spruce forest communities in the Central Forest Reserve confirmed a similar tendency of dieback within 1-2 years as a result of recurrent meteorological anomalies, further weakening of trees and insect pest outbreaks [47].

Our study recorded drastic changes in spruce communities within the center of East European Plain that occurred over a period of 40 years and confirmed our assumptions. The restructuring in mature communities of natural origin is associated with the peculiarities of formation of cenopopulations of tree species. The tree layer in mature communities is characterized by a gradual decrease in PC from the upper to the lower layers and mutual oppression of trees of younger generations. Phytocenotic significance of interaction as differentiation factor and high competition for environmental factors (light, moisture, soil nutrients) was investigated in other studies [48–50]. In trees of older generations, the significance of phytocenotic factors is inferior to environmental factors, in particular, hurricane winds or sharp fluctuations in the water table. Therefore, the impact of extreme factors turns out to be the most dangerous for the largest trees of older generations [51]. In our case, such dramatic changes reflect the fact of complete or partial mortality of the mother spruce stand, including as a result of mass outbreaks of bark beetle in 1999-2003 and 2010-2013.

Two directions of secondary succession were recorded after the collapse of the mother spruce stand: 1) with restoration of *Picea abies* undergrowth and 2) with active development of shrubs (*Corylus avellana* and *Sorbus aucuparia*) and broad-leaved undergrowth. Analysis of sensitivity of forest-forming species to environmental conditions was used in study of successional direction. In our study we observed a significant relationship of *Picea abies*, *Acer platanoides*, and *Corylus avellana* undergrowth with morphometric indicators of terrain. This is consistent with other data – boreal

spruce forests are typical for flat terrain. While nemoral (complex) spruce forests with participation of broad-leaved tree species are typical for convex moraine watershed plateaus [52].

It has been established that the mean annual temperature has increased over 40 years by 2° C [53]. For spruce forests at their southern limit of distribution, such warming corresponds to a shift in the vegetation period isotherms by about 150 km to the south [54]. This leads to a transformation of the formational composition of forests. Indeed, in our study typological diversity of the studied communities increased after 40 years not only due to the loss of the tree layer and the formation of new “non-forest” community types, but also due to the transition of a part of mixed spruce-broadleaf communities to broadleaf communities, and of pine-spruce communities of the boreal type to the nemoral type. Analysis of the complete species composition of spruce forests and the ratio of species of different ECGs confirmed the general nemoralization of the composition - while the species composition as a whole remained the same, the abundance of boreal-type species in all structural layers decreased, while the abundance of nemoral species increased. The gradient of the shift of the set of modern relevés in the ecological space indicated a tendency of increasing values of temperature and decreasing soil acidity, which contributed to the formation of a nemoral spectrum of species. The increase in the proportion of nemoral species in the forests of the Moscow region has been noted already since the 1990s in other studies [55].

In this case, it is difficult to separate the interrelated effects of natural succession and climate warming, as soil enrichment and increased availability of nutrients favoring the development of the nemoral plant spectrum occur in both cases. There is evidence that complex patterns of change in species biodiversity are also observed when combining factors of abandonment of traditional management in Czech plant communities and in association with increased litter accumulation [56,57]. Both processes support stronger competitors and likely contribute to the co-evolution of vegetation [58]. In addition, climate warming may extend the growing season, contribute to biomass increases and alter successional processes [59,60]. The results of the study of oak stands in Poland revealed different effects of an increase in air temperature by 1°C on the two oak species (slowing down the growth of *Quercus robur*, but improving the growth of *Q. petraea*) [61]. This indicates different responses of species to changing environmental conditions.

It should also be considered that the mechanisms of intra- and interspecific competition are important driving forces in the feedback loop of the structure and functioning of the stand [62,63]. Analysis of interspecific relationships in the composition of tree species in the upper and subordinate layers (undergrowth and shrubs) demonstrated significant relationships that predetermine the likely course of development of spruce communities. Thus, on the one hand, a significant positive relationship was observed between different generations of tree (*Acer platanoides*, *Quercus robur* and *Pinus sylvestris*) and shrub (*Corylus avellana*) species at different study times, on the other hand, a negative correlation was noted between the abundance of *Picea abies* in the upper layer in I d.s. and II d.s. At the same time, the active development of young trees of *Acer platanoides* in the undercanopy space of the main layer is currently negatively associated with the formation of *Picea abies* of undergrowth, but positively with *Populus tremula* in the upper layer. Ecological features of the species, primarily the illumination factor, explain this picture. At whole the dynamics of correlation links indicate changes in the structure and interactions between species of the ecosystem between two study periods. Strengthening of positive links may indicate closer cooperation or joint response of species to environmental conditions in the process of successional dynamics. Whereas the emergence of negative links indicates competition or division of resources.

Considering the life cycles of vegetation (10-20 years for the shrub layer with understorey and 40 years for the tree layer [64], we can assume that if the protected status is maintained, over the next 40-60 years the composition of spruce forests will approach coniferous-broadleaved forests, and the latter will transition to broadleaved forests. This rate of transition of successional stages is close to the pattern of forest succession in a number of spruce and mixed (with undergrowth of *Quercus robur*, *Tilia cordata* and *Picea abies*) communities in the south of the Moscow region [65]. An assessment of coniferous forest dynamics in the Moscow region based on historical Landsat images in the period

from 1990 to 2020 showed that the area of spruce forests of natural and artificial origin decreased from 19.6 to 7% [66]. Thus, the total area and composition of spruce forests in the region will decrease in the future due to direct loss of spruce in mature stands of both artificial and natural origin, and subsequent transition to mixed forests.

5. Conclusions

The presence of mature forests of natural origin in the Smolensk-Moscow Upland is a unique opportunity to study the peculiarities of autogenous successional dynamics of zonal forests. In this study we considered disturbances in the structural and functional organization of old-growth spruce forests over the last four decades, caused by the dieback of upper canopy trees. The initiation of this type of disturbance was a general increase in temperatures and especially extreme droughts provoking weakening of spruce stands and invasions of insect pests. Restoration of mixed and broad-leaved communities through active development of *Corylus avellana* and *Acer platanoides* undergrowth in higher elevation positions with better drainage was more common. The development of young generation of *Picea abies* in canopy windows with subsequent restoration of boreal-type spruce forests was observed in flat terrain forms. In general, there was an undoubted trend of nemoralization of plant species composition, confirmed by quantitative assessment of the shift of biotopic characteristics towards an increase in average temperature, decrease in soil acidity and increase in soil fertility.

In the next 40-60 years, in the absence of additional forestry measures (silviculture and thinning) in the Moscow region, as well as in the center of East European Plain, *Picea abies* is expected to be present as a companion species in mixed stands with a complete loss of “pure” spruce forests.

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Abbreviations

The following abbreviations are used in this manuscript:

ECG	Ecological and cenotic group
Br	Boreal
PC	Projective cover
Nm	Nemoral
NW	Nitrophilic-wet
Md	Meadow
Eg	Edge-herb
Ad	Adventive
NMDS	Non-metric multidimensional scaling
L	Light
N	Nitrogen richness
R	Soil reaction

M Soil moisture
d.s. data set

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